3rd November, 2026

To, **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. **Equity Scrip Code: EMKAY**	**To,** **Listing Department** **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737,** **Debt Scrip Codes: 976528, 977388, 978127**

Dear Sir,

Sub: Intimation of receipt of trading approval for equity shares allotted to Promoter of the Company upon conversion of warrants issued on preferential issue basis under Chapter V of the Securities and Exchange Board of India (Issue and Capital Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["**SEBI Listing Regulations"**], as amended, we wish to inform you that National Stock Exchange of India Limited **("NSE")** and BSE Limited **("BSE")** have granted trading approval for 1,00,000 Equity Shares allotted by the Company upon conversion of warrants issued on preferential basis to Mr. Prakash Kacholia – one of the Promoters of the Company. The trading approvals have been received vide NSE Letter dated 3rd November, 2026 bearing reference no. NSE/LIST/58246 and BSE Letter dated 3rd November, 2026 bearing reference no. LOD/PREF/VJ/57/2026-2027 (copies of the approval letters are attached herewith).

The details as required under SEBI Listing Regulations read with SEBI Master Circular dated 30th January, 2026 is enclosed herewith as "Annexure A".

The Information is being hosted on the Company's website: https://www.emkayglobal.com/ir-regulation-30-and-others.

We request you to take the same on your record.

Thanking you,

For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
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Nishant S. Shirke
Company Secretary and Compliance Officer
ICSI Membership No. A23753
Encl: a/a

:1:

Annexure - A

Sr No.	Particulars	Description
1.	Name of the regulatory or licensing authority	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	Trading approval granted for equity shares allotted to the Promoter of the Company upon conversion of warrants issued on preferential issue basis.
3.	Impact/relevance of such approval/license to the listed entity	Upon receipt of trading approvals, the equity shares are admitted to dealings on the Stock Exchanges from 4th November, 2026. However, as per SEBI ICDR Regulations, these equity shares shall remain locked in for a period of 18 months from the date of receipt of the trading approval letters from the Stock Exchanges.
4.	Withdrawal/cancellation or suspension of licence /approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
5.	Period for which such approval/license is/was valid;	Not Applicable
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable

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Administrative Office: Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 013. Tel: +91 22 6629 9299 Fax: +91 22 6629 9105 Email: compliance@emkayglobal.com
Registered Office:The Ruby,7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. **Tel:** +91 22 6612 1212 **Fax:** +91 22 6612 1299 **Website**: www.emkayglobal.com **CIN: L67120MH1995PLC084899**

Ref.: NSE/LIST/ 58246 November 03, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 100000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 04, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants on preferential basis	EMKAY	EQ	100000	27525581 to 27625580

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

NISHANT SHRIDHAR SHIRKE
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Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

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Date: Tue, Nov 3, 2026 17:54:38 IST
Location: NSE

Annexure I
Emkay Global Financial Services Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
100000	27525581	27625580	04-May-2028
Total 100000			

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.

The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

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Signed by: Srishti Soni
Date: Tue, 05 Nov 2026 17:54:38 IST
Location: NSE

LOD / PREF / VJ / 57/ 2026-2027 **" E - Letter "** **Tuesday, November 3, 2026**

The Company Secretary
Emkay Global Financial Services Ltd
B- Ruby Mills Tower,
7th Floor South East Wing,
Senapati Bapat Marg,
Mumbai
MAHARASHTRA
400025

Dear Sir / Madam,

Re: Trading of 1,00,000 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 229.50/- bearing distinctive numbers from 27525581 to 27625580 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, November 4, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20261103-22** dated **November 3, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Janardhan Wagle
Deputy Vice President

NISHANT SHRIDHAR SHIRKE
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Date: 2026.11.03 19:08:49 +05'30'

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NISHANT SHRIDHAR SHIRKE

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