

18th June 2026

To

BSE Limited (Scrip Code: 532720)

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Ltd. (Symbol: M&MFIN)

Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sirs/Madam,

Sub: Allotment of Debentures – Rs. 935 Crore

Ref: Our intimation dated 15th June 2026 on offer and issuance of Non-convertible Debentures on private placement basis (Series AD2026) with the terms of the issue.

In compliance with the provisions of Regulation 30(2) read with Schedule III and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that basis the successful bidding done at the BSE Bond-EBP Platform, the Debenture Allotment Committee have today approved the allotment of 93,500 Secured, Rated, Listed Redeemable Non-convertible Debentures of the face value of Rs. 1,00,000 per debenture, issued at multiple pricing (i.e. at par and premium based on the investor pricing bids), aggregating to subscription amount of Rs. 935,01,60,000 (Rupees Nine Hundred Thirty-Five Crore One Lakh Sixty Thousand only) on private placement basis to the identified investors. The same includes Base issue size of Rs. 500 Crore *plus* Green shoe subscription of Rs. 435 Crore aggregating to Rs. 935 Crore. The said NCDs have been issued at a Fixed Coupon of 7.90% p.a. and are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

Date and time of occurrence of event: 18th June 2026 at 2:45 P.M. (IST).

This intimation is also being uploaded on the Company's website at <https://www.mahindrafinance.com/investor-relations/regulatory-filings>.

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal

Company Secretary

FCS: 5220