



Ref: AHCL/2026-27/C001

May 11, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **544350**

National Stock Exchange of India Limited

Exchange Plaza, Plot No C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol : **AGARWALEYE**

Dear Sir / Madam,

Sub: Receipt of Order passed by the Hon'ble National Company Law Tribunal ("NCLT"), Chennai Bench, in relation to the Scheme of amalgamation between Dr. Agarwal's Eye Hospital Limited ("AEHL") and Dr. Agarwal's Health Care Limited ("AHCL") and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules and/or regulations framed thereunder

Ref: Regulation 30 read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In connection with and in furtherance of the captioned subject, reference and our letters dated (i) February 17, 2026; & (ii) August 27, 2025, we wish to inform that pursuant to the joint First Motion Application ("the application") filed by AEHL and AHCL, the Hon'ble NCLT, Chennai Bench, has, at the hearing held on May 05, 2026, allowed the application and pronounced the Order directing AEHL & AHCL for convening their respective meetings of Shareholders and Creditors.

The aforesaid formal written Order dated May 05, 2026, (uploaded on the website of the Hon'ble NCLT today, i.e., May 11, 2026) *inter alia*, provides for the convening of the respective meetings of the (a) Equity Shareholders; (b) Secured Creditors and (c) Unsecured Creditors of AEHL and AHCL on Thursday, July 02, 2026, for the purpose of considering and, if thought fit, approving with or without modification(s) the amalgamation embodied in the Scheme;

The certified copy of the Order is awaited, which shall be made available on the website of AHCL promptly upon its receipt. The other relevant details pertaining to the aforementioned meetings along with the copies of the notices of the same shall be submitted in due course with the stock exchanges.

The Scheme remains subject to the receipt of necessary statutory and regulatory approvals as may be required under the applicable laws.

We request you to kindly take the above on record.

For **Dr. Agarwal's Health Care Limited**

Thanikainathan Arumugam
Company Secretary and Compliance Officer

DR. AGARWAL'S HEALTH CARE LIMITED

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