Bimetal Bearings Limited

PB No.3772, No.18, RACE COURSE ROAD, COIMBATORE –18

CIN: L29130TN1961PLC004466

Telephone : 0422 – 2221144
Cell : (0) 97902 46890
E-Mail : rnatarajan@bimite.co.in
Website : www.bimite.co.in
Cell (Dept) : (0) 97898 57756

E-Mail (Dept) : accounts@bimite.co.in

Manufacturers of **BIMITE** *Thinwall Bearings, Bushings and Thrust Washers*

Ref: CSD/26-27/012

12th August 2026

M/s.BSE Limited,
"P.J.Towers", Dalal Street
Mumbai – 400 001.

/ Electronic Filing /

Sirs,

Outcome of the Board meeting - submission of the unaudited financial results

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We are pleased to inform that at the meeting of the Board of Directors held today, the unaudited financial results (which were subjected to limited review by the Statutory Auditors) for the **Calendar Quarter ended 30th June 2026** got approved.

A copy of the Statement of the unaudited financial results together with the report of the Independent Auditors is also attached for your records.

The meeting commenced at **4.00 p.m**. and concluded at **5.50 p.m.** The above information will be also made available in the Company's website www.bimite.co.in at the earliest. Kindly acknowledge receipt and do the needful.

Thanking You.

For **Bimetal Bearings Limited**

S. Narayanan

S. Narayanan
Whole Time Director
(DIN: 03564659)

BIMETAL BEARINGS LIMITED
CIN: L29130TN1961PLC004466
(A MEMBER OF AMALGAMATIONS GROUP)
Regd. Office : "Huzur Gardens", Sembium, Chennai - 600 011
Tel:044-25375581/0422-2221159 E-mail: rnatarajan@bimite.co.in, Website: www.bimite.co.in
Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2026

(Rs. in lakh, except per equity share data)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)
	Revenue from operations	7,952.77	9,428.11	7,165.60	29,698.36
	Other income	199.94	(20.68)	156.41	506.02
1	**Total income**	**8,152.71**	**9,407.43**	**7,322.01**	**30,204.38**
2	**Expenses**				
	(a) Cost of materials and components consumed	5,385.68	5,522.27	4,143.70	16,860.73
	(b) Purchases of stock-in-trade	620.95	502.62	336.71	1,626.38
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,005.80)	(10.62)	(329.31)	(815.92)
	(d) Employee benefits expense	695.70	714.59	677.70	2,935.28
	(e) Finance costs	14.64	13.26	4.40	20.65
	(f) Depreciation and amortisation expenses	190.18	255.84	200.35	812.83
	(g) Other expenses	1,823.29	1,955.99	1,796.05	7,253.62
	Total expenses	**7,724.64**	**8,953.95**	**6,829.60**	**28,693.57**
3	**Profit before tax (1 - 2)**	**428.07**	**453.48**	**492.41**	**1,510.81**
4	Tax expense				
	Current tax	104.73	163.54	114.15	364.00
	Current tax relating to previous year	-	-	-	-
	Deferred tax	(0.90)	(57.83)	9.01	4.64
	Total tax expense / (benefit)	**103.83**	**105.71**	**123.16**	**368.64**
5	**Profit after tax (3-4)**	**324.24**	**347.77**	**369.25**	**1,142.17**
6	Other comprehensive income / (loss)				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of the defined benefit plans	-	(64.39)	-	(73.47)
	- Equity instruments through other comprehensive income	459.94	(874.87)	436.13	(295.47)
	- Income tax relating to items that will not be reclassified to profit or loss	(65.76)	122.97	(60.67)	52.23
	Total other comprehensive income / (loss), net of tax	**394.18**	**(816.29)**	**375.46**	**(316.71)**
7	**Total comprehensive income / (loss) (5+6)**	**718.42**	**(468.52)**	**744.71**	**825.46**
8	Paid-up equity share capital (Face value Rs. 10/- each)	382.50	382.50	382.50	382.50
9	Reserve and surplus (i.e. Other equity)				21,931.47
10	Earnings per share (of Rs.10/- each) (not annualised for the quarters):				
	Basic	8.48	9.09	9.65	29.86
	Diluted	8.48	9.09	9.65	29.86

BIMETAL BEARINGS LIMITED

BIMETAL BEARINGS LIMITED

Standalone Segment-wise Revenue, Results, Total Assets and Total Liabilities:

(Rs. in lakh)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)
Gross segment revenue				
1 Engine Bearings,Bushings and thrust washers	7,434.15	7,407.70	7,165.60	27,677.95
2 Engineering and Project services	518.62	2,020.41	-	2,020.41
Total	7,952.77	9,428.11	7,165.60	29,698.36
Less: Inter segement revenue	-	-	-	-
Net segment revenue	**7,952.77**	**9,428.11**	**7,165.60**	**29,698.36**
Segment results				
1 Engine Bearings,Bushings and thrust washers	95.23	(384.39)	361.72	211.65
2 Engineering and Project services	170.59	901.58	-	901.58
Add : Other income	199.94	(20.68)	156.41	506.02
Less: Finance cost	(14.64)	(13.26)	(4.40)	(20.65)
Less : Unallocable exepenses	(23.05)	(29.77)	(21.32)	(87.79)
Profit before tax	**428.07**	**453.48**	**492.41**	**1,510.81**
Segment assets				
1 Engine Bearings,Bushings and thrust washers	24,114.65	21,853.16	22,279.74	21,853.16
2 Engineering and Project services	1,144.03	757.24	-	757.24
Unallocable assets	7,024.61	6,863.71	7,813.93	6,863.71
Total assets	**32,283.29**	**29,474.11**	**30,093.67**	**29,474.11**
Segment Liabilities				
1 Engine Bearings,Bushings and thrust washers	8,162.60	6,167.92	6,351.68	6,167.92
2 Engineering and Project services	88.08	56.86	-	56.86
Unallocable liabilities	1,000.22	935.36	1,011.52	935.36
Total Liabilities	**9,250.90**	**7,160.14**	**7,363.20**	**7,160.14**

Notes to the financials results:

1. These Standalone unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34, "Interim Financial Reporting " ("Ind as 34"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. The above Standalone unaudited financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 12, 2026. These unaudited financial results for the quarter ended June 30, 2026 have been reviewed by the Statutory Auditors' of the Company. These results has been filed with the stock exchanges and is also available on the Company's website.

3. The Company has reported segment information as per Ind AS 108 "Operating Segments". The identification of operating segments is consistent with performance assessment and resource allocation by the Chief Operating Decision Maker. Segment composition comprises (i) Manufacture and sale of Engine Bearings,Bushings and thrust washers and (ii) Engineering and project services relating to design, supply, installation and commissioning of manufacturing equipments.

4. The statement includes the results for the quarter ended March 31, 2026 being the balancing figure of the audited figures in respect of full financial year and the published year to date figures up to the third quarter of that financial year.

BIMETAL BEARINGS LIMITED

For and on behalf of the Board of Directors

S. Narayanan

S. Narayanan
Whole Time Director

Place : Chennai
Date : August 12, 2026

BIMETAL BEARINGS LIMITED
CIN: L29130TN1961PLC004466
(A MEMBER OF AMALGAMATIONS GROUP)
Regd. Office : "Huzur Gardens", Sembium, Chennai - 600 011
Tel:044-25375581/0422-2221159 E-mail: rnatarajan@bimite.co.in, Website: www.bimite.co.in
Statement of Consolidated Unaudited Financial Results for the quarter ended June 30, 2026

(Rs. in lakh, except per equity share data)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)
	Revenue from operations	7,952.77	9,428.11	7,165.60	29,698.36
	Other income	199.94	(20.68)	156.41	346.02
1	**Total income**	8,152.71	9,407.43	7,322.01	30,044.38
2	**Expenses**				
	(a) Cost of materials consumed	5,385.68	5,522.27	4,143.70	16,860.73
	(b) Purchases of stock-in-trade	620.95	502.62	336.71	1,626.38
	(c) Changes in inventories of finished goods, stock-in-trade and work-in progress	(1,005.80)	(10.62)	(329.31)	(815.92)
	(d) Employee benefits expense	695.70	714.59	677.70	2,935.28
	(e) Finance costs	14.64	13.26	4.40	20.65
	(f) Depreciation and amortisation expenses	190.18	255.84	200.35	812.83
	(g) Other expenses	1,823.29	1,955.99	1,796.05	7,253.62
	Total expenses	7,724.64	8,953.95	6,829.60	28,693.57
3	**Profit before share of net profit of joint venture and tax (1 - 2)**	428.07	453.48	492.41	1,350.81
4	**Share of net profit of joint venture (net of tax)**	69.68	31.77	54.59	189.87
5	**Profit before tax (3+4)**	497.75	485.25	547.00	1,540.68
6	Tax expense				
	Current tax	104.73	163.54	114.15	364.00
	Current tax relating to previous year	-	-	-	-
	Deferred tax	(0.90)	(57.83)	9.01	4.64
	Total tax expense / (benefit)	103.83	105.71	123.16	368.64
7	**Profit after tax (5-6)**	393.92	379.54	423.84	1,172.04
8	Other comprehensive income / (loss)				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of the defined benefit plans	-	(64.39)	-	(73.47)
	- Equity instruments through other comprehensive income	459.94	(874.87)	436.13	(295.47)
	- Share of other comprehensive income of joint venture, to the extent not to be reclassified to profit or loss	(0.67)	1.75	-	2.60
	- Income tax relating to items that will not be reclassified to profit or loss	(65.76)	122.97	(60.67)	52.23
	Total other comprehensive income / (loss), net of tax	393.51	(814.54)	375.46	(314.11)
9	**Total comprehensive income / (loss) (7+8)**	787.43	(435.00)	799.30	857.93
10	Paid-up equity share capital (Face value Rs. 10/- each)	382.50	382.50	382.50	382.50
11	Reserve and surplus (i.e. Other equity)				22,529.42
12	Earnings per share (of Rs.10/- each) (not annualised for the quarters):				
	Basic	10.30	9.92	11.08	30.64
	Diluted	10.30	9.92	11.08	30.64

BIMETAL BEARINGS LIMITED

BIMETAL BEARINGS LIMITED

Consolidated Segment-wise Revenue, Results, Total Assets and Total Liabilities:

(Rs. in lakh)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)
Gross segment revenue				
1 Engine Bearings,Bushings and thrust washers	7,434.15	7,407.70	7,165.60	27,677.95
2 Engineering and Project services	518.62	2,020.41	-	2,020.41
Total	7,952.77	9,428.11	7,165.60	29,698.36
Less: Inter segement revenue	-	-	-	-
Net segment revenue	7,952.77	9,428.11	7,165.60	29,698.36
Segment results				
1 Engine Bearings,Bushings and thrust washers	95.23	(384.39)	361.72	211.65
2 Engineering and Project services	170.59	901.58	-	901.58
Add : Other income	199.94	(20.68)	156.41	346.02
Less: Finance cost	(14.64)	(13.26)	(4.40)	(20.65)
Less : Unallocable exepenses	(23.05)	(29.77)	(21.32)	(87.79)
Add : Share of profit from joint venture	69.68	31.77	54.59	189.87
Profit before tax	497.75	485.25	547.00	1,540.68
Segment assets				
1 Engine Bearings,Bushings and thrust washers	24,781.61	22,451.11	22,899.81	22,451.11
2 Engineering and Project services	1,144.03	757.24	-	757.24
Unallocable assets	7,024.61	6,863.71	7,813.93	6,863.71
Total assets	32,950.25	30,072.06	30,713.74	30,072.06
Segment Liabilities				
1 Engine Bearings,Bushings and thrust washers	8,162.60	6,167.92	6,351.68	6,167.92
2 Engineering and Project services	88.08	56.86	-	56.86
Unallocable liabilities	1,000.22	935.36	1,011.52	935.36
Total Liabilities	9,250.90	7,160.14	7,363.20	7,160.14

Notes to the financial results:

1. These Consolidated unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) 34, "Interim Financial Reporting " ("Ind as 34"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The above results includes the financial results of Bimetal Bearings Limited ("the Parent Company") and its Joint Venture, BBL Daido Private Limited (Parent and Joint venture collectively referred as "Group").

2. The above Consolidated unaudited financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company at their respective meetings held on August 12, 2026. These financial results for the quarter ended June 30, 2026 have been reviewed by the Statutory Auditors' of the Parent Company. These results has been filed with the stock exchanges and is also available on the Parent Company's website.

3. The Parent Company has reported segment information as per Ind AS 108 "Operating Segments". The identification of operating segments is consistent with performance assessment and resource allocation by the Chief Operating Decision Maker. Segment composition comprises (i) Manufacture and sale of Engine Bearings, Bushings and thrust washers and (ii) Engineering and project services relating to design, supply, installation and commissioning of manufacturing equipments.

4. The statement includes the results for the quarter ended March 31, 2026 being the balancing figure of the audited figures in respect of full financial year and the published year to date figures up to the third quarter of that financial year.

BIMETAL BEARINGS LIMITED

For and on behalf of the Board of Directors

S. Narayanan

S. Narayanan
Whole Time Director

Place : Chennai
Date : August 12, 2026

Fraser & Ross LLP

Chartered Accountants
ASV N Ramana Tower
52, Venkatnarayana Road,
T. Nagar
Chennai- 600017
Tamil Nadu, India
Tel : +91 44 6688 5000
Tel : +91 44 6688 5050

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM STANDALONE UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF BIMETAL BEARINGS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **BIMETAL BEARINGS LIMITED** (the "Company") for the quarter ended June 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Fraser & Ross LLP
Chartered Accountants
(Firm's Registration No. 000829S/S000211)

KRISHNAN Digitally signed by KRISHNAN Date: 2026.08.12 16:32:42 +05'30'

Krishnan G
Partner
Membership No. 215718
UDIN: 6215718KOKIZC8437

Place: Chennai
Date: August 12, 2026

Fraser & Ross LLP

Chartered Accountants
ASV N Ramana Tower
52, Venkatnarayana Road,
T. Nagar
Chennai- 600017
Tamil Nadu, India
Tel: +91 44 6688 5000
Tel: +91 44 6688 5050

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF BIMETAL BEARINGS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **BIMETAL BEARINGS LIMITED** (the "Parent") and its share of net profit after tax and total comprehensive income of its joint venture for the quarter ended June 30, 2026 (the "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The statement includes the results of the following entities:
   A. Bimetal Bearings Limited (Parent)
   B. BBL Daido Private Limited (Joint Venture)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Fraser & Ross LLP
Chartered Accountants
(Firm's Registration No. 000829S/S000211)

KRISHNAN Digitally signed by KRISHNAN Date: 2026.08.12 16:33:56 +05'30'

Krishnan G
Partner
Membership No.215718
UDIN: 26215718KBKSBR2446

Place: Chennai
Date: August 12, 2026