Chemplast Sanmar Limited

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CIN L24230TN1985PLC011637

4th November, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 543336	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Symbol - CHEMPLASTS

Subject: Investor Presentation

Please find enclosed a copy of Investor Presentation – Q2 & H1 FY '27.

Copy of Investor Presentation will also be available on the website of the company at www.chemplastsanmar.com

Date & Time of occurrence of the information: 4th November, 2026 & 9.46 PM (IST)

Thanking You,
Yours faithfully,

For CHEMPLAST SANMAR LIMITED

PADMANABHAN SRINIVASAN

Digitally signed by PADMANABHAN SRINIVASAN
Date: 2026.11.04 21:51:30 +05'30'

P SRINIVASAN
Company Secretary and Compliance Officer
Memb No. ACS 10129

SANMAR
CHEMPLAST SANMAR LIMITED

Chemplast Sanmar Limited

Investor Presentation – Q2 & H1FY ’27



Safe Harbour

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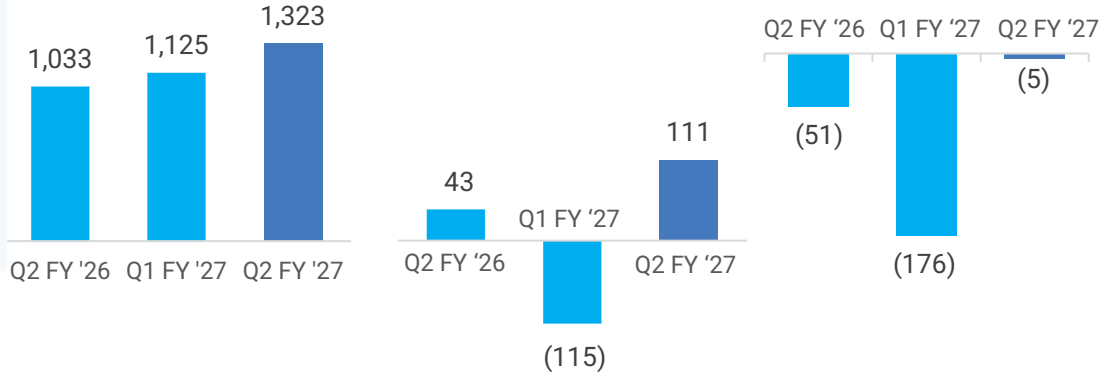
Performance Highlights



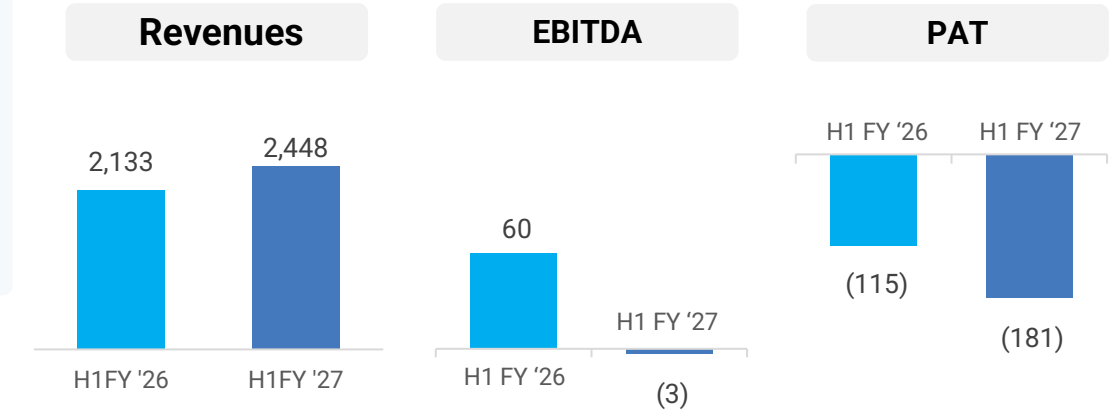
Performance Highlights: Q2 & H1FY '27

Rs. Cr

Q2FY'27



H1FY'27



All computations are on Consolidated basis

Key Highlights

(A) Speciality Segment

(a) Paste PVC

- Domestic demand remained robust throughout the quarter, peaking in September, driven by strong offtake from the automotive and footwear sectors. Customers also increased inventory levels amid rising prices and constrained availability of imported resin.
- The Madras High Court directed provisional assessment of Paste PVC imports from the EU and Japan, effective since mid-September 2026 and imports are allowed on bond. The Government's appeal against the interim order was not entertained by the Division Bench, and provisional assessment continues.

(b) Custom Manufactured Chemicals Division ('CMCD')

- CMCD continued its strong growth momentum during Q2, supported by the ramp-up of commercialised molecules and healthy demand . Margins continue to be healthy.
- Dedicated business development teams in Europe and Japan are helping generate new product opportunities and strengthen customer engagements.

(c) Refrigerant Gases (R-32)

- Market seeding is underway, with initial sales recorded during the quarter.
- Additional production capacity is expected to come on stream by the end of FY27.

Performance Highlights: Q2 & H1FY '27

Key Highlights

B) Commodity Segment – (VAC & CCVL)

a) Suspension PVC

- Domestic demand stayed soft because of the seasonal monsoon slowdown. Chinese dumping remains unabated affecting margins.
- PVC prices and realisations improved during the quarter, driven by rising crude oil and ethylene prices and higher ocean freight rates amid global supply disruptions, which made imported PVC more expensive. The Minimum Import Prices also helped stabilize the prices.
- However, these higher PVC prices dampened pipe demand further, and offtake from government projects remained low.
- The segment continues to be hit by multiple headwinds/ structural shifts. With VCM prices catching-up with PVC prices, spreads are likely to remain volatile.

b) Value-added Chemicals ('VAC')

- VAC performance remained subdued during Q2 FY27, as margin pressures persisted.
- Caustic soda volumes were impacted by the Karaikal plant shutdown and reduced operations at Mettur, while pricing remained under pressure due to global oversupply and weak demand.

MD's Message



S. Ganeshkumar
Managing Director

"Q2 FY27 marked a meaningful improvement in the Company's performance, with consolidated revenue growing 28% year-on-year to Rs. 1,323 crores. EBITDA stood at Rs. 111 crores, compared to Rs. 43 crores in the corresponding quarter last year, reflecting an improvement in overall business performance.

Our Specialty Chemicals portfolio continued to deliver strong progress, led by healthy demand in Paste PVC and the continued scale-up of CMCD. In Paste PVC, improved market conditions and better realisations supported business performance. CMCD delivered another strong quarter and continues to gain momentum, driven by growing pipeline, a robust order book across agrochemicals, pharmaceuticals and other speciality chemical applications. With deeper customer engagements and new molecules progressing towards commercialisation, we remain confident about the long-term growth trajectory of this business. In Refrigerant Gases, we are progressing with the planned addition of new capacities, targeted for commercial operations by the end of FY27, which will further strengthen our position in this business.

VAC profitability remained constrained in Q2 FY27 amid ongoing demand-supply imbalances. While Suspension PVC pricing improved during the quarter, driven by rising crude oil and ethylene prices and higher ocean freight rates, it continues to face significant structural headwinds. As VCM prices catch up with PVC prices, spreads are likely to remain volatile, reinforcing the cyclical and earnings-sensitive nature of the business.

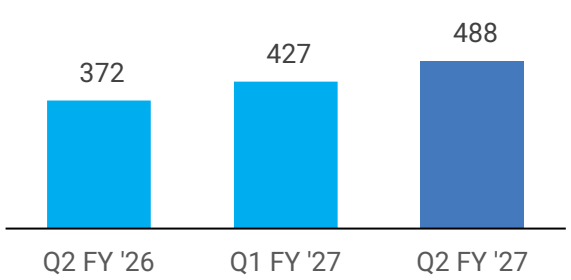
Going forward, we will continue to focus on strengthening our speciality chemicals portfolio, accelerating the development of new molecules, and expanding our manufacturing capabilities. We believe these initiatives will support our growth ambitions and position the Company to capture emerging opportunities across its businesses."

Segmental Highlights - Quarterly

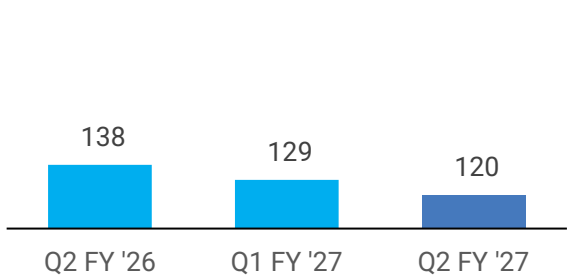
Rs. Cr

Revenue Break-up

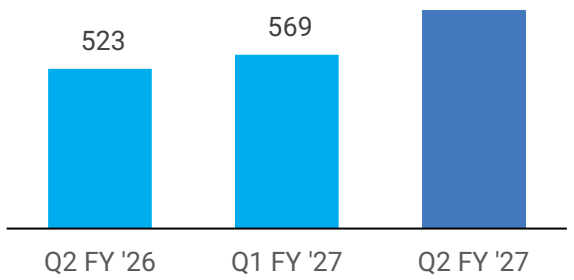
Specialty Chemicals^



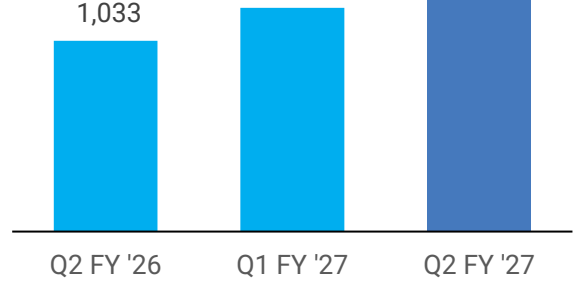
Value - Added Chemicals#



Suspension PVC

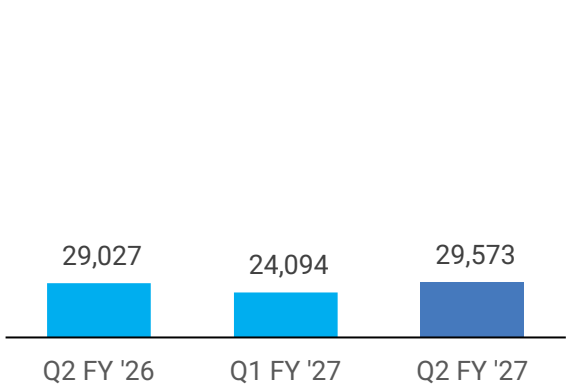


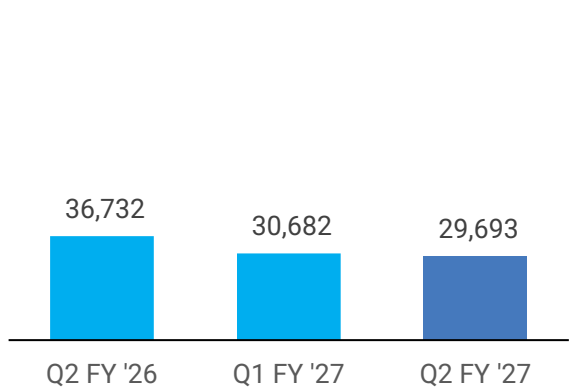
Consolidated

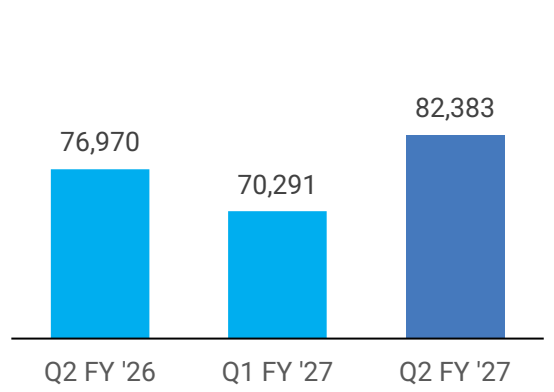


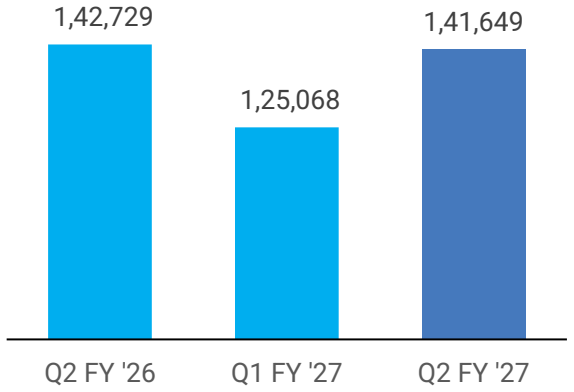
mt

Sales Volume







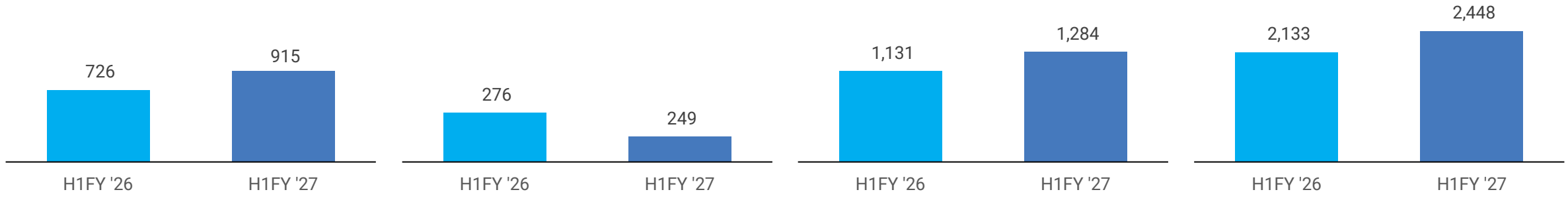


"mt "stands for metric tons
^ - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
# - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide

Segmental Highlights – Half Yearly

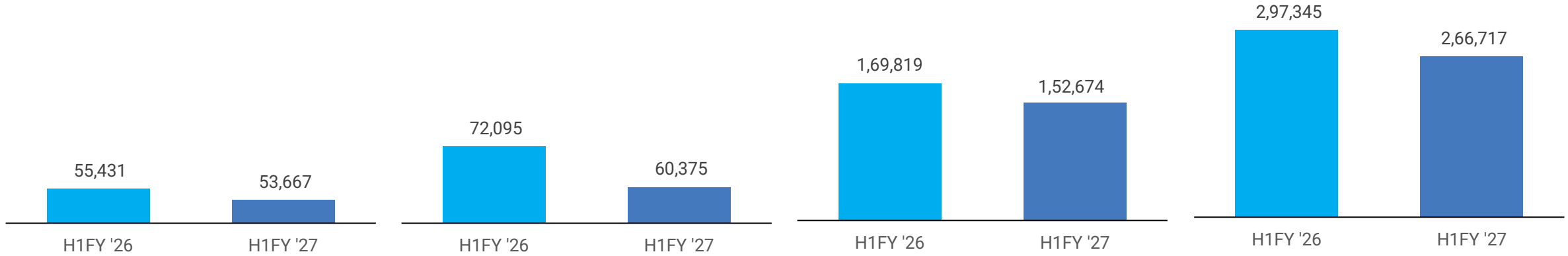
Rs. Cr

Revenue Break-up



mt

Sales Volume



"mt "stands for metric tons
^ - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
# - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide

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Consolidated Profit & Loss Account

Rs. Cr

Particulars	Q2 FY '27	Q2 FY '26	Y-o-Y	Q1 FY '27	Q-o-Q	H1FY'27	H1FY'26	Y-o-Y
Revenue from Operations	**1,323**	**1,033**	***28%***	**1,125**	***18%***	**2,448**	**2,133**	***15%***
Cost of Goods Sold	873	644		846		1,719	1,377	
Employee Cost	66	65		73		140	130	
Other Expenses	273	281		319		592	566	
EBITDA	**111**	**43**	***158%***	**(115)**	***n.a.***	**(3)**	**60**	***n.a.***
EBITDA Margin %	***8%***	***4%***		***-10%***		***0%***	***3%***	
Other income	4	7		3		6	16	
Depreciation	55	52		61		116	105	
EBIT	**60**	**(2)**		**(173)**		**(112)**	**(29)**	
Finance Cost	68	60		59		127	120	
Profit before tax and exceptional items	**(9)**	**(62)**		**(232)**		**(241)**	**(149)**	
Exceptional items*	-	-		-		-	-	
Profit Before Tax	**(9)**	**(62)**		**(232)**		**(241)**	**(149)**	
Tax	(3)	(11)		(57)		(60)	(33)	
PAT	**(5)**	**(51)**	**n.a.**	**(176)**	**n.a.**	**(181)**	**(115)**	**n.a.**

n.a. - not applicable

Consolidated Balance Sheet

Rs. Cr

Assets	Sept '26	Mar '26
Non-Current Assets		
a) Property, Plant And Equipment	4,342	4,278
b) Capital Work in Progress	301	341
c) Right Of Use Asset	107	108
d) Investments	8	8
e) Other Financial Assets	41	45
f) Other Non-Current Assets	61	53
Sub-Total - Non-Current Assets	**4,860**	**4,834**
Current Assets		
a) Inventories	617	602
b) Financial Assets		
i)Trade Receivables	82	92
ii) Cash And Cash Equivalents	430	430
iii) Bank Balances	105	103
iv) Other Financial Assets	32	24
c) Other Current Assets	150	143
d) Derivative assets	4	87
Sub-Total - Current Assets	**1,420**	**1,481**
Total - Assets	**6,280**	**6,316**

Equity And Liabilities	Sept '26	Mar '26
Equity		
a) Equity Share Capital	79	79
b) Other Equity	1,495	1,676
c) Instruments entirely equity in nature		
Total Equity	**1,574**	**1,755**
Liabilities		
Non-Current Liabilities		
a) Financial Liabilities		
i) Borrowings	1,007	1,105
ii) Lease Liabilities	-	-
b) Other Non current Liabilities	76	79
c) Deferred Tax Liabilities (Net)	379	439
Sub-Total - Non-Current Liabilities	**1,462**	**1,623**
Current Liabilities		
a) Financial Liabilities		
i) Borrowing	742	847
ii) Trade Payables	2,170	1,637
iii) Other Financial Liabilities	254	223
iv) Lease Liabilities	-	-
b) Other Current Liabilities	62	214
c) Derivative liabilities	-	-
Current tax liabilities (net)	17	17
Sub-Total - Current Liabilities	**3,245**	**2,938**
Total - Equity And Liabilities	**6,280**	**6,316**

Consolidated Cashflow Statement

Rs. Cr

Particulars	Sep-26	Sep-25
Net Profit Before Tax	(241)	(149)
Adjustments for: Non-Cash Items / Other Investment or Financial Items	254	205
Operating profit before working capital changes	**14**	**56**
Changes in working capital	448	74
Cash generated from Operations	**461**	**130**
Direct taxes paid (net of refund)	(3)	(4)
Net Cash from Operating Activities	**458**	**126**
Net Cash from Investing Activities	**(144)**	**(142)**
Net Cash from Financing Activities	**(314)**	**(87)**
Net Increase in Cash and Cash equivalents	**0.05**	**(102)**
Add: Cash & Cash equivalents at the beginning of the period	430	555
Cash & Cash equivalents at the end of the period	**430**	**452**

Standalone Profit & Loss Account

Rs. Cr

Particulars	Q2 FY '27	Q2 FY '26	*Y-o-Y*	Q1 FY '27	*Q-o-Q*	H1FY'27	H1FY'26	*Y-o-Y*
Revenue from Operations	**622**	**558**	***11%***	**592**	***5%***	**1,214**	**1,053**	***15%***
Cost of Goods Sold	331	279		297		628	493	
Employee Cost	44	44		49		94	85	
Other Expenses	195	218		239		434	436	
EBITDA	**52**	**18**	***192%***	**7**	***645%***	**59**	**40**	***49%***
EBITDA Margin %	***8%***	***3%***		***1%***		***5%***	***4%***	
Other income	4	3		3		7	8	
Depreciation	41	38		47		87	77	
EBIT	**15**	**(17)**		**(37)**		**(21)**	**(29)**	
Finance Cost	31	28		29		60	54	
Profit before tax and exceptional items	**(16)**	**(45)**		**(66)**		(81)	(83)	
Exceptional items	-	-		-		-	-	
Profit Before Tax	**(16)**	**(45)**		**(66)**		(81)	(83)	
Tax	(4)	(10)		(16)		(20)	(19)	
PAT	**(11)**	**(36)**	**n.a.**	**(49)**	**n.a.**	**(61)**	**(64)**	**n.a.**

n.a. - not applicable

Standalone Balance Sheet

Rs. Cr

Assets	Sep-26	Mar-26
Non-Current Assets		
a) Property, Plant And Equipment	3,473	3,388
b) Capital Work in Progress	298	336
c) Right Of Use Asset	22	22
d) Investments	658	658
e) Other Financial Assets	35	38
f) Other Non-Current Assets	46	47
Sub-Total - Non-Current Assets	**4,531**	**4,488**
Current Assets		
a) Inventories	486	391
b) Financial Assets		
i)Trade Receivables	146	170
ii) Cash And Cash Equivalents	265	276
iii) Bank Balances (Other than (ii) above)	34	33
iv) Loan	87	34
v) Other Financial Assets	19	21
c) Other Current Assets	115	136
d) Derivative assets	-	30
Sub-Total - Current Assets	**1,152**	**1,091**
Total - Assets	**5,683**	**5,579**

Equity And Liabilities	Sep-26	Mar-26
Equity		
a) Equity Share Capital	79	79
b) Other Equity	3,054	3,114
c) Instruments entirely equity in nature		
Total Equity	**3,133**	**3,193**
Liabilities		
Non-Current Liabilities		
a) Financial Liabilities		
i) Borrowings	714	688
ii) Lease Liabilities	-	-
b) Other Non current Liabilities	46	48
c) Deferred Tax Liabilities (Net)	297	317
Sub-Total - Non-Current Liabilities	**1,057**	**1,054**
Current Liabilities		
a) Financial Liabilities		
i) Borrowing	468	492
ii) Trade Payables	796	589
iii) Other Financial Liabilities	165	166
iv) Lease Liabilities	-	-
b) Other Current Liabilities	45	68
c) Derivative liabilities	1	-
Current tax liabilities (net)	17	17
Sub-Total - Current Liabilities	**1,493**	**1,331**
Total - Equity And Liabilities	**5,683**	**5,579**

Standalone Cashflow Statement

Rs. Cr

Particulars	Sep-26	Sep-25
Net Profit Before Tax	**-81**	**-83**
Adjustments for: Non Cash Items / Other Investment or Financial Items	147	120
Operating profit before working capital changes	**65**	**37**
Changes in working capital	156	-173
Cash generated from Operations	**221**	**-136**
Direct taxes paid (net of refund)	-2	-2
Net Cash from Operating Activities	**220**	**-138**
Net Cash from Investing Activities	**-181**	**-179**
Net Cash from Financing Activities	**-49**	**132**
Net Increase in Cash and Cash equivalents	**-11**	**-185**
Add: Cash & Cash equivalents at the beginning of the period	276	404
Cash & Cash equivalents at the end of the period	**265**	**219**





Company Overview



Chemplast Sanmar: Leading Chemical Manufacturer in India… R32

#1
manufacturer of Specialty Paste PVC resin in India

Leading player in Custom Manufactured chemicals

#1
manufacturer of Hydrogen Peroxide in South India

#5
manufacturer of Caustic Soda in South India

#1
manufacturer of S-PVC in South India & 2nd largest in India(1)

One of the oldest manufacturers of Chloromethanes in India

Establishing Presence in the R32

4 Manufacturing sites with a high degree of backward integration (2)

Experienced management team with deep domain expertise

Marquee parentage

The Sanmar Group is amongst the oldest and most prominent corporate groups in South India

Consolidated FY '26

Rs. 4,224 Cr
Revenue

Rs. 198 Cr
EBITDA

Note:
1. S-PVC – Suspension PVC ; Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')
2. For significant portion of its operations

… with a Diversified Product Portfolio

	Chemplast Sanmar						CCVL (2)
	Specialty Chemicals(1)			Value-added Chemicals			Suspension PVC
	Specialty Paste PVC resin	Custom Manufacturing	Refrigerant Gases (HFOs)	Caustic Soda	Hydrogen peroxide	Chloromethanes	
End-user industries	Footwear; Auto and Furniture upholstery; Artificial leather products; Mats	Pharma; Agrochemicals; Fine Chemicals	Refrigerants; AC	Paper; Textile; Organic and Inorganic Chemicals	Paper; Textiles; Effluent treatment at refineries; Dis-infectants	Pharma; Agro-Chemicals	Irrigation; Urban infra; Real estate
Capacity (mtpa)	107,000	5,410	2,000(3) (R-32)	119,000	34,000(4)	35,000	331,000
FY '26 Sales split	36%			12%			52%
Q2 FY'27 Sales split	37%			9%			54%

Note:
1. Specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
2. Wholly-owned subsidiary of Chemplast Sanmar Ltd.
3. This facility acts as a swing plant between R-22 and R-32
4. The Hydrogen Peroxide capacity is calculated at 50% concentration level, in line with industry standards. ('mtpa' stands for metric tons per annum)

1. Specialty Paste PVC

Part of Specialty chemical division of Chemplast Sanmar.
Largest manufacturer of Specialty Paste PVC resin in India

- Manufactured at Mettur facility since 1968; 41 ktpa one-step process capacity added at Cuddalore in Q4- FY '24
- Primary raw materials include EDC, Ethylene, Chlorine and VCM (for 41 ktpa - Cuddalore facility)
- In-house capacity to manufacture significant portion of EDC and all of VCM requirements for the backward integrated capacity of 66 ktpa. This provides flexibility in operations and reduces dependence on external suppliers.
- High repeat business – customer stickiness

Key growth drivers

- India is heavily import-dependent - import substitution opportunity
- Enough headroom to grow – no capacity expansions have been announced – technology is a barrier
- Growing demand in end-user industry driven by low per capita consumption
- Customer stickiness

The Sanmar Advantage

- CSL is the **oldest player and one of only two companies in India** having the requisite technology
- > 60% of Paste PVC capacity is **backward integrated**
- **Leadership position** in Indian market; With the 41 ktpa expansion, CSL has ~83% of domestic production capacity and ~66% market share with the downstream capacities configured to CSL's resin quality
- **Long-standing customer relationships**

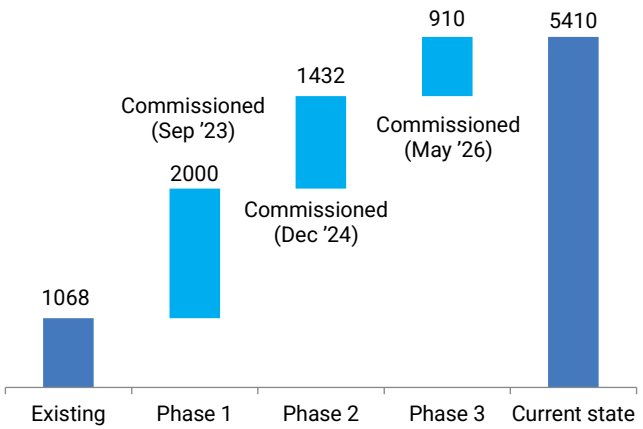
Responsible Care®

2. Custom Manufactured Chemicals

Part of specialty chemicals division of Chemplast Sanmar; growing rapidly on the back of 15 years of long-standing client relationships

- Quality manufacturing at Berigai facility in a safe and sustainable manner
- Custom manufactures starting materials, advanced intermediates and active ingredients for global innovator companies – 'One Product to One Customer' strategy
- Wide range of chemistry capabilities such as cyanation, hydrogenation, liquid purification etc.
- In-house process research, process engineering and large-scale manufacturing capabilities, making it a one-stop shop manufacturing of newly discovered molecules

Capacity (in mt)



Key growth drivers

- India's share in the global outsourced Agro CMC market increasing at a faster pace of 10%-12%
- Increasing EU regulatory constraints
- 'China +1' strategy - India to be a focus region as companies move away from China for custom manufacturing
- Higher penetration of API manufacturing in India

The Sanmar Advantage

- Renowned for our **Sustainability, Environmental and Safety stewardship**
- Professional management with **high standards of ethics and integrity**
- Proven track record of execution, with a long history of partnerships with **global originator and innovator companies**
- Extremely careful with the intellectual property of our customers
- Ability to handle complex chemistries and complex chemicals due to our process technology, process improvement and product development capabilities. **World-class research and development capability** combined with a **broad range of chemical technologies at production scale**
- **Highly qualified engineers and chemists**
- Benefit and advantage of having facilities with land available for future expansion
- Proactive investment in **'best in class' hardware -** production blocks, lab and pilot capabilities, process safety labs

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3. Expanding Horizons in Fluorine Chemistry and Refrigerant Science - logical extension from R22

R32

Mettur

Location

Commissioned

2 ktpa (existing R22 converted as a swing plant)

Further capacities being added

Rationale

Expertise in R22	Fluorination Chemistry	Growing market
Commenced Refrigerant Gas operations in October 1988 at Mettur, Tamil Nadu, manufactures hydrochlorofluorocarbons (HCFCs / R22) – capacity of 1,700 mtpa Company manufactures and markets HCFCs under the brand name **Mettron**.	One of the earliest producers of Refringent gases and Chloromethanes in India. Chloroform from Mettur plant is used as input for R-22 production.	India's demand for Room Air Conditioning is growing strongly Attractive project economics

Benefits of R32

Smaller Impact on Environment	High Energy Efficiency	Low Flammability
R-32 has zero ODP (Ozone Depletion Potential) Low GWP (Global Warming Potential), i.e., 675, lower than the GWP of currently used R-410A or R-22.	Lower peak power use helps ease grid load during high-demand periods	R-32 (Class 2L) has a low burning velocity, minimizing flame spread and reducing fire hazards. Risk assessments confirm R-32's safe use in equipment with minimal fire risk.

End User Market

- Residential Air Conditioning
- Commercial Air Conditioning
- Industrial Refrigeration & Cold-chain
- Refrigerated trucks and trailers

4. Caustic Soda | Hydrogen Peroxide | Chloromethanes

Part of Value-added chemicals division of Chemplast Sanmar; these complete the integration story of the company

Caustic soda

- Generated as a joint product in the process of manufacture of chlorine
- Sold at 48-50% concentration to customers

Capacity
119,000 mtpa

Hydrogen Peroxide

- Part of downstream integration as a value-added product
- Plant is designed for a capacity of 34,000 tons per year of 50 percent concentration. Production process adopted is environment-friendly

Capacity
34,000 mtpa

Chloromethanes

- Refers to a group of products namely, Methyl Chloride, Methylene Dichloride, Chloroform and Carbon Tetra Chloride
- Part of downstream integration as a value-added product

Capacity
35,000 mtpa

Significant capacities coming up pressuring **industry economics**

Diversified product portfolio and customer base

Demand / supply imbalance putting significant pressure on **prices and margins**

5. Suspension PVC

Largest manufacturer of S-PVC[1] in South India and second largest in India

- Manufactured at Cuddalore facility since 2009; 331 ktpa capacity
- This facility has a captive import terminal facilitating VCM imports for PVC production
- One-step non-integrated manufacturing process

Strong customer relationships with a diversified dealer/ customer network

Leadership position in South India

Sustained Chinese dumping continues to pressure realizations and overall margins

Ongoing global supply-demand imbalances continue to weigh on **spreads**

1. Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')





Key Strengths



Key Strengths

Chemplast Sanmar Limited

- Close to six decades track record
- State-of-the-art manufacturing units at strategic locations
- Significant expansion projects – Speciality chemicals
- Steady growth industry
- Strong focus on sustainability
- Committed leadership team with eminent board

1. Over five decades track record

2009

Established the greenfield Suspension PVC facility at Cuddalore.

2007

Commissioned the Marine Terminal and EDC Plant at Karaikal

2003

Acquired the Cuddalore Caustic Soda facility from Kolkata Producers Ltd.

1997

Expanded PVC resin manufacturing capacity to 60,000 MTPA.

1967

Commenced PVC resin production at the Mettur facility.

1962

Established Chemicals and Plastics India Limited.

2013

Expanded the Speciality Paste PVC capacity at Mettur to 66,000 MTPA and the Suspension PVC capacity at Cuddalore to 3,00,000 MTPA.

2019

- Commissioned the Hydrogen Peroxide plant at Mettur.
- Demerged the Suspension PVC business at Cuddalore.
- Completed the merger with Sanmar Speciality Chemicals Limited

2021

Commissioned the Hydrogen Peroxide plant at Mettur. Demerged the Suspension PVC business at Cuddalore. Completed the merger with Sanmar Speciality Chemicals Limited

2022

Increased Suspension PVC capacity to 3,20,000 MTPA through brownfield debottlenecking initiatives.

2026

- Successfully ramped up the Paste PVC plant in Cuddalore to full operating capacity, consistently delivering 100% utilisation.
- Commenced commercial production of R32 refrigerant gas in May 2026 Multipurpose Block 3 Phase 3, CMCD commenced commercial production in May 2026.

2024

- Commissioned the new Speciality Paste PVC facility at Cuddalore, adding 41,000 MTPA of capacity.
- Commissioned Phase II of the multipurpose block within the Custom Manufactured Chemicals Division

2023

Commissioned Phase I of the new multipurpose block within the Custom Manufactured Chemicals Division.

2. State-of-the-art Manufacturing Units…

Location

01 Mettur, Tamil Nadu

- Paste PVC – 66 ktpa
- Hydrogen Peroxide – 34 ktpa
- Chloromethanes – 35 ktpa
- Refrigerant gas (R32) – 2ktpa**

- The site consist of 4 plants with high degree of integration
- Zero liquid discharge facility
- Sourcing of power from a captive power plant of 48.5 MW
- Access to salt fields at Vedaranyam, a key raw material



02 Berigai, Tamil Nadu

- Custom manufacturing – 4,500 mtpa

- Fully equipped, Multi-purpose facility
- Fully automated with distributed control systems and modern technologies
- Capability to support development work in various chemistries at the laboratory scale and pilot scale



03 Karaikal, Puducherry

- EDC – 84 ktpa (Captive purpose)

- Zero liquid discharge plant | Desalination plant
- Captive terminal for import of feedstock and sale of product
- Two captive power plants of 8.5 MW and 3.5 MW
- Double walled insulated cryogenic Ethylene storage tank with 4 kt capacity
- Access to salt fields at Vedaranyam, a key raw material



04 Cuddalore, Tamil Nadu

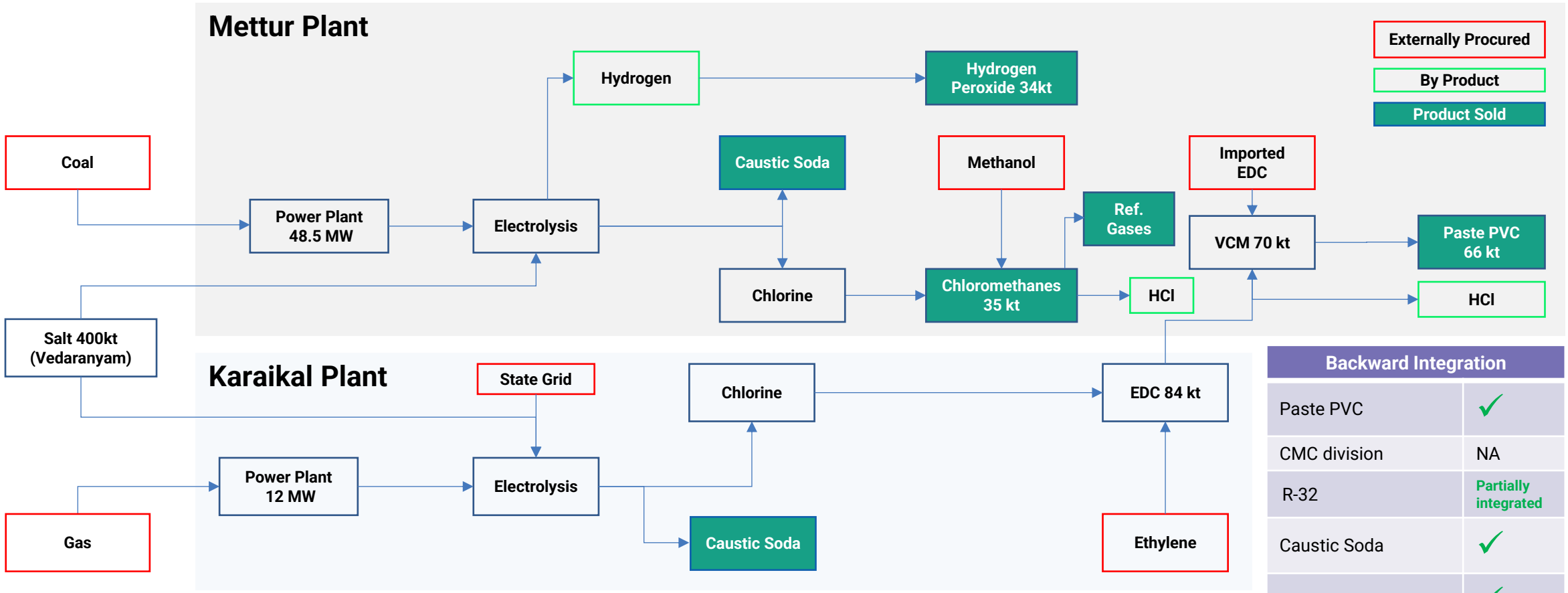
- Suspension PVC - 331 ktpa
- Paste PVC – 41 ktpa

- Zero liquid discharge plant
- Desalination plant
- Captive terminal for import of feedstock
- Two refrigerated VCM storage tanks with a capacity of 7,500 mt each.



Combined Caustic Soda capacity of 119 ktpa, manufactured at Mettur and Karaikal

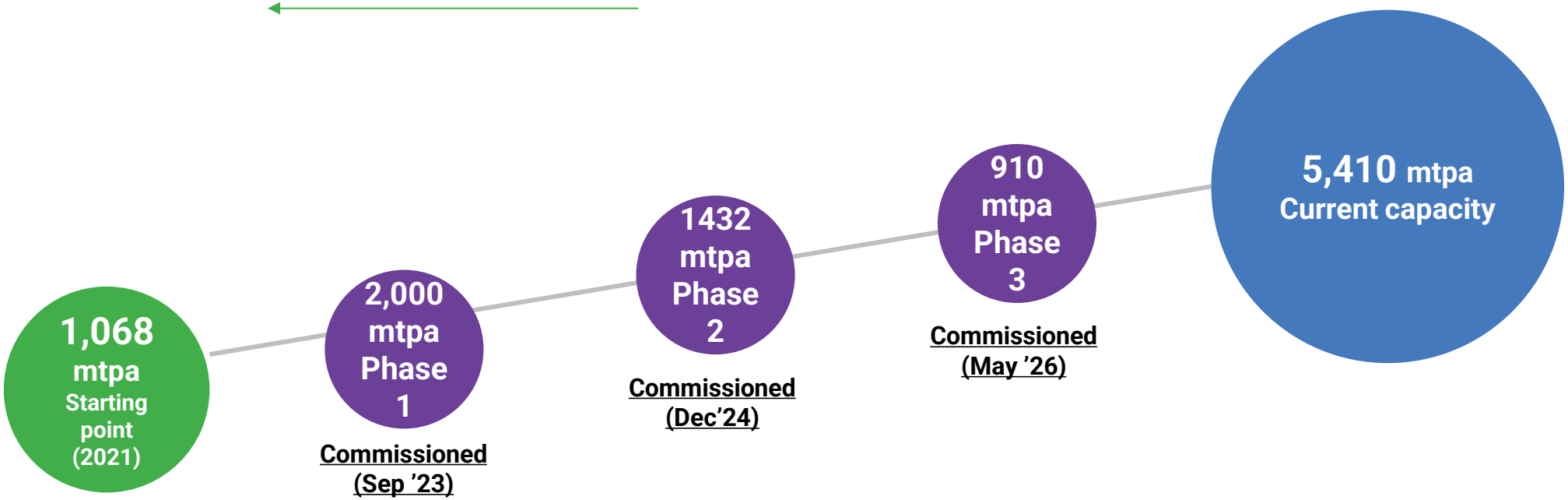
… with a High Degree of Backward Integration



Backward Integration	
Paste PVC	✓
CMC division	NA
R-32	Partially integrated
Caustic Soda	✓
Hydrogen Peroxide	✓
Chloromethanes	✓
Suspension PVC	✗
New Paste PVC (Cuddalore)	✗

Quantity of EDC manufactured at Karaikal plant and the EDC imported will depend on the relative pricing vis-à-vis international markets

3. Significant expansion projects – Speciality chemicals



Custom Manufacturing

USD 2 Billion
Addressable market size*

- Commissioned Phase 1 of new multi-purpose production block ('MPB') in Sep '23
- Commissioned Phase 2 of multi-purpose block ('MPB') in Dec'24
- MPB 3 Phase 3 plant was commissioned in May '26. Civil & infrastructure work for the next MPB is targeted for completion by Q3 FY '27
- Facility being enhanced at Berigai – will leverage on the existing infrastructure available at the location
- Customer engagements and new product development efforts advanced as expected with a healthy pipeline, supported by a senior hire in key markets like Japan and Europe to further strengthen customer relationships.

* Management Estimates

4. Steady Growth Industry…

Products	Specialty Paste PVC	Suspension PVC	Custom Manufactured Chemicals
Key Highlights	• India heavily import dependent • Enough headroom to grow – no capacity expansions announced – technology is a barrier • Customer 'stickiness'	• India heavily import dependent • Demand growing at a fair clip • New capacities announced are not enough to meet growing demand • Global supply demand imbalance creating pressure on margins	• India set to outpace global Agro-CMC market - AIs and advanced intermediates • 'China + 1' play • High margin business
End user	• Predominantly leather cloth followed by mats, gloves etc. • Leather cloth caters to footwear, auto upholstery and other upholstery segments	• Predominantly for pipes used for water conveyancing, construction etc. • Other segments like window profiles, furniture are fast growing	• Agri and Pharma innovators
Addressable Market Size*	**192 kt**	**4.3 million mt**	**~ USD 2 billion**
Chemplast Sanmar Position	• Market leader in India – first to seed the product in India – Leadership position strengthened further post the 41 ktpa capacity addition in FY '24	• 2nd largest in India and largest player in South India • Dominant presence in South and East markets • Feedstock tie-up key to expansion • Capital intensive	• Top priority for capital allocation - will drive growth for CSL going forward • CSL's track record in customer relationships helping in winning new orders

*Management Estimates - March 2026
'mtpa' stands for metric tons per annum; 'ktpa' stands for kilo tons per annum

Responsible Care®

… with CSL's unique position to capitalize on it



Technology not available on License
Paste PVC manufacturing technology is closely guarded and is not readily available on license

Long term relationships
With feedstock suppliers & customers

Complex Chemistry
Well-renowned in the industry for our chemistry strengths & ability to handle complex chemicals

01

Leverage Existing Infra
Owns vacant industrial land and other infrastructure for future leg of expansion

02

03

High Safety & Quality Standards
High standards of Environmental, Health and Safety compliance, extended customer validation and approvals process, ongoing process innovation and optimization, high-quality standards and stringent specifications

04

05

Ability to Handle Feedstock
Significant expertise is available within the Chemplast ecosystem in processing and handling complex chemicals such as Chlorine, Ethylene dichloride, Fluorine, Peroxides, Chlorosilanes and Sodium Cyanide

06

5. Strong Focus on Sustainability…

Environment Friendly Practices

- Zero liquid discharge policy
- Desalination plants at coastal facilities - avoid usage of groundwater
- Rain water harvesting & ground water recharging capacities at Mettur facility

Health & Safety Measures

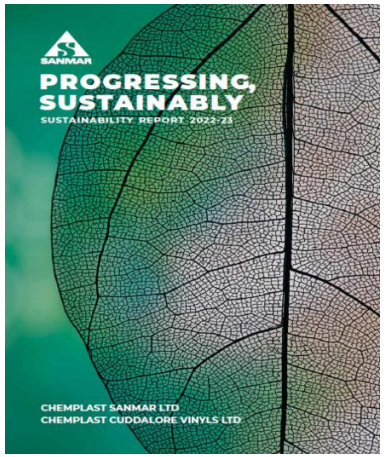
- Transport safety - Installation of speed control & safety systems in trucks
- Process safety – PSM, BBS
- Personnel safety – PPE

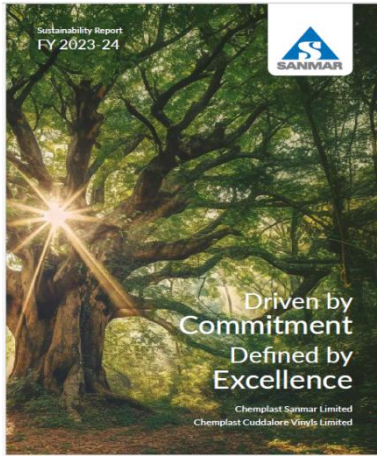
- Harmonious relationship with neighboring communities
- Receive enquiries from potential customers focused on sustainability
- Reduce power and water cost

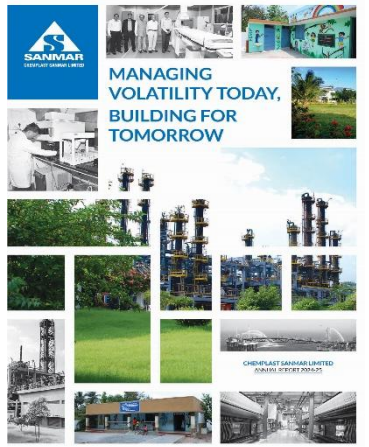
Pioneers in Zero Liquid Discharge

- Installed Zero Liquid Discharge (ZLD) facilities at its Mettur plant
- In Cuddalore and Karaikal, ZLD has been the norm right since the inception of the units
- **In Sep '09, Chemplast became the first chemical manufacturer to achieve 100% ZLD in all its plants**

Annual sustainability reports published for over a decade







Responsible Care®

… with various awards & recognitions

Accreditations

Sword of Honor
British Safety Council
2020,
Cuddalore

Sword of Honor
British Safety Council
2021,
Mettur Plant 2

Responsible Care®
OUR COMMITMENT TO SUSTAINABILITY

Sword of Honor
British Safety Council
2023,
Plant 1 & 4, Mettur & Karaikal

5-Star Rating
British Safety Council

Cuddalore, Mettur (*All Plants*)

One of the two winners of the 'Sustainability Award for Carbon Reduction' presented by Syngenta, a global innovator and a key customer of the Custom Manufactured Chemicals Division

Key Awards

ecovadis
ECOVADIS SILVER MEDAL
Safety

nsc National Safety Council
Star Award from National Safety Council
Safety

FICCI
FICCI Safety system Excellence Award 2019
Safety

FICCI
FICCI Sustainability Award Excellence in Safety (Petrochemicals) 2017
Sustainability

ICC Indian Chemical Council
ICC's Award for Excellence in Management of Environment 2021
CSR

Responsible Care®

6. Committed Leadership Team With Eminent Board



Vijay Sankar
Chairman &
Non Executive Director



S GaneshKumar
Managing Director



Aditya Jain
Independent Director



Dr. Lakshmi Vijayakumar
Independent Director



Prasad Menon
Independent Director



Sanjay Bhandarkar
Independent Director



Vikram Hosangady
Independent Director



Prashanth Vasu
Non Executive & Non-Independent Director

Distinguished Board of Directors



Dr. Krishna Kumar Rangachari
Business Head - Custom Manufactured Chemicals Division



A R Balaji
Chief Financial Officer



M Shanmugananth
Deputy Managing Director



Mukund Iyer
Deputy Managing Director



Padmanabhan Srinivasan
Company Secretary &
Compliance Officer

Experienced Management Team





Historical Financials

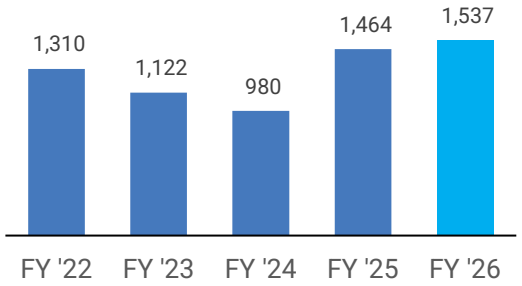


Historical Segmental Highlights

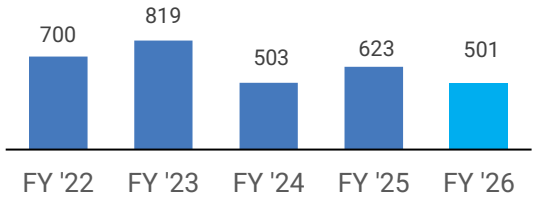
Rs. Cr

Revenue Break-up

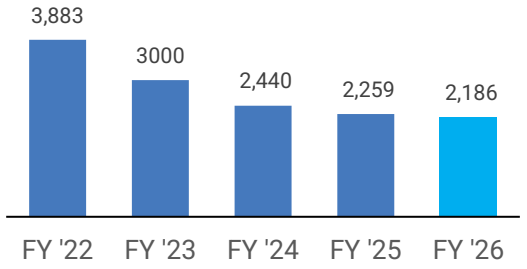
Speciality Chemicals^



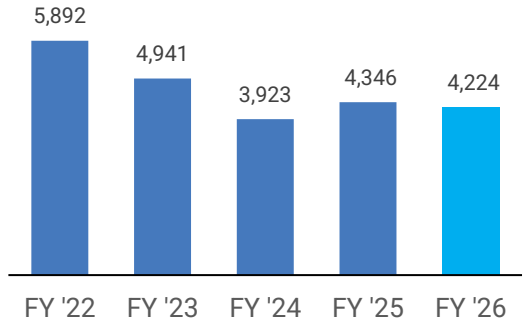
Value-added Chemicals#



Suspension PVC

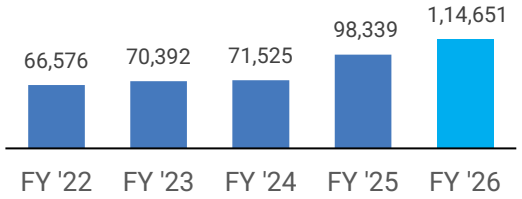


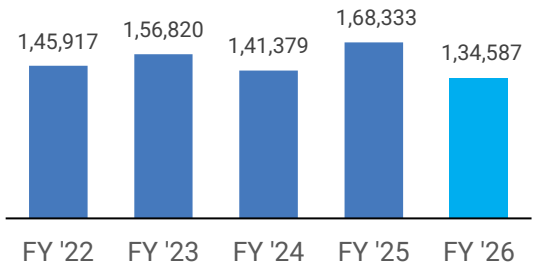
Total*

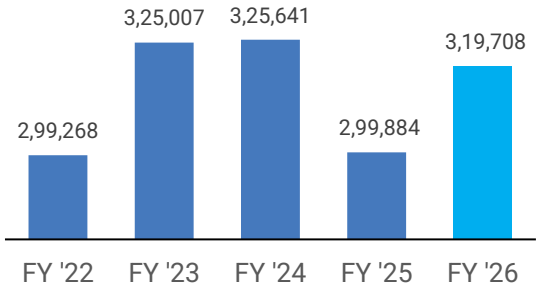


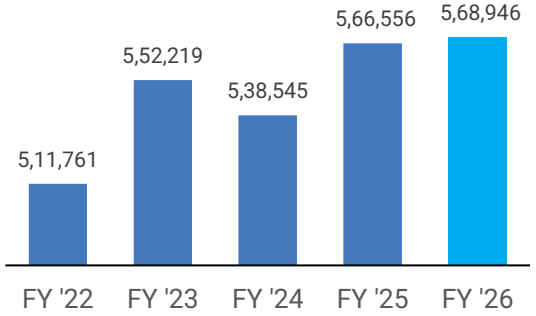
mt

Sales Volume







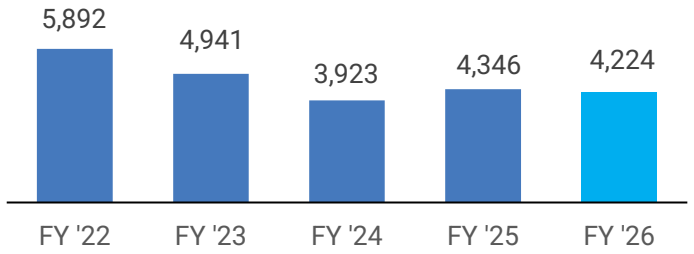


"mt "stands for metric tons
^ - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
# - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide
*- Consolidated revenue excludes inter-company sales between CSL & CCVL

Performance Trend

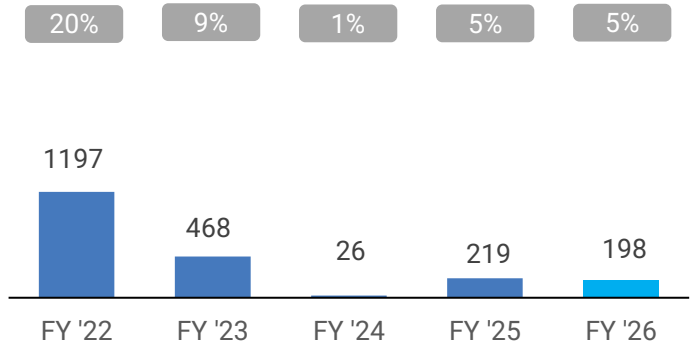
Rs. Cr

Revenue

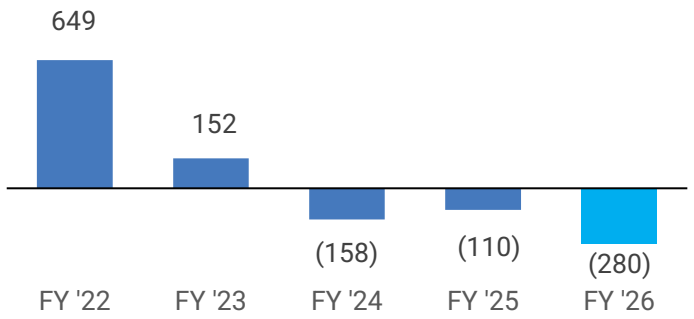


EBITDA

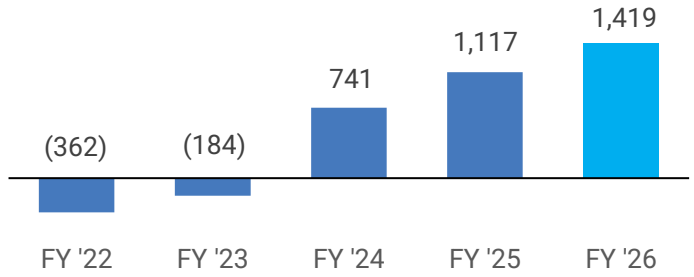
Margin



PAT



Net Debt



All computations are on consolidated basis



Thank You!

Company

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