

ADROIT INDUSTRIES (INDIA) LIMITED



12th October, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: **ADROITIND**

To
BSE Limited
Phiroze Jeejeebhoy Towers
25th floor, Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **544950**

Subject: Outcome of Board Meeting held on October 12, 2026 - Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our earlier intimation dated October 01, 2026, regarding the Board Meeting of Adroit Industries (India) Limited scheduled for Monday, October 12, 2026, to consider and approve the Un-audited IndAS Standalone and Consolidated Financial Results of the Company for the first quarter ended June 30, 2026, along with the Limited Review Report thereon and other Business matters.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Monday, October 12, 2026, at the Corporate Office of the Company at Plot no.99 Smart Industrial Park, Near NATRIP, Pithampur, Dhar, Dhar, Madhya Pradesh, India, 454775, which commenced at 11:00 A.M. and concluded at 03:10 P.M. inter-alia considered and approved the following:

1. Un-audited IndAS Standalone Financial Results of the Company for the quarter ended June 30, 2026 along with Limited Review Report, as reviewed and recommended by the Audit Committee.
2. Un-audited IndAS Consolidated Financial Results of the Company for the quarter ended June 30, 2026 along with Limited Review Report, as reviewed and recommended by the Audit Committee.

Declaration from the CFO that the financial results do not contain any false or misleading statement or figures and do not omit any material fact that may make them misleading is enclosed as Annexure-A.

ADROIT INDUSTRIES (INDIA) LIMITED



We request you to kindly take the above information on record and treat this as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,

For Adroit Industries (India) Limited



Garima Shukla
Company Secretary & Compliance Officer

ADROIT INDUSTRIES (INDIA) LIMITED



Annexure-A.

12th October, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: **ADROITIND**

To
BSE Limited
Phiroze Jeejeebhoy Towers
25th floor, Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **544950**

Sub: Disclosure pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am

Pursuant to the provisions of Regulation 33(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby confirm, declare, and certify that the Un-audited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026, as approved by the Board of Directors at its meeting held on Monday, October 12, 2026, are true and fair and:

- a) Do not contain any false or misleading statement or figures;
- b) Do not omit any material fact that may make the statements or figures contained therein misleading; and
- c) Have been prepared in accordance with the applicable Indian Accounting Standards (Ind AS) and other applicable regulatory requirements.

We request you to kindly take the above information on record and acknowledge receipt of the same.

Thanking You,

For Adroit Industries (India) Limited




B. R. Patidar
Chief Financial Officer
PAN: ***1461B**

Limited Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors
Adroit Industries (India) Limited

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Adroit Industries (India) Limited** ("the Company") for the quarter ended 30th June 2026 ("the statement"), being submitted by the Company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matter

As stated in Note 5 of the Statement, financial information relating to the quarter ended March 31, 2026 and quarter ended June 30, 2025 prepared in accordance with Ind AS 34 by the Management have not been subjected to review by us. Our conclusion is not modified in respect of above matters.

For Ashok Khasgiwala & Co. LLP
Chartered Accountants
(Firm Reg. No. 000743C/C400037)

CA Avinash Baxi
(Partner)
M.No. 079722



Place: Indore
Date : 12.10.2026
UDIN : 26079722AXTYCG8721

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER 30TH JUNE 2026

(in millions)

Particulars		Quarter Ended			Year Ended
		On 30th June 2026	On 31st March 2026	On 30th June 2025	On 31st March 2026
		Unaudited	Unaudited	Unaudited	Audited
I	INCOME				
	Revenue from Operations	85.07	105.26	112.01	471.66
II	Other Income	13.46	7.41	5.89	30.09
III	Total Income (I+II)	98.53	112.66	117.90	501.75
IV	EXPENSES				
	Cost of material consumed	47.19	45.94	42.41	173.27
	Purchases of Stock-in-Trade	27.80	27.85	31.70	113.57
	Changes in inventories of finished goods, work-in-progress and stock in trade	(33.71)	(17.77)	(19.20)	(22.62)
	Employee Benefits Expense	16.51	15.24	15.87	84.39
	Finance Costs	1.16	1.08	1.28	5.56
	Depreciation and Amortisation Expenses	2.43	2.54	2.65	9.53
	Other Expenses	27.27	28.79	35.78	95.11
	Total Expenses	88.65	103.67	110.49	458.82
V	Profit/(loss) before exceptional items and tax (III-IV)	9.88	9.00	7.41	42.93
VI	Exceptional Items	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	9.88	9.00	7.41	42.93
VIII	Tax expense				
	Current Tax	3.24	2.34	1.93	14.16
	Deferred Tax	(0.21)	(0.58)	(0.80)	(3.19)
	Income Tax related to earlier	-	0.53	-	0.53
IX	Profit/(loss) after tax for the year (VII-VIII)	6.85	6.71	6.28	31.43
X	Profit/ (Loss) after tax From Continuing Operations	6.85	6.71	6.28	31.43
XI	Profit/ (Loss) From Discontinued Operations	-	-	-	-
XII	Tax Expense for Discontinued Operations	-	-	-	-
XIII	Profit/ (Loss) after tax From Discontinued Operations (XI-XII)	-	-	-	-
XIV	Profit/(Loss) for the Year (X+XIII)	6.85	6.71	6.28	31.43
XV	(A) Other Comprehensive Income/(loss)				
	(i) Items that will not be reclassified to statement of profit or loss				
	Remeasurement of defined benefit obligation	7.01	(0.82)	(0.79)	(3.03)
	Tax thereon	(1.76)	0.20	0.15	0.76
	Gain/(Loss) on change in fair value of equity instrument other than subsidiaries	12.02	(0.20)	(0.15)	(0.79)
	Tax thereon	(0.74)	0.02	0.01	0.09
	(ii) Items that will be reclassified to statement of profit or loss				
	Foreign Currency Translation difference of foreign operation.	-	-	-	-
	Tax thereon	-	-	-	-
	Total other comprehensive income	16.53	(0.80)	(0.78)	(2.97)
XVI	Total comprehensive income for the year (XIV+XV)	23.38	5.91	5.50	28.45
XVII	Earnings per equity share of face value of `10 each				
	Basic and Diluted earnings per share				
	a. Basic (in `)	0.20	0.19	0.18	0.90
	b. Diluted (in `)	0.20	0.19	0.18	0.90



- 1 The Statement of Unaudited Standalone Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The Statement of Unaudited Standalone Financial Results of Adroit Industries (India) Limited ("the Company") for the quarter ended June 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 12, 2026.
- 3 The Company operates in a single reportable segment, i.e. manufacturing of Propeller Shafts, and accordingly, there are no separate reportable segments to be disclosed under Ind AS 108-'Operating Segments'.
- 4 Pursuant to the approval of shareholders granted in the extra-ordinary General meeting held on February 9, 2026, the company issued and allotted fully paid up 'bonus share' at par in proportion of 1 new equity share of Rs. 10 each for every 1 existing fully paid up equity share of Rs. 10 each held on the record date of February 9, 2026. Accordingly Earning Per Share (Basic and Diluted) has been adjusted for the quarter ended June 30, 2025.
- 5 Subsequent to the quarter ended June 30, 2026, the equity share of the company were listed on the Main Board of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) with effect from September 30, 2026, pursuant to an Initial Public Offer (IPO) of 1,12,47,000 equity share (comprising an offer for sale of 1,350,000 Equity Shares and a fresh issue of 9,897,000 Equity Shares) of face value of Rs. 10 each at a price of Rs. 134 per share, aggregating to Rs. 15,070.98 lakhs including Offer for sale (OFS) amounting to Rs. 1809 lakhs and Fresh Issue amounting to Rs. 13261.98 lakhs. Subsequent to the completion of IPO, the equity shares of the company were admitted to dealings on the BSE under scrip code: 544950 and on NSE under symbol: ADROITIND. Accordingly the financial results for the quarter ended June 30, 2026 represent the first quarterly result of the company post listing and have been prepared and published in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended and consequently, comparative numbers for the quarter ended June 30, 2025 and March 31, 2026 were not subjected to limited review by the Statutory Auditors of the Company and the management has exercised due care and diligence to ensure that the unaudited financial results of said period present a true and fair view of the holding company's financial performance and financial position.
- 6 The figures for the preceding 3 months ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year March 31, 2026 and provisional year to date figures upto the third quarter of the relevant financial year.
- 7 The above results of the company are available on the company's website www.adroitindustries.com and also on www.bseindia.com and www.nseindia.com.

Place: Pithampur
Date: 12.10.2026

For Adroit Industries (India) Limited




Mukesh Sangla
Non-Executive Director
DIN - 00189676

Limited Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
**Board of Directors of
Adroit Industries (India) Limited**

1. We have reviewed the accompanying Statement of consolidated financial results of **Adroit Industries (India) Limited** ("the Holding Company") and its Subsidiary ("the Holding company and its subsidiary together referred to as "the Group") for the quarter ended 30th June 2026 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended).
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes the unaudited financial information / results of the following entities

Name of Entity	Relationship
Adroit Industries (India) Limited	Parent
Adroit Driveshafts Private Limited	Subsidiary
Adroit Driveshafts Canada Limited	Subsidiary
Adroit Driveshafts USA LLC	Subsidiary



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

- (a) We did not review the interim financial information of two foreign subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs.16.51 millions, total net profit after tax of Rs.5.24 millions and total comprehensive income of Rs.5.24 millions for the quarter ended 30th June 2026 as considered in the consolidated unaudited results. The interim financial information of these subsidiaries has been certified by their respective managements, and our conclusion on the Statement, insofar as it relates to the amounts and disclosures in respect of these subsidiaries, is based solely on the information provided by the managements and the procedures performed by us as stated in paragraph 3 above.

We have reviewed the interim financial information of one Indian subsidiary included in the consolidated unaudited financial results for the quarter ended 30th June 2026, which reflects total revenue of Rs. 320.67 million, total net profit after tax of Rs. 66.84 million and total comprehensive income of Rs. 69.13 million.

- (b) As stated in Note 6 of the Statement, financial information relating to the quarter ended March 31, 2026 and quarter ended June 30, 2025 prepared in accordance with Ind AS 34 by the Management have not been subjected to review by us.

Our conclusion on the Statement is not modified in respect of the above matters

For Ashok Khasgiwala & Co. LLP
Chartered Accountants
(Firm Reg. No.000743C/C400037)

CA Avinash Baxi
(Partner)
M.No. 079722



Place: Indore
Date : 12.10.2026
UDIN : 26079722ZAEEIF7786

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER 30TH JUNE 2026

(in millions)

Particulars		Quarter Ended			Year Ended
		On 30th June 2026	On 31st March 2026	On 30th June 2025	On 31st March 2026
		Unaudited	Unaudited	Unaudited	Audited
I	INCOME				
I	Revenue from Operations	341.14	392.46	332.23	1,399.43
II	Other Income	12.93	7.03	3.27	30.96
III	Total Income (I+II)	354.07	399.49	335.50	1,430.39
IV	EXPENSES				
	Cost of material consumed	88.48	81.04	75.17	205.03
	Purchases of Stock-in-Trade	28.13	27.85	31.70	130.95
	Changes in inventories of finished goods, work-in-progress and stock in trade	(24.21)	16.62	(29.41)	33.07
	Employee Benefits Expense	59.27	57.48	54.11	282.68
	Finance Costs	11.85	11.64	11.72	46.55
	Depreciation and Amortisation Expenses	11.25	11.45	11.62	42.48
	Other Expenses	83.96	102.55	104.58	360.62
	Total Expenses	258.73	308.63	259.49	1,101.36
V	Profit/(loss) before exceptional items and tax (III-IV)	95.34	90.86	76.01	329.03
VI	Exceptional Items	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	95.34	90.86	76.01	329.03
VIII	Tax expense				
	Current Tax	18.20	17.90	19.97	64.80
	Deferred Tax	2.25	(0.66)	(0.63)	(2.54)
	Income Tax related to earlier	-	5.19	-	5.19
IX	Profit/(loss) after tax for the year (VII-VIII)	74.89	68.43	56.67	261.58
X	Profit/ (Loss) after tax From Continuing Operations	74.89	68.43	56.67	261.58
XI	Profit/ (Loss) From Discontinued Operations	-	-	-	-
XII	Tax Expense for Discontinued Operations	-	-	-	-
XIII	Profit/ (Loss) after tax From Discontinued Operations (XI-XII)	-	-	-	-
XIV	Profit/(Loss) for the Year (X+XIII)	74.89	68.43	56.67	261.58
XV	(A) Other Comprehensive Income/(loss)				
	(i) Items that will not be reclassified to statement of profit or loss				
	Remeasurement of defined benefit obligation	9.77	(0.82)	(0.79)	(3.25)
	Tax thereon	(2.23)	0.20	0.15	0.80
	Gain/(Loss) on change in fair value of equity instrument other than subsidiaries	12.02	(0.20)	(0.15)	(0.79)
	Tax thereon	(0.74)	0.02	0.01	0.09
	(ii) Items that will be reclassified to statement of profit or loss				
	Foreign Currency Translation difference of foreign operation.	(2.08)	-	-	(7.15)
	Tax thereon	-	-	-	-
	Total other comprehensive income	16.74	(0.80)	(0.78)	(10.30)
XVI	Total comprehensive income for the year (XIV+XV)	91.63	67.63	55.89	251.28
XVII	Earnings per equity share of face value of ₹10 each				
	Basic and Diluted earnings per share				
	a. Basic (in ₹)	2.15	1.96	1.62	7.48
	b. Diluted (in ₹)	2.15	1.96	1.62	7.48



- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above consolidated financial results of Adroit Industries (India) Limited ('the Holding Company' or 'the Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on October 12, 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.
- 2 The requirement to submit quarterly consolidated financial results became applicable to the Company from the quarter ended June 30, 2026, pursuant to the listing of its equity shares on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). The Company's equity shares were listed on the BSE and NSE on September 30, 2026. Accordingly, these are the first unaudited consolidated financial results being prepared and submitted by the Company in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 The figures as at and for the year ended March 31, 2026 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated July 31, 2026.
- 4 Pursuant to the approval of shareholders granted in the extra-ordinary General meeting held on February 9, 2026, the company issued and allotted fully paid up 'bonus share' at par in proportion of 1 new equity share of Rs. 10 each for every 1 existing fully paid up equity share of Rs. 10 each held on the record date of February 9, 2026. Accordingly Earning Per Share (Basic and Diluted) has been adjusted for the quarter ended June 30, 2025.
- 5 The Company operates in a single reportable segment, i.e. manufacturing of Propeller Shafts, and accordingly, there are no separate reportable segments to be disclosed under Ind AS 108-'Operating Segments'.
- 6 Subsequent to the quarter ended June 30, 2026, the equity share of the company were listed on the Main Board of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) with effect from September 30, 2026, pursuant to an Initial Public Offer (IPO) of 1,12,47,000 equity share (comprising an offer for sale of 1,350,000 Equity Shares and a fresh issue of 9,897,000 Equity Shares) of face value of Rs. 10 each at a price of Rs. 134 per share, aggregating to Rs. 15,070.98 lakhs including Offer for sale (OFS) amounting to Rs. 1809 lakhs and Fresh Issue amounting to Rs. 13261.98 lakhs. Subsequent to the completion of IPO, the equity shares of the company were admitted to dealings on the BSE under scrip code: 544950 and on NSE under symbol: ADROITIND. Accordingly, the financial results for the quarter ended June 30, 2026 represent the first quarterly result of the company post listing and have been prepared and published in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. Accordingly the financial results for the quarter ended June 30, 2026 represent the first quarterly result of the company post listing and have been prepared and published in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended and consequently, comparative numbers for the quarter ended June 30, 2025 and March 31, 2026 were not subjected to limited review by the Statutory Auditors of the holding company and the management has exercised due care and diligence to ensure that the unaudited financial results of said period present a true and fair view of the holding company's financial performance and financial position.
- 7 The above results of the company are available on the company's website www.adroitindustries.com and also on www.bseindia.com and www.nseindia.com.

Place: Pithampur
Date: 12.10.2026

For Adroit Industries (India) Limited




Mukesh Sangla
Non-Executive Director
DIN - 00189676