BINNY MILLS LIMITED

Regd Office : No. 4, Karpagambal Nagar, Mylapore, Chennai - 600 004. Tamil Nadu, India.

e-mail : binnymills@bmlindia.com
binnymillslimited@gmail.com
website : www.bmlindia.com

CIN : L17120TN2007PLC065807

Phone: +91-44-24991518
+91-44-24992547

06 -11- 2026

To,
The Manager (Corporate Compliances)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip code: 535620

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform you that the Board of Directors of the Company at their meeting held today i.e., 6th November, 2026, inter-alia transacted the following business:

1. considered and approved the Unaudited Financial Results for the quarter ended 30th September, 2026.

2. Approved transact such other items as per the Agenda.

The Board meeting commenced at 11.30 A.M and concluded at 11.55a.m.

This is for your information and records.

Thanking you,
Yours faithfully,
For Binny Mills Limited

G.Geetha
Company Secretary &
Compliance Officer

BINNY MILLS LIMITED CHENNAI 600 004

Enclosure: As above

Admn. Office: No. 9, Stephenson Road, Perambur, Chennai - 600 012.
e-mail: binnymills.chennai@gmail.com Phone: +91-44-29556340, Mobile : +91- 9600078319

BINNY MILLS LIMITED
CIN: L17120TN2007PLC065807
Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004
Statement of Unaudited Financial Results for the Quarter and Half year ended 30th September 2026
(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

S.No.	Particulars	For the quarter ended			For the six months period ended		For the year ended
		30 Sep 2026 (Unaudited)	30 Jun 2026 (Unaudited)	30 Sep 2025 (Unaudited)	30 Sep 2026 (Unaudited)	30 Sep 2025 (Unaudited)	31 Mar 2026 (Audited)
1	**Income**						
	a. Revenue from Operations	190.20	158.95	155.99	349.15	286.45	855.66
	b. Other Income	46.42	45.76	25.52	92.18	51.05	103.20
	Total Income	**236.61**	**204.72**	**181.51**	**441.33**	**337.50**	**958.85**
2	**Expenditure**						
	a. Cost of materials consumed	2.92	2.48	-	5.40	2.42	14.07
	b. Purchase of stock-in-trade	112.66	47.50	78.65	160.16	152.10	333.84
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(16.69)	13.22	(9.90)	(3.47)	(28.39)	(37.51)
	d. Employee Benefit Expenses	8.28	8.42	6.04	16.70	14.10	71.34
	e. Finance Cost	335.93	335.72	316.60	671.65	633.20	1,889.64
	f. Depreciation and amortization expenses	0.51	0.51	0.49	1.02	0.92	1.90
	g. Other Expenses	37.74	50.51	40.97	88.25	108.64	412.98
	Total Expenditure	**481.35**	**458.36**	**432.85**	**939.71**	**882.98**	**2,686.26**
3	**Profit / (loss) before exceptional items and tax (1-2**	(244.73)	(253.65)	(251.34)	(498.38)	(545.48)	(1,727.41)
4	Exceptional items	-	-		-	-	-
5	**Profit / (loss) before tax (3+4)**	(244.73)	(253.65)	(251.34)	(498.38)	(545.48)	(1,727.41)
6	Tax Expense						
	(1) Current tax	17.77	16.01	16.00	33.78	21.46	53.32
	(2) Deferred tax	(28.17)	19.96	(1.26)	(8.21)	(2.65)	164.93
7	**Net Profit (loss) from continuing operations after**	**(234.33)**	**(289.62)**	**(266.08)**	**(523.95)**	**(564.29)**	**(1,942.66)**
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	- Remeasurement of post employment benefit obligations		0.07	(0.04)	0.07	(0.08)	0.30
	- Income tax relating to these items		(0.02)	(0.01)	(0.02)	(0.02)	(0.07)
	Other comprehensive income for the period, net of t	-	0.06	(0.05)	0.06	(0.10)	0.22
9	**Total comprehensive income/ (loss) for the period**	**(234.33)**	**(289.56)**	**(266.13)**	**(523.89)**	**(564.39)**	**(1,942.43)**
10	Paid up equity share capital (Face value of Rs.10/- e	258.33	258.33	258.33	258.33	258.33	258.33
11	Reserve	-	-	-	-	-	-
12	Earnings per share (EPS) Face value of Rs.10/- each						
	Basic and diluted EPS before extraordinary items (n	(9.07)	(11.21)	(10.30)	(20.28)	(21.85)	(75.20)
	Basic and diluted EPS after extraordinary items (not	(9.07)	(11.21)	(10.30)	(20.28)	(21.85)	(75.20)

Notes:

1. The above financial results for the quarter ended 30th September 2026 was recommended for approval by the Audit Committee and approved by the Board of Directors at their respective meetings held on 06.11.2026

2. The above financial results have been prepared in compliance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting policies and practices to the extent applicable.

3. The company being the resultant company out of demerger scheme of erstwhile Binny Limited, has met the liabilities of Rs.9.73 Crores relating to M/s.Binny Limited (parent company) to fast track the demerger.Though the said amount is recoverable from the parent Company , the company has made provision for the full amount.

4. Finance Cost for the quarter ended 30.09.2026 includes finance cost on fair market value measurements on advance given to related party, in accordance with Companies (Indian Accounting Standards) (Ind AS)

5. The Company had a pending litigation in the Court of City Civil Judge of Bengaluru, in the form of rent payable by the Company to M/s Square Projects Associates for the Company's show Room at M.G. Road, Bengaluru. The case is decided in favour of the Company and the claim for arrears of rent has been rejected by the Honourable Court. However the Company has created provision for possible liability of rent and damages amounting to Rs.28.65 lakhs in the books of accounts in the respective years itself. The Company is paying property tax for the Show Room at M.G. Road, Bengaluru for the period under litigation and the amount so paid is shown as receivable from M/s Square Projects Associates in the Balance Sheet. Though the case has been decided in Company's favour and in expectation of further litigations, the liability for rent and damages is retained in the books.

6a) The Company is a Resulting Company of the Demerger Scheme of erstwhile Binny Ltd. Subsequent to the Demerger, the Company was not provided with the list of litigations that are pending and for which the Company may become liable. Hence, the liability of the Company, if any, arising out of the settlement of the pending litigations, will be provided for and settled as and when the liability arises.

6b) The Company along with management of Binny Ltd and B&C Mill Ltd had a pending litigation in the Additional Labour Court, Chennai regarding various demands raised by Chennai Perunagar Jananayaka Thozhilalar Sangam (Union) in respect of 22 employees. The case is decided in favour of union for 8 out of 10 employees of the Company and the total award was determined at Rs.36.52 lakhs. The Company has filed a stay against the same, however provision to to the extent of awarded amount has been made in the books of account.

7. Figures of the previous period have been regrouped/rearranged wherever necessary to conform to current period's presentation

8. During the year, the Company was informed of the execution of a Memorandum recording a Prior Oral Family Agreement (MoFA) for the purpose of realigning shareholding among family members. The Company was not a party to the MoFA or the family arrangement.

Pursuant to the said arrangement, inter-se transfers of equity shares by way of gift were effected among promoters and members of the Promoter Group during June 2026. These transfers were undertaken in compliance with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable laws and were exempt from the requirement to make an open offer under the applicable SEBI Regulations.

The Company has taken note of the disclosures received from the concerned promoters and has completed all applicable statutory and regulatory compliances, including the necessary disclosures and intimations to the Stock Exchange(s). The aforesaid transactions represent only a realignment of shareholding within the Promoter Group and do not have any impact on the Company's operations, management, financial position or control.

Place: Chennai
Date: 06-11-2026

For Binny Mills Limited

V.R.Venkatachalam
Chairman



BINNY MILLS LIMITED
CIN: L17120TN2007PLC065807
Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004
Balance Sheet as at 30th September 2026
(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Figures as at 30th September 2026 (Unaudited)	Figures as at 31st March 2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	2.89	3.03
(b) Investment Property	15,904.67	15,905.49
(c) Financial Assets		
(i) Other financial assets	541.19	540.68
(d) Deferred tax assets (net)	42.60	50.83
(e) Income Tax assets (net)	-	11.96
(f) Other non-current assets	18.80	17.93
Total Non-current assets	**16,510.15**	**16,529.93**
Current assets		
(a) Inventories	165.20	165.99
(b) Inter Branch Balance	0.05	-
(c) Financial Assets		
(i) Trade receivables	47.53	66.43
(ii) Cash and cash equivalents	361.16	297.01
(iii) Bank balances other than (ii) above		
(d) Current Tax Assets (Net)		
(e) Other current assets	191.28	138.69
Total Current assets	**765.21**	**668.12**
TOTAL ASSETS	**17,275.35**	**17,198.05**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	258.33	258.33
(b) Other Equity	(25,604.02)	(25,059.56)
Total Equity	**(25,345.70)**	**(24,801.23)**
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	14,470.91	14,470.91
(b) Provisions	40.30	39.64
(c) Other Non-current liabilities	3,350.00	3,350.00
Total Non-current liabilities	**17,861.21**	**17,860.55**
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings		
(ii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and		
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	82.63	103.83
(iii) Other financial liabilities	24,611.08	23,975.06
(b) Other current liabilities	62.22	59.70
(c) Provisions	3.91	0.15
Total Current liabilities	**24,759.84**	**24,138.73**
Total liabilities	**42,621.05**	**41,999.28**
TOTAL EQUITY AND LIABILITIES	**17,275.35**	**17,198.05**

V.R.M

BINNY MILLS LIMITED CHENNAI 600 004

BINNY MILLS LIMITED
CIN: L17120TN2007PLC065807
Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004
Statement of Profit and Loss for the quarter ended 30th September 2026
(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Figures for the Quarter ended 30th September 2026 (Unaudited)	Figures for the Year ended 31st March 2026 (Audited)
(a) Revenue from operations	190.20	855.65
(b) Other income	46.42	103.20
Total Income	**236.61**	**958.85**
EXPENSES		
(a) Cost of Material Consumed	2.92	14.07
(b) Purchase of stock in trade	112.66	333.84
(c) Changes in inventories of stock in trade	(16.69)	(37.51)
(d) Employee Benefits Expense	8.28	71.34
(e) Finance costs	335.93	1,889.64
(f) Depreciation and amortisation expense	0.51	1.90
(g) Other expenses	37.74	412.98
Total expenses	**481.35**	**2,686.26**
Profit/ (Loss) before tax	**(244.73)**	**(1,727.41)**
Income tax expense		
Current Tax	17.77	53.32
Deferred Tax	(28.17)	164.93
Profit/ (Loss) for the year	**(234.33)**	**(1,942.66)**
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Remeasurement of post employment benefit obligations		0.30
Income tax adjustment relating to these items		(0.07)
Other comprehensive income for the year, net of tax	**-**	**0.22**
Total Comprehensive Income for the period	**(234.33)**	**(1,942.43)**
Earnings per equity share		
(1) Basic	(9.07)	(75.20)
(2) Diluted	(9.07)	(75.20)

V.R.M

BINNY MILLS LIMITED CHENNAI 600 004

BINNY MILLS LIMITED
CIN: L17120TN2007PLC065807
Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004
Statement of cash flows for the period ended 30th September 2026
(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	For the Half-year ended 30th September 2026 (Unaudited)	For the Half-year ended 30th September 2025 (Unaudited)
Cash Flow From Operating Activities		
Net Profit Before Tax	(498.38)	(545.48)
Adjustments for		
Depreciation and amortisation expense	1.02	0.92
Interest Income	(92.18)	(51.05)
Rental income		(125.87)
Provision for doubtful debts		-
Finance Costs	671.65	633.20
Operating Profit before Working Capital Changes	**82.11**	**(88.29)**
Adjustments for		
(Increase)/ decrease in other financial assets	-0.51	(150.00)
(Increase)/ decrease in other non-current assets	-0.87	23.18
(Increase)/ decrease in other assets	-52.64	(71.54)
(Increase)/ decrease in inventories	0.79	(28.39)
(Increase)/ decrease in trade receivables	18.91	(8.19)
Increase/ (decrease) in provisions and other liabilities	-28.68	94.87
Increase/ (decrease) in trade payables	-21.20	24.85
Cash Generated from Operations	**(2.09)**	**(203.50)**
Less: Taxes Paid (Net of refunds)	25.89	21.45
Net Cash Flow from Operating Activities (A)	**(27.98)**	**(224.95)**
Cash Flows From Investing Activities		
Expenditure on Property, Plant and Equipment	-0.88	(1.37)
Expenditure on Investment Property	0.83	0.41
(Investments in)/ Redemption of Other bank balances	-	132.78
Interest received	92.18	51.05
Rent received	-	125.87
Net cash used in investing activities (B)	**92.13**	**308.74**
Cash Flows From Financing Activities		
Proceeds from borrowings	-	(100.00)
Payment for Buy Back of Shares		-
Interest Paid		-
Net cash from/ (used in) financing activities (C)	**-**	**(100.00)**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**64.15**	**(16.22)**
Cash and cash equivalents at the beginning of the financial year	297.01	71.81
Cash and cash equivalents at end of the year	**361.16**	**55.59**

Notes:
1. The above cash flow statement has been prepared under indirect method prescribed in Ind AS 7 "Cash Flow Statements".
2. Components of cash and cash equivalents

Balances with banks		
In deposit account	294.76	
- in current accounts	64.49	54.22
Cash on hand	1.91	1.37
	361.16	**55.59**

V.R.M

BINNY MILLS LIMITED CHENNAI 600 004

Ramesh and Ramachandran
Chartered Accountants

(O) 29/3, (N) 39,
Viswanathapuram Main Road,
Kodambakkam, Chennai - 600 024.
✆ : 24843667, 24843668, 24843639
E-mail : info@randrca.com
FRN. 002981S
GSTIN : 33AAAFR5165M1Z1

Independent Auditors' Review Report on quarterly Unaudited Financial Results of M/s.Binny Mills Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Binny Mills Limited

1. We have reviewed the accompanying statement of unaudited standalone Ind AS financial results of **M/s.Binny Mills Limited** (the 'Company'), for the quarter ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(the "Circular") as amended.

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Act, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramesh and Ramchandran
Chartered Accountants
(FRN: 002981S)

RAMESH AND RAMACHANDRAN CHENNAI

G Suresh
(Partner)
M.No. 029366
UDIN: 26029366QZGZTI9255

Place: Chennai
Date: 06.11.2026

Binny Mills Limited

Regd. Office: NO.4, Karpagambal Nagar, Mylapore

CIN L17120TN2007PLC065807

Statement of Unaudited (Standalone) Financial Results for the quarter ended 30th September 2026

Rs.in Lakhs

S. No	Particulars	Quarter ended			
		September 30, 2026 (Un audited)	March 31, 2026 (Audited)	September 30, 2025 (Un audited)	Year ended March 31, 2026 (Audited)
1	Total Income from Operations	190.20	433.12	155.99	958.85
2	Net Profit/ (Loss) for the period (before tax, exceptional and/or extraordinary items)	(244.81)	(921.36)	(251.34)	(1,727.41)
3	Net Profit/ (Loss) for the period before tax (after exceptional and/or extraordinary items)	(244.81)	(921.36)	(251.34)	(1,727.41)
4	Net Profit/ (Loss) for the period after tax (after exceptional and/or extraordinary items)	(234.40)	(1,097.43)	(266.08)	(1,942.66)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(234.35)	(1,097.05)	(266.13)	(1,942.43)
6	Paid up Equity Share Capital	258.33	258.33	258.33	258.33
7	Reserves (excluding Revaluation Reserve)	NA	NA	NA	(25,059.56)
8	Securities Premium Account	NA	NA	NA	-
9	Net Worth	NA	NA	NA	(24,801.23)
10	Paid up Debt Capital / Outstanding Debt	NA	NA	NA	-
11	Outstanding Redeemable Preference Share Capital	NA	NA	NA	14,070.91
12	Debt Equity Ratio	NA	NA	NA	(0.58)
13	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations)				
	a. Basic	(9.07)	(42.47)	(10.30)	(75.20)
	b. Diluted	(9.07)	(42.47)	(10.30)	(75.20)
14	Capital Redemption Reserve	NA	NA	NA	-
15	Debenture Redemption Reserve	NA	NA	NA	-
16	Debt Service Coverage Ratio	NA	NA	NA	0.07
17	Interest Service Coverage Ratio	NA	NA	NA	NA

Note:

1 The above results for the quarter September 30, 2026 was recommended by the Audit committee of the Board, has been approved by the Board of Directors at its meeting held on 06.11.2026.

2 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and unaudited published figures in respect of the financial results upto the third quarter of the respective financial years..

4 Cummulative Redeemable preference shares of the company is classified as Financial liability as per Ind AS and hence the same is considered as debt for computing the ratios. Since the preference shares is a financial liability, preference dividend payable is treated as finance cost and the ratios has been computed accordingly.

for Binny Mills Limited

V.R.V

V.R.Venkataachalam
Director
DIN 00037524

Place : Chennai
Date : 06.11.2026

BINNY MILLS LIMITED
CHENNAI
600 004