



HIGHNESS MICROELECTRONICS LIMITED

Date: 03rd June, 2026

To,
BSE Limited Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, 400001,
Maharashtra, India

Company Symbol: HIGHNESS
Company Scrip Code: 544741
Company ISIN: INE1KI801019

Subject: Intimation under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for the half year and year ended 31 March 2026

Dear Sir / Madam,

In accordance with Regulation 30 of SEBI (LODR) Regulations, 2015 .Please find enclosed herewith the Investor Presentation issued by the Company on financial results for the half year and year ended on 31.03.2026.

The same is also be available on the Company's website

Request you to kindly take this on record

For Highness Microelectronics Limited

GAURAV
KEJRIWAL

Digitally signed by
GAURAV KEJRIWAL
Date: 2026.06.03
18:24:40 +05'30'

Gaurav Kejriwal
Managing Director
DIN: 01506981

HIGHNESS

Microelectronics Ltd

INVESTOR PRESENTATION



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About Company

Highness Microelectronics Limited is a vertically integrated company engaged in the **design, development, integration, assembly, and manufacturing of digital imaging solutions**. Over the past two decades, the company has reduced reliance on external sources by strengthening its in-house capabilities, enabling the delivery of high-quality, durable, and commercially viable products.

With an expertise in medical-grade monitors and tailored imaging solutions, Highness serves industries such as **Defence & Aerospace, Railways, Healthcare And Industrial Automation**. The company is also the only Indian manufacturer supplying certain Displays while competing with global foreign giants, demonstrating its technological strength and market positioning.

Their in-house capabilities, combined with robust project management, give them a competitive edge and a strong reputation in the rapidly changing digital imaging market.



VISION

Enhancing the world around us with Simple, Smart, and Efficient Design and Engineering in Digital Imaging Solutions

MISSION

Minimizing dependencies to strengthen 'Make in India' for both India and the Global Market. Focus on investing in people and research & development for sustainable growth.

Key Factors

19+
Years of Experience

17+
Product Offerings

23
No. of Machineries

45+
Team Size

13485:2016 and **ISO 9001:2015**
Certified by **British**
Standards Certification and
Inspection Council (**BSCIC**)

FY26 (in Lakhs)
Revenue – 1,611.92
PAT – 410.39
EBITDA – 661.76

FY26 (in %)
ROCE – 15.11%
ROE – 15.88%



Certified Quality Excellence

ISO 13485:2016 and ISO 9001:2015 certified manufacturing, backed by rigorous SOP-driven quality controls to ensure consistent, defect-free output.

Customization-Led OEM Solutions

Extensive expertise in delivering application-specific, customized products aligned with OEM technical and performance requirements

Strong, Repeat-Driven Customer Base

Long-standing customer relationships with consistent repeat business, reinforcing revenue stability and long-term growth.

Rugged, Weather-Resilient Products

Products engineered to perform reliably in extreme temperatures, high vibration, and harsh outdoor environments.



RAILWAYS



DEFENCE & AEROSPACE

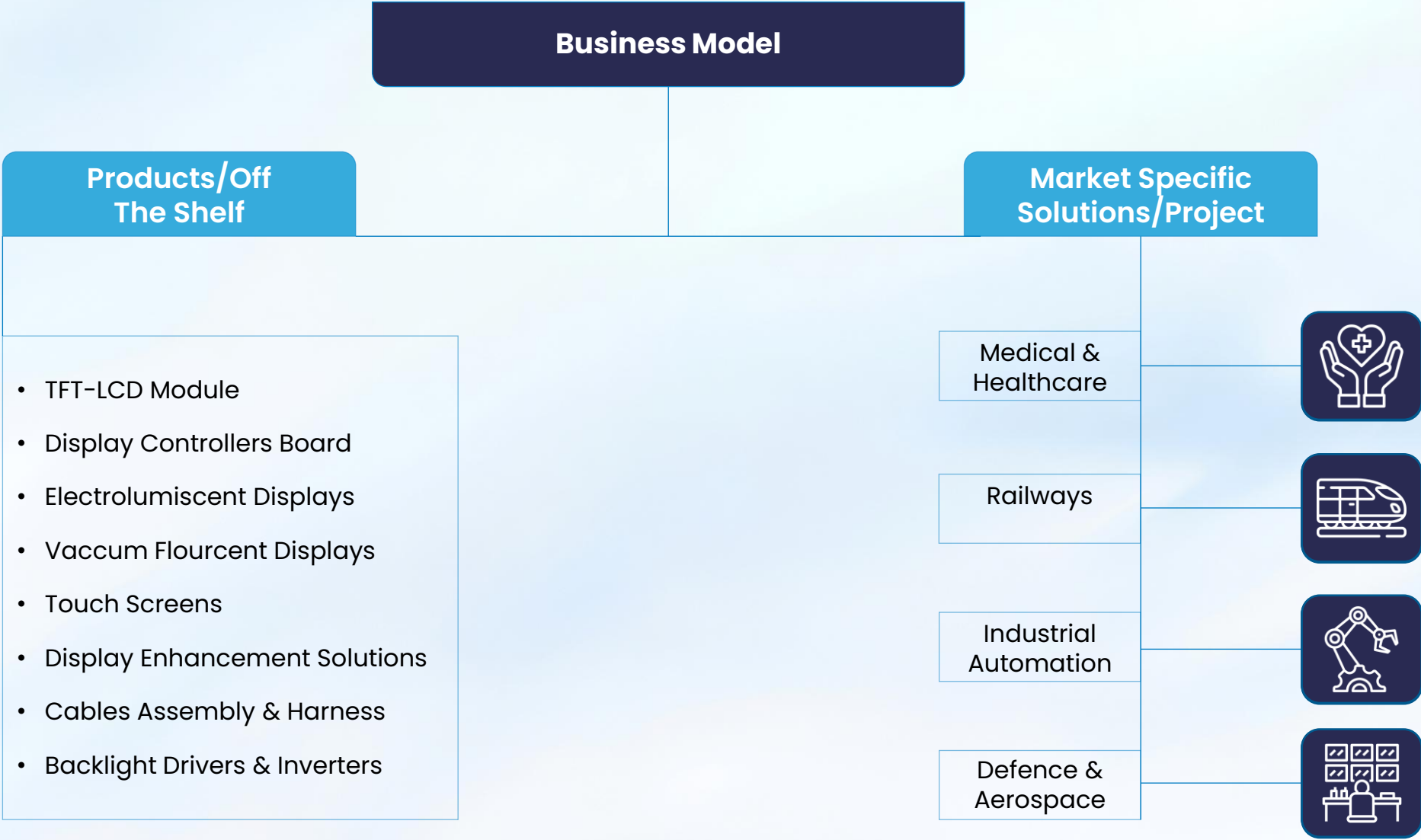


INDUSTRIAL AUTOMATION



MEDICAL & HEALTHCARE





Industrial Monitors with Touch Screen (Industrial Automation)



1

TFT-LCD Modules



2

Industrial Panel PC (Industrial Automation)



3

Displays with Remote Content Management System (Industrial Automation)



4

Medical Grade Surgical Monitors -2K (Medical & Healthcare)



5

Medical Grade Surgical Monitors -4K (Medical & Healthcare)



6

Medical Grade Monitor with Built-in Recorder (Medical & Healthcare)



7

Medical Grade Workstation (Medical & Healthcare)



8

Displays for Passenger Information System (Railways)



9

Embedded Controller board



10

Displays for Automatic Fare Collection (AFC) at Ticketing Gates (Railways)



11

Displays for Driver Display Unit inside Driver Cabin of Train (Railways)



12

Bar Type Stretched Displays for Passenger Information System (Railways)



13

LED Matrix Displays Lateral or Frontal (Railways)



14

Station Displays (Railways)



15

Ruggedized Displays (Defence & Aerospace)



16

Display Enhancement Techniques (Services)



17

1. Designs and manufactures HMI, rugged, high-temperature, and high-vibration displays for industrial automation, built for harsh high-heat and high-humidity environments.
2. Deployed across **textile machinery, automotive manufacturing lines, and CNC systems**
3. Supplies **industrial-grade displays** for ATMs, kiosks, POS terminals, and ticket vending machines
4. Products engineered for **outdoor use**, resistant to sunlight, heat, dust, and vandalism
5. Offers **value-added customization** by enhancing standard COTS displays, focusing on **brightness optimization and durability**



1. Manufactures **indigenized, high resolution, speciality-designed, medical-grade surgical monitors** at competitive cost
2. In-house designs for **endoscopy, laparoscopy, and gastroscopy applications**
3. Offers **all-in-one displays with recording**, integrated with **PACS, HIS, and surgical cameras**
4. Enables **Modular Operating Theatre (MOT)** integration for modern hospital setups
5. **ISO 13485 certified** and **CDSCO-licensed** medical device manufacturer



1. Supplies **indigenized display solutions** supporting India's railway modernization
2. Executed projects for **RTTS, DRM, PIS/PAPIS, and AFC systems** across rail and metro networks
3. Deployments span **locomotives, metro trains, passenger coaches, stations, and ticketing kiosks**
4. In-house capability to **design, integrate, and manufacture** stretched, bar-type, and **sunlight-readable high-brightness displays**
5. Displays engineered for **outdoor and mission-critical Railways environments**



1. Designs **rugged displays and tablets** engineered for extreme climatic and operational conditions
2. Successfully deployed across **military, naval, and airborne applications**
3. Expertise in **high-brightness, wide temperature operation, night vision compatibility, and optical bonding**
4. Integrates **EMI/EMC shielding and ingress protection** for mission-critical reliability
5. Applications include **artillery systems, naval platforms, paramilitary operations, and tank navigation controls**



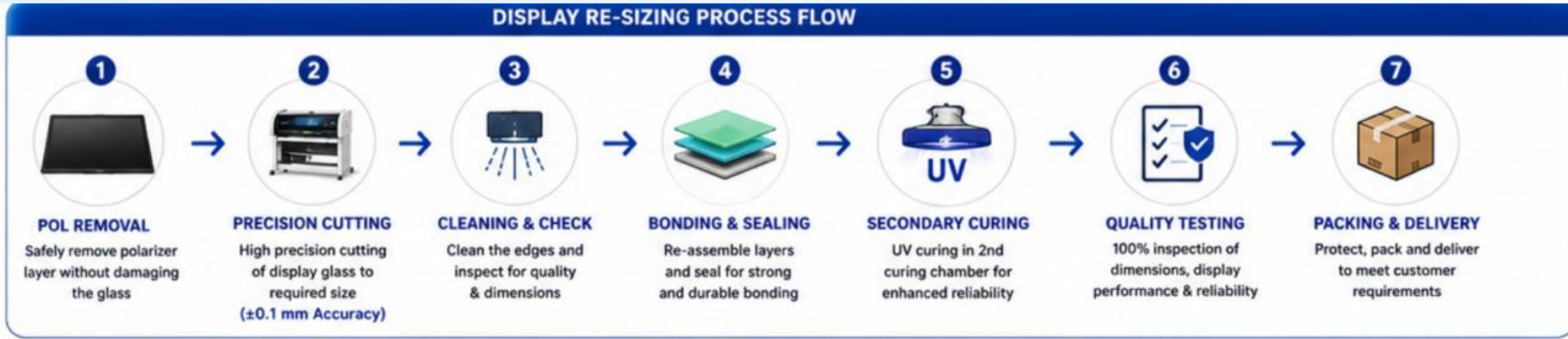


Rabale, Mumbai Location

Design-led engineering and customization capabilities create a strong entry barrier, positioning the company beyond assembly into value-added display innovation.

- **In-house Assembly Line:** Fully integrated Mumbai facility handling PCB, backlight, touch panel, and mechanical housing assembly.
- **In-house Design Facility:** Internal team creating 2D and 3D/CAD designs for mechanical enclosures.

INDIA'S FIRST DISPLAY RE-SIZING TECHNOLOGY



EQUIPMENT WE USE

- POL REMOVAL MACHINE**
Removes polarizer layer without damaging substrate
- PRECISION GLASS CUTTER**
CNC cutting for accurate re-sizing with smooth edges
- CLEANING STATION**
High efficiency cleaning for dust-free & perfect bonding
- CURING & SEALING MACHINE**
Advanced bonding & sealing for long term durability
- UV CURING CHAMBER**
2nd curing for strong adhesion & reliability
- OPTICAL INSPECTION SYSTEM**
High precision inspection for quality & performance

- HIGH PRECISION**
±0.1 mm Accuracy
- HIGH RELIABILITY**
Enhanced Bonding & Durability
- COST EFFECTIVE**
Save on Tooling & Development
- 100% QUALITY**
Tested for Perfect Performance
- PROUDLY INDIA**
Designed, Developed & Manufactured

INDIA'S FIRST COMMERCIAL TFT LCD DISPLAY RE-SIZING FACILITY

Enabling custom display development without the need for new LCD panel tooling.

WHY IT MATTERS

- INDIA FIRST CAPABILITY**
Pioneering re-sizing technology in India
- IMPORT SUBSTITUTION**
Reduce dependency on imported custom displays
- FASTER PRODUCT DEVELOPMENT**
Quick turn-around for prototype to production
- LOWER TOOLING COST**
Re-size existing panels instead of developing new ones
- CUSTOM SIZES ON DEMAND**
Flexible solutions for unique application requirements
- WIDE APPLICATIONS**
Transportation | Defence
Medical | Industrial & More

New TFT-LCD Manufacturing Facility in Goa

- ✓ Highness Microelectronics Ltd plans to set up a TFT-LCD module manufacturing plant at the Electronic Manufacturing Cluster, Tuem, Goa. The company has received an allotment **offer for 5,000 sq. meters** of land to establish an advanced facility with COG & FOG lines and a Glass Cutting & Resizing line.
- ✓ The new unit will enhance manufacturing capabilities and include an in-house R&D centre to drive innovation, along with an Endurance & Environmental Testing Lab to ensure display reliability.
- ✓ The COG & FOG lines will enable production of **Upto 8000** small and medium-sized displays daily, catering to Industrial Automation, White Goods, Automobiles, and select Medical Devices segments.
- ✓ An in-house metal shop will further strengthen capabilities by enabling internal enclosure fabrication instead of outsourcing.





Portfolio Expansion with Backward Integration

Expanding product portfolio across key sectors with new machinery and in-house COG/FOG lines to improve quality, reduce dependency, and support new product development



Quality Excellence

We follow quality control systems to ensure accuracy, efficiency, and consistency in operations. Continuous monitoring and process improvements help us meet customer expectations and regulatory standards, build trust, and maintain long-term relationships..



Strengthen Stakeholder Relationships

We focus on building long-term relationships with suppliers, customers, and employees. Strong supplier partnerships improve efficiency and costs, while timely delivery strengthens customer trust. Continuous employee training supports productivity and growth.



Attract and Retain Talent

Our employees are key to our success. We focus on skill development, workplace safety, and well-being. Competitive compensation and a positive work environment help retain talent and support future growth



Manufacturing Expansion & Incentives

We have been allotted a 5,000 sq. m. plot in Goa to set up a new facility for TFT-LCD modules, touch screens, and display controllers with COG/FOG lines and R&D capabilities. This expansion will boost capacity, innovation, and efficiency.

Strategic Alliance with Axiom Manufacturing, USA

Highness Microelectronics signed a Strategic Alliance MoU with **Axiom Manufacturing (USA)** to explore collaboration across advanced electronics design, engineering execution, manufacturing capabilities, and technical resource sharing, strengthening its global growth strategy.

Scope of Collaboration



Technical Collaboration

- Advanced electronics architecture
- Design workflows
- Engineering execution support



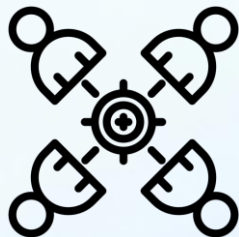
Resource Sharing

- Technical expertise exchange
- Process guidance and workflow support
- Technical training and capability enhancement



Manufacturing Synergy

- India fulfillment through Highness' SMT, COG & FOG production lines
- U.S. fulfillment through Axiom's manufacturing facilities
- Access to customers across Americas & APAC



Strategic Benefits



- Access to North & South American customers through Axiom's U.S. presence.



- Strengthens positioning as an alternative electronics manufacturing partner.



- Enhances exposure to Defence, Aerospace and SATCOM sectors.



- Combines Axiom's advanced PCB design expertise with Highness' manufacturing strengths.



Participation at SID Display Week 2026, USA

Highness Microelectronics participated in **SID Display Week 2026**, one of the world's leading display technology exhibitions, held at the **Los Angeles Convention Center, USA**, to showcase its display innovation capabilities, promote India's manufacturing ecosystem, and explore global business opportunities.



Investor Presentation



Strategic Objectives

Promoting Make in India

Represented India's display manufacturing ecosystem and supported the India Semiconductor Mission (ISM).

Global Brand Visibility

Showcased Highness' display technologies and manufacturing capabilities to an international audience.

Export Market Expansion

Explored opportunities to expand presence in international markets and strengthen export potential.

Business Development Opportunities

Engaged with global customers, technology leaders, and potential strategic partners.

Technology Showcase

Demonstrated expertise across Industrial Automation, Medical, Railways, and Defence display solutions.

Strengths

Certificated under ISO 9001 & 13485
Localized Manufacturing
Weather resistance display solution

Weakness

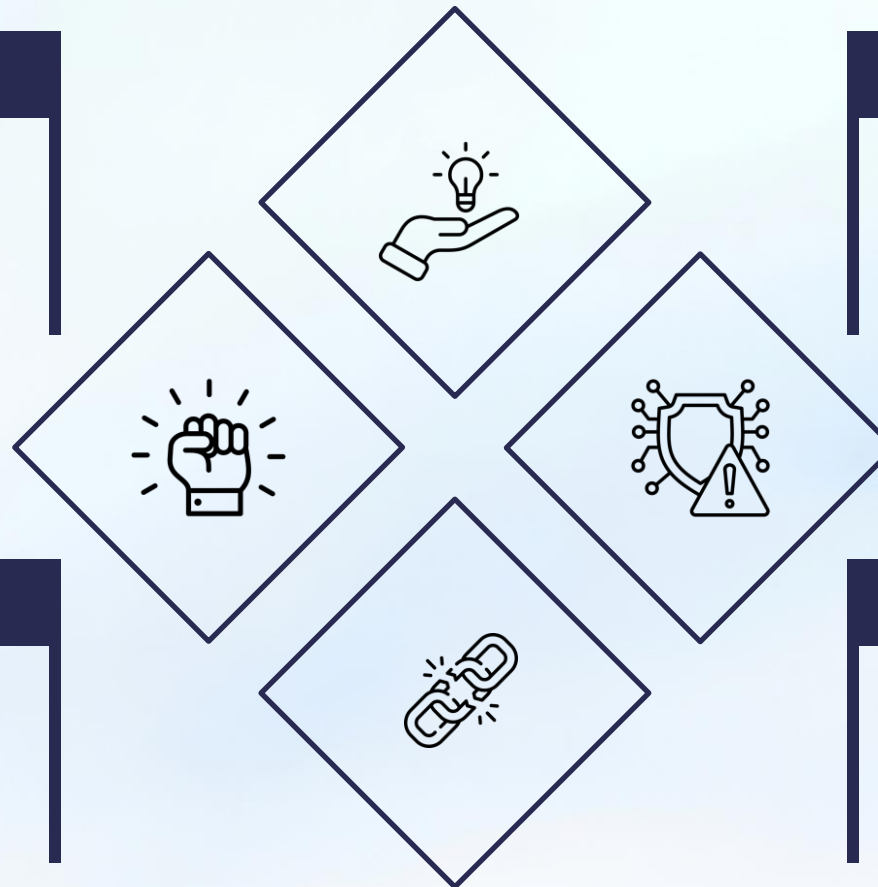
Dependencies on third party for some processes Localized Manufacturing
Project gestation period

Opportunities

International companies looking for local partners to Make in India gains
Increased spending in healthcare
Localization approach by various industries
Government incentives for local manufacturing

Threats

Change in Government policies
Delay in realization of incentives
Chinese products making their way to India markets at cheaper cost and poor quality





Mr. Gaurav Manjul Kejriwal

Managing Director

- 23+ years of experience in the display industry
- B.Com in Business Management from the University of Bombay; Business English Certificate from the University of Cambridge
- Expertise in display solutions across industrial, healthcare, Defence , and media sectors; member of SID (USA) and SPIE.



Mr. Manjul Kumar Kejriwal

Non- Executive Director

- He has 45 years of overall experience, out of which he has 23 years in the display industry.
- He founded Highness Microelectronics Limited in 2007, engaged in manufacturing TFT & LCD modules, display controllers, electroluminescent and vacuum fluorescent displays, touch screens, cable assemblies, backlight drivers, and display-enhancement solutions.



Mrs. Shruti Gaurav Kejriwal

Whole Time Director

- She has 11 years of overall industry experience across administration, accounts, and operations,
- She holds a Bachelor's degree in Commerce from D.A.V. (P.G.) College, Dehradun, affiliated to Hemwati Nandan Bahuguna Garhwal University (2001).

Mrs. Jaya Ankur Singhania

Independent Director

- She has 16 years of experience in corporate law, governance, compliance, CSR, IPR, startup and directors' advisory, and POSH training.
- She became a qualified Company Secretary in 2009 from ICSI (Institute of Company Secretaries of India)

Mr. Keval Mahendra Shah

Independent Director

- He has over 10 years of experience in mergers, demergers, restructuring, minority buy-outs, due diligence, inbound and outbound investments, and advisory across income tax, corporate law, securities law, FEMA, exchange control regulations, and stamp duty.
- He became a Chartered Accountant in 2016 from ICAI and completed his B.Com in 2010.

Mr. Sanjiv Swarup

Independent Director

- With over 45 years of experience, he has worked across listed, public, private, and LLP entities and serves as an Independent Director and Committee Chairman in various listed companies.
- He holds a B.Com (Hons.) from the University of Calcutta (1979) and a Bachelor of Laws (Special) from Saurashtra University (1985).

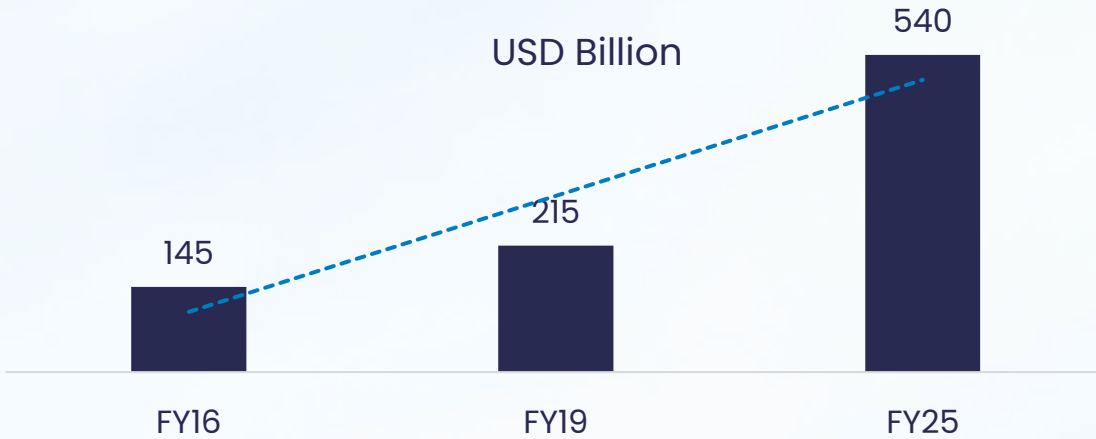
Ms. Kavita Kailash Bohra

Independent Director

- She has over 8 years of experience in audit, assurance, corporate governance, and regulatory compliance]
- She is a Chartered Accountant (ICAI, 2018) with certifications in Information System Audit (ISA), ICAI Registered Valuer (Primary Membership), and CSR & Impact Assessment.

Electronics Market in India

USD Billion



India – Electronic Goods Exports

USD Billion



Key Growth Drivers of the Indian Electronics Industry

1. Strong Domestic & Export Demand

Driven by strong R&D in auto and industrial electronics; India is the second-largest mobile phone manufacturer and electronic exports reached US\$ 23.57 billion in FY23 (50.5% YoY).

2. Global Competitiveness & Talent Advantage

India targets **US\$ 300 billion** in electronics manufacturing and **US\$ 120 billion** in exports by 2025–26, supported by a strong talent base in chip design and embedded software.

3. Favourable Government Policies & Incentives

Initiatives such as PLI schemes, Make in India, Digital India, and a liberal FDI policy simplify manufacturing setup and encourage investments

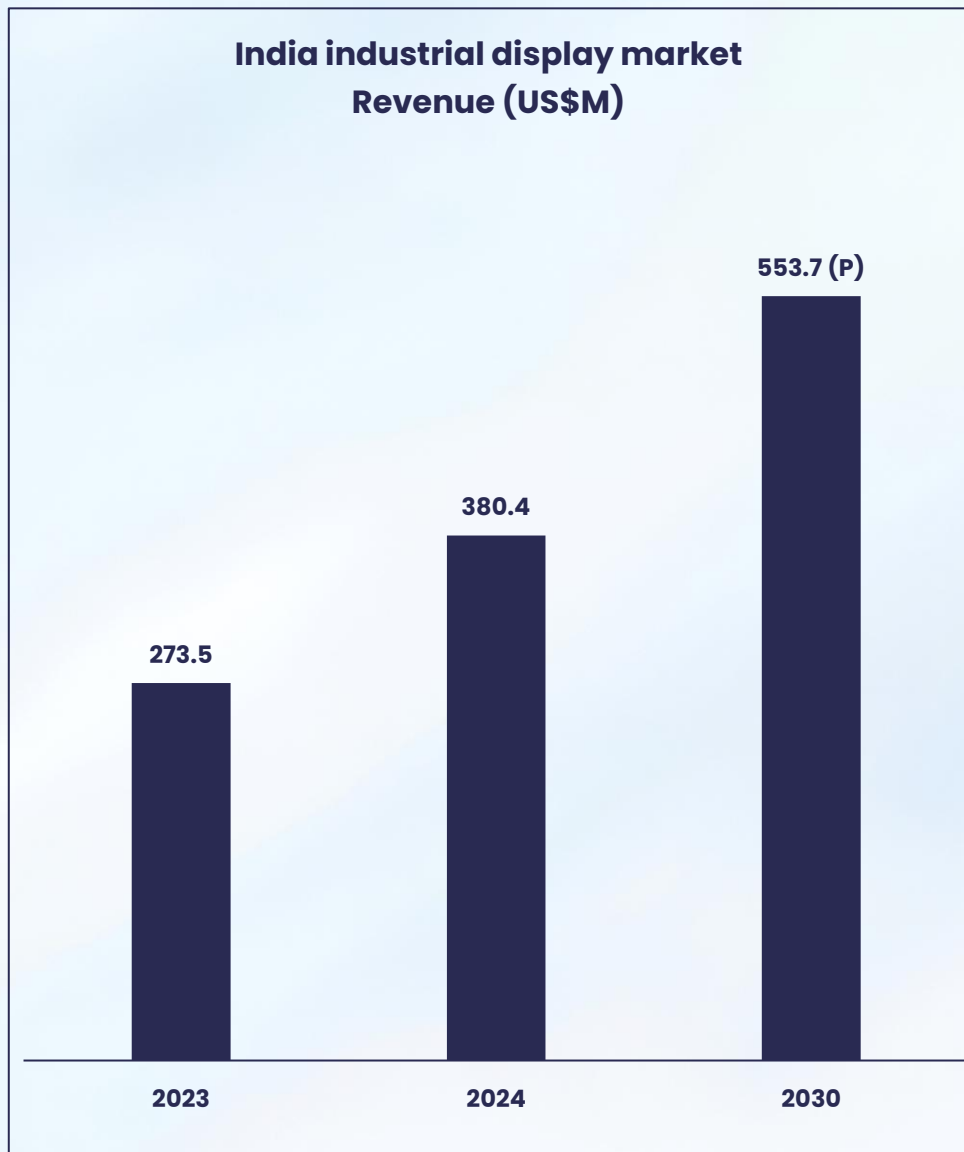
4. Rising Investments & Global Value Chain Integration

Post-COVID, India aims to add US\$ 400 billion to the electronics sector, including US\$ 120 billion in exports, to capture 9–10% of global electronics value chains.

Electronics System Design & Manufacturing (ESDM) Market in India (US\$ billion)



- India's Electronics System Design & Manufacturing (ESDM) sector is among the fastest-growing industries, driven by strong domestic consumption and policy support.
- It has expanded from US\$59 billion in FY16 to US\$220 billion by FY25, supported by increased localization and design capabilities.
- India targets US\$500 billion in electronics manufacturing output by FY30, with potential to generate 12 million jobs by FY27.
- Government initiatives such as Make in India, PLI schemes, and digitalisation are accelerating domestic manufacturing.



- India industrial display market stood at **USD 380.4 Mn in 2024** and is projected to reach **USD 553.7 Mn by 2030**.

01

- Expected to grow at a **CAGR of 6.6% (2025–2030)**.

02

- **Panel-Mount Monitors** were the largest revenue-generating segment in 2024.

03

- **Open Frame Monitors** are the fastest-growing segment during the forecast period.

04

- India accounted for **6.4% of the global industrial display market revenue in 2024**.

05

Electronics Component Manufacturing Scheme (ECMS) – Central Government (MeitY)

- Initiative to promote domestic manufacturing of electronic products.
 - Under *Target Segment D* (Supply Chain & Capital Equipment):
Minimum Investment: ₹10 Cr
Capex Incentive: 25%
 - Highness is eligible for a **25% capex subsidy** on minimum ₹10 Cr capital expenditure under Type D.

Maharashtra State Government – Electronics Policy (PSI-2019)

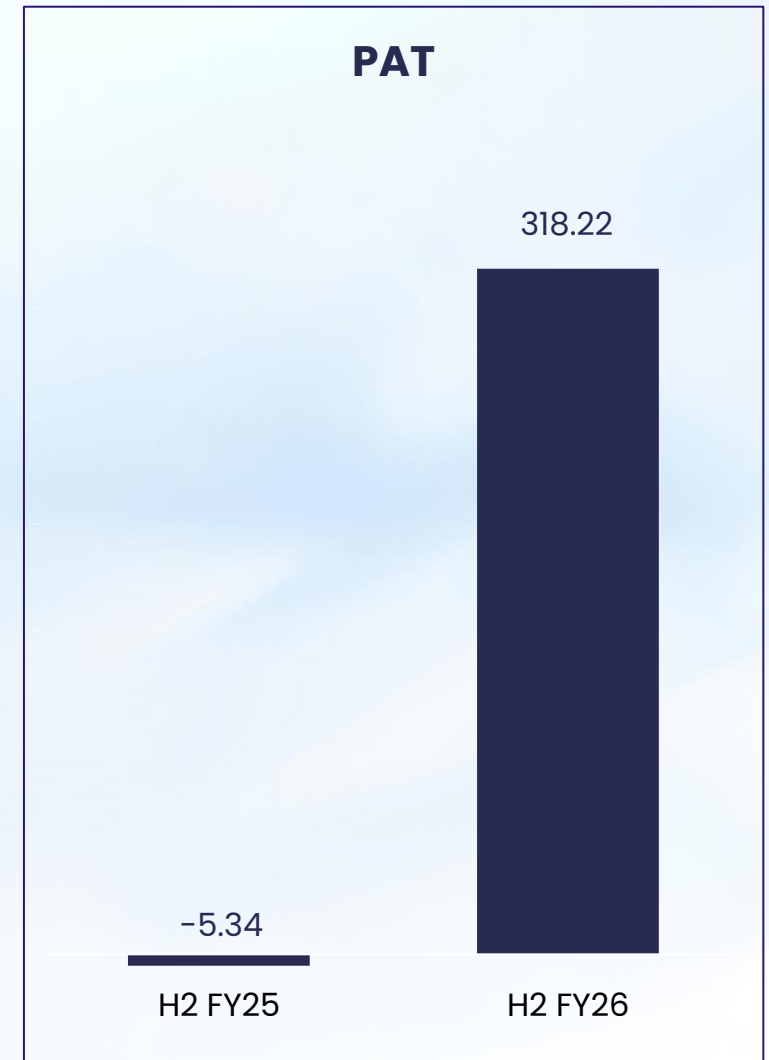
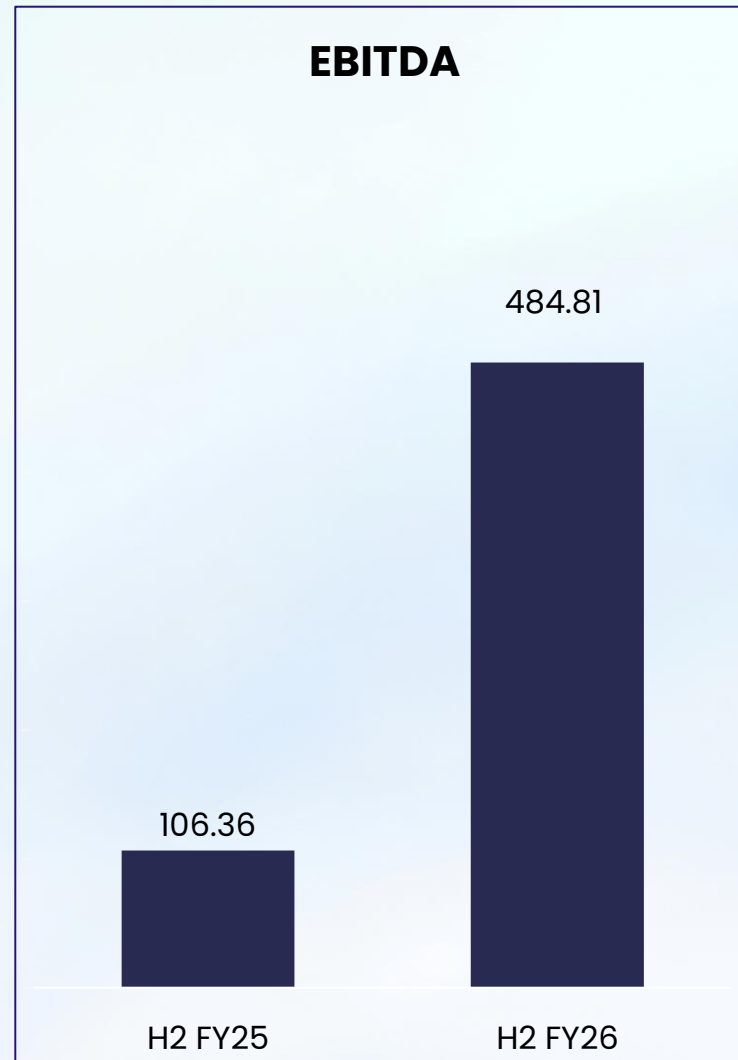
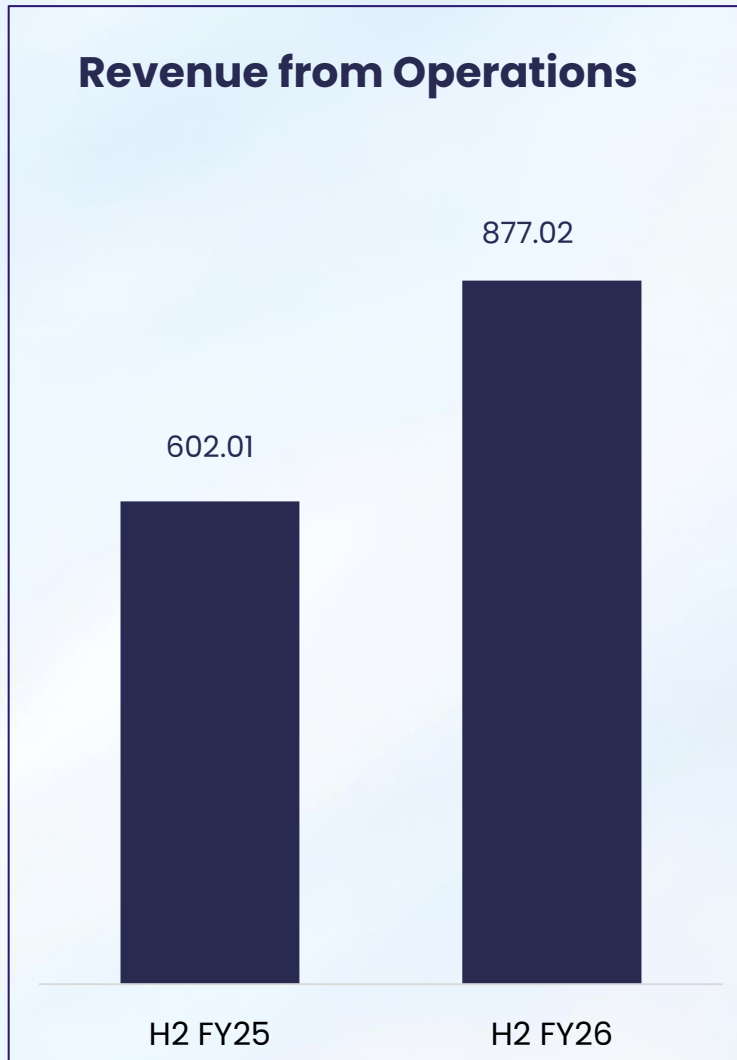
- Incentives for electronics manufacturing include:
 - Up to **100% subsidy on Fixed Capital Investment (FCI)** in select areas
 - 100% SGST reimbursement
 - Stamp duty exemption
 - Electricity duty waiver
- Focus sectors: Semiconductors, ESDM, IoT.

Subsidies and incentive support available in Goa for the electronics & related sectors

- Eligible units receive a **20% subsidy** on electricity charges (excluding taxes/duties), up to **₹5 lakh** per year
- Industrial plots offered at competitive rates
- Single window clearance system for all Approvals
- Bonus Incentives for **100%** Solar units
- Encourages employment creation FOR women in tech/electronics units.
- **2%** interest rebate on industrial loans for women-promoted units

Half Yearly Financial Snapshot

(In ₹ Lakhs)

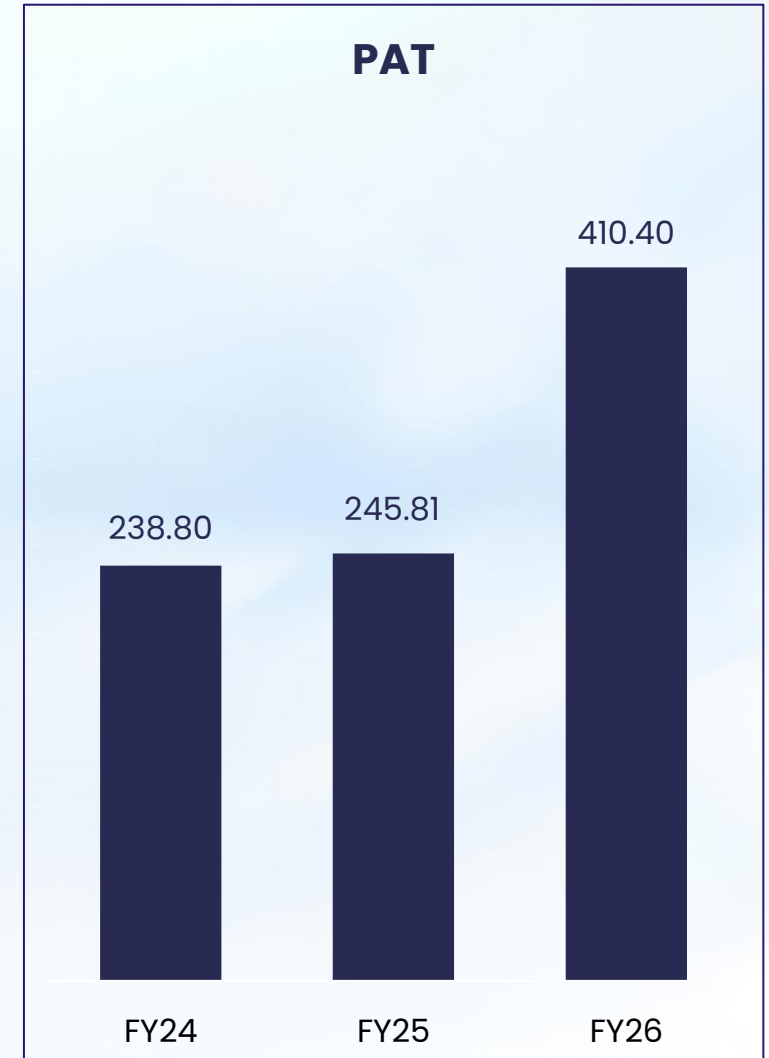
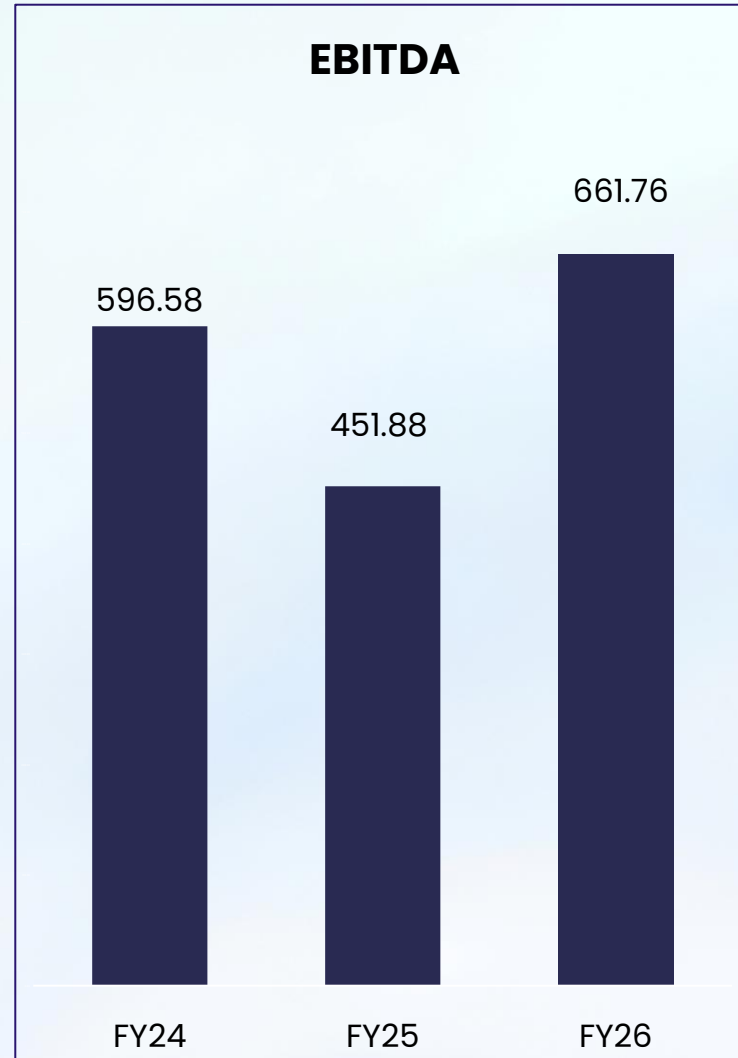
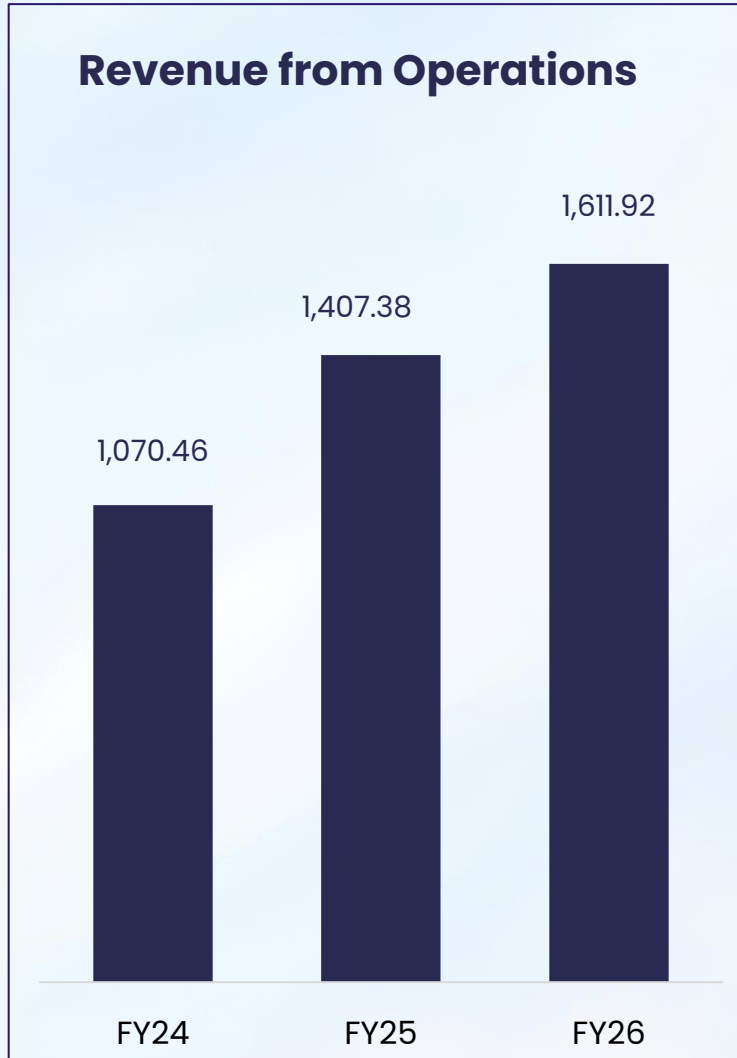


Half Yearly Financial Snapshot

(In ₹ Lakhs)

Particulars	H2 FY26	H2 FY25	YOY
Revenue from Operations (Net)	877.02	602.01	46%
Cost of Materials Consumed	357.44	433.90	
Changes in Inventories	-295.54	-130.24	
Employee Benefits	157.37	106.21	
Other Expenses	172.95	85.78	
Total Expenses	392.21	495.65	
EBITDA	484.81	106.36	356%
EBITDA Margin (%)	55.28%	17.67%	3,761 BPS
Depreciation and amortization expense	91.30	80.75	
EBIT	393.51	25.61	
Financial costs	56.75	37.99	
Other income	77.73	5.02	
Profit before tax	414.49	-7.36	
Current Tax	105.81	0.00	
Deferred Tax	-9.54	-2.02	
Net Profit	318.22	-5.34	Turned Positive
Net Profit Margin (%)	36.28%	-0.89%	3,717 BPS
EPS (Diluted)	6.16	-0.10	Turned Positive

(In ₹ Lakhs)



Income Statement

(In ₹ Lakhs)

Particulars	FY26	FY25	FY24
Revenue from Operations (Net)	1,611.92	1,407.38	1,070.46
Cost of Materials Consumed	602.11	619.79	361.25
Changes in Inventories	-278.05	-184.71	-243.03
Employee Benefits	291.88	174.93	127.35
Other Expenses	334.22	345.49	228.32
Total Expenses	950.15	955.50	473.88
EBITDA	661.76	451.88	596.58
EBITDA Margin (%)	41.05%	32.11%	55.73%
Depreciation and amortization expense	104.14	92.69	291.07
EBIT	557.63	359.19	305.51
Financial costs	102.89	42.59	18.17
Other income	79.83	10.00	28.87
Profit before tax	534.57	326.60	316.22
Current Tax	136.12	84.36	77.96
Deferred Tax	-11.94	-3.58	-0.55
Net Profit	410.40	245.81	238.80
Net Profit Margin (%)	25.46%	17.47%	22.31%
EPS (Diluted)	7.95	4.76	6.80

Balance Sheet Statement

(In ₹ Lakhs)

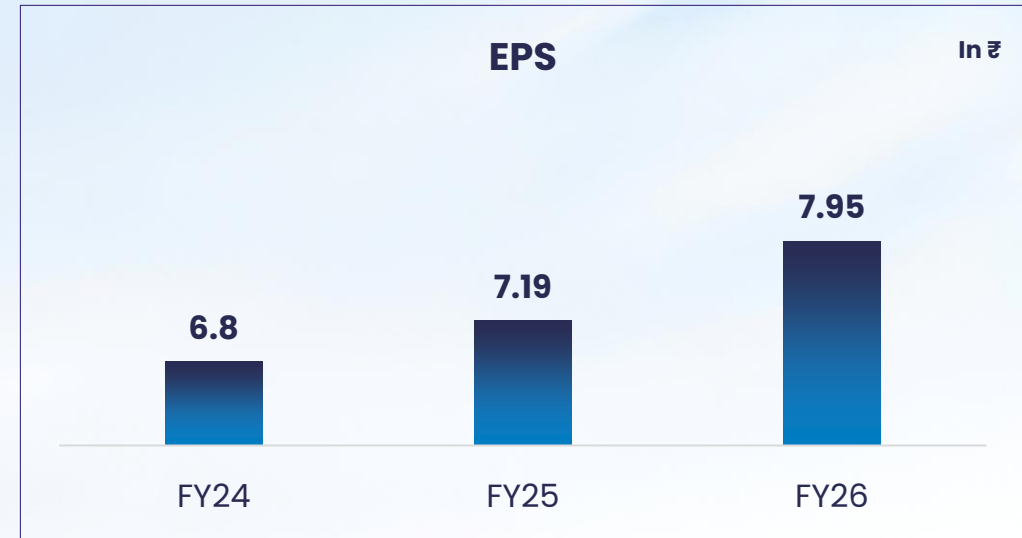
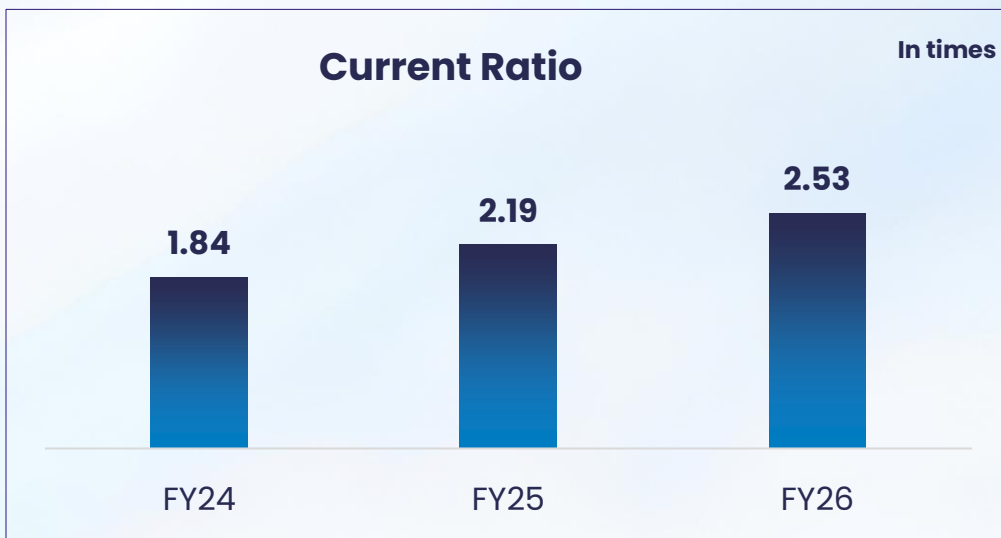
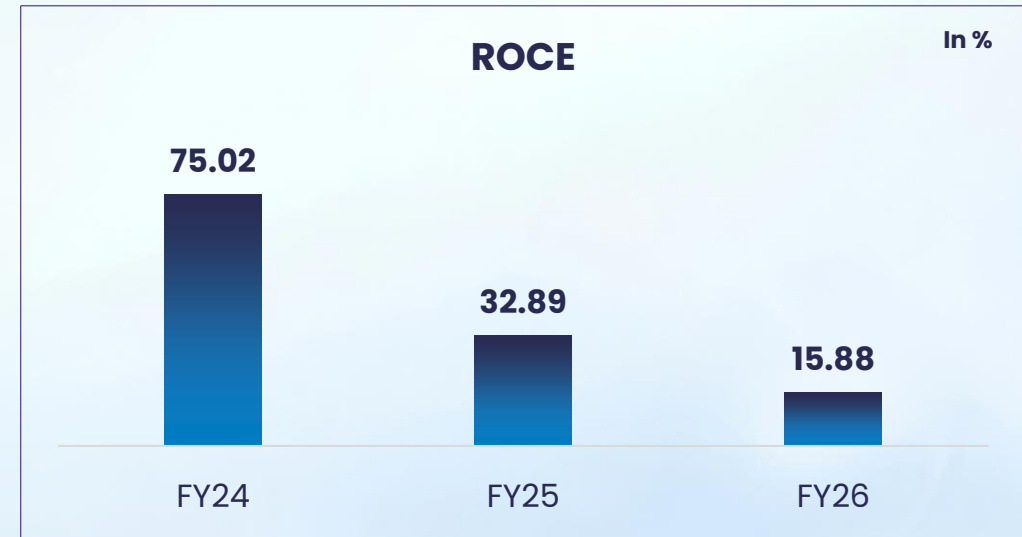
Particulars	FY26	FY25	FY24
Shareholders' Funds			
Share Capital	516.36	351.00	1.00
Reserves & Surplus	2,200.08	248.39	408.54
Total Shareholders' Funds	2,716.44	599.39	409.54
Non-Current Liabilities			
Long Term Borrowings	187.70	215.33	36.19
Long Term Provisions	23.26	18.36	14.45
Total Non-Current Liabilities	210.96	233.69	50.64
Current Liabilities			
Short-Term Borrowings	606.64	277.42	101.76
Trade Payables – MSME	16.92	9.12	6.98
Trade Payables – Others	431.68	100.97	48.46
Other Current Liabilities	371.22	58.73	79.93
Short-Term Provisions	233.84	93.59	123.08
Total Current Liabilities	1,660.30	539.83	360.21
Total Liabilities	4,587.70	1,372.90	820.40

Particulars	FY26	FY25	FY24
Non-Current Assets			
Tangible Assets	97.31	66.66	77.69
Intangible Assets	238.05	161.81	58.47
Capital WIP			
Long Term Loans & Advances	39.34	23.33	19.78
Deferred Tax Asset	18.93	7.00	0.00
Other Non-Current Assets			1.97
Total Non-Current Assets	393.63	258.79	157.90
Current Assets			
Inventories	843.33	565.28	380.57
Trade Receivables	1,036.56	420.06	14.89
Cash & Cash Equivalents	2,180.64	11.26	26.15
Short Term Loans & Advances	60.09	44.38	0.70
Other Current Assets	73.45	73.14	240.17
Total Current Assets	4,194.06	1,114.12	662.48
Total Assets	4,587.70	1,372.90	820.39

Cash Flow Statement

(In ₹ Lakhs)

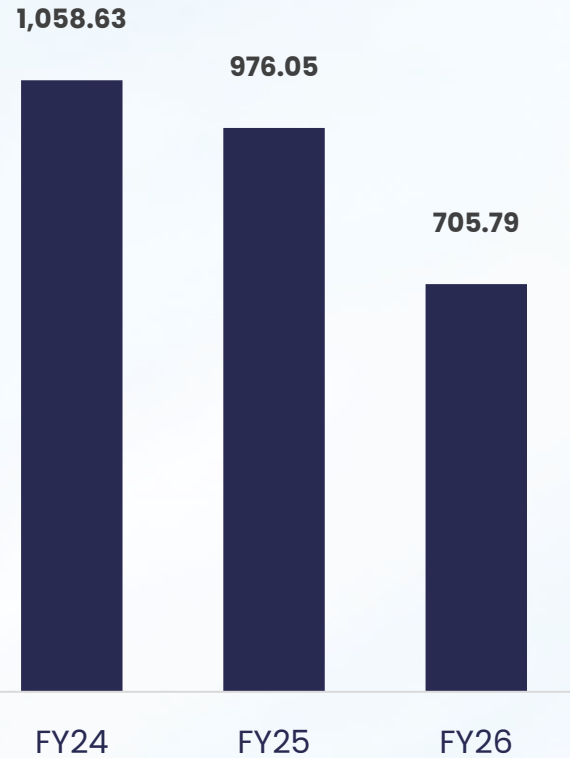
Particulars	FY26	FY25	FY24
Net Cash Flow from Operating Activities	470.29	-142.54	319.58
Net Cash Flow from Investing Activities	-206.28	-184.57	-280.67
Net Cash Flow from Financing Activities	1,905.37	312.21	-16.57
Net Increase/ decrease in cash and cash Equivalents	2,169.38	-14.89	22.35
Cash and cash equivalents – Opening Balance	1,126.15	26.15	3.81
Cash and cash equivalents – Closing Balance	2,180.64	11.26	26.15



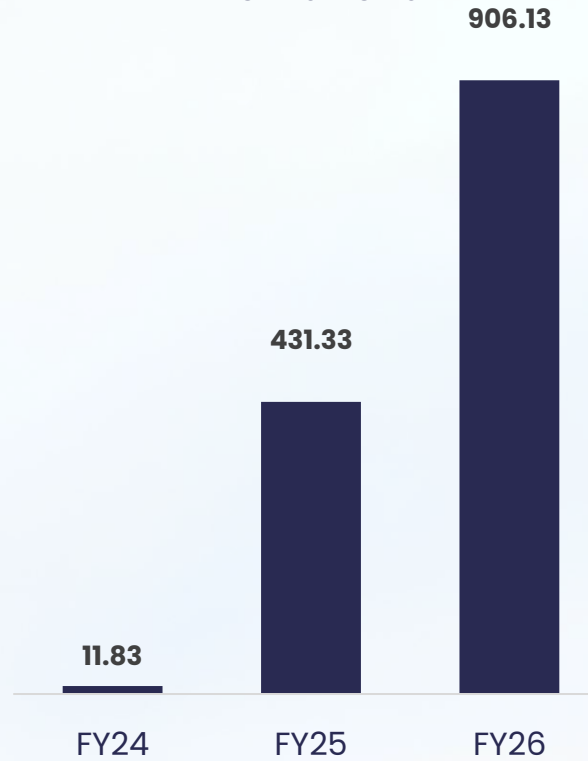
Geographical wise Revenue Bifurcation

(In ₹ Lakhs)

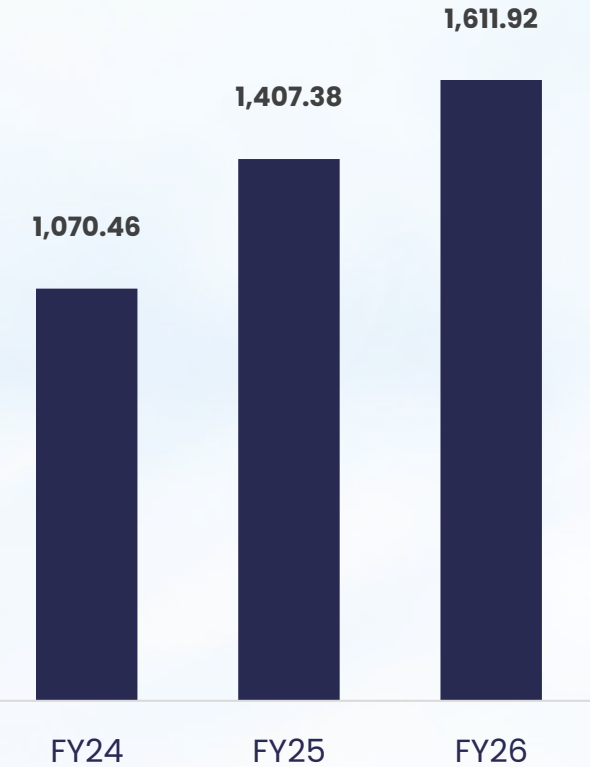
Domestic



International

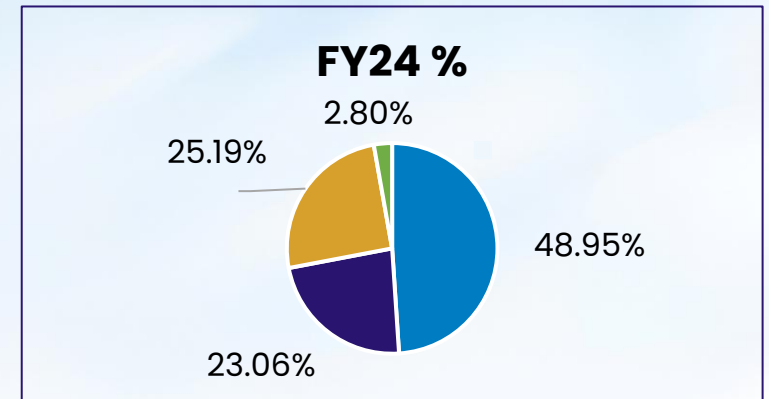
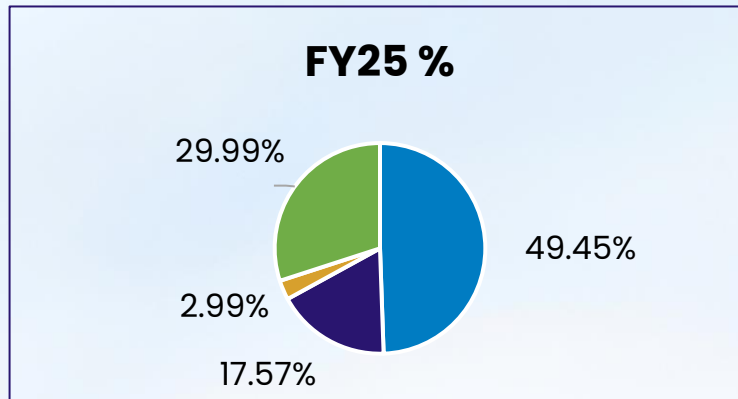
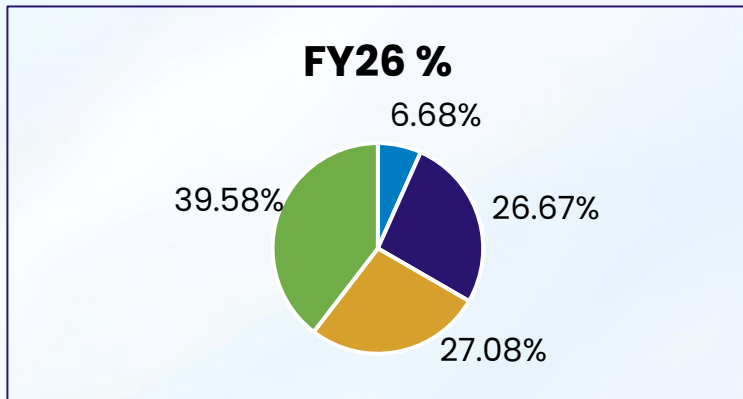
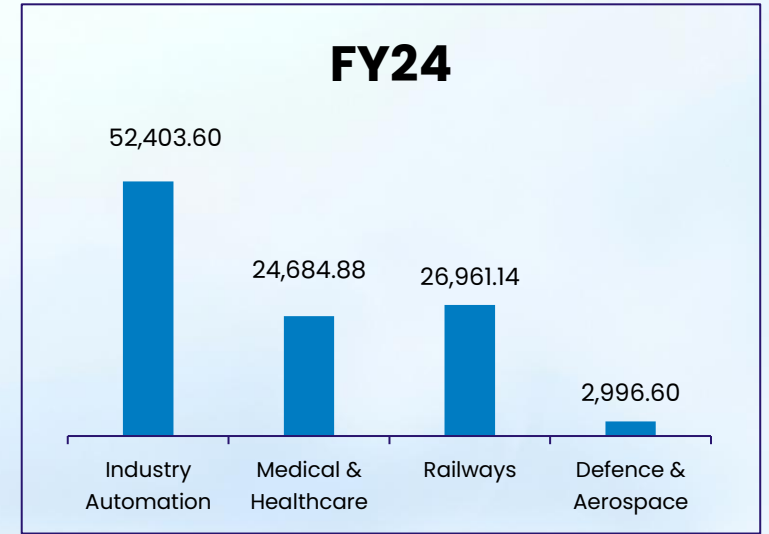
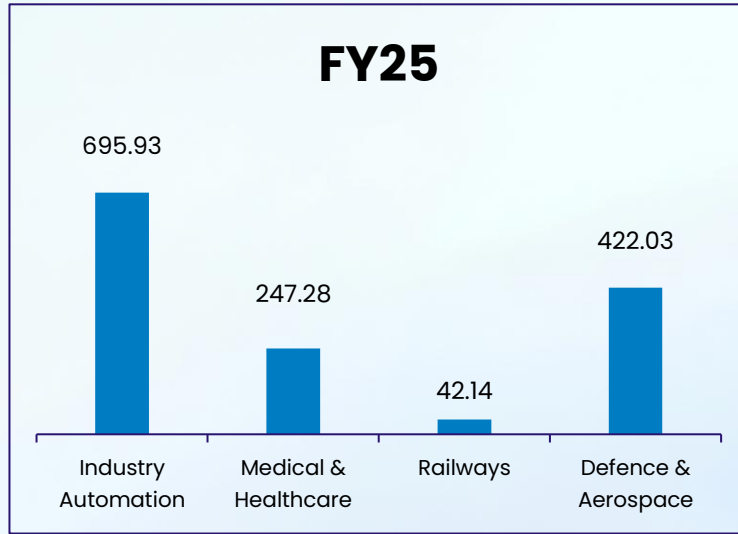
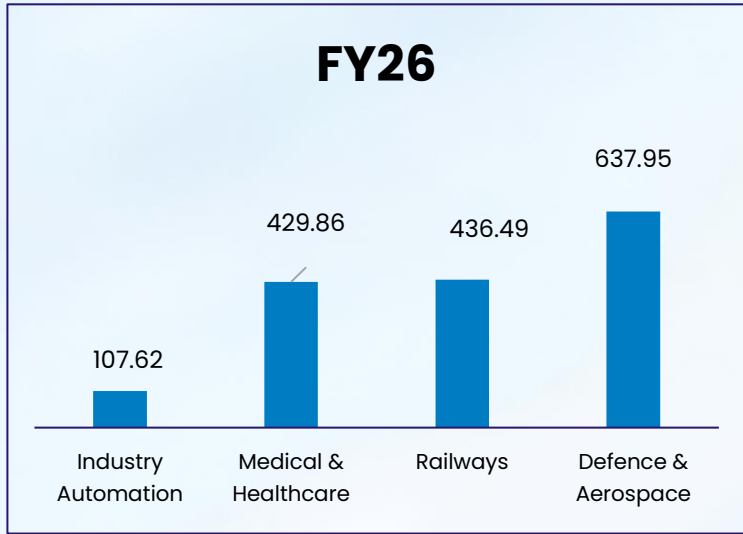


Total

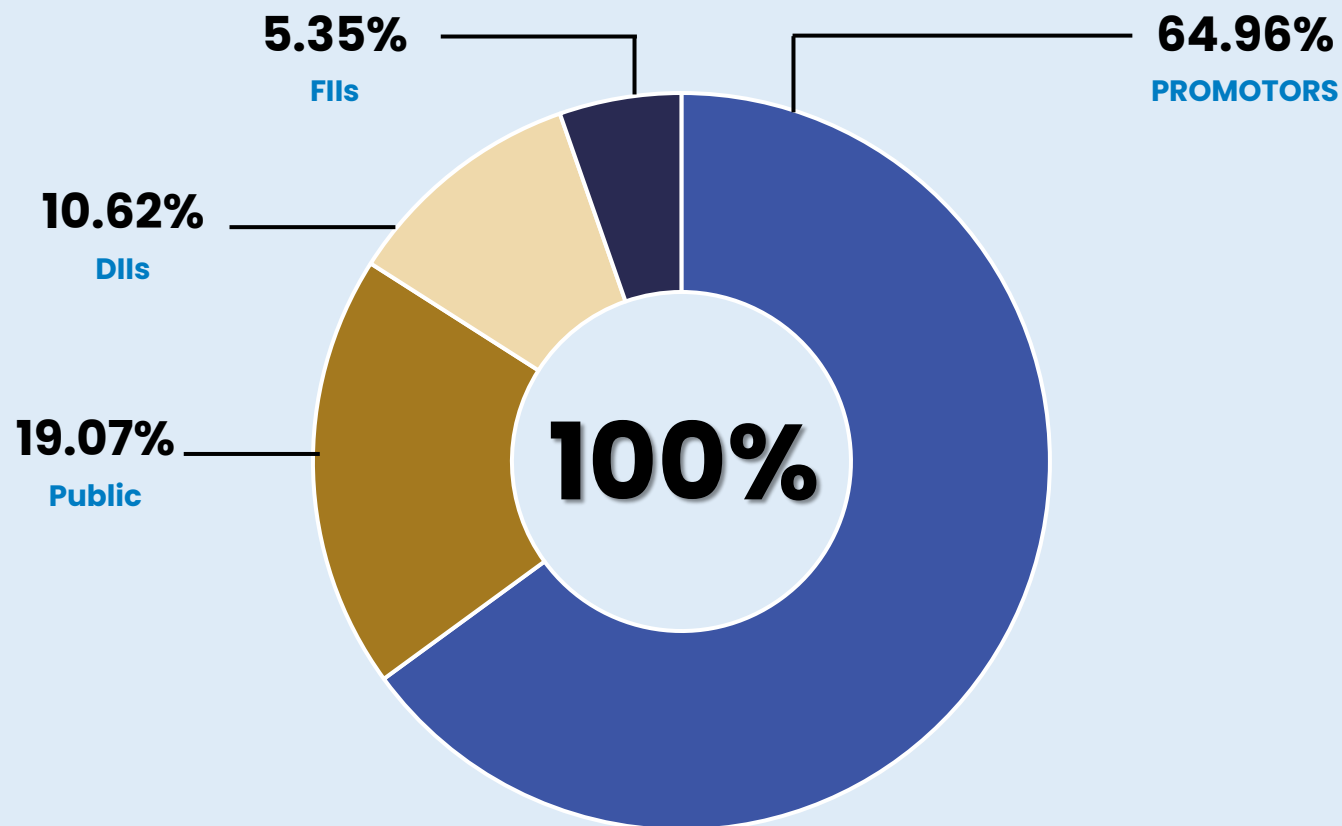


Revenue Bifurcation

(In ₹ Lakhs)



Shareholding Pattern



Shareholding data as of 30th April 2026

CURRENT MARKET PRICE **137.70**

52 WEEK HIGH/LOW **184.90/ 107.50**

MARKET CAPITALIZATION **71.10 CR**

FACE VALUE **10.00**

BSE SCRIP CODE **BSE – SME:
544741**

Market price data as of 3rd June 2026

THANK YOU



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