Ladderup
Engineering Growth

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code- 530577

Subject: Outcome of Board Meeting held on Tuesday, 11th August 2026

Dear Sir,

In continuation of our letter dated 05th August 2026 and pursuant to the Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, this is to inform the Exchange that the Board of Directors of the Company at their meeting held on Tuesday, 11th August 2026, has, inter alia, considered and approved the followings:

1. Unaudited (Standalone and Consolidated) financial results for the quarter ended on 30th June 2026 along with Limited Review Report of the Statutory Auditor-**Annexure A.**

2. Re-appointment of Mr. Manoj Singrodia (DIN 01501529) as a Non-Executive Director of the Company who retires by rotation at the ensuing Annual General Meeting (AGM) of the Company, subject to approval of the shareholders.

   The brief details of Mr. Manoj Singrodia as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 are enclosed herewith as **Annexure-B.**

3. Re-appointment of M/s CAS & Co. Chartered Accountants as Internal Auditor of the Company for the financial year 2026-27.

   The brief details of Internal Auditor as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 is enclosed herewith as **Annexure-C.**

4. Resignation of Mr. Saurabh Sarayan (DIN: 07969125) as a Non-Executive Director of the Company. The required details pursuant to the SEBI Listing Regulations are annexed herewith as **Annexure-D.**

5. Boards' Report along with its annexures for the financial year ended on 31st March 2026.

6. Draft Notice of 33rd Annual General Meeting of the Company to be held on Thursday, 24th September 2026.

Ladderup Finance Limited
Redg. & Corp. Office: 102-A,
1st Floor, Hallmark Business Plaza,
Sant Dyaneshwar Marg,
Near Gurunanak Hospital
Bandra (East), Mumbai – 400 051
Tel.: 91-22-42 46 6363,
Fax: 91-22-42 46 6364,
E-Mail: info@ladderup.com
Website: www.ladderup.com
CIN: L67120MH1993PLC074278

The above information will also be available on the website of the Company, i.e. www.ladderup.com.

The Meeting commenced at 01:15 P.M. and concluded at 02.00 P.M.

Kindly take the same in your records and oblige.

For Ladderup Finance Limited

GARIMA RISHI SARDA
Digitally signed by GARIMA RISHI SARDA
Date: 2026.08.11 14:22:32 +05'30'

Garima Rishi Sarda
Company Secretary & Compliance Officer
M. No: A62347

Date: 11th August 2026
Place: Mumbai

Redg. & Corp. Office: 102-A,
1st Floor, Hallmark Business Plaza,
Sant Dyaneshwar Marg,
Near Gurunanak Hospital
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Shah Gupta & Co.
Chartered Accountants

38, Bombay Mutual Building,
2nd Floor, Dr. D N Road, Fort,
Mumbai – 400 001

Tel: + 91(22) 2262 3000
+ 91(22) 4085 1000
Email: contact@shahgupta.com
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Independent Auditors' Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Ladderup Finance Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Ladderup Finance Limited (the "Company"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company, pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 as amended (the "Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SHAH GUPTA & CO.,**
Chartered Accountants
Firm Registration No.: 109574W

SHAH GUPTA & CO.
MUMBAI
FRN: 109574W
CHARTERED ACCOUNTANTS

Vedula Prabhakar Sharma
Partner
M. No. 123088
UDIN: 26123088FOBZCS5678

Place: Mumbai
Date: August 11, 2026

LADDERUP FINANCE LIMITED

Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.

CIN : L67120MH1993PLC074278

Statement of Unaudited Standalone Financial Results for the Quarter Ended 30 June, 2026

(₹ in lakh except EPS)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Audited
1.	**Revenue from operations**				
a.	Interest income	3.96	8.36	11.03	43.09
b.	Dividend income	2.85	3.18	1.18	13.48
c.	Net gain on fair value changes of financial assets	477.12	704.99	196.91	849.79
	Total revenue from operations	**483.93**	**716.53**	**209.12**	**906.36**
2.	Other income	-	1.06	-	1.06
	Total income (1+2)	**483.93**	**717.59**	**209.12**	**907.42**
3.	**Expenses**				
a.	Finance costs	54.01	59.28	54.89	225.09
b.	Employee benefits expenses	28.18	28.77	26.31	112.58
c.	Impairment of financial instruments	-	133.57	-	133.57
d.	Depreciation and amortization	1.00	0.88	1.23	4.12
e.	Other expenses	7.65	47.52	8.49	66.29
	Total expenses	**90.84**	**270.02**	**90.92**	**541.65**
4.	**Profit before tax (1+2-3)**	**393.09**	**447.57**	**118.20**	**365.77**
5.	**Less : Tax expense**				
	- Current tax	-	-	-	-
	- Reversal for current tax of earlier years	-	1.81	-	1.81
	- Deferred tax	62.74	88.59	0.21	88.96
6.	**Net Profit after tax (4-5)**	**330.35**	**357.17**	**117.99**	**275.00**
7.	**Other comprehensive income / (loss)**				
	Items that will not be reclassified subsequently to profit or loss (net of tax):				
	a) Changes in fair value of equity instruments	653.48	(406.92)	364.27	(337.22)
	b) Remeasurement of employment benefit obligation	0.10	0.34	0.02	0.40
	Total other comprehensive income/(loss), net of taxes	**653.58**	**(406.58)**	**364.29**	**(336.82)**
8.	**Total comprehensive income / (loss) (6+7)**	**983.93**	**(49.41)**	**482.28**	**(61.82)**
9.	Paid-up equity share capital (face value ₹ 10 each)	1,060.25	1,060.25	1,060.25	1,060.25
10.	Other equity	-	-	-	4,483.20
11.	**Earnings per equity share (face value ₹ 10 each)***				
	a) Basic (in ₹)	3.12	3.37	1.11	2.59
	b) Diluted (in ₹)	3.12	3.37	1.11	2.59

* Earnings per share for the interim period is not annualised

Ladderup Finance Limited
Mumbai

LADDERUP FINANCE LIMITED

Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.
CIN : L67120MH1993PLC074278

Notes:

1 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2026.

2 The above standalone financial results for the quarter ended June 30, 2026 are prepared in accordance with the Indian Accounting Standards (ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended.

3 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available and has been recognised in the financial result, of the Company for the year ended March 31, 2026. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate the impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

4 The segment reporting of the Company has been prepared in accordance with Ind AS – 108 on "Operating Segment" (Refer - Annexure 1)

5 Pursuant to Regulation 33 of the SEBI (Listing and Other Discloser Requirement) Regulation 2015, the standalone results of the Company are available on the website of the Company www.ladderup.com & on the website of BSE www.bseindia.com.

6 The figures for quarter ended March 31, 2026 represent the derived figures between the audited figures in respect of the full financial year ended March 31, 2026 and reviewed year to date figure upto December 31, 2025 being date of end of the third quarter of the previous financial year.

7 Corresponding figures of the previous periods / year have been regrouped or rearranged, wherever considered necessary.

For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

Ladderup Finance Limited
Mumbai

Place : Mumbai
Date : 11th August 2026

(Annexure 1)

(₹ in lakh)

Particulars	Standalone			
	Quarter Ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Segment revenue:				
i) Investment activities	479.97	708.17	198.09	863.27
ii) Finance activities	3.96	8.36	11.03	43.09
Total segment revenue	**483.93**	**716.53**	**209.12**	**906.36**
Less : Inter segment revenue	-	-	-	-
Net income from operations	**483.93**	**716.53**	**209.12**	**906.36**
Segment results :				
i) Investment activities	425.96	591.30	143.20	580.59
ii) Finance activities	3.96	(67.62)	11.03	(32.89)
Total	**429.92**	**523.68**	**154.23**	**547.70**
Add : Unallocable income				
Less : Unallocable expenses	36.83	76.11	36.03	181.93
Total profit before tax	**393.09**	**447.57**	**118.20**	**365.77**
Other comprehensive income				
i) Investment activities	653.48	(406.92)	364.27	(337.22)
Capital Employed				
(Segment assets - segment liabilities)				
i) Investment & finance activities (note -1)	6,527.38	5,543.45	6,087.57	5,543.45

Notes:

1. Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities for investment and finance activity.

For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

Laddérup Finance Limited Mumbai

Place : Mumbai
Date : 11th August 2026

Shah Gupta & Co.
Chartered Accountants

38, Bombay Mutual Building,
2nd Floor, Dr. D N Road, Fort,
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Web: www.shahgupta.com

Independent Auditors' Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Ladderup Finance Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Ladderup Finance Limited ("the Holding") and its subsidiary ("the Holding" and its subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended June 30, 2026 ("the statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the " Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, as amended (the "Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   i. Ladderup Asset Managers Private Limited, subsidiary company
   ii. Waterproof Corporation Private Limited, joint venture
   iii. Ladderup Fund Management IFSC Private Limited (Step-down Subsidiary)
   iv. Jericho Ventures Private ltd. (Step-down Subsidiary w.e.f. April 15, 2026)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SHAH GUPTA & CO. MUMBAI FRN: 109574W CHARTERED ACCOUNTANTS

6. The accompanying statement includes the unaudited financial results and other unaudited financial information, in respect of two step down subsidiaries, whose unaudited interim, financial results and other unaudited financial information include total revenues of ₹ 47.44 lakhs, total net profit after tax of ₹ 14.05 lakhs and total comprehensive income of ₹ 14.05 lakhs for the quarter ended June 30, 2026, as considered in the statement which have been reviewed by their respective independent auditors. The independent auditors reports on unaudited interim financial results and other financial information of these entities has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of this subsidiaries is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. Our conclusion on the Statement in respect of matters stated in para 6 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For **SHAH GUPTA & CO.**
Chartered Accountants
Firm Registration No. – 109574W

SHAH GUPTA & CO.
MUMBAI
FRN: 109574W
CHARTERED ACCOUNTANTS

Vedula Prabhakar Sharma
Partner
Membership No.: 123088
UDIN: 26123088UNXZMZ4637

Place: Mumbai
Date: August 11, 2026

LADDERUP FINANCE LIMITED

Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.

CIN : L67120MH1993PLC074278

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30th June, 2026

(₹ in lakh except EPS)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1.	**Revenue from operations**				
a.	Interest income	4.60	13.03	17.06	65.59
b.	Dividend income	2.85	3.18	1.18	13.48
c.	Fees and commission income	415.76	414.47	346.82	1,549.61
d.	Net gain on fair value changes of financial assets	508.75	675.94	213.03	836.89
	Total revenue from operations	**931.96**	**1,106.62**	**578.09**	**2,465.57**
2.	Other income	65.15	58.82	42.77	252.20
	Total income (1+2)	**997.11**	**1,165.44**	**620.86**	**2,717.77**
3.	**Expenses**				
a.	Finance costs	56.98	62.22	59.14	242.19
b.	Employee benefits expenses	322.55	221.93	278.60	1,002.99
c.	Impairment of financial instruments	-	133.57	-	133.57
d.	Depreciation and amortization	18.27	3.32	20.14	63.68
e.	Other expenses	122.28	207.90	71.04	509.03
	Total expenses	**520.08**	**628.94**	**428.92**	**1,951.46**
4.	**Profit before share of associate / joint venture (1+2-3)**	**477.03**	**536.50**	**191.94**	**766.31**
5.	Share of profit /(loss) of associate / joint Venture	18.85	(110.88)	30.61	(45.85)
6.	**Profit before tax (4+5)**	**495.88**	**425.62**	**222.55**	**720.46**
7.	**Less : Tax expense**				
	- Current tax	18.89	41.79	13.38	113.22
	- Reversal for current tax of earlier years	-	1.82	-	2.99
	- Deferred tax	68.29	85.04	3.23	93.27
8.	**Net profit after tax (6-7)**	**408.70**	**296.97**	**205.94**	**510.98**
9.	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to profit or loss (net of tax)				
	a) Fair value of equity instruments through OCI	653.48	(406.92)	364.27	(337.22)
	b) Remeasurement of employment benefit obligation	(0.54)	0.15	(0.77)	(2.15)
	Total other comprehensive income/(loss), net of taxes	**652.94**	**(406.77)**	**363.50**	**(339.37)**
10.	**Total comprehensive income /(loss) (8+9)**	**1,061.64**	**(109.80)**	**569.44**	**171.61**
11.	**Net profit/(loss) for the period attributable to :**				
	Owners of the company	379.56	264.71	178.41	365.46
	Non controlling interests	29.14	32.26	27.53	145.51
12.	**Other comprehensive income/(loss) for the period attributable to :**				
	Owners of the company	653.24	(406.68)	363.89	(338.13)
	Non controlling interests	(0.30)	(0.09)	(0.39)	(1.24)
13.	**Total comprehensive income/(loss) for the period attributable to :**				
	Owners of the company	1,032.80	(141.97)	542.30	27.34
	Non controlling interests	28.84	32.17	27.14	144.27
14.	Paid-up equity share capital (face value ₹ 10 each)	1,060.25	1,060.25	1,060.25	1,060.25
15.	Other equity	-	-	-	6,381.37
16.	**Earnings per equity share (face value ₹ 10 each)***				
	a) Basic (in ₹)	3.58	2.50	1.68	3.45
	b) Diluted (in ₹)	3.58	2.50	1.68	3.45

* Earnings per share for the interim period is not annualised

Ladderup Finance Limited
Mumbai

LADDERUP FINANCE LIMITED

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CIN : L67120MH1993PLC074278

Notes:

1. The above consolidated financial results of the Ladderup Finance Limited (the "Holding Company"), its subsidiary and step down subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its Joint Venture, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2026.

2. The above consolidated financial results for the quarter ended on June 30, 2026 are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended.

3. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.
The incremental impact of these changes, assessed by the Group, on the basis of the information available and has been recognised in the financial result, of the Group for the year ended March 31, 2026. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Group will evaluate the impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

4. During the quarter ended 30 June 2026, the Company's subsidiary, Ladderup Asset Managers Private Limited acquired 100% of the equity share capital of Jericho Venture Private Limited on 15 April 2026. Consequently, Jericho venture Private Limited has become a wholly owned subsidiary of Ladderup Asset Managers Private Limited and step down subsidiary of Ladderup Finance Limited with effect from 15 April 2026. Accordingly, the financial results of the acquired company have been consolidated from the date of control was obtained.

5. The segment reporting of the Group and its subsidiary has been prepared in accordance with Ind AS – 108 on "Operating Segment" (Refer - Annexure 1)

6. Pursuant to Regulation 33 of the SEBI (Listing and Other Discloser Requirement) Regulation 2015, the consolidated results of the Group are available on the website of the Company www.ladderup.com & on the website of BSE www.bseindia.com.

7. The figures for quarter ended March 31, 2026 represent the derived figures between the audited figures in respect of the full financial year ended March 31, 2026 and reviewed year to date figure upto December 31, 2025 being date of end of the third quarter of the previous financial year.

8. Corresponding figures of the previous periods / year have been regrouped or rearranged, wherever considered necessary.

For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

Ladderup Finance Limited Mumbai

Place : Mumbai
Date : 11th August 2026

(₹ in lakh)

Particulars	Consolidated			
	Quarter Ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Segment revenue:				
i) Investment activities	511.60	679.12	214.21	850.37
ii) Finance activities	4.60	13.03	17.06	65.59
iii) Investment advisory services	415.76	414.47	346.82	1,549.61
Total segment revenue	**931.96**	**1,106.62**	**578.09**	**2,465.57**
Less : Inter segment revenue	-	-	-	-
Net income from operations	**931.96**	**1,106.62**	**578.09**	**2,465.57**
Segment results :				
i) Investment activities	511.60	621.53	214.21	792.78
ii) Finance activities	3.96	(67.62)	11.03	(32.89)
iii) Investment advisory services	92.78	186.45	28.26	214.71
Total	**608.34**	**740.36**	**253.50**	**974.60**
Add : Unallocable income	65.15	58.82	42.77	252.20
Less : Unallocable expenses	177.61	373.56	73.72	506.34
Total profit/(loss) before tax	**495.88**	**425.62**	**222.55**	**720.46**
Other comprehensive income				
i) Investment activities	653.48	(406.92)	364.27	(337.22)
Capital employed				
(Segment assets - segment liabilities)				
i) Investment & finance activities (note -1)	6,527.38	5,543.45	6,087.57	5,543.45
ii) Investment advisory services	1,668.46	1,607.36	1,384.15	1,607.36
iii) Unallocable	1,182.07	1,158.99	1,235.85	1,158.99

Notes:

1 Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities for investment and finance activity.

For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

Ladderup Finance Limited Mumbai

Place: Mumbai
Date : 11th August 2026

Ladderup

Engineering Growth

Annexure B

Disclosure pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015, pertaining to re-appointment of Mr. Manoj Singrodia, liable to retire by rotation

Particulars	**Non-Executive Director**
Name	Mr. Manoj Singrodia
Reason for change viz. appointment, resignation, removal, death or otherwise	Re-appointment of Director, liable to retire by rotation
Date of appointment/ cessation & term of appointment;	Ensuing Annual General Meeting of the Company
Brief profile (in case of appointment)	Mr. Manoj Singrodia Goyal is a qualified Chartered Accountant with over 30 Years of rich experience in the areas of Tax and International Regulatory Taxation Matters, Foreign Investment Structuring & Approvals.
Disclosure of relationships between directors (in case of appointment of a director)	None
Disclosure of Interest	None

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Ladderup
Engineering Growth

Annexure- C

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 pertaining to Re-appointment of M/S CAS & Co, Chartered Accountant:

Particulars pertaining to re- appointment of Internal Auditor:

Particulars	Internal Auditor
Name	M/S CAS & Co, Chartered Accountants
Reason for change viz.appointment, resignation, removal, death or otherwise	Re-appointment
Date of appointment/cessation & term of appointment;	Date of re-appointment: 11th August 2026 Term: For the Financial Year 2026-2027
Brief profile (in case of appointment)	Attached
Disclosure of relationships between directors (in case of appointment of a director)	None

About C A S & Co.

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Our Brief Profile

- **C A S & Co.** (Formerly known as K.M. Tulsian & Associates) established in 1986 with a vision to become a true professional firm providing value added services and solutions
- **CAS**, a Multi disciplinary firm has been in existence for around three decades and catered to over 100 plus client groups across diverse sectors
- **CAS** operates through 6 service verticals led by 3 Partners namely:

Name of Partners	Experience	Name of Partners	Experience
Sajjan Kanodia, FCA	28 Years	Pratik Jain, ACA	5 Years
Chhaya More, FCA	21 Years		

- Our range of services include Audit & Attestation / Governance, Risk & Compliance / Direct & Indirect Tax Advisory / Transaction & Business Advisory / Valuations.
- We are well equipped with a highly skilled, well trained & strongly motivated team delivering quality services to the clients
- The firm is supported by about 37 Qualified, Semi Qualified Executives & articles;
- The firm is in Category II in the RBI List

ICAI Registration No.	111075W	RBI Unique Code of Bank Audit	958129
CAG Empanelment No	70520/2023		

Our Partners

Sajjan Kanodia, FCA
Partner

He is in Practice for 28 Years and have rich experience of all types of Indirect Taxation Matters as well as special assignment. He has been regular practitioner for Service Tax, VAT and GST Matters including advisory services, review IDT Compliances and Polices, Departmental Representation.

He was convener of J B Nagar CPE Study circle for 2018-19 which is India's largest study circle with membership strength of more than 1700 CA. He has been regular faculty on Indirect tax matters at various professional platforms.

With his rich experience the firm has successfully implemented/advising on Service Tax/VAT/GST matters to more than 60 Clients which includes Banks, NBFC, Listed Companies, Corporate & Non Corporate Clients.

Chhaya More, FCA, **AICWA**
Partner

She is in practice for last 15 years and have rich experience of all types of Direct Tax matters.

She has been a regular practitioner for Direct Tax matters, including Advisory Services, Compliance, and Departmental Representation. She has handled many big projects for TDS Rectifications and TDS Refund as Special Assignments.

Her clientele list includes Bank, Listed Companies, Local Municipalities, RBI Subsidiaries, Corporate & Non-Corporate Clients

Pratik Jain, ACA
Partner

CA Pratik Jain is an Associate member of the ICAI and a Commerce Graduate in Financial Markets (BFM).

He looks after the entire range of practice relating to Direct Taxes including Tax Compliances, Tax Assessments, Search Assignments, Departmental Representations, Special Audits, Litigations, carrying out health checkups of Companies, Tax Planning for Corporate and non-corporate Entities, etc.

Firm's Service Spectrum

- Statutory Audits
- Special Audits / Assignments as required under various statues
- Conversion of Indian GAAP financials to IFRS
- Certification

Attestation & Compliance

- Risk, Management, Internal and Operational Audit
- Process Re-engineering & SOP
- Due Diligence
- Cost Reduction & Fraud Investigation
- IT, VAPT & Cyber Security Audits, ITGC, IFC

Governance Risk & Compliance

- Domestic Income Tax compliances
- Representations, Litigations & Opinions
- Tax Planning
- NPO Taxation
- Cross Border Taxation
- Transfer Pricing

Direct Taxation

- GST Compliances & Audit
- Indirect Tax - Advisory Services (incl. Customs, Excise, Service Tax, VAT / CST)
- Compliance & Legal Services
- Health check / Diagnostic Review

Indirect Taxation

- Transaction Structuring
- FEMA Consultancy
- Corporate Structuring
- M&As and Demergers
- Valuations
- India entry strategy
- Joint Venture Structuring
- Strategic Alliances

Transaction & Business Advisory

- Stock Audit
- Forensic Audit

Banking & Financial Services

Attestation & Compliance Services

- Statutory Audit as per the Companies Act, 2013
- Tax Audit as per Section 44AB of the Income Tax Act
- Audit under the Limited Liability Partnership Act

Statutory Audits

- Statutory Audits
- Concurrent Audits
- Stock Audits
- Forensic Audit

Bank Audits

- Networth & Valuation certification as may be required from time to time
- Consultancy provided on various matters relating to Accountancy, Auditing, Compliance's etc.

Certification & Other Assignments

- Compliances Audit as per the needs and requirements of clients
- Other assignments like Status of Debtors and Creditors on ABC analysis, Accounting, IFRS consultancy etc.

Special Assignments

Governance Risk & Compliance

- Risk based Internal & Management Audits.
- Independent assessment of risks & controls of the existing processes, identify process improvement opportunities and practical recommendations.
- Use of control rating indices for evaluating and benchmarking overall internal control environment

Internal, Operational & Management Audits

- Financial & Tax Due Diligence;
- Objective driven Due Diligence reviews to assist in setting up reliable information base for the proposed transaction

Due Diligence Reviews

- Cost Reduction & Profit Improvement studies
- Fraud Investigation
- IT & System Audits
- VAPT & Cyber Security Audits
- ITGC Audit
- IFC Audit

Special Assignments

- Design, mapping, documentation & evaluation of business processes for transition from 'as-is' to 'ought to-be' along with roles & responsibilities (KRA / KPI).
- Preparation of SOPs (Standard Operating Procedures) and upgrading automation levels.

Business Process Review & SOPs

Direct Taxation Services

- Compliance Handholding including Preparation & Filing of Income Tax, TDS Returns
- Tax Planning for all entities & HNI's including advising on Advance Tax payments

Domestic Tax Compliances

- Representations for Assessments, Appeals, Refunds & Other matters
- Handling Litigations and Appearing before Appellate Authorities
- Opinions for complex representation, litigation & planning matter.

Representations, Litigations & Opinions

- Compliance handholding including Advising on withholding Taxes;
- End to end advisory services for Cross border tax structuring & planning;

Cross Border Taxation

- Transfer Pricing Report
- Certifications
- Advisory & Consultation
- Health Check and Diagnostic review

Other Services

Transaction & Business Advisory Services

- Advising on Mergers, Amalgamations, Demergers, Hive off of Undertaking considering various laws and regulations in force
- Providing guidance on Business organization and structuring for diverse commercial reasons

Advisory Services

- Investment Planning & Real Estate Transaction Structuring;
- Consultation for corporatization of Proprietorship / Partnership firms or conversion of Corporate entity into LLP;
- Family arrangement & Succession Planning

Transaction Advisory & Tax Planning

- Advise on strategic alliances and India entry strategy in compliance with the rules and regulations
- Overseas company Incorporation and related compliances
- Liaison for regulatory approval & compliance under FEMA / RBI and FIPB

Inbound & Outbound Investment Strategy

- Equity valuations
- Cross Border Taxation
- Transaction Support

Other Services

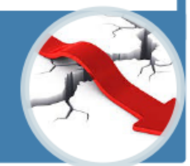
Indirect Taxation Services

Advisory Services

- Structuring / restructuring of transaction
- Advise / structure to optimize Tax credits
- Legal Opinions

Compliance Services

- Setting up necessary process for compliances
- Day to day and regular compliances such payments / filing returns / obtaining Forms
- Assistance in tax assessments / routine matters
- VAT & GST Audit
- Refund Compliances



Legal Services

- Drafting reply to notice/ query/ enquiry from department;
- Assistance / representation before tax department / authorities;
- Drafting of appeals and stay petition & representation upto Tribunal;
- Assistance in matters before High Court

Other Services

- Obtaining various registration under GST/PT/ STPI / EOU / FTP;
- Health Check / Diagnostic Review
- Compliance related to Mergers & Demergers
- Compliances related to winding up of business

Work Methodology

Execution and Closure

- Closely work with assignment coordinator to ensure completeness and focused work
- Performance using updated knowledge bank
- Hold regular meetings with the clients and 'closure meetings' upon completion of work.

Reporting and Presentation

- Escalate key issues / aspects to appropriate level
- Provide 'best practices' based on Strong Domain Exposure
- Issue periodical reports / flash reports to clients
- Presentation on the key outcome of the assignment to the higher level.

Quality Assurance

- Internal Peer Reviews within the firm by senior partner not directly involved in engagement
- Focus on value additions and value creation
- Regular quality & progress reviews by the partner in-charge.

Our Values

Quality Service and Client Satisfaction	▪ Dedicated teams upgrading quality standards consistently. ▪ Right man at the right work yielding desired level of satisfaction. ▪ Direct supervision of Partner for each assignment.
Understanding Client's Business and Requirements	▪ Focus on complexities of business to understand clients' needs. ▪ Process 'walk through' to develop deep understanding of business processes. ▪ Effective use of knowledge database and other research materials.
Management of Change	▪ Strong planning and safeguards ▪ Continuous education & skill development programs to adapt to changes.
Ethics, Independence and Objectivity	▪ Strict adherence to the ethical, professional and independent standards. ▪ Objectively guide to solutions with emphasis in clients' interests.

Ajayakumar Pillai, MCA

Ajay has more than 25 years experience in IT Industry. He has been involved in consulting Networking, Server & Storage (Physical & Cloud) setup, Cyber Security and other Alliance.

He involved in System and DATA Audit, troubleshooting of SAP, ERP and other Softwares. He having good knowledge in setup and guidance for cloud products like 0365, Azure, AWS, Google, etc. for Data Storage, mailing solutions and backups. He involve in advisory of datacenter setup, cloud setup, and other IT products. He also lead the ITGC and IFC Audits for various clients

He also done certification in Forensic and Cyber Security, AWS Cloud Computing, etc..

Sagar Kamble, MBA (IS)

Sagar having more than 15 years experience in IT Industry. He has been involved in setup of IT products like Storage, Servers, ERP, etc..

He involved in System and DATA Audit and also part of ITGC & IFC Audit for various clients. He also having experience in cloud products, Cloud & Cyber security. He also having experience in troubleshooting of various Softwares.

He also done various certification in IT Sector

Krishnan Iyer, BE-CS

Krishnan having 7 years experience in IT Industry. He has been involved DAS & System, ITGC, IFC Audit.

He having well versed knowledge in languages like C, C++, Python, Java Script, HTML, CSS, ASP.net and databases like SQLite & My SQL and also knowledge of Git, VS Code, Jupiter notebook, Microsoft Visual Studio.

He having certificate on Python for Data Science and Machine Learning Bootcamp.

Key Sector-Experience

➢ **Financial Services incl. Banks & NBFCs**	➢ Foods & Beverages
➢ IT, ITES & Fintech	➢ Healthcare
➢ Life & General Insurance	➢ Chemicals
➢ Iron & Steel	➢ Oil & Gas
➢ Plastic & Polymers	➢ Retail & Mall Management
➢ Mining	➢ Travel & Tourism
➢ Plastic & Polymers	➢ Travel & Tourism
➢ Mining	➢ Security & Guarding
➢ Textiles	➢ Real Estate & Infrastructure
➢ Cement	➢ Logistics & Shipping
➢ Power	➢ Entertainment
➢ Stock Broking	➢ Gaming & Hospitality
➢ Pharmaceuticals	➢ Advertising
➢ Agri-products & Services	➢ Bullion, Gems & Jewelry
➢ Charitable Trusts & NGO's	➢ Public Sector Undertakings

Clientele

Internal Audit, IFC, ICFR & IT Audits	
Alliance Mall Developers Co. Private Limited	Hagwood Commercial Developers Private Limited
Empire Mall Private Limited	Prozone Intu Properties LImited
Responsive Industries Limited	Axiom Cordages Limited
Prozone Developers & Realtors Private Limited	Arya Iron & Steel Co. Private Limited
Arrka Infosec Private Limited	Navitas Green Solutions Private Limited
Rajshree Polypack Limited	Unirub Techno India Private Limited
Asian Energy Services Limited	Ladderup Wealth Management Private Limited
Hindustan Logistics Private Limited	Ladderup Finance Limited
Oilmax Energy Private Limited	

Clientele

Forensic Audit-Bank	Statutory Audit-Bank- Internal Control Testing
Union Bank of India	Union Bank of India (Various Branches
Bank of Maharashtra	

Concurrent Audit-Bank	Revenue Audit-Bank
Saraswat Co-operative Bank Ltd (Various Branches)	Union Bank of India (Various Branches)
Andhra Bank (Various Branches)	
Union Bank of India (Various Branches)	
Central Bank of India (Various Branches)	
Canara Bank (Various Branches)	

Statutory Audit - Limited	
Lactose India Limited	Ambuja Cements Limited
Veto Switchgears & Cables Limited	Starcom Information Technology Limited
India Nivesh Limited	

Clientele

Transaction Advisory & International Taxation	
GJ Freedom Fashions Limited	G &J Garment Processors Limited
Avenues Payments India Private Limited	Kisan Moulding Limited
Avenues India Private Limited	Ecotech Monitoring Solutions Private Limited
Gini & Jony Limited	Tops Security Limited
Waaree Industries Private Limited	J.P. Infra Construction Private Limited
Jet Freight Logistics Limited	Kennigton Industries Private Limited
Kinship Technologies Private Limited	Mumbai Shelter Housing Development Private Limited
Pristine Buildspace Private Limited	Qwikpik Technology Private Limited
RPS Research India Private Limited	Pharmaceutical Research Associates India Private Limited
Skylark Realtors Private Limited	Yieldcurve Analytics Private Limited
Smartiply India Private Limited	Lotus Tapes (India) Private Limited
Depa India Private Limited	Bridgespan India Private Limited
Shopmatic Solutions Private Limited	Jost's Engineering Company Limited
Stolt-Nielsen India Private Limited	Printografik Packaging India Private Limited
Simpa Enterprises LLP	SIL Investments Limited

Clientele

Statutory Audit-Private Limited & LLP	
Jumbo Foods Private Limited	Leila Trading Company Limited
Augmount Enterprises Private Limited	Supama Financial Services Limited
Supama Commodities Limited	RSBL Dia Jewels Private Limited
RSBL Spot Trading Private Limited	Lotus Logistics & Developers Private Limited
Bellizo Multiventures Private Limited	Silverbird Multiventures Private Limited
Fairpoint Tradecom LLP	Onesource Trading Company LLP
Bhawana Computers Private Limited	RMIL Metal Industries Private Limited
Claridge Moulded Fibre Limited	Wellknown Business Ventures LLP
Makowda Worldwide Private Limited	OFS Cargo Private Limited
Asm Industries (India) Private Limited	Arlex Agrochem And Pharma Private Limited
Arlex Chemi Private Limited	Arlex Industries Private Limited
Aurus Technologies Private Limited	Balashri Commercial Limited
Cargosol Logistics Private Limited	Cargosol Shipping Agency Private Limited
India Nivesh Capital Limited	Mahalaxmi Worldwide Logistics Private Limited
Mehta Tubes Limited	Pinkcity Buildhome Private Limited

Clientele

GST Audit & Compliance	
Chavo Textiles Private Limited	Mahalaxmi Worldwide Logistics Private Limited
JRI Technologies Private Limited	Sethia Infrastructure Private Limited
Receivable Exchange Of India Limited	Peter Lacke India Private Limited
Permeshwar Creations Private Limited	Texport Syndicate India Limited
Tuni Textile Mills Limited	Parle Agro Private Limited
Prozone Realty Limited	Empire Mall Private Limited
Mehta Tubes Limited	Kennigton Industries Private Limited
Siva Ram Yarns Private Limited	Cargosol Logistics Limited
Jumboking Foods Private Limited	Waterproof Corporation Private Limited
Unirub Techno India Private Limited	Provogue (India) Limited
Annapurna Pet Private Limited	Rashtriya Metal Industries Limited
Dynamic Drilling & Services Private Limited	Jet Freight Logistics Limited
Tulsyan Retail Private Limited	Oilmax Energy Private Limited
RCL Agencies (India) Private Limited	Nascent Leasing And Infotech Private Limited
Omkar Realtors & Developers Private Limited	Mahyco Private Limited

Contacts

Thank You …

C A S & CO

CHARTERED ACCOUNTANTS

A-703, Rajeshri Accord,
Telly Cross Lane, Off S N Road,
Andheri (East),
Mumbai – 400 069

Name : Sajjan Kanodia
Designation : Partner
Email : info@casnco.com
Phone : +91 73044 18214

Disclosure pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015, pertaining to resignation of Non-executive Director

Annexure- D

Particulars	**Non-Executive Director**
Name	Mr. Saurabh Sarayan
Reason for change viz. ~~appointment,~~ resignation, ~~removal, death or otherwise~~	Resignation
Date of ~~appointment~~/ cessation & term of appointment;	11-08-2026
Brief profile (in case of appointment)	NA
Disclosure of relationships between directors (in case of appointment of a director)	NA

Ladderup Finance Limited

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