LEAD FINANCIAL SERVICES LTD.

Regd. Off.: 805, New Delhi House,
27 Barakhamba Road, New
Delhi-110001
Phone Number: 011-43515851/52
E-mail ID: lead_financial@rediffmail.com
Web Site: www.leadfinancialservices.in
CIN: L74140DL1993PLC053485

To,

Date: 02/11/2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Sub: Un-audited Financial Results for the Quarter and Half Year Ended on 30th September, 2026, under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Un-audited Financial Results for the quarter and half year ended on 30th September, 2026 of Lead Financial Services Limited, as approved by the Board of Directors at their meeting held on Monday, the 02nd day of November, 2026.

The Limited Review Report issued by the Statutory Auditor of the Company is enclosed herewith.

The Board Meeting commenced at 11:30 a.m. and concluded at 12:45 p.m.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For Lead Financial Services Limited

Mansi Sharma
Digitally signed by Mansi Sharma
Date: 2026.11.02 12:50:59 +05'30'

Mansi Sharma
(Company Secretary and Compliance Officer)
M. No.: A60469

B G G & ASSOCIATES
Chartered Accountants

304, Sita Ram Mansion,
718/21, Joshi Road,
Karol Bagh, New Delhi-110005
Mobile : 9811128946
e-mail : bggassociates@gmail.com
Website : www.bggassociates.in

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Lead Financial Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Lead Financial Services Limited** (the 'Company') for the quarter and half year ended September 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "***Review of Interim Financial Information Performed by the Independent Auditor of the Entity***", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

B G G & ASSOCIATES * FRN-016874N * Chartered Accountants

For B G G & Associates
Chartered Accountants
FRN:016874N

CA Alok Kumar Bansal
Partner
Membership No.092854
UDIN: 26092854TWEEGG7254

Place: New Delhi
Date: November 2, 2026

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Statement of Unaudited Financial Results for the Quarter & Half Year ended September 30, 2026

(Rs. In Lakhs, unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
	Revenue from operations						
	(i) Interest Income	6.79	6.69	10.14	13.48	20.48	33.70
	(ii) Dividend Income	0.00	-	0.00	0.00	0.00	0.01
	(iii) Sale of Services	-	6.00	6.00	6.00	12.00	24.00
I	Total revenue from operations	6.79	12.69	16.14	19.48	32.48	57.71
II	Other Income	(0.01)	0.01	-	-	-	0.04
III	Total Income (I+II)	6.78	12.70	16.14	19.48	32.48	57.75
	Expenses						
	(i) Finance Costs	0.00	0.00	0.00	0.00	0.00	0.01
	(ii) Changes in Inventories of Stock-in-Trade	0.22	(0.15)	0.44	0.07	(0.15)	0.39
	(iii) Employee benefits expense	2.33	2.33	2.87	4.66	5.30	10.06
	(iv) Depreciation and amortisation expense	-	-	0.02	-	0.05	0.10
	(v) Other expenses	2.14	2.40	11.19	4.54	14.39	27.99
IV	Total Expenses (IV)	4.69	4.58	14.52	9.27	19.59	38.55
V	Profit before tax (III-IV)	2.09	8.12	1.62	10.21	12.89	19.20
VI	Tax Expense						
	(1) Current Tax	0.53	2.04	0.48	2.57	3.33	4.94
	(2) Deferred Tax	0.00	0.01	0.00	0.01	0.00	3.78
	Total Tax Expense	0.53	2.05	0.48	2.58	3.33	8.72
VII	Profit/ (loss) after tax (V-VI)	1.56	6.07	1.14	7.63	9.56	10.48
VIII	Other Comprehensive Income (OCI)						
	(i) Items that will not be reclassified to Profit or Loss	0.37	2.85	(0.63)	3.22	1.46	0.33
	Income Tax relating to these items	(0.09)	(0.72)	0.16	(0.81)	(0.36)	(0.08)
	(ii) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Other Comprehensive Income (net of tax)	0.28	2.13	(0.47)	2.41	1.10	0.25
IX	Total Comprehensive Income (VII+VIII)	1.84	8.20	0.67	10.04	10.66	10.73
X	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	330.00	330.00	330.00	330.00	330.00	330.00
XI	Other Equity	-	-	-	-	-	288.02
XII	Earnings per equity share (Face value Rs. 10 each) (Not annualised for interim period)						
	(a) Basic	0.05	0.18	0.04	0.23	0.29	0.32
	(b) Diluted	0.05	0.18	0.04	0.23	0.29	0.32

NOTES:

1 The above financial results of the Company have been prepared and published in accordance with Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 2, 2026 and reviewed by the statutory auditors.

3 The Company is engaged primarily in NBFC business and accordingly, there are no separate reportable segments as per Ind-AS 108 dealing with Operating Segments.

4 Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025, dated 28 November 2025, as amended.
For the Quarter and Half Year ended September 30, 2026:
a. No loans (not in default) have been acquired through assignment,
b. No loans (not in default) have been transferred through assignment, and
c. No stressed loan has been acquired/ transferred.

5 Figures for the previous periods have been regrouped to make them comparable with the current period, wherever necessary.

For and on behalf of the Board of Directors of
Lead Financial Services Ltd.

Sudesh Gupta
Executive Director
DIN : 08985059

New Delhi
November 2, 2026

B G G & ASSOCIATES ★ Chartered Accountants ★ FRN-016874N

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Disclosure of unaudited statement of cashflow as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirments) Regulations 2015, as amended, as at September 30, 2026

(Rs. in Lakhs)

Particulars	For the Half Year Ended 30.09.2026	For the Half Year Ended 30.09.2025
Cash Flow from Operating Activities		
Profit before Tax	10.21	12.89
Adjustments for:		
- Finance Charges	0.00	0.00
- Depreciation	-	0.05
Operating profit before Working Capital changes	**10.21**	**12.94**
Changes in Working Capital:		
Decrease/ (Increase) in Securities for Trade	0.07	(0.15)
Decrease/ (Increase) in Trade Receivables	6.48	-
Decrease/ (Increase) in Loans	(16.01)	(128.54)
Decrease/ (Increase) in Other Non-Financial Assets	(1.71)	(1.71)
Decrease/ (Increase) in Other Financial Assets	(2.10)	-
(Decrease)/ Increase in Other Financial Liabilities	0.83	(1.08)
(Decrease)/ Increase in Other Non-Financial Liabilities	(0.21)	0.37
Cash generated from /(used in) Operations	**(2.44)**	**(118.17)**
Income Tax Paid (Net of Refunds)	(2.10)	(1.40)
Cash generated from /(used in) Operating Activities (A)	**(4.54)**	**(119.57)**
Cash Flow from Investing Activities		
Purchase of Investments	-	-
Cash generated from /(used in) Investing Activities (B)	**-**	**-**
Cash Flow from Financing Activities		
Finance Charges	(0.00)	(0.00)
Cash generated from /(used in) Financing Activities (C)	**(0.00)**	**(0.00)**
Net Increase/ (Decrease) in Cash & Cash Equivalents (A+B+C)	(4.54)	(119.57)
Cash & Cash Equivalents at the beginning of the Period	8.01	121.73
Cash & Cash Equivalents at the end of the Period	**3.47**	**2.16**

The above audited Statement of Cash Flows has been prepared in accordance with the indirect method as set out in Ind AS 7 'Statement of Cash Flows'.

B G G & ASSOCIATES * Chartered Accountants * FRN-01[illegible]74N

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Disclosure of unaudited assets and liabilities as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirments) Regulations, 2015, as amended, as at September 30, 2026

(Rs.in Lakhs)

	Particulars	As at September 30, 2026 (Reviewed)	As at March 31, 2026 (Audited)
I.	ASSETS		
(1)	**Financial Assets**		
	(a) Cash & Cash Equivalents	3.47	8.01
	(b) Trade Receivables	-	6.48
	(c) Loans	719.19	703.18
	(d) Securities for Trade	60.43	60.51
	(e) Investments	81.39	78.17
	(f) Other Financial Assets	2.10	-
		866.58	**856.35**
(2)	**Non-Financial Assets**		
	(a) Current Tax Assets (Net)	2.00	2.00
	(b) Deferred Tax Assets (net)	0.38	1.20
	(c) Investment Property	210.20	210.20
	(d) Property, Plant & Equipment	0.59	0.59
	(f) Other Non-Financial Assets	1.73	0.02
		214.90	**214.01**
	Total Assets	**1,081.48**	**1,070.36**
II.	LIABILITIES AND EQUITY		
	Liabilities		
(1)	**Financial Liabilities**		
	(a) Other Financial Liabilities	2.78	1.95
		2.78	**1.95**
(2)	**Non-Financial Liabilities**		
	(a) Current Tax Liabilities (Net)	0.47	-
	(b) Other Non-Financial Liabilities	450.18	450.39
		450.65	**450.39**
(3)	**Equity**		
	(a) Equity Share Capital	330.00	330.00
	(b) Other Equity	298.06	288.02
		628.06	**618.02**
	Total Liabilities & Equity	**1,081.48**	**1,070.36**

B G G & ASSOCIATES FRN-018874N Chartered Accountants

LEAD FINANCIAL SERVICES LIMITED NEW DELHI