ARSS INFRASTRUCTURE PROJECTS LTD.

Date: 09-11-2026

Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers 1st Floor, Rotunda Building, Dalal Street, Mumbai- 400 001 **BSE Scrip Code - 533163**	**National Stock Exchange of India Limited**, Exchange Plaza, Plot No-C1, G Block Bandra Kurla Complex, Bandra (E), Mumbai-400051 **NSE Symbol: ARSSINFRA**

Subject: Outcome of the Meeting of Share Allotment Committee - Allotment of Preference Shares on Private Placement Basis - pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Share Allotment Committee of ARSS Infrastructure Projects Limited, at its meeting held on 6th November, 2026, has approved the allotment of 25,00,00,000 (Twenty-Five Crore) 0.01% Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of ₹10/- each, aggregating to ₹250,00,00,000 (Rupees Two Hundred and Fifty Crore Only), on a private placement basis, to Ocean Capital Market Limited, Promoter of the Company, against receipt of subscription money.

Sr. No.	Name & Occupation of Allottees	Category	No. of Securities Allotted	Total Amount Received @ Rs. 10/- at par per Security
1.	**OCEAN CAPITAL MARKET LIMITED**	Promoter	25,00,00,000	250,00,00,000

The information as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is enclosed as Annexure A pertaining to allotment of Non-Convertible Redeemable Preference Shares.

The meeting was started at 4:00 P.M. and ended 4:10 P.M.

ARSS INFRASTRUCTURE PROJECTS LTD.

This is for information and records.

Yours faithfully,
Thanking You
For **ARSS Infrastructure Projects Limited**

RAJENDRA BISWAL
Digitally signed by RAJENDRA BISWAL
Date: 2026.11.09 17:50:13 +05'30'



(Rajendra Biswal)
Company Secretary &
Compliance Officer
ACS-76448

Encl: As above

ARSS INFRASTRUCTURE PROJECTS LTD.

Annexure A

Type of securities Allotted	0.01% Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS)
Type of issuance	Private Placement
Number of Investors	1 (One)
Total number of securities issued or total amount for which the securities issued	25,00,00,000 NCRPS aggregating to ₹250,00,00,000
Issue Price/ Allotted Price	₹10/- per NCRPS (issued at par)
whether proposed to be listed? If yes, name of the stock exchange(s);	No. The NCRPS are remained unlisted.
tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: 06 November 2026. Tenure: 22 (Twenty-Two) months from the date of allotment. Expected Date of Maturity/Redemption: 05 September 2028.
coupon/interest offered, schedule of payment of coupon/interest and principal;	Dividend at 0.01% per annum on a non-cumulative basis, if declared by the Board of Directors. Redemption amount payable on maturity.
charge/security, if any, created over the assets;	Nil. The NCRPS are unsecured.
Listed / Unlisted	Preference Shares will not be listed
special right/interest/privileges attached to the instrument and changes thereof;	The Preference Shares shall be redeemed at the end of the tenure at a redemption value comprising the face value together with such redemption premium as shall provide the Preference Shareholder an internal rate of return (IRR) of 12% per annum, compounded annually. The Preference Shares are non-convertible, non-cumulative and unlisted.
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable.
details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil.
details of redemption of preference shares indicating the manner of redemption	The NCRPS shall be redeemed in accordance with Section 55 of the Companies Act, 2013,

<table>
<tr><td>(whether out of profits or out of fresh issue) and debentures;</td><td>out of profits available for dividend and/or proceeds of a fresh issue of shares made for the purposes of redemption, as permissible under applicable law.</td></tr>
<tr><td>Post Allotment of Securities</td><td>
<table>
<tr><th>Particulars</th><th>Number of Equity Shares</th><th>Amount</th></tr>
<tr><td>Existing Preference Share</td><td>-</td><td>-</td></tr>
<tr><td>Post Preference Share</td><td>25,00,00,000</td><td>250,00,00,000</td></tr>
</table>
</td></tr>
</table>