



Date: 26th June, 2026

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India
Scrip Code: 543994

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India
Symbol: JSWINFRA

Dear Madam / Sir,

Sub: Disclosure of the details of allotment in the Offer (as defined hereinafter) by JSW Infrastructure Limited in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Ref.: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by JSW Infrastructure Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Offer”)

In continuation of our earlier letters dated June 22, 2026 and June 25, 2026 on the captioned subject, we wish to inform you that, in respect of the Offer, which opened on June 22, 2026 and closed on June 25, 2026, the Finance Committee at its meeting held today, i.e., June 26, 2026, approved the issue and allotment of 23,00,00,000 Equity Shares pursuant to Fresh Issue and transfer of 3,32,52,427 Equity Shares pursuant to an Offer for Sale by the Promoter Selling Shareholder to qualified institutional buyers at the Offer Price of ₹ 285 per Equity Share, which includes a discount of ₹ 5.35 per Equity Share (1.84% discount to the floor price, as determined in terms of the SEBI ICDR Regulations) aggregating to ₹ 75,02,69,41,695 (Rupees Seven Thousand Five Hundred and Two Crore Sixty Nine Lakh Forty One Thousand Six Hundred and Ninety Five Only), pursuant to the Offer which includes Fresh Issue aggregating to ₹ 6555,00,00,000 (Rupees Six Thousand Five Hundred and Fifty Five Crore Only) and Offer for Sale by the Promoter Selling Shareholder aggregating to ₹ 947,69,41,695 (Rupees Nine Hundred and Forty Seven Crore Sixty Nine Lakh Forty One Thousand Six Hundred and Ninety Five Only).

Pursuant to the allotment of Equity Shares in the Offer, the paid-up equity share capital of the Company stands increased from ₹ 4,20,00,03,134, comprising 2,10,00,01,567 Equity Shares of ₹ 2 each to ₹ 4,66,00,03,134 comprising 2,33,00,01,567 Equity Shares of ₹ 2 each.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares in the Offer (after aggregating allotments made pursuant to Fresh Issue and Offer for Sale), enclosed as **Annexure 1**. The shareholding pattern of the Company, before and after the Offer, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.



JSW INFRASTRUCTURE LTD.

Regd. Office: JSW Centre,
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Mumbai – 400 051.
Phone : 022-42861000
Fax : 022-42863000
CIN: L45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.secretarial@jsw.in

The meeting of the Finance Committee commenced at 5:30 p.m. and concluded at 6:00 p.m.

The details required under Regulation 30 of the SEBI Listing Regulations read the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is attached as **Annexure 2** hereto.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the SEBI Listing Regulations, as amended.

The above information is also available on the website of the Company at: <https://www.jswinfrastructure.in/investors/qualified-institutions-placement/>.

Thanking you,

Yours faithfully,

For JSW Infrastructure Limited

Hitesh Kanani
Company Secretary and Compliance Officer
Membership No. F6188

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City, Gandhinagar- 382355
Scrip code (India INX): 1100026

Encl.: as above



Annexure 1

S. No.	Name of the Allottees	No. of total Equity Shares Allotted/ Transferred (including Fresh Issue and Offer for Sale)*	% of Total Offer size*	
1	FIDELITY ADVISOR INTERNATIONAL CAPITAL APPRECIATION FUND	4,42,57,300	16.81%	16.81%
2	HDFC FLEXI-CAP FUND	1,84,27,600	7.00%	20.78%
	HDFC TRUSTEE COMPANY LIMITED - HDFC BALANCED ADVANTAGE FUND	1,72,75,875	6.56%	
	HDFC MUTUAL FUND - HDFC FOCUSED FUND	1,43,96,562	5.47%	
	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	23,03,450	0.87%	
	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	11,51,725	0.44%	
	HDFC TRUSTEE COMPANY LIMITED A/C HDFC INFRASTRUCTURE FUND	11,51,725	0.44%	
3	SBI FLEXICAP FUND	2,08,56,937	7.92%	20.78%
	SBI CONTRA FUND	2,00,00,000	7.60%	
	SBI MIDCAP FUND	87,00,000	3.30%	
	MAGNUM HYBRID LONG SHORT FUND	17,00,000	0.65%	
	SBI DIVIDEND YIELD FUND	17,00,000	0.65%	
	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	7,00,000	0.27%	
	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	6,86,000	0.26%	
	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	2,85,000	0.11%	
	SBI CHILDREN'S FUND - SAVINGS PLAN	50,000	0.02%	
	SBI RETIREMENT BENEFIT FUND - CONSERVATIVE HYBRID PLAN	22,500	0.01%	
	SBI RETIREMENT BENEFIT FUND- CONSERVATIVE PLAN	6,500	0.00%	

*Holdings have been clubbed based on common PAN



Annexure 2

Issue of Equity Shares

Sr. No.	Particulars	Details
a)	Type of securities proposed to be issued	Equity Shares
b)	Type of issuance	Qualified Institutions Placement of Equity Shares in accordance with Chapter VI of the SEBI ICDR Regulations and other applicable laws
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)*	Allotted 23,00,00,000 Equity Shares of face value ₹ 2 each at an offer price of ₹ 285 per share (including premium of ₹ 283 per share) for an aggregate consideration of ₹ 6555,00,00,000 pursuant to the Fresh Issue in the Qualified Institutions Placement of Equity Shares*.

*In addition, the Promoter Selling Shareholder transferred 3,32,52,427 Equity Shares pursuant to Offer for Sale in the Qualified Institutions Placement of Equity Shares for an aggregate consideration of ₹ 947,69,41,695.