EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
www.epicenergy.in

Date: 13/11/2026

To,
BSE Limited
The Corporate Service Dept.
P.J. Tower, Dalal Street,
Fort, Mumbai - 400 001.

Company Name: **EPIC ENERGY LIMITED**

Script Code : **530407**

Sub: Outcome of Board Meeting under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015.

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("SEBI Listing Regulations, 2015"), we hereby would like to inform that, the Board of Directors of the Company at its meeting held today i.e., Friday, November 13, 2026, has inter-alia, considered and approved:

- Unaudited Financial Results (Standalone and Consolidated) for the quarter and half-year ended September 30, 2026, and Limited Review Report thereon.
- The Unaudited Financial Results along with Limited Review Report is enclosed.

The meeting of Board of Directors commenced at 05:55 P.M. and concluded at 7:10 P.M.

The above information is also available on the website of company at www.epicenergy.in

You are requested to kindly take the same on your record.

Thanking you,

For EPIC ENERGY LIMITED

SANDIPKUMAR SHIVAKUMAR GUPTA

Digitally signed by SANDIPKUMAR SHIVAKUMAR GUPTA
Date: 2026.11.13 19:17:06 +05'30'

Sandipkumar Gupta
Company Secretary & Compliance Office
Membership No: A35730

Independent Auditors' Limited Review Report on Unaudited Standalone Financial Results of the Company for the Quarter and Half Year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
EPIC ENERGY LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of EPIC ENERGY LIMITED ("the Company") for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **NGST & Associates**
Chartered Accountants
Firm Regn No. 135159W

Bhupenddra

Bhupenddra Kumaar Gandhhi
Partner
Membership No. 122296
UDIN: 26122296NFIMTC7652

Mumbai, November 13, 2026

EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
www.epicenergy.in

EPIC ENERGY LIMITED

Regd. Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra
CIN: L67120MH1991PLC063103
Website: www.epicenergy.in, Email:info@epicenergy.in Tel.: +91-22- 8419988262

Statement of Unaudited Standalone Financial results for the Quarter and half year Ended 30th September, 2026 (INR in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
(I) Revenue from Operation	**135.81**	243.33	75.35	**379.14**	179.37	447.21
(II) Other Income	**0.05**	0.05	0.05	**0.10**	0.10	0.41
(III)Total Revenue (I+II)	**135.86**	243.38	75.40	**379.24**	179.47	447.62
(IV) Expenses						
a. Cost of Materials Consumed	**83.38**	209.62	-	**293.00**	-	119.87
b. Purchase of Consumbales	**0.33**	0.14	22.57	**0.47**	92.75	161.16
c. Changes in inventories of Finished goods,work-in-progress and consumables	**2.90**	(10.22)	0.86	**(7.32)**	(0.02)	(10.75)
d. Employee benefits expense (Including Outsourcing Expenses)	**22.02**	20.21	12.85	**42.23**	23.41	44.66
e. Finance Cost	**-**	-	-	**-**	-	-
f. Depreciation and amortisation expense	**0.79**	0.81	0.65	**1.60**	1.49	3.11
g. Other expenses	**17.22**	20.05	14.65	**37.27**	27.06	57.10
Total expenses	**126.64**	240.61	51.58	**367.25**	144.69	375.15
(V) Profit (+)/ Loss (-) before exceptional and extraordinary items and tax (III-IV)	**9.22**	2.77	23.82	**11.99**	34.78	72.47
(VI) Exceptional Items	**-**	-	-	**-**	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	**9.22**	2.77	23.82	**11.99**	34.78	72.47
(VIII) Extraordinary items	**-**	-	-	**-**	-	-
(IX) Profit before tax (VII-VIII)	**9.22**	2.77	23.82	**11.99**	34.78	72.47
(X) Tax expense for current years	**-**	-	-	**-**	(1.71)	-
Deferred Tax	**0.12**	0.06	(0.13)	**0.18**	(0.06)	0.20
MAT Credit Entitlement	**-**	-	(1.63)	**-**	(3.34)	-
(XI) Net Profit (+)/ Loss (-)or the period from continuing operations (IX-X)	**9.34**	2.83	22.06	**12.17**	33.09	72.67
(XII) Profit (+)/ Loss (-) from discontinuing operations	**-**	-	-	**-**	-	-
(XIII) Tax expense from discontinuing operations	**-**	-	-	**-**	-	-
(XIV) Profit (+)/ Loss (-) from discontinuing operations (after tax) (XII-XIII)	**-**	-	-	**-**	-	-
(XV) Profit (+)/ Loss (-) for the period (XI+XIV)	**9.34**	2.83	22.06	**12.17**	33.09	72.67
(XVI) Other comprehensive income for the period	**-**	-	-	**-**	-	-
(XVII) Total comprehensive income for the period	**9.34**	2.83	22.06	**12.17**	33.09	72.67
(XVI) Earnings Per equity Share (EPS) (Rs)						
(i) Basic / Weighted	**0.12**	0.04	0.31	**0.16**	0.46	1.01
(ii) diluted	**0.12**	0.04	0.31	**0.16**	0.46	1.01

EPIC ENERGY LIMITED MUMBAI

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
www.epicenergy.in

Unaudited Standalone Segment-wise Revenue. Results, Assets And Liabilities for the Quarter & Half Year Ended 30th September, 2026

(INR In Lacs)

Sl. No.	Particulars	Quarter ended			Year to date figures for Current Period ended	Year to date figures for Current Period ended	Previous Year ended
		30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
1	**SEGMENT REVENUE**						
	Gross Income from Operations						
	1) Power Saving Solutions	**-**	-	-	**-**	-	66.91
	2) Renewable Energy Solutions	**135.81**	243.33	74.00	**379.14**	178.02	377.56
	3) EV Charging Infrastructure	**-**	-	1.35	**-**	1.35	2.74
	4) Unallocated	**0.05**	0.05	0.05	**0.10**	0.10	0.41
	Total	**135.86**	243.38	75.40	**379.24**	179.47	447.62
2	**Segment Result before Tax and Interest**						
	1) Power Saving Solutions	**-**	-	-	**-**	-	0.79
	2) Renewable Energy Solutions	**9.17**	2.72	22.69	**11.89**	33.60	70.06
	3) EV Charging Infrastructure	**-**	-	1.08	**-**	1.08	1.21
	4) Unallocated	**0.05**	0.05	0.05	**0.10**	0.10	0.41
	Total Profit before Tax	**9.22**	2.77	23.82	**11.99**	34.78	72.47
3	**Segment Capital Employed**						
	1) Power Saving Solutions	**494.57**	494.57	493.78	**494.57**	493.78	494.57
	2) Renewable Energy Solutions	**340.82**	328.70	289.27	**340.82**	289.27	325.98
	3) EV Charging Infrastructure	**0.40**	0.40	0.27	**0.40**	0.27	0.40
	4) Unallocated	**877.51**	531.05	55.62	**877.51**	55.62	530.94
	Total Segment Capital Employed	**1,713.30**	1,354.72	838.94	**1,713.30**	838.94	1,351.89

Notes:

1. The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on 13th November, 2026.The Statutory Auditors have carried out a limited review of the financial results for the quarter and half year ended September 30, 2026.The Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.

2.Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.

3. The Company currently provides Sustainable Energy Solutions, including Rooftop Solar Power Plants, Solar EPC, Energy Audits, EV Charging infrastructure, and LED retrofitting, with end-to-end capabilities from design to maintenance. The Company, through its subsidiaries, also has two Solar Energy Generation and Supply projects under implementation in Maharashtra (under Group Captive Open Access) and Gujarat (under DREBP) of 1.3 MWp and 3.5 MWp respectively.

4. The Company is also implementing a Battery Recycling Project of 8 TPD at Wada, Maharashtra, along with a Second Life Battery Assembly Line of 10 MWh per month. This project is expected to be commissioned in December, 2026 based on which Revenues should start accruing to the Company by Q3 of FY 27. The special purpose vehicle under which this project is being implemented is one of the 58 Companies approved by Government of India under the National Critical Minerals Mission.

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

Mumbai
13.11.2026

EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
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EPIC ENERGY LIMITED
Regd. Office: Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra

UNAUDITED STANDALONE BALANCE SHEET AS AT SEPTEMBER 30TH, 2026

INR in Lacs

Sr.No.	Particulars	As at 30th Sep, 2026	As at 31st March, 2026
I.	**ASSETS**	**Unaudited**	Audited
1	**Non-current assets**		
	(a) Property,plant and equipment	**120.87**	122.22
	(b) Capital work-in-progress	**64.72**	63.36
	(c) Intangible assets under development	**2.85**	2.85
	(d) Other intangible assets	**0.25**	0.25
	(e) Financial assets		
	i. Investments	**774.00**	492.34
	ii. Loans	-	-
	iii. Other financial assets	**12.05**	12.05
	(e) Deferred Tax Assets	**43.20**	43.02
	(f) Other non-current assets	**230.97**	331.91
	Total Non-current assets	**1,248.91**	1,068.00
2	**Current assets**		
	(a) Inventories	**25.17**	17.86
	(b) Financial assets		
	i. Trade receivables	**382.30**	176.20
	ii. Cash and cash equivalents	**16.40**	15.90
	iii. Bank balances other than cash & cash equivalents	**2.50**	9.14
	iv. Loans	-	-
	v. Other financial assets	-	-
	(c) Other current assets	**294.10**	372.91
	Total current assets	**720.47**	592.01
	Total assets	**1,969.38**	1,660.01
II.	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	**814.28**	721.15
	(b) Other equity	-	-
	Share Warrant Money Received	**383.33**	475.00
	Reserve and surplus	**515.69**	155.74
	Other reserves	-	-
	Total equity	**1,713.30**	1,351.89
	LIABILITIES		
1	**Non-current liabilities**		
	(a) Financial liabilities	-	-
	i. Borrowings	-	-
	(b) Provisions	-	-
	(c) Deferred tax liabilities	-	-
	(d) Other non- current liabilities	-	-
	Total non-current liabilities	-	-
2	**Current liabilities**		
	(a) Financial liabilities	-	-
	i. Borrowings	-	-
	ii. Trade payables-Due to Others	**97.52**	178.12
	ii. Trade payables-MSME	-	-
	iii. Other financial liabilities	-	-
	(b) Provisions	**119.36**	119.36
	(c) Current tax liabilities	-	-
	(d) Other current liabilities	**39.20**	10.64
	Total current liabilities	**256.08**	308.12
	Total liabilities	**256.08**	308.12
	Total equity and liabilities	**1,969.38**	1,660.01

EPIC ENERGY LIMITED MUMBAI

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

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EPIC ENERGY LIMITED
Regd. Office: Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2026

		INR in Lacs
Particulars	**As at 30th Sep, 2026**	As at 31st Mar, 2026
A. CASH FLOW FROM OPERATING ACTIVITIES:	**Unaudited**	Audited
Net Profit before Tax	**11.99**	72.47
Adjustments for:		
Depreciation and amortisation	**1.60**	3.11
Interest Income on Fixed Deposit	**-**	(0.19)
Operating Profit before Working Capital Changes	**13.59**	75.39
Adjustments for:		
(Increase)/Decrease in Inventories	**(7.31)**	(10.75)
(Increase)/Decrease in Trade Receivables	**(206.10)**	(61.71)
(Increase)/Decrease in Other Current Assets and Loans and Advances	**78.81**	(57.72)
(Increase)/Decrease in Other financial assets	**-**	(2.50)
(Increase)/Decrease in Other non current assets	**100.94**	(22.33)
Increase/(Decrease) in Trade Payables	**(80.60)**	172.07
(Increase)/Decrease in current tax Liabilities	**-**	(4.28)
Increase/(Decrease) in Other Current Liabilities	**28.56**	(37.23)
Cash from operating activities	**(72.11)**	50.94
Income tax paid	**-**	(4.23)
Net Cash from operating activities	**(72.11)**	**46.71**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
(Additions)/Dilution of Fixed Assets	**(1.61)**	(45.29)
(Additions)/Dilution of Investments	**(281.66)**	(475.74)
Decrease in bank balances not considered as cash and cash equivalents (unclaimed dividend account)	**6.64**	-
Net Cash used in investing activities	**(276.63)**	(521.03)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from issue of equity shares (share capital and Share premium)	**349.24**	475.00
Premium on Fresh Equity issued	**-**	-
Movement in Working Capital Borrowing	**-**	-
Long term borrowings	**-**	-
Repayment of long term borrowings	**-**	-
Interest and other Financial Charges	**-**	-
Cash from Financing activities	**349.24**	475.00
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**0.50**	0.68
Cash and Cash equivalents (Opening Balance)	**15.90**	15.22
Cash and Cash equivalents (Closing Balance)	**16.40**	**15.90**
Components of Cash and Cash Equivalents		
Cash and Cheques on hand	**15.67**	15.67
Bank Balances	**0.73**	0.23
Cash and Cash Equivalents	**16.40**	15.90
Cash and Cash Equivalents as per BS	**16.40**	15.90

EPIC ENERGY LIMITED MUMBAI

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

Independent Auditors' Limited Review Report on Unaudited Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
EPIC ENERGY LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of EPIC ENERGY LIMITED ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its joint ventures for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. Epic Energy Limited – Parent Company
   b. Epic EV Chargers Private Limited – Direct Subsidiary Company
   c. Solapur Green Park Private Limited– Subsidiary
   d. Epic Renewable Projects Private Limited– Subsidiary
   e. Epic Renewable Energy Turnkey Projects Private Limited – Subsidiary
   f. Epic Vighnaharta Renewable Energy Private Limited – Subsidiary
   g. Swachchha Urja Nirman LLP – Joint Venture

5. Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NGST & Associates
Chartered Accountants
Firm Regn No. 135159W

Bhupenddra Kumaar Gandhhi
Partner
Membership No. 122296
UDIN: 26122296ZOFKDZ1226

Mumbai, November 13, 2026

EPIC ENERGY LIMITED
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EPIC ENERGY LIMITED

Regd. Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra
CIN: L67120MH1991PLC063103
Website: www.epicenergy.in, Email:info@epicenergy.in Tel.: +91-22- 8419988262

Statement of Unaudited Consolidated Financial results for the Quarter and half year Ended 30th September, 2026 (INR in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
(I) Revenue from Operation	**137.48**	248.88	102.51	**386.36**	208.73	486.74
(II) Other Income	**0.05**	0.05	0.05	**0.10**	0.10	0.41
(III)Total Revenue (I+II)	**137.53**	248.93	102.56	**386.46**	208.83	487.15
(IV) Expenses						
a. Cost of Materials Consumed	**75.97**	217.03	-	**293.00**	-	119.87
b. Purchase of Consumbales	**0.33**	0.14	42.10	**0.47**	114.07	183.11
c. Purchase of Stock in Trade	**8.84**	-	-	**8.84**	-	
d. Changes in inventories of Finished goods,work-in-progress and consumables	**2.90**	(16.15)	0.86	**(13.25)**	(0.02)	(10.75)
e. Employee benefits expense (Including Outsourcing Expenses)	**23.65**	21.65	14.42	**45.30**	26.75	50.68
f. Finance Cost	**1.14**	1.12	1.14	**2.26**	2.26	4.50
g. Depreciation and amortisation expense	**1.18**	1.20	1.04	**2.38**	2.27	4.67
h. Other expenses	**18.83**	21.68	17.40	**40.51**	31.61	65.72
Total expenses	**132.84**	246.67	76.96	**379.51**	176.94	417.80
(V) Profit (+)/ Loss (-) before exceptional and extraordinary items and tax (III-IV)	**4.69**	2.26	25.60	**6.95**	31.89	69.35
(VI) Exceptional Items	**-**	-	-	**-**	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	**4.69**	2.26	25.60	**6.95**	31.89	69.35
(VIII) Extraordinary items	**-**	-	-	**-**	-	-
(IX) Profit before tax (VII-VIII)	**4.69**	2.26	25.60	**6.95**	31.89	69.35
(X) Tax expense for current years	**-**	-	-	**-**	(1.71)	-
Deferred Tax	**(0.03)**	0.01	0.79	**(0.02)**	0.09	0.63
MAT Credit Entitlement	**-**	-	(1.63)	**-**	(3.34)	-
Add: Share or Loss From JV			-			
Share of loss Attributable to Non Controling Interest	**1.11**	0.14	(0.65)	**1.25**	0.66	0.71
(XI) Net Profit (+)/ Loss (-)or the period from continuing operations (IX-X)	5.83	2.39	24.11	**8.22**	31.01	69.43
(XII) Profit (+)/ Loss (-) from discontinuing operations	**-**	-	-	**-**	-	-
(XIII) Tax expense from discontinuing operations	**-**	-	-	**-**	-	-
(XIV) Profit (+)/ Loss (-) from discontinuing operations (after tax) (XII-XIII)	**-**	-	-	**-**	-	-
(XV) Profit (+)/ Loss (-) for the period (XI+XIV)	**5.83**	2.39	24.11	**8.22**	31.01	69.43
(XVI) Other comprehensive income for the period	**-**	-	-	**-**	-	-
(XVII) Total comprehensive income for the period	**5.83**	2.39	24.11	**8.22**	31.01	69.43
(XVI) Earnings Per equity Share (EPS) (Rs)						
(i) Basic / Weighted	**0.08**	0.03	0.33	**0.11**	0.43	0.96
(ii) diluted	**0.08**	0.03	0.33	**0.11**	0.43	0.96

EPIC ENERGY LIMITED MUMBAI

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
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Unaudited Consolidated Segment-wise Revenue. Results, Assets And Liabilities for the Quarter & Half Year Ended 30th September, 2026

(INR In Lacs)

Sl. No.	Particulars	Quarter ended			Year to date figures for Current Period ended	Year to date figures for Current Period ended	Previous Year ended
		30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
1	**SEGMENT REVENUE**						
	Gross Income from Operations						
	1) Power Saving Solutions	**-**	-	-	**-**	-	66.91
	2) Renewable Energy Solutions	**135.81**	243.33	74.00	**379.14**	178.02	377.56
	3) EV Charging Infrastructure	**1.67**	5.55	28.51	**7.22**	30.71	42.27
	4) Unallocated	**0.05**	0.05	0.05	**0.10**	0.10	0.41
	Total	**137.53**	248.93	102.56	**386.46**	208.83	487.15
2	**Segment Result before Tax and Interest**						
	1) Power Saving Solutions	**-**	-	-	**-**	-	0.79
	2) Renewable Energy Solutions	**9.16**	2.72	22.69	**11.88**	33.60	70.06
	3) EV Charging Infrastructure	**(4.52)**	(0.51)	2.86	**(5.03)**	(1.81)	(1.91)
	4) Unallocated	**0.05**	0.05	0.05	**0.10**	0.10	0.41
	Total Profit before Tax	**4.69**	2.26	25.60	**6.95**	31.89	69.35
3	**Segment Capital Employed**						
	1) Power Saving Solutions	**503.73**	494.57	493.78	**503.73**	493.78	494.57
	2) Renewable Energy Solutions	**243.38**	247.90	207.92	**243.38**	207.92	245.18
	3) EV Charging Infrastructure	**77.00**	76.95	77.72	**77.00**	77.72	77.46
	4) Unallocated	**916.67**	529.76	55.62	**916.67**	55.62	529.58
	Total Segment Capital Employed	**1,740.78**	1,349.18	835.04	**1,740.78**	835.04	1,346.79

Notes: -

1. The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on 13th November, 2026.The Statutory Auditors have carried out a limited review of the financial results for the quarter and half year ended September 30, 2026.The Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.

2.The Consolidated Numbers are an aggregate of the Results of Epic Energy Limited, Epic EV Chargers Pvt ltd (76% Subsidiary) and a Joint venture SwachchaUrja Nirman LLP (60% stake).

3.Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.

4. The Company currently provides Sustainable Energy Solutions, including Rooftop Solar Power Plants, Solar EPC, Energy Audits, EV Charging infrastructure, and LED retrofitting, with end-to-end capabilities from design to maintenance. The Company, through its subsidiaries, also has two Solar Energy Generation and Supply projects under implementation in Maharashtra (under Group Captive Open Access) and Gujarat (under DREBP) of 1.3 MWp and 3.5 MWp respectively.

5. The Company is also implementing a Battery Recycling Project of 8 TPD at Wada, Maharashtra, along with a Second Life Battery Assembly Line of 10 MWh per month. This project is expected to be commissioned in December, 2026 based on which Revenues should start accruing to the Company by Q3 of FY 27. The special purpose vehicle under which this project is being implemented is one of the 58 Companies approved by Government of India under the National Critical Minerals Mission.

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

Mumbai
13.11.2026

EPIC ENERGY LIMITED
An: ISO 9001:2015 Company
www.epicenergy.in

EPIC ENERGY LIMITED
Regd. Office: Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra

UNAUDITED CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30TH, 2026

INR in Lacs

Sr.No.	Particulars	As at 30th Sep, 2026	As at 31st March, 2026
I.	**ASSETS**	**Unaudited**	Audited
1	**Non-current assets**		
	(a) Property,plant and equipment	**141.12**	143.25
	(b) Capital work-in-progress	**583.83**	373.88
	(c) Intangible assets under development	**2.85**	2.85
	(d) Other intangible assets	**0.25**	0.25
	(e) Financial assets		
	i. Investments	**505.25**	256.00
	ii. Loans	**-**	-
	iii. Other financial assets	**13.55**	13.55
	(e) Deferred Tax Assets	**43.20**	42.19
	(f) Other non-current assets	**230.97**	331.91
	Total Non-current assets	**1,521.02**	1,163.88
2	**Current assets**		
	(a) Inventories	**29.39**	17.86
	(b) Financial assets		
	i. Trade receivables	**425.04**	217.96
	ii. Cash and cash equivalents	**71.58**	146.18
	iii. Bank balances other than cash & cash equivalents	**29.83**	36.47
	iv. Loans	**-**	-
	v. Other financial assets	**-**	-
	(c) Other current assets	**434.31**	463.36
	Total current assets	**990.15**	881.83
	Total assets	**2,511.17**	2,045.71
II.	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	**852.28**	721.15
	(b) Other equity	**-**	-
	Share Warrant Money Received	**383.33**	475.00
	Reserve and surplus	**502.77**	148.24
	Non Controlling Interest (NCI)	**2.40**	2.40
	Total equity	**1,740.78**	1,346.79
	LIABILITIES		
1	**Non-current liabilities**		
	(a) Financial liabilities	**-**	-
	i. Borrowings	**177.94**	175.45
	(b) Provisions	**-**	-
	(c) Deferred tax liabilities	**1.00**	-
	(d) Other non- current liabilities	**-**	-
	Total non-current liabilities	**178.94**	175.45
2	**Current liabilities**		
	(a) Financial liabilities	**-**	-
	i. Borrowings	**55.94**	-
	ii. Trade payables-Due to Others	**369.69**	313.02
	ii. Trade payables-MSME	**-**	-
	iii. Other financial liabilities	**-**	-
	(b) Provisions	**119.36**	119.36
	(c) Current tax liabilities	**-**	-
	(d) Other current liabilities	**46.46**	91.09
	Total current liabilities	**591.45**	523.47
	Total liabilities	**770.39**	698.92
	Total equity and liabilities	**2,511.17**	2,045.71

EPIC ENERGY LIMITED MUMBAI

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director

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An: ISO 9001:2015 Company
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Regd. Office: Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2026

INR in Lacs

Particulars	As at 30th Sep, 2026	As at 31st Mar, 2026
A. CASH FLOW FROM OPERATING ACTIVITIES:	**Unaudited**	Audited
Net Profit before Tax	**6.95**	69.35
Adjustments for:		
Depreciation and amortisation	**2.38**	4.67
Finance Cost	**2.26**	4.50
Interest Income on Fixed Deposit	**(0.10)**	(0.41)
Operating Profit before Working Capital Changes	**11.49**	78.11
Adjustments for:		
(Increase)/Decrease in Inventories	**(11.53)**	(10.75)
(Increase)/Decrease in Trade Receivables	**(207.08)**	(103.47)
(Increase)/Decrease in Other Current Assets and Loans and Advances	**29.05**	(115.35)
(Increase)/Decrease in Other financial assets	**-**	(2.50)
(Increase)/Decrease in Other non current assets	**100.94**	(22.35)
Increase/(Decrease) in Trade Payables	**56.67**	306.97
(Increase)/Decrease in Current tax Liabilities	**-**	(4.23)
Increase/(Decrease) in Other Current Liabilities	**(44.63)**	41.93
Cash from operating activities	**(65.09)**	168.36
Income tax paid	**-**	(4.28)
Deferred tax and other non-cash adjustments	**-**	(2.94)
Net Cash from operating activities	**(65.09)**	**161.14**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
(Additions)/Dilution of Fixed Assets	**(210.20)**	(355.70)
(Additions)/Dilution of Investments	**(249.25)**	(246.20)
Other income received	**0.10**	0.41
Purchase of Fixed Deposits	**-**	(27.33)
Decrease in bank balances not considered as cash and cash equivalents (unclaimed dividend account)	**6.64**	-
Net Cash used in investing activities	**(452.71)**	(628.82)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from issue of equity shares, including securities premium	328.70	-
Proceeds from share warrants	**58.33**	475.00
Premium on Fresh Equity issued	**-**	-
Proceeds from non-current borrowings	**2.49**	-
Proceeds from current borrowings	**55.94**	100.22
Repayment of long term borrowings	**-**	-
Interest and other Financial Charges	**(2.26)**	(4.50)
Cash from Financing activities	**443.20**	570.72
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**(74.60)**	103.04
Cash and Cash equivalents (Opening Balance)	**146.18**	43.14
Cash and Cash equivalents (Closing Balance)	**71.58**	**146.18**
Cash and Cash Equivalents as per BS	**71.58**	146.18

for EPIC ENERGY LIMITED

B I Mehta

Bharat Mehta
Director