A. K. Capital Services Limited

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: August 12, 2026

To,

The Listing Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai – 400001

Reference : BSE Code: 530499

Subject : Outcome of the Board Meeting held on Wednesday, August 12, 2026

Dear Madam/Sir,

Pursuant to Regulation 30 and Regulation 33 read with Schedule III (Part A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), further read with Continuous Disclosure Requirements for listed Commercial Papers in accordance with SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 to the extent it pertains to Regulation 52 of the SEBI LODR Regulations, we, A. K. Capital Services Limited (the 'Company'), wish to intimate the following outcome of the Meeting of the Board of Directors of the Company held on Wednesday, August 12, 2026, commenced at 6:15 p.m. and concluded at 7:10 p.m.:

(1) Approved the Un-audited Standalone and Consolidated financial results of the Company for the quarter ended June 30, 2026 based on recommendation of the Audit Committee.

The above mentioned Financial Results together with Limited Review Report are enclosed herewith as '**Annexure - A'** and shall also be uploaded on the Company's website at www.akgroup.co.in. An extract and Quick response ('QR') code of the said Financial Results will be published in the newspapers, in terms of Regulation 47 and Regulation 52(8) of the SEBI LODR Regulations.

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 | FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

We further confirm that M/s. PYS & Co. LLP, Chartered Accountants (Firm Registration No.: 012388S/S200048), the Statutory Auditors has issued Limited Review Report with unmodified opinion on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

(2) Declared the first Interim Dividend for the financial year 2026-27 of INR 12/- per fully paid-up equity share (120%) (face value of INR 10/- per equity share) of the Company.

Further, the Board of Directors of the Company has fixed the Record Date as Tuesday, September 1, 2026, to determine the names of the equity shareholders of the Company who shall be entitled to receive first Interim Dividend for the financial year 2026-27 and the Interim Dividend shall be paid on or before September 10, 2026.

(3) Approved issuance of Non-Convertible Debentures upto INR 1,000 Crores (Indian Rupees One Thousand Crores Only), in one or more tranches, either on Private Placement basis or on Public Issue basis, within the overall borrowing limits of the Company.

The detailed disclosure as required under SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended is enclosed as **‘Annexure – B’**.

(4) Approved the Notice of the 33rd Annual General Meeting (‘AGM’) of the Company. The 33rd AGM is scheduled to be held on Saturday, September 12, 2026 at 10:00 a.m. (IST) through two-way Video Conferencing facility/ Other Audio-Visual Means.

Shareholders’ approval shall inter-alia, be sought at the ensuing AGM of the Company for the following matters, approved and recommended by the Board of Directors:

A. K. Capital Services Limited

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Sr. No.	Description Of Resolution	Resolution Required (Ordinary/Special)
1	To appoint a Director in place of Ms. Aditi Mittal (DIN: 00698397), Director, who retires by rotation in terms of section 152(6) of the Companies Act, 2013 and being eligible, offers herself for re-appointment.	Ordinary Resolution
2	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with A. K. Capital Finance Limited of INR 6,500 Crores (Indian Rupees Six Thousand and Five Hundred Crores only).	Ordinary Resolution
3	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with A. K. Services Private Limited INR 3,750 Crores (Indian Rupees Three Thousand and Seven Hundred Fifty Crores only).	Ordinary Resolution
4	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with Family Home Finance Private Limited INR 700 Crores (Indian Rupees Seven Hundred Crores only).	Ordinary Resolution
5	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with A. K. Alternative Asset Managers Private Limited INR 500 Crores (Indian Rupees Five Hundred Crores only).	Ordinary Resolution
6	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with India Bond Private Limited INR 700 Crores (Indian Rupees Seven Hundred Crores only).	Ordinary Resolution
7	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with IB Future Tech Private Limited INR 700 Crores (Indian Rupees Seven Hundred Crores only).	Ordinary Resolution
8	Material related party transactions by the Company and its Subsidiaries including step down subsidiaries with IndiaBonds Money Private Limited INR 150 Crores (Indian Rupees One Hundred Fifty Crores only).	Ordinary Resolution
9	Re-appointment of Mr. Vinod Kumar Kathuria (DIN: 06662559) as an Independent Director of the Company for a second term of five consecutive years w.e.f. December 18, 2026 till December 17, 2031 (Both days inclusive).	Special Resolution
10	Revision in Remuneration of Mr. A. K. Mittal (DIN: 00698377), Managing Director of the Company.	Special Resolution
11	Issuance of Commercial Paper of nominal value outstanding at any point in time not aggregating INR 500 crores (Indian Rupees Five Hundred Crores only) within the overall borrowing limits.	Special Resolution
12	To make investments, give loans, guarantees and provide securities up to INR 3,000 Crores (Indian Rupees Three Thousand Crores only).	Special Resolution
13	Issuance of Non-Convertible Redeemable Preference Shares of Nominal Value Aggregating upto INR 100 Crores (Indian Rupees One Hundred Crores).	Special Resolution

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

(5) Based on the recommendation of the Nomination and Remuneration Committee, the Board has approved the re-appointment of Mr. Vinod Kumar Kathuria (DIN: 06662559) as an Independent Director for the second term of five consecutive years with effect from December 18, 2026 till December 17, 2031 (both days inclusive), subject to the approval of Shareholders of the Company at the ensuing AGM.

Further, the disclosure as required as per Regulation 30 of the SEBI LODR Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in connection with the aforesaid re-appointment of Mr. Kathuria, is provided in **'Annexure - C'**.

(6) Recommended to the Shareholders at the ensuing AGM to authorize the Board of Directors or a Committee thereof, for issuance of commercial paper of nominal value outstanding at any point in time not exceeding INR 500 Crores (Indian Rupees Five Hundred Crores only) in one or more tranches within the overall borrowing limits of the Company.

(7) Recommended to the Shareholders at the ensuing AGM to authorize the Board of Directors or a Committee thereof, for issuance of Non-Convertible Redeemable Preference Shares of nominal value aggregating up to INR 100 Crores (Indian Rupees One Hundred Crores only).

The detailed disclosure as required under SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended is enclosed as **'Annexure – D'**.

(8) The statement as per Regulation 52(7) and Regulation 52(7A) of SEBI LODR Regulations read with SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for the quarter ended June 30, 2026, is enclosed as '**Annexure - E'**.

(9) The Board of Directors of the Company, approved the below-mentioned request received for the re-classification of the status from the 'Promoter Group' category to the 'Public' category, subject to receipt of no-objection from the BSE Limited (the 'Stock Exchange') and such other approvals/confirmations/consents as may be necessary and required for the said purpose in terms of the Regulation 31A of the SEBI LODR Regulations:

Sr. No.	Name	Category	No. of Shares	% of Shareholding
1.	A. K. Capital Markets Limited	Promoter Group	Nil	0.00

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

In accordance with Regulation 31A(8) of the SEBI LODR Regulations, we are enclosing herewith the certified true copy of the extracts of the minutes of the meeting of the Board held today i.e., August 12, 2026 as **Annexure - F**, wherein the Board has considered and approved the aforesaid request.

The Company shall make the necessary application to the Stock Exchange and all requisite steps with respect to re-classification will be undertaken by the Company in due course in compliance with the SEBI LODR Regulations.

The Company shall make requisite disclosures of the material developments in this regard within the prescribed timelines in accordance with the SEBI LODR Regulations.

This information is also available on the website of the Company at www.akgroup.co.in

Kindly take the above on records and oblige.

Thanking you.

Yours faithfully,

For A. K. Capital Services Limited

CHAITA
LI DESAI

Digitally signed by CHAITALI DESAI
DN: c=IN, st=Maharashtra,
2.5.4.20=1707e7ba2be09c047d68087eb44e9d916b6f8a3
8c5d5fae5270b91aceac49710, postalCode=400092,
street=WO Chintan Desai b903 Krishraj Tower Padma
Nagar Chikuwadi Mumbai,
pseudonym=ae94968d716c47e89d172b9fb0d31aad,
title=6881,
serialNumber=179ebfe34bbcee8f5f6f2b922ba26317be3
054d45c349f17bf921c65260d1aed, o=Personal,
cn=CHAITALI DESAI
Date: 2026.08.12 21:07:31 +05'30'

Chaitali Desai

Company Secretary and Compliance Officer

ACS No.: A28280

Place: Mumbai

Encl.: As above

P Y S & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of A. K. Capital Services Limited, pursuant to Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Review Report to
The Board of Directors
A. K. Capital Services Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of A. K. Capital Services Limited ("the Company") for the quarter ended 30 June 2026 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 and 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). We have affixed our stamp on the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52(4) of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards (IND AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PYS & CO LLP
Chartered Accountants
Firm's Registration No. 012388S/S200048

SANJAY KOKATE
Digitally signed by SANJAY KOKATE
Date: 2026.08.12 19:47:46 +05'30'

P Y S & CO LLP Mumbai Chartered Accountants

Sanjay Kokate
Partner
Membership No.: 130007
UDIN: 26130007XNAEVY1131

Place: Mumbai
Date: 12 August 2026

A. K. Capital Services Limited

Registered and corporate office: 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz East, Mumbai - 400098
Tel:91(022) 6754 6500, Fax: 91(022) 6610 0594, Email: compliance@akgroup.co.in, Web: www.akgroup.co.in
CIN No. L74899MH1993PLC274881

PART I - STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Refer note 4)	(Unaudited)	(Audited)
1	**Revenue from operations**				
	Sale of services	1,236.36	1,515.59	1,157.34	9,162.57
	Net gain on fair value changes	213.85	239.43	816.27	182.36
	Interest income	973.54	1,430.29	1,444.02	5,765.04
	Dividend income	301.38	1,262.37	-	3,181.18
	Rental income	58.84	54.63	54.65	218.63
	Total revenue from operations	**2,783.97**	**4,502.31**	**3,472.28**	**18,509.78**
2	Other income	115.21	67.33	75.09	312.90
3	**Total income (1+2)**	**2,899.18**	**4,569.64**	**3,547.37**	**18,822.68**
4	**Expenses**				
	Finance costs	941.93	1,123.77	1,391.58	4,920.53
	Fees and commission expense	59.08	141.33	77.19	1,459.13
	Impairment of financial instruments	-	-	-	450.00
	Employee benefits expense	558.55	772.89	688.28	2,971.82
	Depreciation and amortization	89.91	86.95	92.55	355.61
	Other expenses	281.07	357.64	265.53	1,354.32
	Total expenses	**1,930.54**	**2,482.58**	**2,515.13**	**11,511.41**
5	**Profit before exceptional items and tax (3-4)**	**968.64**	**2,087.06**	**1,032.24**	**7,311.27**
6	Exceptional items	-	-	-	-
7	**Profit before tax (5-6)**	**968.64**	**2,087.06**	**1,032.24**	**7,311.27**
8	**Tax expense:**				
	Current tax	83.60	214.00	290.00	1,324.00
	Deferred tax	82.67	(6.74)	(41.08)	(166.97)
	Tax adjustment for earlier years	0.94	-	-	(4.68)
9	**Profit for the period / year (7-8)**	**801.43**	**1,879.80**	**783.32**	**6,158.92**
10	**Other comprehensive income, net of tax**				
	Item that will not to be reclassified to the statement of profit and loss	4.17	7.78	21.93	13.59
	Less: Income tax expense on above	(1.05)	(1.95)	(5.52)	(3.42)
	Other comprehensive income for the period / year	**3.12**	**5.83**	**16.41**	**10.17**
11	**Total comprehensive income for the period / year (9+10)**	**804.55**	**1,885.63**	**799.73**	**6,169.09**
12	**Paid up equity share capital (Face Value of Rs 10 per share)**	660.00	660.00	660.00	660.00
13	Other equity excluding revaluation reserves	-	-	-	52,055.07
14	**Earnings per equity share**				
	Basic (in Rs.)	12.14	28.48	11.87	93.32
	Diluted (in Rs.)	12.14	28.48	11.87	93.32

PYS & CO LLP Mumbai Chartered Accountants

A. K. CAPITAL SERVICES LTD. MUMBAI

A. K. Capital Services Limited
Registered and corporate office: 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz East, Mumbai - 400098
Tel:91(022) 6754 6500, Fax: 91(022) 6610 0594, Email: compliance@akgroup.co.in, Web: www.akgroup.co.in
CIN No. L74899MH1993PLC274881

Notes :

1 The above unaudited standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 12 August 2026. The statutory auditors of the Company have carried out limited review of the aforesaid standalone financial results.

2 The above unaudited standalone financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Company is engaged primarily in the business of Merchant Banking and advisory services and accordingly, there are no separate reportable segments as per IND AS 108 - Operating Segments. The Company operates in a single geographical segment i.e. domestic.

4 The figures reported in the standalone financial results for the quarter ended 31 March 2026 are being the balancing figures between audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited nine months standalone figures upto 31 December 2025, which were subject to limited review by the auditors.

5 The Company has outstanding borrowings from commercial papers amounting to Rs.150 Crores as at 30 June, 2026, out of which Rs.24 crores are listed on BSE Limited.

6 Pursuant to SEBI operational circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15 October 2025, as amended, to the extent applicable to commercial papers, information as required under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended ('the Regulation') is given as under:

Particulars	Quarter ended 30 June 2026 (Unaudited)	Quarter ended 31 March 2026 (Audited)	Quarter ended 30 June 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
Debt equity ratio (times)	0.49	0.96	1.34	0.96
Debt service coverage ratio (times)	0.08	0.15	0.21	0.26
Interest services coverage ratio (times)	2.03	2.86	1.74	2.49
Net worth (Total Equity) (Rs. in lakhs)	53,519.62	52,715.07	50,777.71	52,715.07
Net profit after tax (Rs. in lakhs)	801.43	1,879.80	783.32	6,158.92
Earnings per share (basic and diluted) (Rs.)	12.14	28.48	11.87	93.32
Bad debts to accounts receivable ratio (times)	-	-	-	-
Total debts to total assets (times)	0.32	0.48	0.56	0.48
Debtors turnover ratio (times)	5.42	37.10	2.24	28.70
Operating margin (%)	34.79	46.36	29.73	39.50
Net profit margin (%)	27.64	41.14	22.08	32.72

Current ratio, Long term debt to working capital ratio, Current liability ratio, Inventory turnover, Liquidity coverage ratio, Outstanding redeemable preference shares (quantity and value) and Capital redemption reserve / debenture redemption reserve are not applicable and hence not furnished.

7 The Board of Directors of the Company in its board meeting held on 12 August, 2026, have declared interim dividend of Rs. 12 per equity share having face value of Rs.10 each for the period ending 30 June 2026, which will result in total cash outflow of Rs. 792 Lakhs.

8 The previous year / period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

9 The above unaudited standalone financial results are to be filed with BSE Limited under Regulation 33 and 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended and will also be available on our website www.akgroup.co.in.

PYS & CO LLP Chartered Accountants Mumbai

A. K. CAPITAL SERVICES LTD. MUMBAI

For A. K. Capital Services Limited

ATUL KUMAR MITTAL

Digitally signed by ATUL KUMAR MITTAL
DN: c=IN, o=PERSONAL, title=5523, 2.5.4.20=678f208a023aba351f4865eb76ef025c5cc2fb6e5e8a261ec7d65726297e4345, postalCode=400005, st=Maharashtra, serialNumber=fd3e66815a1143e5a2bedd45aad6610d8adcbf7bad98732ba6eb497fb6836c2f, cn=ATUL KUMAR MITTAL
Date: 2026.08.12 19:44:56 +05'30'

A. K. Mittal
Managing Director
DIN 00698377

Place: Mumbai
Date: 12 August 2026

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of A. K. Capital Services Limited, pursuant to Regulation 33 and 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Review Report to
The Board of Directors
A. K. Capital Services Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of A. K. Capital Services Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') for the quarter ended 30 June 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29 March 2019 ('the Circular'). We have affixed our stamp on the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the Company's personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed the procedures in accordance with Circular No. CIR/ CFD/ CMD1/44/ 2019 dated 29 March 2019 issued by Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   Holding Company:

   i. A. K. Capital Services Limited

   Subsidiaries:

   i. A. K. Capital Finance Limited
   ii. A. K. Stockmart Private Limited
   iii. A. K. Wealth Management Private Limited
   iv. A. K. Capital Corporation Private Limited
   v. A. K. Capital (Singapore) PTE Ltd
   vi. Family Home Finance Private Limited (step down subsidiary)
   vii. A. K. Alternative Asset Managers Private Limited (Step down subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraphs 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, as amended read

P Y S & CO LLP Mumbai Chartered Accountants with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results/ financial information of 3 subsidiaries included in the unaudited consolidated financial results excluding consolidation eliminations, whose interim financial information/ results reflects total income of Rs.11,245.57 Lakhs, total profit before tax of Rs. 3,441.87 Lakhs and total profit for the period of Rs. 2,326.35 Lakhs for the quarter ended on that date, as considered in the unaudited consolidated financial results. These unaudited interim financial results have been reviewed by other auditors whose report have been furnished to us by the management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in Para 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

7. The accompanying unaudited consolidated financial results include unaudited interim financial information in respect of 3 subsidiaries (including 1 foreign subsidiary), which have not been reviewed by their auditors, whose interim financial information excluding consolidation eliminations reflects total income of Rs. 149.19 Lakhs, total loss before tax of Rs. 7.84 Lakhs and total loss for the period of Rs. 6.87 Lakhs for the quarter ended on that date, as considered in the unaudited consolidated financial results. This unaudited financial information has been approved and furnished to us by the management. Our conclusion, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited financial information. According to the information and explanations given to us by the Management, these interim financial information of subsidiaries are not material to the Group.

   One of the subsidiaries, which is located outside India, has prepared its financial results/financial information in accordance with the accounting principles generally accepted in its respective country. Such financial results/financial information have not been reviewed by an auditor under the generally accepted auditing standards applicable in that country. The Group's management has converted such financial results/financial information to accounting principles generally accepted in India. We have reviewed the conversion adjustments made by the Group's management, including translation using the closing exchange rate as at 30 June 2026 and the average exchange rates for the quarter ended 30 June 2026, wherever applicable. Accordingly, our conclusion in respect of such overseas subsidiary is based on the financial results/financial information approved by the subsidiary's management and the conversion adjustments reviewed by us.

   Our conclusion on the Statement is not modified in respect of the above matter.

For PYS & CO LLP
Chartered Accountants
Firm’s Registration No. 012388S/S200048

SANJAY KOKATE
Digitally signed by SANJAY KOKATE
Date: 2026.08.12 19:49:45 +05'30'

P Y S & CO LLP Mumbai Chartered Accountants

Sanjay Kokate
Partner
Membership No.: 130007
UDIN: 26130007EHAFDE9786

Place: Mumbai
Date: 12 August 2026

A. K. Capital Services Limited

Registered and corporate office: 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz East, Mumbai - 400098
Tel:91(022) 6754 6500, Fax: 91(022) 6610 0594, Email: compliance@akgroup.co.in, Web: www.akgroup.co.in
CIN No. L74899MH1993PLC274881

PART I - STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Refer Note 4)	(Unaudited)	(Audited)
1	**Revenue from operations**				
	Interest income	9,350.50	9,130.08	8,256.27	34,706.97
	Sale of services	2,866.72	4,430.17	2,223.25	18,116.17
	Net gain on fair value changes	1,692.88	1,242.47	2,881.60	4,121.49
	Net gain on derecognition of financial instruments under amortised cost category	-	-	28.38	28.38
	Dividend income	2.86	-	0.59	0.59
	Rental income	58.84	54.63	54.65	218.63
	Total revenue from operations	**13,971.80**	**14,857.35**	**13,444.74**	**57,192.23**
2	Other income	55.18	39.46	11.01	109.35
3	**Total income (1+2)**	**14,026.98**	**14,896.81**	**13,455.75**	**57,301.58**
4	**Expenses**				
	Finance costs	5,917.80	5,856.79	6,161.00	23,742.53
	Fees and commission expense	514.28	530.98	812.12	3,427.76
	Impairment on financial instruments (net)	16.55	55.44	(36.86)	74.36
	Employee benefits expense	2,487.61	2,532.66	2,305.49	9,898.08
	Net loss on derecognition of financial instruments under amortised cost category	7.76	-	-	-
	Depreciation and amortization	267.69	250.18	251.72	987.70
	Other expenses	700.78	1,143.79	773.06	3,842.22
	Total expense	**9,912.47**	**10,369.84**	**10,266.53**	**41,972.65**
5	**Profit before exceptional items and tax (3-4)**	**4,114.51**	**4,526.97**	**3,189.22**	**15,328.93**
6	Exceptional items	-	-	-	-
7	**Profit before tax (5-6)**	**4,114.51**	**4,526.97**	**3,189.22**	**15,328.93**
8	**Tax expense:**				
	Current tax	949.85	1,241.43	853.19	4,393.74
	Tax adjustment for earlier years	1.07	(7.47)	-	(23.25)
	Deferred tax charge/ (credit)	336.64	(26.77)	(54.53)	(446.04)
9	**Profit for the period / year (7-8)**	**2,826.95**	**3,319.78**	**2,390.56**	**11,404.48**
10	**Other comprehensive income, net of tax**				
	Item that will not to be reclassified to the statement of profit and loss	17.78	6.87	25.27	(6.98)
	Less : Income tax expense on above	(2.77)	(4.37)	(7.99)	(3.63)
	Other comprehensive income for the period / year	**15.01**	**2.50**	**17.28**	**(10.61)**
11	**Total comprehensive income for the period / year (9+10)**	**2,841.96**	**3,322.28**	**2,407.84**	**11,393.87**
	Total comprehensive income attributable to the owners of the group	2,734.53	3,211.82	2,327.11	11,024.70
	Total comprehensive income attributable to the non-controlling interest	107.43	110.46	80.73	369.17
	Of the total comprehensive income above, profit for the period / year attributable to:	**2,826.95**	**3,319.78**	**2,390.56**	**11,404.48**
	Profit attributable to owners of the group	2,719.49	3,209.62	2,309.97	11,035.19
	Profit attributable to non-controlling interest	107.46	110.16	80.59	369.29
	Of the total comprehensive income above, other comprehensive income for the period / year attributable to:	**15.01**	**2.50**	**17.28**	**(10.61)**
	Other comprehensive income attributable to owners of the group	15.04	2.20	17.14	(10.49)
	Other comprehensive income attributable to non-controlling interest	(0.03)	0.30	0.14	(0.12)
12	**Paid up equity share capital (Face value of Rs. 10 per share)**	660.00	660.00	660.00	660.00
13	Other equity excluding revaluation reserves				1,03,981.10
14	**Earnings per equity share**				
	Basic (in Rs)	41.20	48.63	35.00	167.20
	Diluted (in Rs)	41.20	48.63	35.00	167.20

A. K. Capital Services Limited

Registered and corporate office: 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz East, Mumbai - 400098
Tel:91(022) 6754 6500, Fax: 91(022) 6610 0594, Email: compliance@akgroup.co.in, Web: www.akgroup.co.in
CIN No. L74899MH1993PLC274881

Notes :

1 The above unaudited consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 12 August 2026. The statutory auditors of the Holding Company have carried out limited review of the aforesaid consolidated financial results.

2 The above audited consolidated financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Group is engaged primarily in the business of merchant banking, advisory services, financing and investment activities, stock broking, portfolio management services and fund management services and accordingly there are no separate reportable segments as per IND AS 108 - Operating Segments.

4 The figures reported in the consolidated financial results for the quarter ended 31 March 2026 are being the balancing figures between consolidated audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited nine months consolidated figures upto 31 December 2025, which were subject to limited review by the auditors.

5 The Group has outstanding borrowings from commercial papers amounting to Rs.155 Crores as at 30 June, 2026, out of which Rs.24 Crores are listed on BSE Limited.

6 Pursuant to SEBI operational circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15 October 2025, as amended, to the extent applicable to commercial papers, information as required under Regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended ('the Regulation') is given as under:

Particulars	**Quarter ended**			**Year Ended**
	30 June 2026	**31 March 2026**	**30 June 2025**	**31 March 2026**
	(Unaudited)	**(Audited)**	**(Unaudited)**	**(Audited)**
Debt equity ratio (times)	2.54	2.73	2.99	2.73
Debt service coverage ratio (times)	0.23	0.28	0.24	0.32
Interest services coverage ratio (times)	1.70	1.77	1.52	1.65
Net worth (total equity) (Rs. in lakhs)	1,15,887.75	1,13,172.98	1,03,532.15	1,13,172.98
Net profit after tax (Rs. in lakhs)	2,826.95	3,319.78	2,390.56	11,404.48
Earnings per share (basic and diluted) (Rs.)	41.20	48.63	35.00	167.20
Bad debts to accounts receivable ratio (times)	-	-	-	-
Total debts to total assets (times)	0.71	0.73	0.74	0.73
Debtors turnover ratio (times)	4.96	6.92	3.34	24.34
Operating margin (%)	29.45	30.47	23.72	26.80
Net profit margin (%)	20.15	22.29	17.77	19.90

Current ratio, Long term debt to working capital ratio, Current liability ratio, Inventory turnover, Liquidity coverage ratio, Outstanding redeemable preference shares (quantity and value) and Capital redemption reserve / debenture redemption reserve are not applicable and hence not furnished.

7 The Board of Directors of the Holding Company in its board meeting held on 12 August, 2026, have declared an interim dividend of Rs. 12 per equity share having face value of Rs.10 each for the quarter ended 30 June 2026, which will result in total cash outflow of Rs. 792 Lakhs.

8 The previous period's / year's figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

9 The above unaudited consolidated financial results are to be filed with BSE Limited under Regulation 33 and 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended and will also be available on our website www.akgroup.co.in

For A. K. Capital Services Limited

ATUL KUMAR MITTAL

A. K. Mittal
Managing Director
DIN 00698377

Place: Mumbai
Date: 12 Aug 2026

P S & CO LLP Mumbai Chartered Accountants

A. K. CAPITAL SERVICES LTD. MUMBAI

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure – B

DISCLOSURE(S) OF INFORMATION PURSUANT TO REGULATION 30 OF THE SEBI LODR REGULATIONS, AS AMENDED READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	(a) Listed, Rated, Secured/ Unsecured Non-Convertible Debentures/ Unsecured / Subordinated/ Redeemable/ Principle Protected or not, Market Linked or not, Non-Convertible Debentures (Including in the form of Zero Coupon Bonds) /bonds and or other Debt Securities excluding commercial paper (hereinafter referred to as "Debentures") on Private Placement basis. (b) Listed, Rated, Secured/ Unsecured Non-Convertible Debentures/ Unsecured / Subordinated / Non-Convertible Debentures /bonds and or other Debt Securities excluding commercial paper (hereinafter referred to as "Debentures") on Public issue basis.
2.	Type of issuance	Private placement or Public Issue Basis, under applicable laws, as per the terms and conditions of General Information Document ('GID')/ Key Information Document ('KID')/ Offer Document, as may be finalized and amended by the Banking and Investment Committee.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto INR 1,000 Crores (Rupees One Thousand Crores only) (In one or more tranches during the period of one year from the date of passing of this resolution).
4.	Size of the issue	As may be decided by the Banking and Investment Committee within the overall limit of INR 1,000 Crores (Indian Rupees One Thousand Crores only).

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Sr. No.	Particulars	Disclosures
5.	Whether proposed to be Listed, if yes, name of Stock Exchange	BSE Limited and/ or National Stock Exchange of India Limited or any other stock exchange as may be approved by Banking and Investment Committee.
6.	Tenure of the instrument - date of allotment and date of maturity	As per the terms and conditions of GID/ KID/ Offer Document, as may be finalized and amended by the Banking and Investment Committee from time to time.
7.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	As per the terms and conditions of GID/KID/Offer Document, as may be finalized and amended by the Banking and Investment Committee.
8.	Charge/security, if any, created over the assets	As per the terms and conditions of GID / KID/ Offer Document, as may be finalized and amended by the Banking and Investment Committee.
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	As per the terms and conditions of GID/ KID/ Offer Document, as may be finalized and amended by the Banking and Investment Committee.
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the terms and conditions of GID / KID/ Offer Document, as may be finalized and amended by the Banking and Investment Committee.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	No letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets at this stage.
12.	details of redemption of debentures (whether out of profits or out of fresh issue)	As per the terms and conditions of GID/ KID/ Offer Document, as may be finalized and amended by the Banking and Investment Committee.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

A. K. Capital Services Limited

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure - C

DETAILS UNDER REGULATION 30 OF THE SEBI LODR REGULATIONS, AS AMENDED READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Particulars	Disclosures
1	Name of the Director	Mr. Vinod Kumar Kathuria (DIN: 06662559)
2	Reason for change viz. ~~appointment,~~ re-appointment, ~~resignation, removal, death or otherwise~~	Re-appointment as an Independent Director for a second term of five consecutive years.
3	Date of ~~appointment~~/re-appointment/~~cessation (as applicable)~~ & term of ~~appointment~~/re-appointment;	Date of re-appointment shall be effective from December 18, 2026 till December 17, 2031 (both days inclusive), subject to approval of Shareholders at the AGM of the Company.
4	Brief profile (in case of appointment);	Mr. Vinod Kumar Kathuria, aged 68 years has over four decades of experience in key banking areas of Corporate Credit, Recovery, Retail Lending, Treasury Operations, International Banking Business, Agriculture, Financial Inclusion etc. Regular expert contribution as resource person on policy issues involving macro & micro factors of the economy in various committees and conferences. He was an Executive Director in Union Bank of India from 2016 to 2018 handling the important functions of Treasury, International Banking, Recovery, Retail Lending etc. He was Associate Director on the Board of Union Asset Management Company from 2016 to 2018. He was a member of the Committee formed by SEBI to oversee working of the Board of MCX-SX in 2014.

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Sr. No.	Particulars	Disclosures
		He was a member in the Committee of Tier I Perpetual Bonds under BASEL III norms formed by Dept. of Financial Services, Govt. of India in 2014. He is also serving on the Board of A. K. Capital Finance Limited, material subsidiary of the Company, as an Independent Director.
5	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Vinod Kumar Kathuria is not related to any of the Directors of the Company.
6.	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Vinod Kumar Kathuria is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority (ies).

A. K. Capital Services Limited

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure - D

DISCLOSURE(S) OF INFORMATION PURSUANT TO REGULATION 30 OF THE SEBI LODR REGULATIONS, AS AMENDED READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Sr. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of Non-Convertible Redeemable Preference Shares ('NCRPS') of the Company on a private placement basis in accordance with the provisions of Section 42 of the Act and the Rules made there under and applicable guidelines issued by SEBI, subject to such approvals as may be required including the approval of the shareholders of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	NCRPS will be issued and offered on a private placement basis in accordance with the provisions of Section 42 of the Act and the Rules made there under and applicable guidelines issued by SEBI and as the Board may deem advisable in the prevailing market situations.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Raising further capital for an aggregate amount not exceeding INR 100 Crore (Indian Rupees One Hundred Crores), or an equivalent amount thereof (inclusive of such premium as may be fixed (if any)) at such price or prices as may be permissible under applicable law, in accordance with the SEBI Regulations and all other applicable laws, as may be considered appropriate.

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Sr. No.	Particulars	Disclosures
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) names of the investors; (ii) post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and (iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable at this stage.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): (i) whether bonus is out of free reserves created out of profits or share premium account; (ii) bonus ratio; (iii) details of share capital - pre and post bonus issue; (iv) free reserves and/ or share premium required for implementing the bonus issue; (v) free reserves and/ or share premium available for capitalization and the date as on which such balance is available; (vi) whether the aforesaid figures are audited; and (vii) estimated date by which such bonus shares would be credited/dispatched.	Not Applicable at this stage.

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Sr. No.	Particulars	Disclosures
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): (i) name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; (ii) proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; (iii) proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; (iv) issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); (v) change in terms of FCCBs, if any; and (vi) details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any).	Not applicable at this stage.
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): (i) size of the issue; (ii) whether proposed to be listed? If yes, name of the stock exchange(s); (iii) tenure of the instrument - date of allotment and date of maturity; (iv) coupon/interest offered, schedule of payment of coupon/interest and principal;	Not applicable at this stage.

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

	(v) charge/security, if any, created over the assets; (vi) special right/interest/privileges attached to the instrument and changes thereof; (vii) delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; (viii) details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; and (ix) details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue).	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

a.k.®
A. K. Capital Services Limited
REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 | FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure - E

Date: August 12, 2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject: Submission of statement under Regulation 52(7) and Regulation 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026

Dear Sir/ Madam,

This is with reference to the captioned subject and in terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations") read with SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, a statement indicating the utilization of issue proceeds of listed Commercial Papers is provided in Table A, enclosed as **Annexure - I**.

Further, in terms of Regulation 52(7A) of the SEBI LODR Regulations, a statement confirming NIL deviation or variation, duly reviewed by the Audit Committee of the Company at its meeting held on August 12, 2026, as per the format as prescribed, for the use of proceeds of issue of listed Commercial Paper, from the objects stated in the offer document/private placement memorandum, is provided in Table B, enclosed **Annexure I**.

Request you to kindly take the same on record.

Yours faithfully,
For A. K. Capital Services Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, title=3872, pseudonym=c1a7adda158e4091b047a8c7dbe4662c, 2.5.4.20=cb9b5bb484f091fe374dc886619a4587eef5b0195f94511fa788aec7cd60b1b1, postalCode=400067, st=Maharashtra, serialNumber=73753e4886841ad58090cd16bea720d6d7d93dcc82fe257df0017d982bc4e302, cn=MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.08.12 21:09:35 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai

Encl.: As above

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure - I

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised (in INR)	Funds utilized (in INR)	Any deviation (Yes/ No)	If '8' is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
A. K. Capital Services Limited	INE701G14403	Private Placement	Commercial Paper	10/04/2026	14 Crores	14 Crores	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable

The following statement is submitted in the prescribed format confirming NIL deviation/variation in the utilisation of the issue proceeds of the listed Commercial Papers during the quarter ended June 30, 2026:

Particulars	Remarks
Name of listed entity	-
Mode of fund raising	-
Type of instrument	-
Date of raising funds	-
Amount raised (INR In Crores)	-
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	-
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	-
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

A. K. Capital Services Limited
REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Nil						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours faithfully,
For A. K. Capital Services Limited

MAHESH
SHIVPRAKASH
BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, title=3872,
pseudonym=c1a7adda158e4091b047a8c7dbe4662c,
2.5.4.20=cb9b5bb484f091fe374dc886619a4587eef5b01
95f94511fa788aec7cd60b1b1, postalCode=400067,
st=Maharashtra,
serialNumber=73753e4886841ad58090cd16bea720d6d
7d93dcc82fe257df0017d982bc4e302, cn=MAHESH
SHIVPRAKASH BHOOTRA
Date: 2026.08.12 21:09:55 +05'30'

Name of signatory: Mahesh Bhootra
Designation: Chief Financial Officer

Place: Mumbai

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Annexure - F

CERTIFIED TRUE COPY OF THE EXTRACT OF THE MINUTES OF MEETING OF BOARD OF DIRECTORS OF A. K. CAPITAL SERVICES LIMITED HELD ON WEDNESDAY, AUGUST 12, 2026 THROUGH VIDEO CONFERENCING ON THE ZOOM PLATFORM (COMMENCED AT 6:15 P.M. AND CONCLUDED AT 7:10 P.M.)

TO CONSIDER AND APPROVE THE REQUEST RECEIVED FOR THE RE-CLASSIFICATION STATUS FROM 'PROMOTER GROUP' CATEGORY TO 'PUBLIC' CATEGORY

The Board of Directors (the 'Board') were informed that the Company had received a request dated August 11, 2026 from A. K. Capital Markets Limited, forming part of the Promoter Group of the Company, seeking re-classification status from the 'Promoter Group' category to 'Public' category along with justification thereof and the same has been informed to BSE Limited on August 11, 2026. The said request letter was tabled before the Board for their perusal.

A. K. Capital Markets Limited ('AKCML') has confirmed to the Company that the relevant facts and justifications are in terms of applicable provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'). As on the date of the request letter, the details of the shareholding are as follows:

Sr. No.	Name	Category	No. of Equity Shares	% of Shareholding
1.	A. K. Capital Markets Limited	Promoter Group	NIL	0.00

The Board thereafter reviewed and took note of the request letter received from the above mentioned Member.

It was further noted that the above-mentioned Member is not, directly or indirectly, associated with the business of the Company and do not have any influence over the business and policy decisions made by the Company, is neither involved in the day-to-day activities of the Company nor exercise any control over the affairs of the Company. Further, they do not have any special rights in the Company through formal or informal agreements including any shareholder agreement.

The Board noted the following as mentioned in the request letter as received from AKCML:

(a) AKCML do not hold more than 10% of the total voting rights in the Company;

(b) AKCML do not exercise control over the affairs of the Company, directly or indirectly;

(c) AKCML do not have any special rights with respect to the Company through formal or informal arrangements including through any shareholder agreements;

(d) AKCML do not represent on the Board of Directors of the Company (including not having a nominee director);

(e) AKCML representative do not act as Key Managerial Personnel in the Company;

(f) AKCML is not a 'wilful defaulter' as per the Reserve Bank of India Guidelines; and

(g) AKCML is not a fugitive economic offender.

The Board also noted that AKCML has also confirmed that there is no pending regulatory action against them. AKCML has also provided an undertaking that they shall continue to comply with the conditions as mentioned in sub-regulation (4) of Regulation 31A of the SEBI LODR Regulations, subsequent to re-classification of its status from ‘Promoter Group’ category to ‘Public’ category for the prescribed time period.

The Board was, inter-alia, briefed on the following steps to be followed by the Company in terms of applicable provisions of the SEBI LODR Regulations on receipt of the aforesaid request:

(1) the Board was requested to consider and analyze the request for the re-classification and record its views.

(2) information(s) being material in nature, intimation to be made to the Stock Exchange at various stages:

  (a) receipt of the request for the re-classification;

  (b) extract of the minutes of the Board Meeting considering such request along with views of the Board;

  (c) in case the above mentioned request is approved by the Board, submission of application to Stock Exchange in the prescribed manner and timelines; and

  (d) decision of the Stock Exchange thereto.

The Board analyzed the above-mentioned request in detail. On the basis of rationale and justifications provided by the above mentioned Member, which are in accordance with the applicable provisions of Regulation 31A(3)(b) of the SEBI LODR Regulations, the Board was of the view that the above mentioned request for the re-classification of the status from ‘Promoter Group’ category to ‘Public’ category is valid and be accepted and accordingly the same was approved by the Board of the Company and passed following resolution unanimously:

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

"RESOLVED THAT pursuant to the applicable provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('SEBI LODR Regulations') and other provisions of the SEBI LODR Regulations and provisions of the Companies Act, 2013 (the 'Act') and rules made thereunder and pursuant to other applicable laws, rules, regulations, guidelines, notifications as may be applicable from time to time (including any statutory modifications or re-enactments thereof for the time being in force) and upon receipt of no-objection from the Stock Exchange(s), where the equity shares of the Company are listed, namely, BSE Limited and/or Securities and Exchange Board of India ('SEBI') and/or such other authorities, as may be required, approval of the Board be and is hereby accorded for the re-classification of status from the category of 'Promoter Group' to 'Public' category of the below mentioned Member:

Sr. No.	Name	Category	No. of Equity Shares	% of Shareholding
1.	A. K. Capital Markets Limited	Promoter Group	NIL	0.00

RESOLVED FURTHER THAT the Board hereby noted and took on record that the abovementioned Member of the Promoter Group is not holding any equity shares and voting rights in the Company and also it does not exercise any control over the affairs of the Company, directly or indirectly, and does not have any special rights with respect to the Company through formal or informal arrangements including through any shareholder agreements, and does not have any representation on the Board of Directors of the Company (including not having a Nominee Director) and does not have any representative who act as a Key Managerial Personnel in the Company and they are not a 'wilful defaulter' as per the Reserve Bank of India Guidelines and a fugitive economic offender;

RESOLVED FURTHER THAT upon receipt of no-objection from the Stock Exchange(s) on the application as mentioned above, the Company shall make the necessary filings to effect such re-classification in the statement of Shareholding Pattern from immediate succeeding quarter or timelines as prescribed under Regulation 31 of the SEBI LODR Regulations and other applicable provisions of SEBI Regulations or any other provisions of applicable laws and shall also be adhered to;

RESOLVED FURTHER THAT any Director or the Chief Financial Officer or the Company Secretary and Compliance Officer of the Company be and are hereby severally authorized to perform and execute all such acts, deeds, matters and things, including but not limited to making intimation/filings to Stock Exchange(s), seeking approvals from the BSE Limited and SEBI, as may be required and to execute all other documents required to be filed in the above connection and to settle all such questions, difficulties or doubts whatsoever, which may arise and amend such details and to represent before such authorities as may be required and to take all such steps and decisions in this regard to give full effect to the aforesaid resolution(s).

REGISTERED OFFICE:
603, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: L74899MH1993PLC274881
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

RESOLVED FURTHER THAT a certified copy of this resolution duly signed by any of the Directors or the Company Secretary and Compliance Officer of the Company be forwarded to relevant statutory and regulatory authorities, as and when required."

Yours faithfully,

For A. K. Capital Services Limited

CHAITA
LI DESAI

Digitally signed by CHAITALI DESAI
DN: c=IN, st=Maharashtra,
2.5.4.20=1707e7ba2be09c047d68087eb44e9d916b6f8a38
c5d5fae5270b91aceac49710, postalCode=400092,
street=WO Chintan Desai b903 Krishraj Tower Padma
Nagar Chikuwadi Mumbai,
pseudonym=ae94968d716c47e89d172b9fb0d31aad,
title=6881,
serialNumber=179ebfe34bbcee8f5f6f2b922ba26317be305
4d45c349f17bf921c65260d1aed, o=Personal, cn=CHAITALI
DESAI
Date: 2026.08.12 21:08:23 +05'30'

Chaitali Desai

Company Secretary and Compliance Officer

ACS No.: A28280

Place: Mumbai