



# CyberTech

Systems and Software Limited

**REGD OFFICE:** `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

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• Email: [cssl.investors@cybertech.com](mailto:cssl.investors@cybertech.com)

**Date: May 14, 2026**

To <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 <b>Scrip Code: 532173</b>	To <b>National Stock Exchange of India Ltd.</b> Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 <b>Symbol: CYBERTECH</b>
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**Sub: Press Release and Earning Presentation for the quarter ended March 31, 2026.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Audited Financial Results for the quarter and year ended March 31, 2026.

The same has been uploaded on the website of the Company at <https://investors.cybertech.com/>

**For CYBERTECH SYSTEMS AND SOFTWARE LIMITED**

**Sarita Leelaramani**  
**Company Secretary and Compliance Officer**  
**Membership No.: A35587**

**Encl.: a/a**



## **CyberTech Reports FY26 Revenue ₹ 2,630.3 million; up 2.7% YoY; Board Approves Share Buyback at ₹ 170 per Share**

**Mumbai, India – 13<sup>th</sup> May 2026:** CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the fourth quarter and financial year ended on 31st March 2026.

*Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: “Our fourth quarter delivered strong sequential momentum with total revenue of INR 672.2 million, up approximately 5% over the preceding quarter, closing a full year in which total revenue grew 2.7% to INR 2,630.3 million with operating revenue of INR 2,371.5 million. This was a resilient outcome in a year of cautious discretionary technology spending — and equally a year of purposeful investment in specialized talent, delivery capabilities, and annual compensation revisions, reflecting our conviction that depth over scale is precisely where enterprise technology demand is heading.*

*The Board has approved a share buyback programme at INR 170 per share, underscoring the strength of our balance sheet and our disciplined approach to capital allocation. This decision reflects the Board's confidence in the Company's intrinsic value and its commitment to delivering consistent returns to our shareholders.*

*I am pleased to share that CyberTech has achieved Esri Platinum Partner status — the highest tier in the Esri ecosystem globally — reflecting the extraordinary depth of our GIS practice and our collaboration with Esri at the highest organizational levels. Our Managed ArcGIS Cloud Services offering continues to gain strong traction, and our investments in GeoAI are extending our differentiation into AI-enabled spatial intelligence.*

*In the SAP ecosystem, our S/4HANA transformation and Business Technology Platform capabilities continue to make us a trusted partner for enterprises modernizing their core operations, supported by six-plus years in SAP's Migration Factory and a growing AI-accelerated migration practice.*

*CyberTech has never been a volume-based IT services firm. Our model is built on engineering depth — in Esri, SAP BTP, and complex cloud delivery — precisely the capabilities that matter most as AI fundamentally reshapes how enterprise technology is built, delivered, and consumed. Our alignment with leading Hyperscalers and our AI-first operating approach, embedded across delivery and products, means we navigate this transformation from a position of strategic readiness, not reactive adjustment.*



*We remain disciplined in our execution, and I extend my sincere appreciation to our Board of Directors, our shareholders, our clients and strategic partners, and our entire team for their trust, collaboration, and resilience through a demanding and consequential year."*

### Key Financial Highlights – Q4FY26

Particulars (₹ in Million)	Q4 FY26	Q4 FY25	YoY %	Q3 FY26	QoQ %
Operating Revenue	623.3	614.9	1.4%	578.4	7.8%
Total Revenue	672.2	668.3	0.6%	638.4	5.3%
EBITDA	106.0	131.6	-19.5%	94.8	11.7%
EBITDA Margin %	15.8%	19.7%		14.9%	
PBT	95.5	120.4	-20.7%	84.4	13.2%
PBT Margin %	14.2%	18.0%		13.2%	
PAT	70.7	96.0	-26.3%	65.3	8.2%
PAT Margin %	10.5%	14.4%		10.2%	

### Key Financial Highlights – FY26

Particulars (₹ in Million)	FY26	FY25	YoY %
Operating Revenue	2371.5	2359.0	0.5%
Total Revenue	2630.3	2561.3	2.7%
EBITDA	446.2	519.3	-14.1%
EBITDA Margin %	17.0%	20.3%	
PBT	402.2	463.7	-13.3%
PBT Margin %	15.3%	18.1%	
PAT	304.3	349.3	-12.9%
PAT Margin %	11.6%	13.6%	

### Business highlights – Q4FY26

- Total active client counts as of 31<sup>st</sup> March 2026 was 83 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 74% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 31<sup>st</sup> March 2026, the Company had 525 total employees.



## About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Platinum Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India. For more information and past results, please visit our web site at <https://cybertech.com>

### **Media Contact:**

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*Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website <https://cybertech.com>. CyberTech Systems and Software Ltd. undertake no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.*



**CyberTech**  
Systems and Software Limited

# Earnings Presentation Q4FY26

13<sup>th</sup> May 2026

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# Agenda

- 1 Company Overview**
- 2 Financial Performance**

# Company Overview

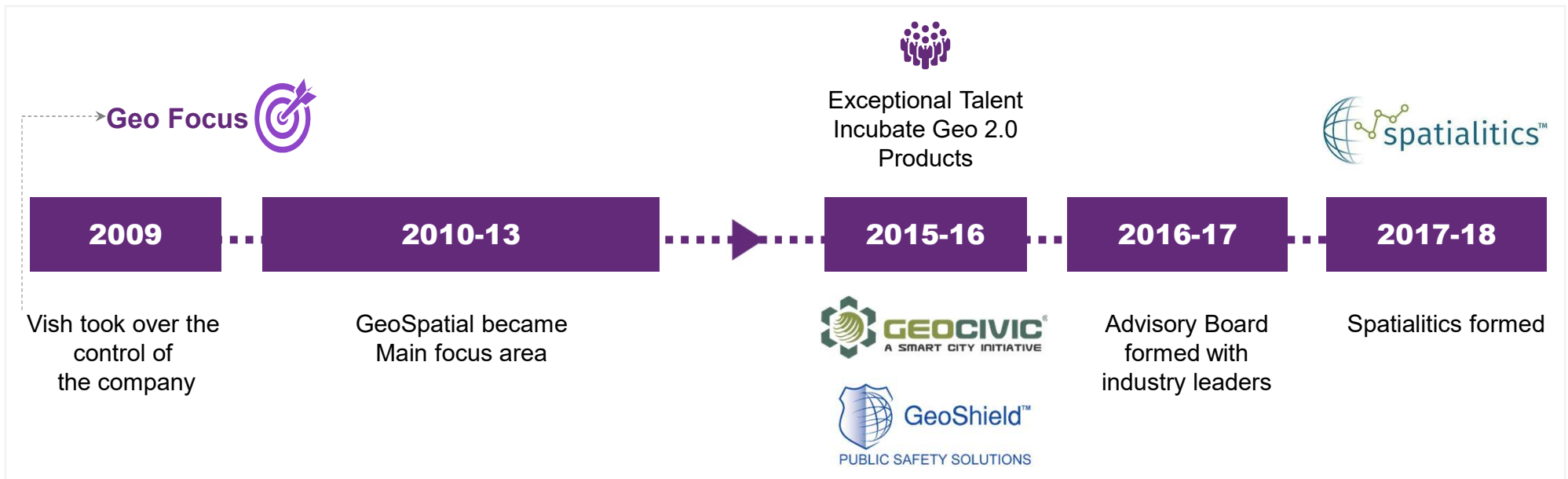
# About Company

- Enterprise Multi-Cloud Transformation Services provider – Focused on
  - Cloud-based SAP digitalized solutions
  - Esri ArcGIS Enterprise Cloud platforms
  - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
  - SAP CoE with 100+ SMEs
  - World's largest Geospatial CoE with 300+ Geospatial SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane














## PARTNERSHIPS



# Corporate Timeline



# Enterprise Multi-Cloud Transformation services

	Technologies	Product Suite	Service Offerings			
CyberTech Services		<b>SAP S/4HANA</b> <b>SAP Supply Chain</b> <b>SAP BTP</b> <b>SAP Spatial Enablement</b>	 Advisory	 Cloud Move	 Implementation & Integration	 AMS
		<b>ArcGIS Enterprise</b> <b>ArcGIS Utility Networks</b>	 Managed ArcGIS Cloud Services		 GIS Professional Services	
		<b>Sales Cloud</b> <b>Service Cloud</b> <b>Salesforce CPQ</b> <b>Community Cloud</b> <b>Tableau</b>	 Advisory	 Implementation	 Data & Integration	 Ongoing Support

Cloud/SaaS

# Spatialitics Cloud Native SaaS offerings

Spatialitics Platform

## Industries



**Public Safety**



**Healthcare**



**Utilities**

## Product Suite



## Offerings



**Real-Time Incident Management**

What You Need. When You Need It.



**Crime Analysis Hub**

Empower crime analysts with fast and intuitive access



**Insight Dashboard**

Share Information



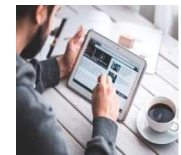
**Geocoder**

Map your Patients, Providers, and Locations



**Clinical Apps**

Bring Clinicians & Patients Together



**Business Apps**

Align Your Organization With Your Community



**Unity Engine**

Connect GIS with Enterprise Data



**App Suite for Utilities**

Empower Your Organization



**Spatial Accelerator for SAP Utilities**

Take Action from Maps

# Executive Management

## Vish Tadimety Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

## Steven Jeske Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

## Ramasubramanian S. Executive Director

- Raman has a vast experience of 25 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.



# Financial Performance

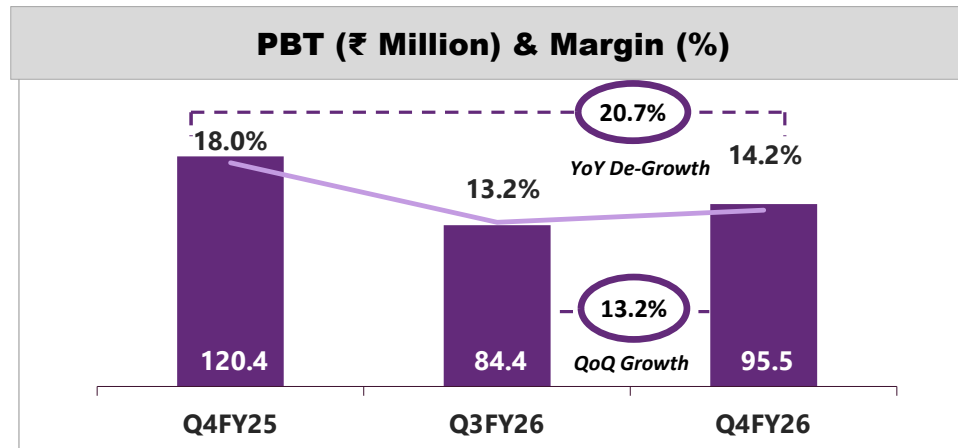
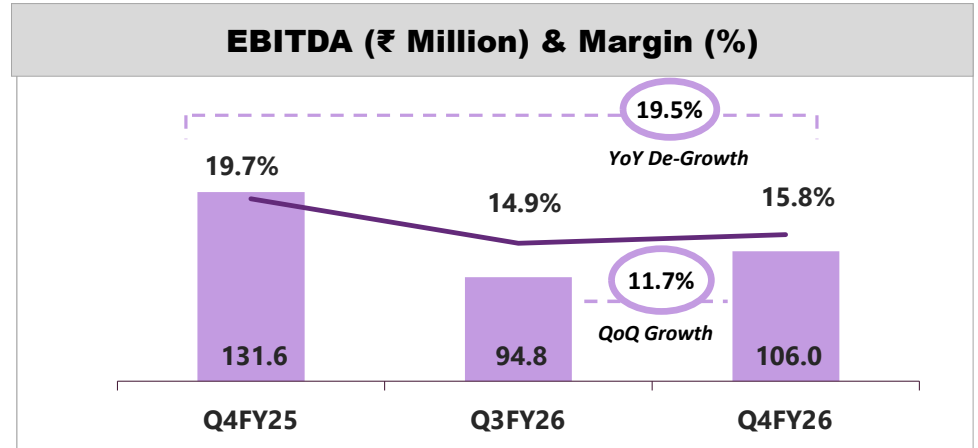
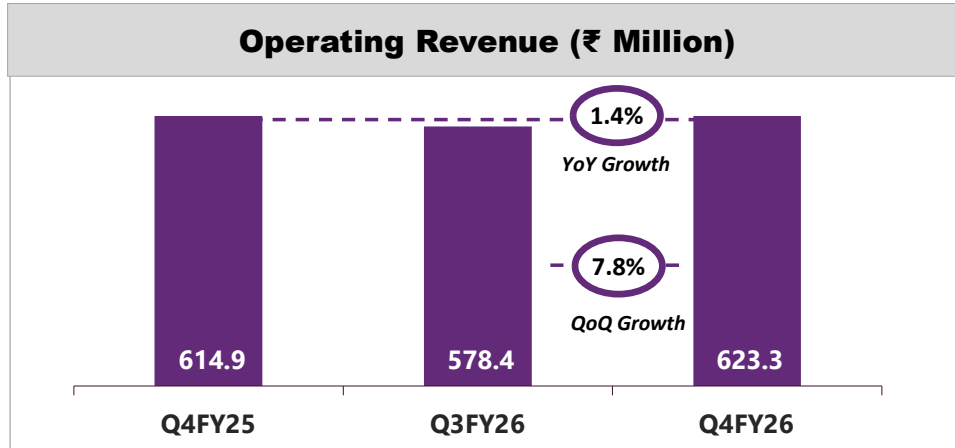
## Financial Summary – Q4FY26

- Total Revenue at ₹ 672.2 million; up 5.3% Q-o-Q and 0.6% Y-o-Y
- Operating Revenue at ₹ 623.3 million; up 7.8% Q-o-Q and 1.4% Y-o-Y
- Reported EBITDA at ₹ 106.0 million (15.8% of total revenue)
- PBT at ₹ 95.5 million (14.2% of total revenue)
- PAT at ₹ 70.7 million (10.5% of total revenue)

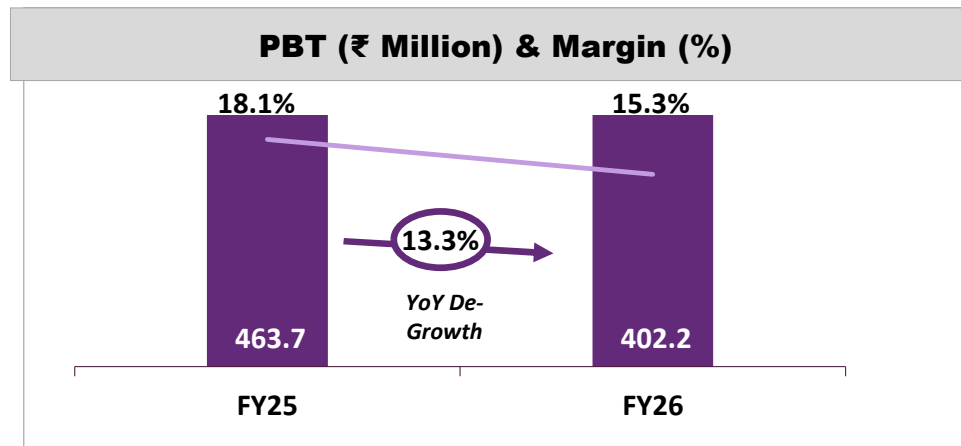
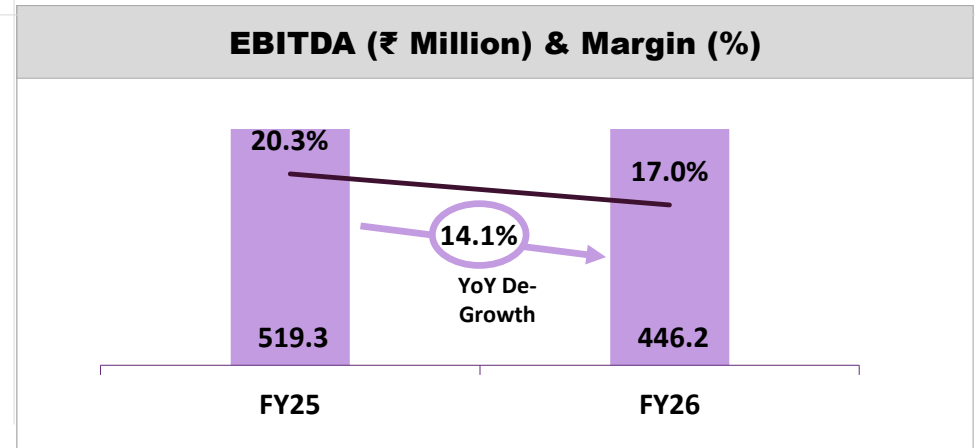
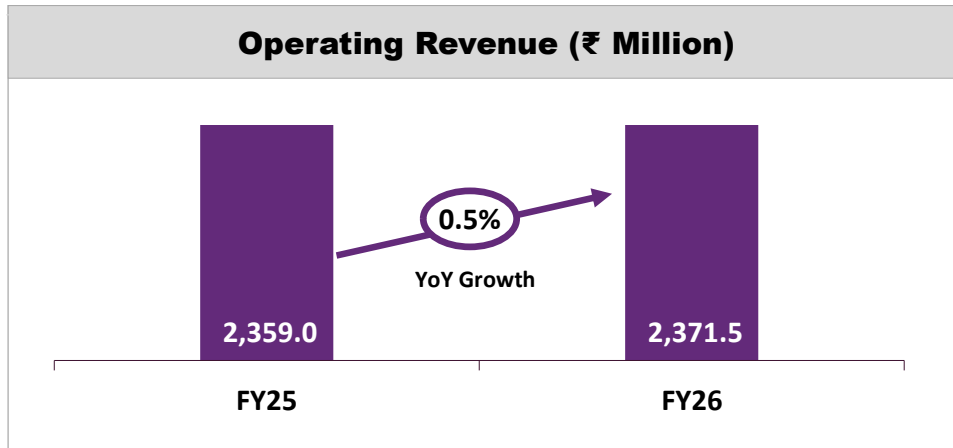
## Financial Summary – FY26

- Total Revenue at ₹ 2,630.3 million; up 2.7% Y-o-Y
- Operating Revenue at ₹ 2,371.5 million; up 0.5% Y-o-Y
- Reported EBITDA at ₹ 446.2 million (17.0% of total revenue)
- PBT at ₹ 402.2 million (15.3% of total revenue)
- PAT at ₹ 304.3 million (11.6% of total revenue)

# Financial Highlights – Q4FY26

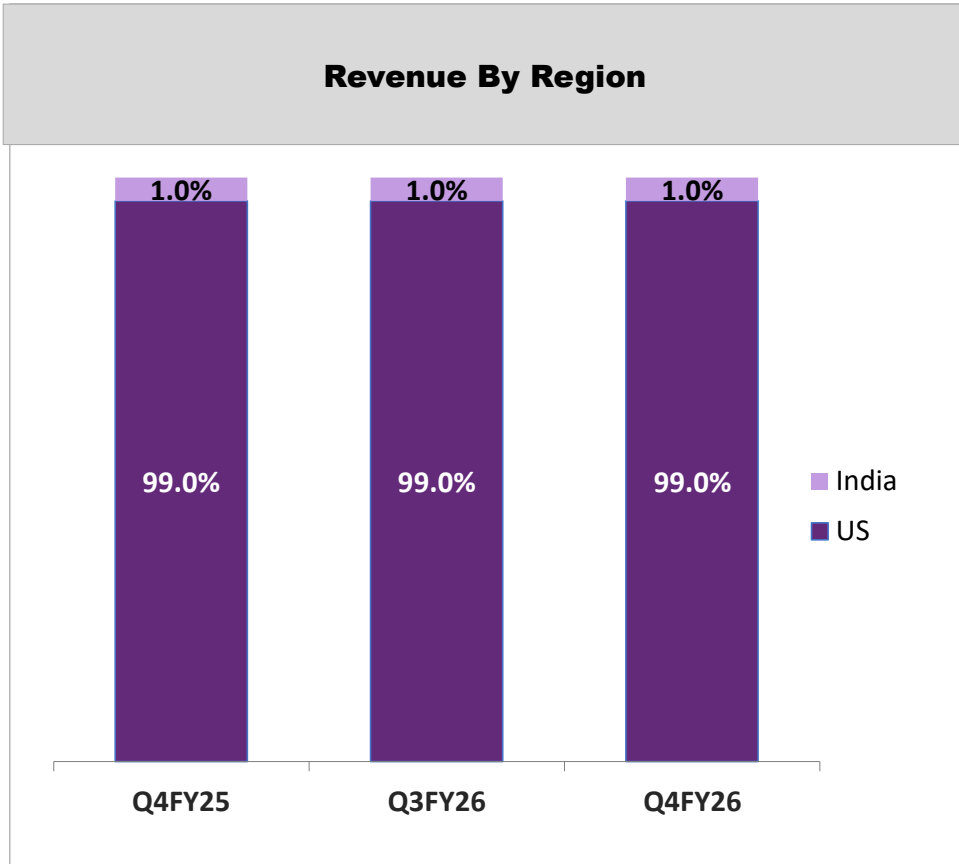


# Financial Highlights – FY26

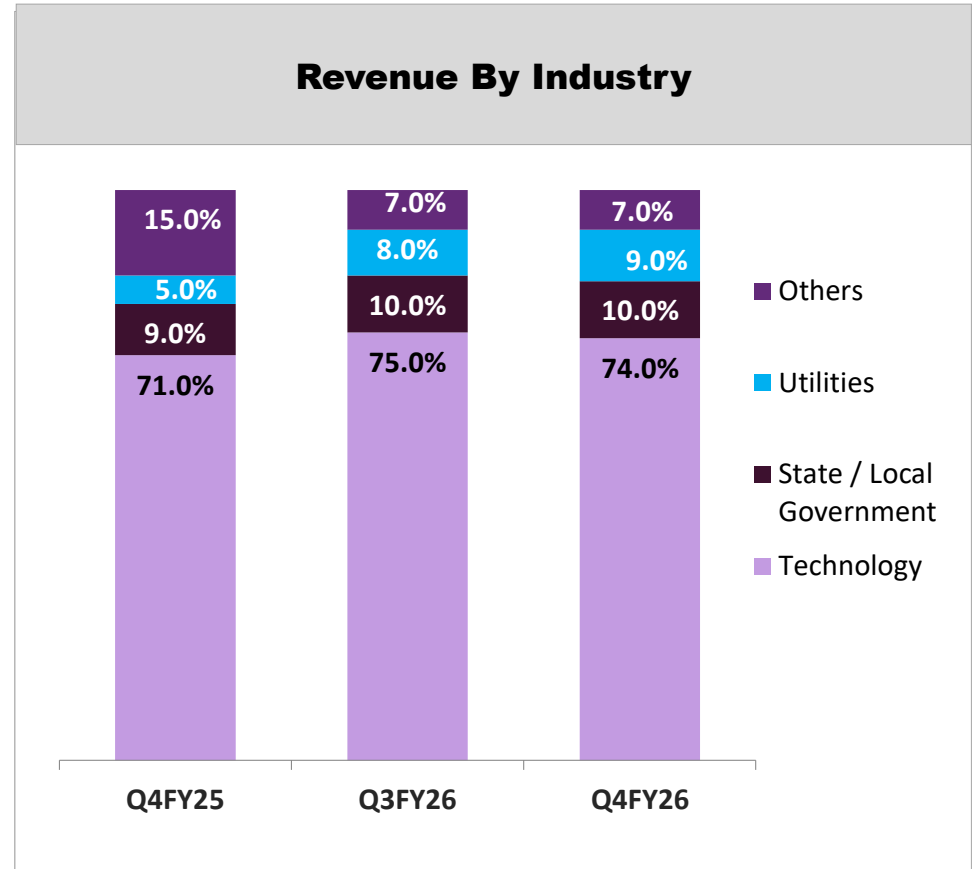


# Revenue Metrics – Q4FY26

## Revenue By Region



## Revenue By Industry



# Operational Highlights – Q4FY26

## Client

- Added 03 new clients
- Total active client 83 (LTM)
- Top Client revenue 58%
- Top 3 Client revenue 71%

## Employee

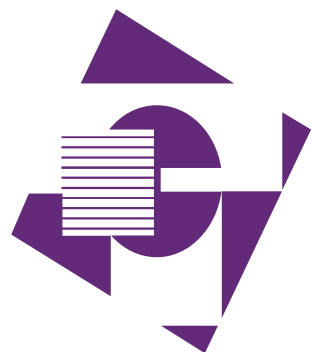
- Total Employees 525 as on 31st March 2026

## Demand

- Number of Projects - 130

# Consolidated Quarterly P&L – Q4Y26

Sr No.	Consolidated Audited Financial Statements for the Quarter ended figures in INR Million except EPS)	(All	31-Mar-26 Q4FY26	31-Dec-25 Q3FY26	Q-o-Q Growth	31-Mar-25 Q4FY25	Y-o-Y Growth	31-Mar-26 FY26	31-Mar-25 FY25	Y-o-Y Growth
1	Revenue from Operations		623.34	578.40	8%	614.94	1%	2,371.52	2,358.97	1%
2	Other Income		48.85	60.03	-19%	53.41	-9%	258.80	202.34	28%
3	<b>Total Revenue (1+2)</b>		672.18	638.42	5%	668.34	1%	2,630.32	2,561.31	3%
4	<b>Expenses</b>									
	a) Outsourced project cost		150.12	140.31	7%	153.42	-2%	576.08	545.18	6%
	b) Employee Benefits expense		347.02	341.47	2%	326.67	6%	1,349.29	1,265.65	7%
	c) Finance Costs		1.61	1.79	-10%	1.77	-9%	9.45	6.10	55%
	d) Depreciation and amortization expense		8.85	8.65	2%	9.43	-6%	34.57	49.54	-30%
	e) Other expenses		69.09	61.81	12%	56.68	22%	258.72	231.16	12%
	<b>Total Expenses</b>		576.69	554.03	4%	547.96	5%	2,228.11	2,097.63	6%
5	<b>Profit before Tax (3-4)</b>		95.49	84.39	13%	120.38	-21%	402.22	463.68	-13%
6	Tax Expense									
	a) Current Tax		19.87	14.67		27.92		87.86	112.45	
	b) Deferred Tax		4.95	4.61		(2.79)		10.28	2.10	
	c) Tax adjustments for earlier years		-	(0.23)		(0.71)		(0.23)	(0.21)	
7	Profit for the period (5-6)		70.67	65.34	8%	95.96	-26%	304.30	349.34	-13%
8	Other Comprehensive Income									
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)									
	a) Remeasurement of the net defined benefit liabilities		8.37	(1.68)		0.67		3.33	(6.40)	
	b) Income tax relating to items that will not be reclassified to profit and loss		(2.11)	0.42		(0.17)		(0.84)	1.61	
	Items that will be reclassified to Profit and Loss									
	a) Foreign currency translation reserve		45.56	9.81		(2.73)		86.68	15.11	
	b) Income tax relating to items that will not be reclassified to profit and loss		-	-		-		-	-	
9	Total Comprehensive Income for the period (7+8)		122.49	73.89		93.73		393.47	359.66	
10	Paid up equity share capital (Face value: Rs.10 per share)		311.31	311.31		311.31		311.31	311.31	
11	Other equity							1,811.69	-	
12	Earnings per share (of Rs.10 each)									
	Basic (Not annualised)		2.27	2.10		3.08		9.77	11.22	
	Diluted (Not annualised)		2.27	2.09		3.08		9.75	11.20	



# CyberTech

## Systems and Software Limited

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