SCHAEFFLER

Schaeffler India Limited · Pune · Maharashtra

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Company Code: 505790

National Stock Exchange of India Limited
Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Company Code: SCHAEFFLER

22/07/2026

Sub: Outcome of the Board Meeting

Dear Sirs,

Phone: +912068198464

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Schaeffler India Limited ('the Company') at its meeting held today has *inter alia* approved:

A. Unaudited Financial Results of the Company:

The Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended June 30, 2026:

In this regard, please find enclosed herewith the Unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended June 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.

B. Appointment of Senior Management Personnel:

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing ref. no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ('the SEBI Circular'), the Board of Directors, in accordance with the recommendation of the Nomination and Remuneration Committee, has approved appointment of Mr. Amit Dinesh Bhalerao, as Chief Operating Officer and Senior Management Personnel (member of the Executive Leadership Team) of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular, for the appointment of Mr. Amit Dinesh Bhalerao are enclosed as Annexure to this letter.

The Board Meeting commenced at 15:30 hours IST and concluded at 18:05 hours IST, on July 22, 2026.

Kindly take the same on your records.

Thanking you,
Yours faithfully,

For **Schaeffler India Limited**

ASHISH TIWARI

Digitally signed by ASHISH TIWARI
DN: cn=ASHISH TIWARI, c=IN, o=Personal, email=ashish.tiwari@schaeffler.com
Date: 2026.07.22 18:12:41 +05'30'

Ashish Tiwari,
General Counsel & Company Secretary

Encl: As above

Annexure

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular.

Appointment of Mr. Amit Dinesh Bhalerao, as Chief Operating Officer and Senior Management Personnel (member of the Executive Leadership Team):

Particulars	Details
Reason for change viz. Appointment	Appointment of Mr. Amit Dinesh Bhalerao, as Chief Operating Officer and Senior Management Personnel (member of Executive Leadership Team)
Date and terms of appointment	Mr. Amit Dinesh Bhalerao is appointed as Chief Operating Officer and Senior Management Personnel (member of Executive Leadership Team) of the Company effective from August 10, 2026
Brief profile (in case of appointment)	Qualification: • Bachelor's in Engineering(Mechanical) – 1998 • M. Sc (Industrial Engineering) Clemson University, USA – 2001 • M. E-com (Information Systems) - 2003. Profile: Mr. Amit Dinesh Bhalerao is a seasoned manufacturing and operations leader with over 23 years of global experience in operational excellence, lean transformation, supply chain integration, P&L management and large-scale business turnaround initiatives across India, Europe, China, and the United States.

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
Schaeffler India Limited
15th Floor, ASTP (Amar Sadanand Tech Park),
Baner, Pune, Maharashtra,
India-411045

1. We have reviewed the unaudited standalone financial results of Schaeffler India Limited (the "Company") for the quarter ended June 30, 2026, and the year to date results for the period January 1, 2026 to June 30, 2026, the Standalone Balance Sheet as on that date and the Standalone Statement of Cash Flows for the half-year ended on that date which are included in the accompanying Statement of Unaudited Standalone Financial Results for the quarter and six months period ended June 30, 2026, (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been digitally signed by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. (a) The standalone financial results of the Company for the quarters ended June 30, 2025, and the year to date results for the period January 1, 2025, to June 30, 2025, and for the quarter ended March 31, 2026, were reviewed by another firm of chartered accountants who issued their unmodified conclusion, vide their reports dated July 25, 2025 and April 29, 2026, respectively.

   (b) The standalone financial statements of the Company for the year ended December 31, 2025, were audited by another firm of Chartered Accountants, who issued an unmodified opinion vide their report dated February 24, 2026.

   Our conclusion on the Statement is not modified in respect of the above matters.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

PRAVIN VISHNU RAJANI
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Date: 2026.07.22 17:52:49 +05'30'

Pravin Rajani
Partner
Membership Number: 127460
UDIN: 26127460FKBDXT9019
Pune
July 22, 2026

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515
Regd.Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045
Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2026

(Amount in ₹ million except per share data)

Sr. No.	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	26,814.1	25,069.6	22,821.0	51,883.7	43,921.2	93,953.2
	(b) Other income	392.7	451.2	449.9	843.9	800.9	1,567.9
	Total income	**27,206.8**	**25,520.8**	**23,270.9**	**52,727.6**	**44,722.1**	**95,521.1**
2	**Expenses**						
	(a) Cost of materials consumed	12,775.8	11,561.8	9,502.8	24,337.6	18,709.2	40,401.4
	(b) Purchases of stock-in- trade	5,459.5	4,995.9	4,308.7	10,455.4	7,819.2	17,055.8
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,093.7)	(1,365.1)	(192.7)	(3,458.8)	(38.2)	(870.4)
	(d) Employees benefits expense	1,515.8	1,389.7	1,437.8	2,905.5	2,718.8	5,780.0
	(e) Finance costs	11.0	9.1	8.0	20.1	22.6	42.3
	(f) Depreciation and amortisation expense	873.5	867.9	770.9	1,741.4	1,563.9	3,287.6
	(g) Other expenses	4,139.7	3,804.4	3,455.6	7,944.1	6,389.7	13,704.2
	Total expenses	**22,681.6**	**21,263.7**	**19,291.1**	**43,945.3**	**37,185.2**	**79,400.9**
3	**Profit before tax (1 - 2)**	**4,525.2**	**4,257.1**	**3,979.8**	**8,782.3**	**7,536.9**	**16,120.2**
4	**Tax expense**						
	(i) Current tax	1,247.9	1,037.9	1,114.8	2,285.8	1,986.7	4,236.5
	(ii) Deferred tax charge / (credit)	(90.0)	22.1	(97.3)	(67.9)	(66.2)	(78.8)
5	**Profit for the period / year (3 - 4)**	**3,367.3**	**3,197.1**	**2,962.3**	**6,564.4**	**5,616.4**	**11,962.5**
6	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss	5.8	53.7	(23.9)	59.5	(8.6)	10.6
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.5)	(13.5)	6.0	(15.0)	2.2	(2.7)
	Total comprehensive income for the period / year (comprising profit and other comprehensive income for the period / year) (5 + 6)	**3,371.6**	**3,237.3**	**2,944.4**	**6,608.9**	**5,610.0**	**11,970.4**
7	Paid-up equity share capital (face value of ₹ 2 per share)	312.6	312.6	312.6	312.6	312.6	312.6
8	Other equity						61,114.3
9	Earnings per equity share (of ₹ 2 each) (not annualised except for year ended)						
	(a) Basic (in ₹)	21.5	20.5	19.0	42.0	35.9	76.5
	(b) Diluted (in ₹)	21.5	20.5	19.0	42.0	35.9	76.5

SCHAEFFLER INDIA LIMITED

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STANDALONE BALANCE SHEET

Sr. No.	Particulars	As at Jun 30, 2026 Unaudited	As at Dec 31, 2025 Audited
A)	**ASSETS**		
1	**Non-current assets**		
a)	Property, plant and equipment	18,669.9	19,545.0
b)	Right of use assets	766.0	818.3
c)	Capital work-in-progress	4,447.1	3,344.6
d)	Intangible assets	1.1	1.9
e)	Financial assets		
	(i) Investments in wholly-owned subsidiary (net of impairment)	909.0	1,225.0
	(ii) Loans	1,650.0	720.0
	(iii) Security deposits	180.1	171.7
	(iv) Other financial assets	0.3	0.3
f)	Deferred tax assets (net)	534.0	481.2
g)	Non-current tax assets (net)	598.7	606.1
h)	Other non-current assets	1,103.8	1,059.3
	Total non-current assets	**28,860.0**	**27,973.4**
2	**Current assets**		
a)	Inventories	22,212.6	17,492.0
b)	Financial assets		
	(ii) Loans	-	700.00
	(ii) Trade receivables	17,541.5	16,231.3
	(iii) Cash and cash equivalents	8,867.4	9,590.0
	(iv) Bank balances other than (ii) above	6,174.9	8,818.4
	(v) Other financial assets	349.5	503.1
c)	Other current assets	1,660.1	1,266.7
	Total current assets	**56,806.0**	**54,601.5**
	TOTAL ASSETS	**85,666.0**	**82,574.9**
B)	**EQUITY AND LIABILITIES**		
1	**Equity**		
a)	Equity share capital	312.6	312.6
b)	Other equity	62,252.6	61,114.3
	Total equity	**62,565.2**	**61,426.9**
2	**Liabilities**		
	Non-current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	224.2	281.7
	(ii) Other financial liabilities	174.4	141.7
b)	Provisions	7.1	13.6
	Total non-current liabilities	**405.7**	**437.0**
	Current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	113.0	108.4
	(ii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	1,273.0	1,202.9
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	17,771.8	15,418.7
	(iii) Other financial liabilities	1,827.6	2,176.9
b)	Other current liabilities	325.8	452.2
c)	Provisions	742.8	977.0
d)	Current tax liabilities (net)	641.1	374.9
	Total current liabilities	**22,695.1**	**20,711.0**
	Total liabilities	**23,100.8**	**21,148.0**
	TOTAL EQUITY AND LIABILITIES	**85,666.0**	**82,574.9**

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STANDALONE STATEMENT OF CASH FLOWS	Six months period ended Jun 30, 2026		Six months period ended Jun 30, 2025	
	Unaudited		Unaudited	
Cash flows from operating activities				
Profit before tax		8,782.3		7,536.9
Adjustments for:				
Depreciation and amortisation expense	1,741.4		1,563.9	
Finance costs	20.1		22.6	
Interest income	(581.5)		(563.7)	
Loss/(profit) on sale of assets (net)	0.8		(5.3)	
Provision no longer required (written back) / provided	(6.8)		178.2	
Provision for impairment of investment in subsidiary	316.0		99.0	
Unrealised exchange loss/(gain) (net)	(22.7)		9.3	
Bad debts written off	0.1		-	
		1,467.4		1,304.0
Operating cash flow before changes in working capital		**10,249.7**		**8,840.9**
(Increase) in inventories	(4,832.7)		(1,572.5)	
(Increase) in trade and other receivables	(1,629.1)		(2,120.8)	
Increase in trade and other payables	2,405.8		3,517.4	
Increase/(Decrease) in other liabilities and provisions	(84.1)		246.3	
		(4,140.1)		70.4
Cash generated from operating activities		**6,109.6**		**8,911.3**
Income tax paid (net of refunds)		(1,997.1)		(1,505.8)
A Net cash generated from operating activities		**4,112.5**		**7,405.5**
Cash flows from investing activities				
Purchase of property, plant and equipment (including capital work-in-progress, capital advance and capital creditors)	(2,321.0)		(2,750.1)	
Proceeds from sale of property, plant and equipment	-		17.0	
Loan to subsidiary	(230.0)		(350.0)	
Net proceeds from bank deposits (with original maturity of more than 3 months and remaining maturity of less than 12 months)	2,643.5		1,482.2	
Interest received	616.0		619.1	
B Net cash (used in) / generated from investing activities		**708.5**		**(981.8)**
Cash flows from financing activities				
Finance costs paid	(8.6)		(6.2)	
Principal payment of lease liability	(52.9)		(30.1)	
Interest on lease liabilities	(11.5)		(16.4)	
Dividends paid on equity shares	(5,470.6)		(4,376.5)	
C Net cash used in financing activities		**(5,543.6)**		**(4,429.2)**
Net increase in cash and cash equivalents (A + B + C)		**(722.6)**		**1,994.5**
Cash and cash equivalents at the beginning of the period		9,590.0		4,634.0
Cash and cash equivalents at the end of the period		8,867.4		6,628.5

The above standalone cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 - Statement of Cash Flows notified pursuant to Section 133 of the Companies Act, 2013 (‘the Act’).

SCHAEFFLER INDIA LIMITED

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Standalone Segmentwise revenues, results, assets, liabilities and net capital employed.

The Company has reported segment information under two segments i.e. 1) Mobility components and related solutions and 2) Others.

	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A)	**Segment Revenue (Net revenue / income)**						
	(a) Mobility components and related solutions						
	Automotive Technologies	9,402.8	9,078.4	7,054.3	18,481.2	13,996.0	31,372.7
	Vehicle Lifetime Solutions	3,334.6	3,009.7	3,035.4	6,344.3	5,582.9	11,397.9
	Bearings & Industrial Solutions	5,360.6	5,081.1	5,036.8	10,441.7	9,466.0	20,479.8
	Intercompany Exports & Others[1]	**2,913.1**	**2,686.2**	**2,484.3**	**5,599.3**	**4,441.1**	**9,314.0**
	Sub total (a)	**21,011.1**	**19,855.4**	**17,610.8**	**40,866.5**	**33,486.0**	**72,564.4**
	(b) Others						
	Automotive Technologies	-	-	-	-	-	-
	Vehicle Lifetime Solutions	-	-	-	-	-	-
	Bearings & Industrial Solutions	4,068.5	3,767.4	3,941.4	7,835.9	8,005.8	16,385.5
	Intercompany Exports & Others[1]	1,734.5	**1,446.8**	**1,268.8**	**3,181.3**	**2,429.4**	**5,003.3**
	Sub total (b)	**5,803.0**	**5,214.2**	**5,210.2**	**11,017.2**	**10,435.2**	**21,388.8**
	(c) Total Revenue						
	Automotive Technologies	**9,402.8**	**9,078.4**	**7,054.3**	**18,481.2**	**13,996.0**	**31,372.7**
	Vehicle Lifetime Solutions	**3,334.6**	**3,009.7**	**3,035.4**	**6,344.3**	**5,582.9**	**11,397.9**
	Bearings & Industrial Solutions	**9,429.1**	**8,848.5**	**8,978.2**	**18,277.6**	**17,471.8**	**36,865.3**
	Intercompany Exports & Others[1]	**4,647.6**	**4,133.0**	**3,753.1**	**8,780.6**	**6,870.5**	**14,317.3**
	Revenue from operations (a+b)	**26,814.1**	**25,069.6**	**22,821.0**	**51,883.7**	**43,921.2**	**93,953.2**
(B)	**Segment Results (Profit before unallocable income, finance costs and tax)**						
	Mobility components and related solutions	2,915.0	2,802.2	2,749.0	5,717.2	4,906.8	10,455.9
	Others	1,228.5	1,012.8	788.9	2,241.3	1,851.8	4,138.7
	Total profit before unallocable income, finance costs, exceptional items and tax	**4,143.5**	**3,815.0**	**3,537.9**	**7,958.5**	**6,758.6**	**14,594.6**
	Less : Finance costs	11.0	9.1	8.0	20.1	22.6	42.3
	Add : Unallocable Income	392.7	451.2	449.9	843.9	800.9	1,567.9
	Profit before tax	**4,525.2**	**4,257.1**	**3,979.8**	**8,782.3**	**7,536.9**	**16,120.2**
(C)	**Segment assets**						
	Mobility components and related solutions[2]	58,697.6	55,538.6	49,381.1	58,697.6	49,381.1	53,361.9
	Others	8,469.7	7,518.9	7,293.2	8,469.7	7,293.2	7,777.7
	Unallocated	18,498.7	23,114.0	16,698.9	18,498.7	16,698.9	21,435.3
	Total assets	**85,666.0**	**86,171.5**	**73,373.2**	**85,666.0**	**73,373.2**	**82,574.9**
(D)	**Segment liabilities**						
	Mobility components and related solutions	16,638.2	15,591.2	12,429.1	16,638.2	12,429.1	14,652.6
	Others	4,147.0	3,742.1	3,573.2	4,147.0	3,573.2	3,831.8
	Unallocated	2,315.6	2,174.0	2,304.4	2,315.6	2,304.4	2,663.6
	Total liabilities	**23,100.8**	**21,507.3**	**18,306.7**	**23,100.8**	**18,306.7**	**21,148.0**
(E)	**Net capital employed**	**62,565.2**	**64,664.2**	**55,066.5**	**62,565.2**	**55,066.5**	**61,426.9**

[1] Intercompany Export & Others mainly includes exports to group companies, scrap sales and other operating income

[2] Property, plant and equipment (PPE) of the Company is predominantly used for ‘Mobility components and related solutions’ and hence has been disclosed as a segment asset under that reportable segment.

Notes:

1 The above standalone financial results for the quarter and six months period ended June 30, 2026 were reviewed by the Audit Committee at their meeting held on July 22, 2026 and approved by the Board of Directors at their meeting held on July 22, 2026. The statutory auditors have performed limited review on above standalone financial result for the quarter and six months period ended June 30, 2026.

PRAVIN VISHNU RAJANI

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For and on behalf of the Board

KADAM HARSHA GOPAL

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DN: cn=KADAM HARSHA GOPAL, c=IN, o=Personal, email=kadamhrs@schaeffler.com
Date: 2026.07.22 17:31:20 +05'30'

Harsha Kadam
Managing Director
DIN: 07736005

July 22, 2026

Review Report

To
The Board of Directors
Schaeffler India Limited
15th Floor, ASTP (Amar Sadanand Tech Park),
Baner, Pune, Maharashtra,
India-411045

1. We have reviewed the unaudited consolidated financial results of Schaeffler India Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary hereinafter referred to as the "Group"), (refer Note 4 of the report) for the quarter ended June 30, 2026 and the year to date results for the period January 1, 2026 to June 30, 2026, the Consolidated Balance Sheet as on that date and the Consolidated Statement of Cash Flows for the half-year ended on that date, which are included in the accompanying Statement of Unaudited Consolidated Financial Results for the quarter and six months period ended June 30, 2026 (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been digitally signed by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the Holding Company and the following entity:

Name of the Entity	% Holding as at June 30, 2026	Consolidated as
KRSV Innovative Auto Solutions Private Limited	100%	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial results of one subsidiary reflect total assets of Rs. 977 million and net assets of Rs. (1,275.9) million as at June 30, 2026 and total revenues of Rs. 791.5 million and Rs. 1,578.4 million, total net profit/ (loss) after tax of Rs. (174.2) million and Rs. (322.4) million and total comprehensive income/ (loss) of Rs. (174.2) million and Rs. (321.4) million, for the quarter ended June 30, 2026 and for the period from January 1, 2026 to June 30, 2026, respectively, and cash flows (net) of Rs. (24.2) million for the period from January 1, 2026 to June 30, 2026, as considered in the unaudited consolidated financial results. These interim financial results have been reviewed by other auditor and their review report dated July 20, 2026, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based on the review report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

7. (a) The comparative figures of the Group as set out in the Statement for the quarter ended June 30, 2025 and the year to date results for the period January 1, 2025 to June 30, 2025 and for the quarter ended March 31, 2026 were reviewed by another firm of Chartered Accountants who, vide their review report dated July 25, 2025 and April 29, 2026 expressed an unmodified conclusion on the same.

   (b)The consolidated financial statements of the Company for the year ended December 31, 2025, were audited by another firm of chartered accountants under the Companies Act, 2013 who, vide their report dated February 24, 2026, expressed an unmodified opinion on those financial statements.

   Our conclusion on the Statement is not modified in respect of the above matters.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

PRAVIN VISHNU RAJANI

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Date: 2026.07.22 17:54:20 +05'30'

Pravin Rajani
Partner
Membership Number: 127460
UDIN: 26127460TBXZNA4356
Pune
July 22, 2026

SCHAEFFLER INDIA LIMITED

CIN: L29130PN1962PLC204515
Regd.Office : 15th Floor, ASTP (Amar Sadanand Tech Park), Baner, Pune, Maharashtra, India, 411045
Ph. +91-20-68198400; Fax. +91-20-68198405; Website: www.schaeffler.co.in; Email: investorsupport.in@schaeffler.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2026

(Amount in ₹ million except per share data)

Sr. No.	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	27,605.5	25,856.4	23,525.9	53,461.9	45,270.0	96,858.5
	(b) Other income	367.1	423.2	430.3	790.3	765.8	1,482.8
	Total income	**27,972.6**	**26,279.6**	**23,956.2**	**54,252.2**	**46,035.8**	**98,341.3**
2	**Expenses**						
	(a) Cost of materials consumed	12,775.6	11,563.0	9,503.3	24,338.6	18,712.1	40,402.7
	(b) Purchases of stock-in- trade	6,251.3	5,740.1	4,992.6	11,991.4	9,126.7	19,863.7
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,144.1)	(1,374.1)	(211.0)	(3,518.2)	(74.7)	(941.0)
	(d) Employees benefits expense	1,607.3	1,473.0	1,514.6	3,080.3	2,861.8	6,086.4
	(e) Finance costs	13.7	11.8	10.8	25.5	26.4	52.2
	(f) Depreciation and amortisation expense	911.0	904.6	807.2	1,815.6	1,638.2	3,437.2
	(g) Other expenses	4,125.6	3,671.2	3,425.2	7,796.8	6,414.5	13,816.5
	Total expenses	**23,540.4**	**21,989.6**	**20,042.7**	**45,530.0**	**38,705.0**	**82,717.7**
3	**Profit before tax (1 - 2)**	**4,432.2**	**4,290.0**	**3,913.5**	**8,722.2**	**7,330.8**	**15,623.6**
4	**Tax expense**						
	(i) Current tax	1,247.9	1,037.9	1,114.8	2,285.8	1,986.7	4,236.5
	(ii) Deferred tax charge / (credit)	(73.5)	91.4	(72.4)	17.9	(43.2)	(116.4)
5	**Profit for the period / year (3 - 4)**	**3,257.8**	**3,160.7**	**2,871.1**	**6,418.5**	**5,387.3**	**11,503.5**
6	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss	5.8	54.7	(23.9)	60.5	(8.6)	11.0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.5)	(13.5)	6.0	(15.0)	2.2	(2.7)
	Total comprehensive income for the period / year (comprising profit and other comprehensive income for the period / year) (5 + 6)	**3,262.1**	**3,201.9**	**2,853.2**	**6,464.0**	**5,380.9**	**11,511.8**
7	Paid-up equity share capital (face value of ₹ 2 per share)	312.6	312.6	312.6	312.6	312.6	312.6
8	Other equity						60,167.0
9	Earnings per equity share (of ₹ 2 each) (not annualised except for year ended)						
	(a) Basic (in ₹)	20.8	20.2	18.4	41.1	34.5	73.6
	(b) Diluted (in ₹)	20.8	20.2	18.4	41.1	34.5	73.6

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CONSOLIDATED BALANCE SHEET

Sr. No.	Particulars	As at Jun 30, 2026 Unaudited	As at Dec 31, 2025 Audited
A)	**ASSETS**		
1	**Non-current assets**		
a)	Property, plant and equipment	18,695.8	19,572.3
b)	Right of use assets	894.7	963.0
c)	Capital work-in-progress	4,447.1	3,344.6
d)	Goodwill	822.3	822.3
e)	Other intangible assets	545.8	592.0
f)	Financial assets		
	(i) Security deposits	201.3	191.7
	(ii) Other financial assets	0.3	0.3
f)	Deferred tax assets (net)	292.4	325.3
g)	Non-current tax assets (net)	598.7	606.1
h)	Other non-current assets	1,102.8	1,058.9
	Total non-current assets	**27,601.2**	**27,476.5**
2	**Current assets**		
a)	Inventories	22,497.5	17,717.5
b)	Financial assets		
	(i) Trade receivables	17,854.5	16,572.7
	(ii) Cash and cash equivalents	8,891.2	9,638.0
	(iii) Bank balances other than (ii) above	6,174.9	8,818.4
	(iv) Other financial assets	297.3	504.2
c)	Other current assets	1,804.8	1,399.5
	Total current assets	**57,520.2**	**54,650.3**
	TOTAL ASSETS	**85,121.4**	**82,126.8**
B)	**EQUITY AND LIABILITIES**		
1	**Equity**		
a)	Equity share capital	312.6	312.6
b)	Other equity	61,160.4	60,167.0
	Total equity	**61,473.0**	**60,479.6**
2	**Liabilities**		
	Non-current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	337.2	406.2
	(ii) Other financial liabilities	174.9	143.7
b)	Provisions	7.1	13.6
	Total non-current liabilities	**519.2**	**563.5**
	Current liabilities		
a)	Financial liabilities		
	(i) Lease liabilities	143.9	140.5
	(ii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	1,300.6	1,251.1
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	17,977.6	15,574.7
	(iii) Other financial liabilities	1,869.1	2,207.5
b)	Other current liabilities	341.9	477.8
c)	Provisions	855.0	1,057.2
d)	Current tax liabilities (net)	641.1	374.9
	Total current liabilities	**23,129.2**	**21,083.7**
	Total liabilities	**23,648.4**	**21,647.2**
	TOTAL EQUITY AND LIABILITIES	**85,121.4**	**82,126.8**

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CONSOLIDATED STATEMENT OF CASH FLOWS	Six months period ended Jun 30, 2026 Unaudited		Six months period ended Jun 30, 2025 Unaudited	
Cash flows from operating activities				
Profit before tax		8,722.2		7,330.8
Adjustments for:				
Depreciation and amortisation expense	1,815.6		1,638.2	
Finance costs	25.5		26.4	
Interest income	(520.0)		(527.6)	
Loss/(profit) on sale of assets (net)	0.8		(5.3)	
Provision no longer required (written back) / provided	(6.8)		178.2	
Unrealised exchange loss/(gain) (net)	(22.7)		9.2	
Bad debts written off	0.1		-	
		1,292.5		1,319.1
Operating cash flow before changes in working capital		**10,014.7**		**8,649.9**
(Increase) in inventories	(4,892.1)		(1,609.0)	
(Increase) in trade and other receivables	(1,615.8)		(2,264.1)	
Increase in trade and other payables	2,435.0		3,582.0	
Increase/(Decrease) in other liabilities and provisions	(51.1)		256.1	
		(4,124.0)		(35.0)
Cash generated from operating activities		**5,890.7**		**8,614.9**
Income tax paid (net of refunds)		(1,997.2)		(1,505.9)
A Net cash generated from operating activities		**3,893.5**		**7,109.0**
Cash flows from investing activities				
Purchase of property, plant and equipment (including capital work-in-progress, capital advance and capital creditors)	(2,331.9)		(2,810.8)	
Proceeds from sale of property, plant and equipment	-		17.0	
Net proceeds from bank deposits (with original maturity of more than 3 months and remaining maturity of less than 12 months)	2,643.5		1,482.2	
Interest received	609.8		615.5	
B Net cash (used in) / generated from investing activities		**921.4**		**(696.1)**
Cash flows from financing activities				
Finance costs paid	(8.6)		(10.0)	
Principal payment of lease liability	(65.6)		(5.4)	
Interest on lease liabilities	(16.9)		(16.4)	
Dividends paid on equity shares	(5,470.6)		(4,376.5)	
C Net cash used in financing activities		**(5,561.7)**		**(4,408.3)**
Net increase in cash and cash equivalents (A + B + C)		**(746.8)**		**2,004.6**
Cash and cash equivalents at the beginning of the period		9,638.0		4,639.4
Cash and cash equivalents at the end of the period		8,891.2		6,644.0

The above consolidated cash flow statement has been prepared under the Indirect Method as set out in Ind AS 7 - Statement of Cash Flows notified pursuant to Section 133 of the Companies Act, 2013 (‘the Act’).

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Consolidated Segmentwise revenues, results, assets, liabilities and net capital employed.

The Company has reported segment information under two segments i.e. 1) Mobility components and related solutions and 2) Others.

	Particulars	Quarter ended			Year-To-Date		Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Jun 30, 2026	Jun 30, 2025	Dec 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(A)	**Segment Revenue (Net revenue / income)**						
	(a) Mobility components and related solutions						
	Automotive Technologies	9,402.8	9,078.4	7,054.3	18,481.2	13,996.0	31,372.7
	Vehicle Lifetime Solutions	4,126.0	3,796.5	3,740.3	7,922.5	6,931.7	14,303.2
	Bearings & Industrial Solutions	5,360.6	5,081.1	5,036.8	10,441.7	9,466.0	20,479.8
	Intercompany Exports & Others[1)]	**2,913.1**	**2,686.2**	**2,484.3**	**5,599.3**	**4,441.1**	**9,314.0**
	Sub total (a)	**21,802.5**	**20,642.2**	**18,315.7**	**42,444.7**	**34,834.8**	**75,469.7**
	(b) Others						
	Automotive Technologies	-	-	-	-	-	-
	Vehicle Lifetime Solutions	-	-	-	-	-	-
	Bearings & Industrial Solutions	4,068.5	3,767.4	3,941.4	7,835.9	8,005.8	16,385.5
	Intercompany Exports & Others[1)]	1,734.5	**1,446.8**	**1,268.8**	**3,181.3**	**2,429.4**	**5,003.3**
	Sub total (b)	**5,803.0**	**5,214.2**	**5,210.2**	**11,017.2**	**10,435.2**	**21,388.8**
	(c) Total Revenue						
	Automotive Technologies	**9,402.8**	**9,078.4**	**7,054.3**	**18,481.2**	**13,996.0**	**31,372.7**
	Vehicle Lifetime Solutions	**4,126.0**	**3,796.5**	**3,740.3**	**7,922.5**	**6,931.7**	**14,303.2**
	Bearings & Industrial Solutions	**9,429.1**	**8,848.5**	**8,978.2**	**18,277.6**	**17,471.8**	**36,865.3**
	Intercompany Exports & Others[1)]	**4,647.6**	**4,133.0**	**3,753.1**	**8,780.6**	**6,870.5**	**14,317.3**
	Revenue from operations (a+b)	**27,605.5**	**25,856.4**	**23,525.9**	**53,461.9**	**45,270.0**	**96,858.5**
(B)	**Segment Results (Profit before unallocable income, finance costs and tax)**						
	Mobility components and related solutions	2,855.4	2,865.8	2,582.8	5,721.2	4,640.6	9,954.3
	Others	1,223.4	1,012.8	911.2	2,236.2	1,950.8	4,238.7
	Total profit before unallocable income, finance costs, exceptional items and tax	**4,078.8**	**3,878.6**	**3,494.0**	**7,957.4**	**6,591.4**	**14,193.0**
	Less : Finance costs	13.7	11.8	10.8	25.5	26.4	52.2
	Add : Unallocable Income	367.1	423.2	430.3	790.3	765.8	1,482.8
	Profit before tax	**4,432.2**	**4,290.0**	**3,913.5**	**8,722.2**	**7,330.8**	**15,623.6**
(C)	**Segment assets**						
	Mobility components and related solutions[2)]	58,153.0	55,048.2	49,123.7	58,153.0	49,123.7	52,913.8
	Others	8,469.7	7,518.9	7,293.2	8,469.7	7,293.2	7,777.7
	Unallocated	18,498.7	23,114.0	16,674.0	18,498.7	16,674.0	21,435.3
	Total assets	**85,121.4**	**85,681.1**	**73,090.9**	**85,121.4**	**73,090.9**	**82,126.8**
(D)	**Segment liabilities**						
	Mobility components and related solutions	17,185.8	16,083.5	12,864.6	17,185.8	12,864.6	15,151.8
	Others	4,147.0	3,742.1	3,573.2	4,147.0	3,573.2	3,831.8
	Unallocated	2,315.6	2,174.0	2,304.4	2,315.6	2,304.4	2,663.6
	Total liabilities	**23,648.4**	**21,999.6**	**18,742.2**	**23,648.4**	**18,742.2**	**21,647.2**
(E)	**Net capital employed**	**61,473.0**	**63,681.5**	**54,348.7**	**61,473.0**	**54,348.7**	**60,479.6**

[1)] Intercompany Export & Others mainly includes exports to group companies, scrap sales and other operating income

[2)] Property, plant and equipment (PPE) of the Company is predominantly used for 'Mobility components and related solutions' and hence has been disclosed as a segment asset under that reportable segment.

Notes:

1 The Statement includes the financial results of Schaeffler India Limited ('the Holding Company') and its one subsidiary (together referred to as the Group in the following notes) is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The above consolidated financial results for the quarter and six months period ended June 30, 2026 were reviewed by the Audit Committee at their meeting held on July 22, 2026 and approved by the Board of Directors at their meeting held on July 22, 2026. The statutory auditors have performed limited review on above consolidated financial result for the quarter and six months period ended June 30, 2026

PRAVIN VISHNU RAJANI

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For and on behalf of the Board

KADAM HARSHA GOPAL

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DN: cn=KADAM HARSHA GOPAL, c=IN, o=Personal, email=kadamhrs@schaeffler.com
Date: 2026.07.22 17:37:34 +05'30'

Harsha Kadam
Managing Director
DIN: 07736005

July 22, 2026