SIIL/SID/OF/Letter-81

Date: November 06, 2026

To,
BSE Limited,
Listing Department,
Phirozejeebhoy Towers,
Dalal Street- Fort,
Mumbai- 400 001
Scrip Code – 532904

To,
The listing department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
NSE Symbol: SUPREMEINF

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Subject: Outcome of the Board Meeting – Approval for Issue of Non-Convertible Debentures on Private Placement Basis

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of Supreme Infrastructure India Limited ("the Company"), at its meeting being held today, i.e., Friday, November 06, 2026, has, inter alia, considered and approved the following matter:

1. Issue of Non-Convertible Debentures (NCDs)

The Board of Directors has approved the issuance and offer of Non-Convertible Debentures ("NCDs") on a private placement basis, for an aggregate amount not exceeding ₹75 Crores (Rupees Seventy-Five Crores Only), subject to applicable statutory and regulatory approvals, compliances and the terms and conditions approved by the Board to one of the global fund as part of the monetization plan of the land owned by the Company.

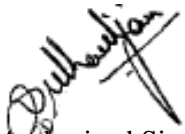
The key terms and conditions pertaining to the proposed issuance of NCDs are enclosed herewith as Annexure I.

The Board Meeting commenced at 10:30 a.m. and is presently continuing, with the remaining items of the agenda being considered by the Board. The conclusion time of the meeting will be intimated to the Stock Exchanges separately, as applicable.

You are requested to take the above information on record.

Thanking You,

For and on behalf of Supreme Infrastructure India Limited



Authorized Signatory
Name: Sidharth Jain

Designation: Chief Financial Officer

Annexure — I

Disclosure of information with respect to Issuance of Secured Non Convertible Debenture of the company pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFO/ CMD/ 4/2015 dated September 09, 2015.

Particulars	Details
Name of the Poposer	INRE FUND II
Type of Instrument	Plain Vanilla Debentures
Total Size	INR 28 Crores
Tenure:	366 days from the date of allotment of the Tranche 1 CDs.
Coupon Rate:	20% per annum, payable on redemption of the NCDs.
Mode of Issue:	Dematerialize form
Listing (if applicable)	Unlisted
Charge/security, if any, created over the assets	a first-ranking exclusive mortgage over the Bhiwandi Land, frec| from all encumbrances, in favour of the Debenture Trustee for the benefit of the Subscriber shall be created and perfected at the| option of the Subcriber.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA