PRIME FRESH LIMITED

Date: 06.11.2026

To
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir,

Ref: COMPANY: PRIME FRESH LIMITED; SCRIP ID: 540404

Sub: Statement on Deviation or Variation in Utilization of funds raised-Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations. 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that since there was no conversion of warrants made during the reporting quarter, submission of a statement on deviation(s) or variation(s) is not applicable to the company for the quarter ended September 30, 2026.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on 06th November, 2026.

This is for your information and record.

Yours Faithfully,

For, Prime Fresh Limited

JASMIN JAYKUMAR DOSHI
Digitally signed by JASMIN JAYKUMAR DOSHI
Date: 2026.11.06 18:10:11 +05'30'

PRIME FRESH LIMITED AHMEDABAD

Jasmin Doshi
Company Secretary
M.No: A36029

PRIME FRESH LIMITED

STATEMENT ON DEVIATION OR VARIATION

Preferential Issue

Name of the Listed entity/issuer	Prime Fresh Limited
ISIN	INE442V01012
Mode of fund raising	Conversion of warrants convertible into equal number of equity shares on preferential basis
Date of fund raising	No conversion was done during the reporting quarter
Amount raised	No Amount was raised during the reporting quarter
`Report filed for the quarter ended	30.09.2026
Monitoring Agency	Not Applicable
Is there a Deviation/Variation in use of Funds raised	No
If Yes, whether the same id pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, date of shareholders approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Original Object	Modified Object, if any	Original Allocation (Is. In Crores)	Modified Allocation if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according	Remarks, if any

					to applicable object	
1. Working Capital requirement; 2. Investment in subsidiary (ies) and/or Associate Companies 3. Pursuing inorganic growth opportunities; 4. Issue-related expenses; (Statutory and Professional fees	**N.A.**	**NA**	-	**NA**	-	-

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising documents i.e. prospectus, letter of offer, etc.