



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref.: KMEW/SE/Reg.30/2026-27/15

Date: June 27, 2026

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

| Scrip Code | Symbol | ISIN |
|------------|--------|--------------|
| 543273 | KMEW | INEOCJD01029 |

Sub: Intimation regarding of Dispatch of Notice of Extra-Ordinary General Meeting of the Knowledge Marine & Engineering Works Limited (the “Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we are enclosing herewith the Notice of Extra-Ordinary General Meeting dated Friday, June 26, 2026, together with Explanatory Statement (**‘Notice’**) pursuant to the applicable provisions of the Companies Act, 2013 read with the Listing Regulations for seeking approval of the Members of the Company on the Resolutions as set out in the Notice.

The Extra-Ordinary General Meeting of the Company is scheduled to be held on Sunday, July 19, 2026 at 11:00 AM through Video-Conferencing Facility (VC Facility) or Other Audio Visual Means (OAVM) and deemed to be held at the Registered Office of the Company situated Unit No. 706 & 707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071.

Notice is being sent through electronic mode to those members whose e-mail addresses are registered with the Company / Depositories / Registrar and Share Transfer Agent and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on June 24, 2026 (“Cut-off date”). Accordingly, physical copy of the Notice is not being sent to the Members for this Notice.



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The Company has engaged the services of MIUFG Intime India Private Limited (“MI IPL”) to provide remote e-Voting facility before the EOGM and e-voting facility during the EOGM and Online Meeting platform to its Members.

The remote e-Voting period commences on Wednesday, July 15, 2026 from 09.00 a.m. (IST) and ends on Saturday, July 18, 2026 at 05.00 p.m. (IST). The remote e-Voting module shall be disabled by MI IPL thereafter. Please note that communication of assent or dissent of the Members would only take place through the remote e-Voting system and through e-voting during the EOGM. The instructions for remote e-Voting & e-voting during the EOGM forms a part of the “Notes” section to the Notice.

The Members whose e-mail address is not registered with the Company/Depositories, to receive the Notice, may register their e-mail address with the Company’s Registrar and Share Transfer Agent, MUFG Intime India Private Limited. The process for registration of e-mail address is provided in the enclosed Notice.

The Scrutinizer will submit her report to Mr. Avdhoot Kotwal, Company Secretary of the Company. The results of remote e-voting and e-voting at the EOGM along with the Scrutinizer’s report will be announced by the Mr. Avdhoot Kotwal, Company Secretary of the Company within two working days from the conclusion of the EOGM, i.e. on or before Tuesday, July 21, 2026, and will be displayed on the Company’s website www.kmew.in and the website of MI IPL, the agency for providing e-voting facility at www.instavote.linkintime.co.in. The results will simultaneously be communicated to the Stock Exchange where the equity shares of the Company are listed.

Kindly take the same on your record and oblige.

Thanking you,

Yours Faithfully,

For Knowledge Marine & Engineering Works Limited

Avdhoot Kotwal
Company Secretary & Compliance Officer

Encl: a/a



NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Member(s),

NOTICE is hereby given that the 01/2026-27 Extra-Ordinary General Meeting (“EOGM”) of the Shareholders (“Shareholders” or “Members”) of **Knowledge Marine & Engineering Works Limited** (the “Company”) will be held on Sunday, July 19, 2026, at 11:00 A.M. IST through Video Conferencing Facility (“VC Facility”)/ Other Audio-Visual Means (“OAVM”) and deemed to be held at the Registered Office of the Company situated at Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071 to transact the following businesses:

SPECIAL BUSINESSES:

1. ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS

To consider and if thought fit, to pass with or without modification(s) the following resolution as a **Special Resolution:** -

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c), and other applicable provisions, if any, of the Companies Act, 2013 (“Companies Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable Rules, if any, made thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force], in terms the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011 as amended (SEBI Takeover Regulations), Foreign Exchange Management Act, 1999 and rules made thereunder, each as amended (“FEMA”), and in accordance with the enabling provisions of Memorandum and Articles of Association, as altered from time to time (“MoA” and “AoA”), and the applicable rules, notifications, guidelines issued by various authorities including but not limited to the Government of India (“GOI”), Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”) and Stock Exchanges where the Equity Shares of the Company are listed i.e., BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”), collectively referred to as (“Stock Exchanges”) and other competent authorities and subject to the approvals, permissions, sanctions and



consents as may be necessary from any regulatory and other appropriate authorities, as applicable, and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals, permissions, sanctions and consents, which may be agreed to by the Board of Directors (hereinafter referred to as “Board”, which term shall be deemed to include any committee which the Board has constituted or may constitute to exercise its powers, including the powers conferred by this resolution), the consent of the shareholders/ members of the Company be and is hereby accorded to create, offer, issue, and allot at an appropriate time, in one or more tranches, on Preferential Basis 7,64,317 (*Seven Lakhs Sixty-Four Thousand Three Hundred Seventeen*) Equity Shares having face value of ₹ 5/- (*Rupees Five Only*) each, for a cash price of ₹ 1962.53/- (*Rupees One Thousand Nine Hundred Sixty-Two and Paise Fifty Three Only*) per Equity Share (*including a premium of ₹ 1,957.53/- (Rupees One Thousand Nine Hundred Fifty-Seven and Paise Fifty-Three Only)* per equity share, aggregating to ₹ 1,49,99,95,042.01/- (*Rupees One Hundred Forty Nine Crores Ninety-Nine Lakh Ninety-Five Thousand Forty Two and Paise One Only*), to the proposed allottees (Non-Promoter Categories) in detail mentioned below (hereinafter referred to as the “**Proposed Allottees**”), provided that, cash price at which such equity shares are offered, shall not less than the price determined in accordance with Chapter V (“Preferential Issue”) of the SEBI ICDR Regulations, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI ICDR Regulations for preferential issue, or other applicable laws in this regard.”

| Sr. No | Name of the Proposed Allottees | Category | Nos of shares to be issued | Investment Amount (in Rupees) |
|---------------|--|-----------------|-----------------------------------|--------------------------------------|
| 1. | 360 One PIPE Fund | Non-promoter | 3,82,159 | 74,99,98,502.27 |
| 2. | FLC Investco LLC | Non-promoter | 1,52,863 | 29,99,98,223.39 |
| 3. | Bank of India - Small Cap Fund | Non-promoter | 1,37,577 | 26,99,98,989.81 |
| 4. | Bank of India Mid and Small Cap Equity and Debt Fund | Non-promoter | 91,718 | 17,99,99,326.54 |
| Total | | | 7,64,317.00 | 1,49,99,95,042.01 |



“RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the “Relevant Date” for determining the floor price for the Preferential Issue of the Equity Shares be and is hereby fixed as Friday, June 19, 2026, being the date 30 days prior to the date of this Extra-Ordinary General Meeting (“Relevant Date”) on which this special resolution is proposed to be passed.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above Resolution, the issue of the Equity Shares to the Proposed Allottees under the Preferential Issue shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a) All equity shares by way of preferential issue shall be made fully paid-up at the time of allotment and the consideration must be paid from respective Proposed Allottees’ bank account;
- b) The equity shares to be issued and allotted by the Board shall be subject to the provisions of Memorandum and Articles of Association of the Company and shall rank pari-passu in all respect (including dividend and voting) with the existing equity shares of the Company;
- c) The equity shares to be allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations and any other applicable law for the time being in force;
- d) The Equity Shares shall be allotted within a period of 15 (Fifteen) days from the later of (i) The date of approval of this special resolution or (ii) Receipt of the last approval/ permission required for such allotment from any regulatory authority including, but not limited to BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) and/or SEBI or the Central Government, or such other extended period as may be permitted in accordance with SEBI ICDR Regulations, as amended from time to time;
- e) Pursuant to the provisions of the Companies Act, 2013, the names of the Proposed Allottees be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer cum application letter in Form No. PAS-4 be issued to the Proposed Allottees
- f) The equity shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations, except to the extent and in the manner permitted there under;



- g) The equity shares so offered, issued and allotted will be listed on the BSE and NSE where the equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be;
- h) Allotment of Equity Shares shall only be made in dematerialized form;
- i) The equity shares so offered, issued and allotted shall not exceed the number of equity shares as approved herein above.

“RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law and consent of the Members of the Company, the approval of the Board be and is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Private Placement Offer Letter cum Application Letter in Form PAS-4 or such other form as prescribed under the Companies Act and the SEBI ICDR Regulations containing the terms and conditions (**“Offer Document”**) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the stock exchanges i.e., BSE & NSE and within the timelines prescribed under the applicable laws;

“RESOLVED FURTHER THAT Mr. Saurabh Daswani, Managing Director, Mrs. Kanak Kewalramani, Whole-time Director and Chief Financial Officer, or Mr. Avdhoot Kotwal, Company Secretary and Compliance Officer of the Company be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for the purpose of giving effect to this resolution, including without limitation :

- (i) to vary, modify or alter any of the relevant terms and conditions, attached to the Equity Shares to be allotted to the Proposed Allottees for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the equity shares,
- (ii) making applications to the stock exchanges for obtaining in-principal approval,
- (iii) listing of shares,



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- (iv) filing requisite documents with the Ministry of Corporate Affairs and other regulatory authorities,
- (v) filing of requisite documents with the depositories,
- (vi) to resolve and settle any questions and difficulties that may arise in the preferential offer,
- (vii) issue and allotment of the Equity Shares, and
- (viii) to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the Members of the Company, and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in relation to the foregoing shall be final and conclusive.”

“RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things, as they may consider necessary, expedient or desirable for giving effect and/ or to implement this resolution, and that all actions taken or to be taken by the Board or Committee duly constituted for this purpose in connection with any matter(s) referred to and / or contemplated in the foregoing resolution(s) be and are hereby approved, ratified and confirmed in all respects.”

By the Order of the Board of Directors
For **KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED**

Sd/-

Avdhoot Kotwal
Company Secretary & Compliance Officer

Place: Mumbai
Date: June 26, 2026

Registered Office:
Unit no 706 & 707, The Epicentre, W. T. Patil Marg,
Off Eastern Freeway, BEST Colony,
Near Shivaji Chowk, Chembur East,
Mumbai – 400 071

Website: www.kmew.in

Regd. Office: Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



NOTES:

1. Pursuant to MCA General Circular No. 14/2020 dated April 08, 2020, No.17/2020 dated April 13, 2020, in relation to “Clarification on passing of ordinary and special resolutions by companies under the Companies Act, 2013” General Circular No. 20/2020 dated May 5, 2020, No. 10/2022 dated December 28, 2022 and subsequent circulars issued in this regard, latest being Circular No. 03/2025 dated 22nd September, 2025 in relation to “Clarification on holding of Annual General Meeting (‘EOGM’) through Video Conferencing (VC) or Other Audio Visual Means (OAVM)”, (collectively referred to as “MCA Circulars”) and the Securities and Exchange Board of India (‘SEBI’), vide its Circulars dated vide its circular nos. SEBI/ HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/ CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and latest being SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 (‘SEBI Circulars’) and other applicable circulars issued by the SEBI in this regard, has provided relaxations from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for holding and conducting of the Annual General Meeting (‘**Listing Regulations**’). Thus, the Company is convening the Extra-Ordinary General Meeting (‘**EOGM**’) through Video Conferencing (‘VC’)/Other Audio Visual Means (‘OAVM’), without the physical presence of the Members at a common venue.
2. In compliance with the provisions of the Companies Act, 2013 (the “**Act**”), the Listing Regulations and MCA Circulars, the EOGM of the Company is being held through VC/OAVM on Sunday, July 19, 2026 at 11:00 a.m. IST. The deemed venue for the EOGM will be the Registered Office of the Company, i.e., Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony Near Shivaji Chowk, Chembur East, Mumbai – 400 071.
3. **PURSUANT TO THE PROVISIONS OF THE ACT, A MEMBER ENTITLED TO ATTEND AND VOTE AT THE EOGM IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON HIS/HER BEHALF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. SINCE THIS EOGM IS BEING HELD PURSUANT TO THE MCA CIRCULARS THROUGH VC/OAVM, THE REQUIREMENT OF PHYSICAL ATTENDANCE OF MEMBERS HAS BEEN**

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DISPENSED WITH. ACCORDINGLY, IN TERMS OF THE MCA CIRCULARS AND THE SEBI CIRCULARS, THE FACILITY FOR APPOINTMENT OF PROXIES BY THE MEMBERS WILL NOT BE AVAILABLE FOR THIS EOGM AND HENCE THE PROXY FORM, ATTENDANCE SLIP AND ROUTE MAP OF EOGM ARE NOT ANNEXED TO THIS NOTICE.

4. As per the provisions of Clause 3.A.II. of the General Circular No.20/2020 dated May 5, 2020, the matters of Special Business as appearing at Item No. 01 of the accompanying Notice, are considered to be unavoidable by the Board and hence, forms part of this Notice.
5. The Explanatory Statement, pursuant to Section 102 of the Companies Act, 2013 setting out material facts concerning the business with respect to Item No. 01 forms part of this Notice.
6. Institutional shareholders/Corporate Members (i.e. other than individuals, HUF, NRI, etc.) are requested to send a scanned copy (PDF/JPG Format) of the their respective Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the scrutinizer at preeti@psinghania.in, with a copy marked to compliance@kmew.in or visit at <https://instavote.linkintime.co.in>.

Alternatively, Institutional shareholders/ Corporate members (i.e. other than individuals, HUFs, NRIs, etc.) can also upload their Board Resolution/Power of Attorney/Authority Letter, etc. by clicking on “Upload Board Resolution/Authority Letter”, etc. displayed under “e-voting” tab in their login.

7. Members are requested to send all communications relating to shares, change of address, bank details, email address, etc. to the RTA at the following address: M/s. MUFG Intime India Private Limited at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. If the shares are held in electronic form, then change of address and change in the Bank Accounts etc., should be furnished to their respective Depository Participants.

In case of joint holders, the Member whose name appears as first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EOGM.

8. The attendance of the Members attending the EOGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

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9. In compliance with the MCA Circulars and SEBI Circulars, the Notice of the EOGM and the Instructions for e-voting are being sent ONLY through electronic mode to all the Members whose e-mail addresses are registered with the Company / respective Registrar and Transfer Agent/ Depository/ Depository Participants.
10. Members may also note that the EOGM Notice is also available on the Company's website www.kmew.in, websites of the Stock Exchanges i.e. on BSE Limited at www.bseindia.com and on the National Stock Exchange of India Limited ("NSE") at www.nseindia.com and on the website of MUFG Intime India Private Limited ("MUFG") at <https://instavote.linkintime.co.in>.

11. Registrar and Transfer Agent:

The Registrar and Transfer Agent of the Company is MUFG Intime India Private Limited.

Electronic copies of all the documents referred to in the accompanying Notice of the EOGM and the Explanatory Statement shall be made available for inspection. During the EOGM, Members may access the scanned copy of the Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act; the Register of Contracts and Arrangements in which Directors are interested maintained under Section 189 of the Act. Members desiring inspection of statutory registers and other relevant documents may send their request in writing to the Company at listing@kmew.in.

12. Members can join the EOGM in VC/OAVM mode 15 minutes before the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The Members will be able to view the proceedings on the website of MUFG Intime India Private Limited ('MIPL') at <https://instameet.in.mpms.mufg.com>. Please note that, the facility for participation at the EOGM through VC/OAVM will be made available to at least 1,000 Members on a first come first served basis as per the MCA Circulars. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EOGM without restriction on account of first come first served basis.



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13. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 read with SEBI Master Circular No. SEBI/ HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024, as applicable has mandated the listed companies to issue securities in demat form only, while processing service requests viz. Issue of duplicate securities certificate, claim from Unclaimed Suspense Account, Renewal/ Exchange of securities certificate, Endorsement, Sub-division/Splitting of securities certificate, Consolidation of securities certificates/ folios, Transmission and Transposition. Accordingly, Shareholders are requested to make service requests by submitting a duly filled and signed Form ISR-4. It may be noted that any service request can be processed only after the folio is KYC compliant.
14. Members holding shares either in physical form or in dematerialized form, as on **Saturday, July 11, 2026 i.e., on Cut-off date**, who would like to express their views or ask questions during the EOGM may register themselves as speakers by sending their request from their registered email address mentioning their name, DP ID and Client ID/ folio number, PAN, mobile number at listing@kmew.in or by sending an application for the same at the registered office of the Company situated at Unit No 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071, on or before **Saturday, July 18, 2026**. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EOGM.
15. Members are requested to intimate changes, if any, about their name, postal address, e-mail address, telephone/ mobile numbers, PAN, power of attorney registration, Bank Mandate details, etc., to their DPs in case the shares are held in electronic form and to the RTA in case the shares are held in physical form, in prescribed Form ISR-1 and other forms, quoting their folio number and enclosing the self-attested supporting document(s). Further, Members may note that SEBI has mandated the submission of PAN by every participant in the securities market.
16. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained

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from the concerned Depository Participant and holdings should be verified from time to time.

17. Non-Resident Indian Members are requested to inform the Company's RTA immediately of:

- (a) Change in their residential status on return to India for permanent settlement.
- (b) Particulars of their bank account maintained in India with complete name, branch, account type, account number and address of the bank with pin code number, if not furnished earlier.

18. SEBI HAS MANDATED SUBMISSION OF PAN BY EVERY PARTICIPANT IN THE SECURITIES MARKET. MEMBERS HOLDING SHARES IN ELECTRONIC FORM ARE, THEREFORE, REQUESTED TO SUBMIT THEIR PAN DETAILS TO THEIR DEPOSITORY PARTICIPANTS. MEMBERS HOLDING SHARES IN PHYSICAL FORM ARE REQUESTED TO SUBMIT THEIR PAN DETAILS TO THE COMPANY'S RTA.

19. Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company's RTA, the details of such folios together with the share certificates alongwith the requisite KYC documents for consolidating their holdings in one folio. Requests for consolidation of share certificates shall be processed in dematerialized form.

20. SEBI vide Circular Nos. SEBI/HO/OIAE/OIAE_IAD-1/P/ CIR/2023/131 dated July 31, 2023, and SEBI/HO/OIAE/ OIAE_IAD-1/P/CIR/2023/135 dated August 4, 2023, read with Master Circular No. SEBI/HO/ OIAE/OIAE_IAD1/P/ CIR/2023/145 dated July 31, 2023 (updated as on August 11, 2023), has established a common Online Dispute Resolution Portal ('ODR Portal') for resolution of disputes arising in the Indian Securities Market. Pursuant to above-mentioned circulars, post exhausting the option to resolve their grievances with the RTA / Company directly and through existing SCORES platform, the investors can initiate dispute resolution through the ODR Portal at <https://smartodr.in/login>.

21. INSTRUCTIONS FOR REMOTE E-VOTING, E-VOTING DURING THE EOGM ARE AS FOLLOWS:

- a. In terms of the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as



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amended from time to time), in terms of Regulation 44 of the SEBI Listing Regulations, Secretarial Standard -2 issued by ICSI, various the MCA Circulars, and in terms of SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 in relation to e-Voting facility provided by listed entities, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EOGM.

The instructions for remote e-voting are given hereinbelow. The Company has engaged the services of MUFG Intime India Private Limited, who will provide the e-voting facility for casting votes using remote e-voting system (e-voting from a place other than venue of the EOGM) (“e-voting”) as well as e-voting during the proceeding of the EOGM (“e-voting at the EOGM”).

Members holding shares either in physical form or in dematerialized form, as on **cut-off date i.e., Saturday, July 11, 2026** may cast their vote electronically. A person who is not a Member as on the cut-off date should treat this Notice for information purpose only. A person, whose name is recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-Voting before the EOGM as well as e-Voting during the EOGM.

- b. Any shareholder(s) holding shares in physical form or non-individual shareholders who acquire shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as on the cut-off date of Saturday, July 11, 2026, may obtain the User ID and Password by sending a request at instameet@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000 / 4918 6175. However, if the Member is already registered then the Member can use the existing User ID and password for casting the vote. If you forget your password, you can reset your password by using “Forgot User Details/Password” or “Physical User Reset Password” option available on <https://instavote.linkintime.co.in> or call on 022 – 4918 6000 / 4918 6175.
- c. The remote e-voting period commences **on Wednesday, July 15, 2026 (09.00 A.M. IST)** and ends on **Saturday, July 18, 2026 (05.00 PM IST)**. The remote e-voting module shall be disabled by MUFG Intime India Private Limited for voting thereafter. The Members whose names appear in the Register of Members/Beneficial Owners as on the cut-off date i.e. Saturday, July 11, 2026 may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date i.e., Saturday, July 11, 2026.

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BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



- d. Members will be provided with the facility for voting through electronic voting system during the VC/OAVM proceedings at the EOGM and Members participating at the EOGM, who have not already cast their vote on the resolution(s) by remote e-Voting will be eligible to exercise their right to vote on such resolution(s) upon announcement by the Chairman of the Company. Members who have cast their votes on resolution(s) by remote e-Voting prior to the EOGM will also be eligible to participate at the EOGM through VC/OAVM but shall not be entitled to cast their votes on such resolution(s) again. Members who have voted on some of the resolutions during the said voting period are also eligible to vote on the remaining resolutions during the EOGM. The e-Voting module on the day of the EOGM shall be disabled by MIPL for voting 15 minutes after the conclusion of the EOGM.
- e. The Members can opt for only one mode of remote e-Voting i.e., either prior to the EOGM or during the EOGM. The Members present at the Meeting through VC/OAVM who have not already cast their vote by remote e-Voting prior to the Meeting shall be able to exercise their right to cast their vote by remote e-Voting during the Meeting. The Members who have cast their vote by remote e-Voting prior to the EOGM are eligible to attend the Meeting but shall not be entitled to cast their vote again.
- d. The Board of Directors has appointed Ms. Preeti Singhania of M/s. P Singhania & Associates, a firm of Chartered Accountants in whole time practice, having Membership No. FCA 159249 and Certificate of Practice No. 159249, as Scrutinizers to scrutinize the remote e-voting process in a fair and transparent manner
- d. The Scrutinizer shall after the conclusion of voting at the Meeting, will first count the votes cast at the Meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two (2) witnesses not in the employment of the Company and shall provide, not later than two (2) working days of the conclusion of the Meeting, a consolidated Scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
- e. The results shall be declared forthwith by the Chairperson or a person so authorized by him/her in writing on receipt of consolidated report from the Scrutinizer. The Results declared along with Scrutinizer's Report shall be placed



to the stock exchanges, MIPL and will also be displayed on the Company's website.

22. REMOTE EVOTING INSTRUCTIONS:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 / HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode with NSDL

METHOD 1 - NSDL OTP based login

- Visit URL: <https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp>
- Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
- Enter the OTP received on your registered email ID/ mobile number and click on login.
- Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services.
- Click on "MUFG InTime" or "evoting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

- Visit URL: <https://eservices.nsd.com> and click on "Beneficial Owner" icon under "IDeAS Login Section".
- Enter IDeAS User ID, Password, Verification code & click on "Log-in".

Regd. Office: Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



- c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on “Access to e-Voting” under e-Voting services.
- d) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

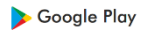
Shareholders not registered for IDeAS facility:

To register, visit URL: <https://eservices.nSDL.com> and select “Register Online for IDeAS Portal” or click on

<https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp>

- a) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.
- b) Enter the last 4 digits of your bank account / generate ‘OTP’
- c) Post successful registration, user will be provided with Login ID and password.
- d) Follow steps given above in points (a-d).

Shareholders/ Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.



METHOD 3 - NSDL e-voting website

- a) Visit URL: <https://www.evoting.nSDL.com>
- b) Click on the “Login” tab available under ‘Shareholder/Member’ section. Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen & click on “Login”.
- c) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- d) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders holding securities in demat mode with CDSL



METHOD 1 - CDSL e-voting page

- a) Visit URL: <https://www.cdslindia.com>.
- b) Go to e-voting tab.
- c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.
- d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- e) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

- a) Visit URL:
<https://web.cdslindia.com/myeasitoken/Home/Login> or Visit URL: www.cdslindia.com, click on “Login” and select “My Easi New (Token)”.
- b) Enter existing username, Password & click on “Login”.
- c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

- a) To register, visit URL:
<https://web.cdslindia.com/myeasitoken/Home/EasiRegistration> /
<https://web.cdslindia.com/myeasitoken/Home/EasiestRegistration>.
- b) Proceed with updating the required fields for registration.
- c) Post successful registration, user will be provided username and password on the registered email id. Follow steps given above in points (a-c).



Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

- Login to DP website
- After Successful login, user shall navigate through “e-voting” option.
- Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
- Post successful authentication, click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

STEP 1: LOGIN / SIGNUP on InstaVote

Shareholders registered for INSTAVOTE facility:

- Visit URL: <https://instavote.linkintime.co.in> & click on “**Login**” under ‘SHARE HOLDER’ tab.
- Enter details as under:

- User ID: Enter User ID
- Password: Enter existing Password
- Enter Image Verification (CAPTCHA) Code
- Click “Submit”.

| | | |
|-------------------|------------------------------|--|
| InstaVote USER ID | NSDL | User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678). |
| | CDSL | User ID is 16 Digit Beneficiary ID. |
| | Shares held in physical form | User ID is <u>Event No</u> + <u>Folio no.</u> registered with the Company |

(Home page of e-voting will open. Follow the process given under "Steps to cast vote for Resolutions")



Shareholders not registered for INSTAVOTE facility:

a) Visit URL: <https://instavote.linkintime.co.in> & click on **“Sign Up”** under ‘SHARE HOLDER’ tab & register with details as under:

1. User ID: Enter User ID
2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.
3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)
4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.
 - Shareholders, holding shares in **NSDL form**, shall provide ‘point 4’ above.
 - Shareholders, holding shares in **CDSL form**, shall provide ‘point 3’ or ‘point 4’ above.
 - Shareholders, holding shares in **physical form** but have not recorded ‘point 3’ and ‘point 4’, shall provide their Folio number in ‘point 4’ above
5. Set the password of your choice.
 (The password should contain minimum 8 characters, at least one special Character (!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter).
6. Enter Image Verification (CAPTCHA) Code.
7. Click “Submit” (You have now registered on InstaVote).
 Post successful registration, click on **“Login”** under ‘SHARE HOLDER’ tab & follow steps given above in points (a-b).

| | | |
|-------------------|------------------------------|--|
| InstaVote USER ID | NSDL | User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678). |
| | CDSL | User ID is 16 Digit Beneficiary ID. |
| | Shares held in physical form | User ID is <u>Event No + Folio no.</u> , registered with the Company |

STEP 2: Steps to cast vote for Resolutions through InstaVote

- A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the “Notification for e-voting”.
- B. Select ‘View’ icon. E-voting page will appear.
- C. Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link).
- D. After selecting the desired option i.e. Favour / Against, click on ‘Submit’.



E. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

NOTE: Shareholders may click on "Vote as per Proxy Advisor's Recommendation" option and view proxy advisor recommendations for each resolution before casting vote. "Vote as per Proxy Advisor's Recommendation" option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at registered email address.

Guidelines for Institutional shareholders ("Custodian / Corporate Body/ Mutual Fund")

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

- Visit URL: <https://instavote.linkintime.co.in>
- Click on "Sign Up" under "Custodian / Corporate Body/ Mutual Fund"
- Fill up your entity details and submit the form.
- A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.
- Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person's email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

- Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- Click on "Investor Mapping" tab under the Menu section
- Map the Investor with the following details:



- 1) 'Investor ID' – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.
- 2) 'Investor's Name - Enter Investor's Name as updated with DP.
- 3) 'Investor PAN' - Enter your 10-digit PAN.
- 4) 'Power of Attorney' - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

- D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the "Report section".

STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- b) Click on "Votes Entry" tab under the Menu section.
- c) Enter the "Event No." for which you want to cast vote.
Event No. can be viewed on the home page of InstaVote under "On-going Events".
- d) Enter "16-digit Demat Account No."
- e) Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link). After selecting the desired option i.e. Favour / Against, click on 'Submit'.
- f) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.



(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

- a) Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- b) After successful login, you will see “Notification for e-voting”.
- c) Select “View” icon for “Company’s Name / Event number”.
- d) E-voting page will appear.
- e) Download sample vote file from “Download Sample Vote File” tab.
- f) Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under “Upload Vote File” option.
- g) Click on ‘Submit’. ‘Data uploaded successfully’ message will be displayed.
(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

NOTE: Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at registered_email_address with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at registered_email_address.

23. INSTAMEET VC INSTRUCTIONS:

In terms of Ministry of Corporate Affairs (MCA) General Circular No. 09/2024 dated 19.09.2024, the Companies can conduct their AGMs/ EGMs on or before 30 September 2025 by means of Video Conference (VC) or other audio-visual means (OAVM).

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access InstaMeet facility.

Login method for shareholders to attend the General Meeting through InstaMeet:

- a. Visit URL: <https://instameet.in.mpms.mufg.com> & click on “Login”.
- b. Select the “Company Name” and register with your following details:

Regd. Office: Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



- c. Select Check Box - Demat Account No. / Folio No. / PAN
- Shareholders holding shares in NSDL/ CDSL demat account shall select check box - Demat Account No. and enter the 16-digit demat account number.
 - Shareholders holding shares in physical form shall select check box – Folio No. and enter the Folio Number registered with the company.
 - Shareholders shall select check box – PAN and enter 10-digit Permanent Account Number (PAN). Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided by MUFG Intime, if applicable.
 - Mobile No: Mobile No. as updated with DP is displayed automatically. Shareholders who have not updated their Mobile No with the DP shall enter the mobile no.
 - Email ID: Email Id as updated with DP is displayed automatically. Shareholders who have not updated their Mobile No with the DP shall enter the mobile no.
- d. Click “Go to Meeting”
 You are now registered for InstaMeet, and your attendance is marked for the meeting.

Instructions for shareholders to Speak during the General Meeting through InstaMeet:

- a. Shareholders who would like to speak during the meeting must register their request with the company.
- b. Shareholders will get confirmation on first cum first basis depending upon the provision made by the company.
- c. Shareholders will receive “speaking serial number” once they mark attendance for the meeting. Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.
- d. Other shareholder who has not registered as “Speaker Shareholder” may still ask questions to the panellist via active chat-board during the meeting.

*Shareholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.



Instructions for Shareholders to Vote during the General Meeting through InstaMeet:

Once the electronic voting is activated during the meeting, shareholders who have not exercised their vote through the remote e-voting can cast the vote as under:

- a. On the Shareholders VC page, click on the link for e-Voting “Cast your vote”
- b. Enter your 16-digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET
- c. Click on 'Submit'.
- d. After successful login, you will see “Resolution Description” and against the same the option “Favour/ Against” for voting.
- e. Cast your vote by selecting appropriate option i.e. “Favour/Against” as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under ‘Favour/Against’.
- f. After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on “Save”. A confirmation box will be displayed. If you wish to confirm your vote, click on “Confirm”, else to change your vote, click on “Back” and accordingly modify your vote. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Note:

Shareholders/ Members, who will be present in the General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting.

Shareholders/ Members who have voted through Remote e-Voting prior to the General Meeting will be eligible to attend/ participate in the General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.



Shareholders/ Members are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.

Shareholders/ Members are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Shareholders/ Members connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

HELPDESK:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

| Login type | Helpdesk details |
|--|--|
| Individual Shareholders holding securities in demat mode with NSDL | Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000 |



| | |
|--|--|
| Individual Shareholders holding securities in demat mode with CDSL | Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 |
|--|--|

Forgot Password:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

| | | |
|--------------------|------------------------------|---|
| Insta/Vote USER ID | NSDL | User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (eg.12345678). |
| | CDSL | User ID is 16 Digit Beneficiary ID. |
| | Shares held in physical form | User ID is Event No + Folio no. registered with the Company |

- Click on **“Login”** under ‘SHARE HOLDER’ tab.
- Further Click on **“forgot password?”**
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

- Click on ‘Login’ under “Custodian / Corporate Body/ Mutual Fund” tab
- Further Click on **“forgot password?”**
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#\$%&), at least one numeral, at least one alphabet and at least one capital letter.*



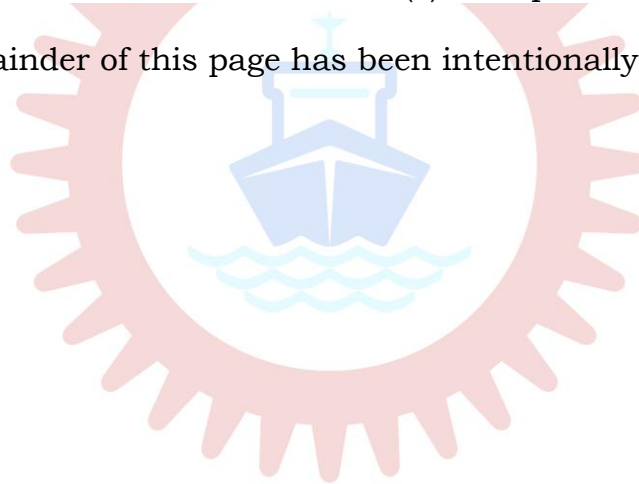
**Individual Shareholders holding securities in demat mode with NSDL/
CDSL has forgotten the password:**

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions - Shareholders

- ❖ It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- ❖ For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- ❖ During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

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EXPLANATORY STATEMENT TO ANNEXED TO NOTICE OF EXTRAORDINARY GENERAL MEETING PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013 OF KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED IN RESPECT OF THE SPECIAL BUSINESSES MENTIONED IN THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON SUNDAY, JULY 19, 2026 AT 11:00 A.M.

For Item No. 1

The Board of Directors of the Company (“the Board”) at its Meeting held on Friday, June 26, 2026, subject to necessary approval(s), has approved the proposal for raising of funds in the following manner:

Issue of 7,64,317 (*Seven Lakhs Sixty-Four Thousand Three Hundred Seventeen*) Equity Shares of face value ₹ 5/- (*Rupees Five Only*) each (“Equity Shares”) for cash at a price of ₹ 1962.53/- (*Rupees One Thousand Nine Hundred Sixty-Two and Paise Fifty-Three Only*) (including a premium of ₹ 1957.53/- (*Rupees One Thousand Nine Hundred Fifty-Seven and Paise Fifty-Three Only*) per share) for an aggregate amount of ₹ 1,49,99,95,042.01/- (*Rupees One Hundred Forty Nine Crores Ninety-Nine Lakh Ninety-Five Thousand Forty Two and Paise One Only*) to Non-Promoter categories.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”), to subscribe to the Equity Shares to be issued pursuant to the Preferential Issue.

Necessary information/ details in respect of the proposed Preferential Allotment of Equity Shares in terms of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”) are as under:



1. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price:

The Board of Directors of the Company at its Meeting held on Friday, June 26, 2026, had, subject to the approval of the Members of the Company (“Members”) and such other approvals as may be required, approved the issue of the following:

- a. Issue of Equity shares having face value of Rs. 5/- (Rupees Five Only) on a preferential basis, for cash consideration, in the following manner:

| Sr. No | Name of the Proposed Allottees | Category | Nos of shares to be issued | Investment Amount (in Rupees) |
|--------|--|--------------|----------------------------|-------------------------------|
| 1. | 360 One PIPE Fund | Non-Promoter | 3,82,159 | 74,99,98,502.27 |
| 2. | FLC Investco LLC | Non-Promoter | 1,52,863 | 29,99,98,223.39 |
| 3. | Bank of India Small Cap Fund | Non-Promoter | 1,37,577 | 26,99,98,989.81 |
| 4. | Bank of India Mid and Small Cap Equity and Debt Fund | Non-Promoter | 91,718 | 17,99,99,326.54 |
| | Total | | 7,64,317 | 1,49,99,95,042.01 |

2. Objects of the Preferential Allotment:

The Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards:

| Particulars | Total estimated amount to be utilised for | Tentative timeline for utilization from the date of receipt of funds | Mode in which funds will be kept until fully utilized |
|-------------|---|--|---|
| | | | |



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



| | each of the Objects* | | |
|---|-----------------------------|----------------|---|
| | (Rs. In Crore) | | |
| Capital Expenditure for purchase of vessels/ships and construction of new vessels/ships | 112.50 | Within 3 Years | Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Separate Corporate Bank Account of the Company, or it shall be parked in the form of callable Fixed Deposit(s)/Investment in money market Mutual Funds subject to compliance with applicable laws |
| General Corporate Purposes* | 37.49 | Within 3 Years | |
| Total | 149.99 | | |

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213- 47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. The Company may have to revise the funding requirements and deployment on account of a variety of factors such as our financial and market condition, business and strategy, competition, and other external factors such as changes in the business environment and interest, which may not be within the control of our management. This may entail rescheduling or revising the planned expenditure and funding requirements, including the expenditure for a particular purpose at the discretion of the Board, subject to compliance with applicable laws.

Regd. Office: Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



Subject to compliance with applicable laws and approval from the Board of the Directors of the Company, in case of any variations in the actual utilization of funds earmarked for the purposes set forth above, increased fund requirements purpose may be financed from internal accruals, additional equity and/or debt arrangements or by surplus funds available in respect of the other purposes for which funds are being raised in the Issue (except towards general corporate purposes).

3. Relevant Date:

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations relevant date for determining the floor price for the Preferential Allotment of the Equity Shares is Friday, June 19, 2026, being the date 30 days prior to the date of this Extraordinary General Meeting i.e., Sunday, July 19, 2026.

4. Basis on which the price has been arrived at and justification for the price (including premium), if any:

The Equity Shares of the Company are listed on Stock Exchanges, i.e. BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) and are frequently traded in accordance with the SEBI ICDR Regulations. NSE, being the Stock Exchange with higher trading volumes for the preceding 90 (ninety) trading days prior to the Relevant Date i.e. June 19, 2026 has been considered for determining the floor price in accordance with the Chapter V of the SEBI ICDR Regulations.

In terms of Chapter V of the SEBI ICDR Regulations, the Board at its meeting convened on June 26, 2026, has fixed the issue price for the Preferential Issue at ₹ 1,962.53/- (*Rupees One Thousand Nine Hundred Sixty Two and Paise Fifty Three Only*) per Equity Share (“Issue Price”) including premium of ₹ 1957.53 (*Rupees One Thousand Nine Hundred Fifty Seven and Paise Fifty Three only*), being the higher of the following:

- (i) 90 (ninety) trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date - which is ₹ 1,848.55 (*Rupees One Thousand Eight Hundred Forty-Eight and Paise Fifty Five Only*) and



(ii) 0 (ten) trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date - which is ₹1962.52 (*Rupees One Thousand Nine Hundred Sixty-Two and Paise Fifty Two Only*).

The certificate from M/s. P Singhania and Associates, Chartered Accountants (Firm Registration no. 138354W certifying the computation of price in accordance with Chapter V of SEBI ICDR Regulations is available on the Company's website at link: <https://kmew.in/images/pdf/ca-certificate-pref-27.06.2026.pdf>.

In terms of Regulation 166A of the SEBI ICDR Regulations, any preferential issue, which may result in allotment of more than five percent of the post issue fully-diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price.

The proposed issue shall result into allotment of 3.01% to the Allottees is less than five percent of the post issue fully diluted share capital of the Company. Hence, the availing of Valuation Report from Independent Registered Valuer, in terms of Regulation 166A of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulation, 2015 is not applicable to the Company.

5. Undertaking to recompute price:

The Company shall re-compute the price of the Equity Shares, as the case may be, where it is required to do so, including pursuant to Regulation 166A of the SEBI ICDR Regulations, if required.

6. Undertaking to put under lock-in till the recomputed price is paid:

If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the above Equity Shares, as the case may be, shall continue to be locked - in till the time such amount is paid by the allottees.



7. Monitoring Agency

Pursuant to Regulation 162A of the SEBI (ICDR) Regulations, since the proceeds from the Preferential Issue exceed Rs.100 Crores (Rupees One Hundred Crores only), the Company is required to appoint a SEBI registered external credit rating agency to act as the Monitoring Agency.

Accordingly, the Board of Directors of the Company, at its meeting held on Friday, June 26, 2026, approved the appointment of CARE Ratings Limited, a SEBI-registered external credit rating agency with SEBI Reg. No. IN/CRA/004/1999, as the Monitoring Agency to monitor the utilization of proceeds from the Preferential Issue in compliance with the requirements prescribed under Regulation 162A of the SEBI ICDR Regulations.

The Monitoring Agency shall submit its report to the Company in the format specified in Schedule XI of the SEBI ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board /Audit Committee and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in Schedule XI of the SEBI ICDR Regulations. The Company shall, within 45 (Forty-Five) days from the end of each quarter, upload the report of the Monitoring Agency on its website and also submit the same to the stock exchanges.

8. Valuation Report:

Since the allotment to one or more proposed allottees and person acting in concert does not exceeds 5% of post issue fully diluted share capital. Thus, the appointment of Independent Valuer and obtaining of Valuation Report from him is not applicable under Regulation 166A(1) of the SEBI ICDR Regulation to the Company.

9. Amount which the Company intends to raise by way of such securities:

₹ 1,49,99,95,042.01/- (*Rupees One Hundred Forty Nine Crores Ninety-Nine Lakh Ninety-Five Thousand Forty Two and Paise One Only*).



10. Intent of the Promoters, Directors, Key Managerial Personnel or Senior management of the Company to subscribe to the Preferential Allotment:

None of the Promoters, Directors or Key Managerial Personnel or Senior Management Personnel or their relatives intend to subscribe to the Preferential Issue.

11. Time frame within which the Preferential Allotment shall be completed:

As required under the SEBI (ICDR) Regulations, the Equity Shares and Warrants shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution provided that where the allotment of the proposed Equity Shares is pending on account of receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions. Upon exercise of the option by the proposed allottees to convert the convertible securities within the tenure specified, the allotment of equity shares pursuant to exercise of the convertible securities shall be completed within 15 days from the date of such exercise by the proposed allottees.

12. Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:

| Name of the Proposed Allottees | Class (Promoter/ Non-promoter) | Pre-Issue Holding* (As on June 24, 2026) | | Post-Issue Equity Shares in this Issue* | |
|--------------------------------|---|--|--------------------|---|--------------------|
| | | No. of shares | % of Share holding | No. of shares | % of Share holding |
| 360 One Pipe Fund | Non-promoter (Alternative Investment Fund – Category – III) | -- | -- | 3,82,159 | 1.51% |



| | | | | | |
|--|--|----|----|----------|-------|
| FLC Investco LLC | Non-promoter (Foreign Portfolio Investor – I) | -- | -- | 1,52,863 | 0.60% |
| Bank of India Small Cap Fund | Non-promoter (Mutual Fund) | -- | -- | 1,37,577 | 0.54% |
| Bank of India - Mid and Small Cap Equity and Debt Fund | Non-promoter (Mutual Fund) | -- | -- | 91,718 | 0.36% |

** The Company have allotted 155,892 Equity Shares of ₹ 5/- each on June 26, 2026 upon receipt of the remaining exercise price of Share Warrant.*

The Pre-Issue shareholding of the Company is at June 24, 2026 wherein the Company have not allotted the Equity Shares as at that date. Further post allotment, the Company have given the effect in % of Post Issue Shareholding and % holding has been mentioned accordingly.

13. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

All the allottee(s) are non-promoters and and such status will continue to remain the same post the Preferential Issue.

The proposed allotment, if approved, will not lead to any change in the control or management of the Company. The detailed pre- and post-issue shareholding pattern, along with the categorization of allottees, has been provided separately in the explanatory statement to this notice.



14. Shareholding pattern of the Company before and after the Preferential Allotment:

The shareholding pattern of the Company giving the position as on the latest available BENPOS dated Wednesday, June 24, 2026, being the latest practicable date prior to the approval of Board of Directors of the Company and issuance of notice to the Members of the Company and after conversion of all Warrants into Equity Shares is provided as Annexure “A” to the Notice.

15. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:

| Name of the Proposed Allottees | Class | Pre-Issue Holding | | Post-Issue Holding* | | Identity of Natural Persons who are the Ultimate Beneficial Owners |
|--|--------|-------------------|--------------------|---------------------|--------------------|---|
| | | No. of shares | % of Share holding | No. of shares | % of Share holding | |
| 360 PIPE One Fund | Equity | -- | -- | 3,82,159 | 1.51% | Karat Venugopal Parameshwar, Ashok Kumar Garg, Radhakrishnan Mohan, Parmod Kumar Nagpal |
| FLC Investco LLC | Equity | -- | -- | 1,52,863 | 0.60% | Dhruv Goyal, Pravesh Kochar |
| Bank of India - Small Cap Fund | Equity | -- | -- | 1,37,577 | 0.54% | Not Applicable# |
| Bank of India - Mid and Small Cap Equity and Debt Fund | Equity | -- | -- | 91,718 | 0.36% | Not Applicable# |



* The Company have allotted 155,892 Equity Shares of ₹ 5/- each on June 26, 2026 upon receipt of the remaining exercise price of Share Warrant.

The Pre-Issue shareholding of the Company is at June 24, 2026 wherein the Company have not allotted the Equity Shares as at that date. Further post allotment, the Company have given the effect in % of Post Issue Shareholding and % holding has been mentioned accordingly.

#As per proviso to Regulation 163(1)(f) of SEBI ICDR Regulation, it is not mandatory to mention the name of Ultimate Beneficial Owner in case Proposed Allottee is Mutual Fund.

16. Change in Control or Management, if any, that would occur in the Company consequent to the Preferential Issue:

There shall be no change in management or control of the Company pursuant to the aforesaid issue of Equity Shares. However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

17. Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer: Not Applicable

18. Principal terms of assets charged as securities: Not Applicable

19. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

The Company has not made any preferential allotment during the current financial year FY 2026-27.

20. Lock-in Period:

The Equity Shares to be allotted as above shall be subject to a lock-in for such period as per the provisions of Chapter V of the SEBI (ICDR) Regulations.



21. Practicing Company Secretary's Certificate:

The certificate from M/s. Amit Dharmani & Associates, Practicing Company Secretary, having its office at Indore, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection by the Members at the EGM and is also available on the website of the Company on <https://kmew.in/images/pdf/compliance-certificate-27-06-2026.pdf> till the date of the EOGM.

22. Material terms of the proposed Preferential Issue of the Equity Shares:

The material terms of the proposed preferential issue of the Equity Shares are stipulated in the special resolution as set out at Item No. 1 of this Notice.

23. Material terms of the proposed Preferential Issue of the Warrants:

Not Applicable

24. Other disclosures:

- (a) Neither the Company nor its Directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the SEBI (ICDR) Regulations;
- (b) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI (ICDR) Regulations;
 - The equity shares shall be allotted in dematerialized form to the proposed allottee;
 - The Company has no outstanding dues to SEBI, the stock exchanges or the depositories;
 - As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of shares shall not be applicable;
 - The proposed allottees have not sold or transferred any Equity Shares of the Company during the 90 trading days preceding the relevant date;
 - The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock



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Ship Builders, Repairers, Charterers and Marine Contractors
CIN: L74120MH2015PLC269596



Exchanges and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder;

- Issue of the said Equity Shares (including those arising from exercise of Warrants) would be well within increased Authorized Share Capital of the Company.
- Since the promoters are not pledging any shares that are either subject to lock-in or already locked-in under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the provisions of Regulation 167A shall not be applicable.
- In the present case, none of the Proposed Allottees would attract SEBI SAST Regulations and therefore is not under obligation to give open offer to the public except making certain disclosures to Stock Exchanges.

Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot Equity Shares of the Company as specifically described in the resolution set out at Item No. 1 of this Notice. The Board of Directors believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item No. 1 in the accompanying notice for approval by the Members.

None of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise in the said resolution, except to the extent of their shareholding, if any, in the Company.

By order of Board of Directors
Knowledge Marine & Engineering Works Limited

Sd/-
Avdhoot Kotwal
Company Secretary & Compliance Officer

Date: June 26, 2026
Place: Mumbai

Regd. Address:
Unit No. 706-707, The Epicentre,
W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk,
Chembur East, Mumbai – 400 071

Regd. Office: Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071
Phone: 022 – 35374606 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



Annexure – A

| A Promoters and promoter group holding: | | | | | |
|--|---|--|--------------------------|---|--------------------------|
| Sr. No. | Category | Pre Issue (As on June 24, 2026) | | Post Issue of Equity shares on Preferential basis* | |
| | | No. of Shares held | % of Shareholding | No. of Shares held | % of Shareholding |
| A. Promoter and Promoter Group Shareholding | | | | | |
| | Indian: | | | | |
| | Individuals | 1,26,02,929 | 51.55% | 1,27,58,821 | 50.30% |
| | Total Shareholding of Promoters and Promoter group (A) | 1,26,02,929 | 51.55% | 1,27,58,821 | 50.30% |
| B Non-Promoters holding: | | | | | |
| Sr. No. | Category | Pre Issue | | Post Issue | |
| | | No. of Shares held | % of Shareholding | No. of Shares held | % of Shareholding |
| | Government of India (B)(1) | Nil | NA | Nil | NA |
| | Institutions (B) (2) | | | | |
| | (a) Foreign Portfolio Investors | 4,42,137 | 1.80% | 5,95,000 | 2.35% |
| | (b) Mutual Funds / Financial Institution | 3,77,756 | 1.55% | 9,89,210 | 3.90% |



| | | | | | |
|--|---|--------------------|----------------|--------------------|----------------|
| | s/ Banks / AIF | | | | |
| | (c) Foreign Investors Others | 25,26,316 | 10.33 | 25,26,316 | 9.96% |
| | Sub-Total Institutional Investors (B) (2) | 33,46,209 | 13.69% | 41,10,526 | 16.21% |
| | Non-Institutions | | | | |
| | (a) Individual | 63,19,465 | 25.85% | 63,19,465 | 24.91% |
| | (b) Bodies Corporate | 4,14,944 | 1.70% | 4,14,944 | 1.64% |
| | (c) Non-Resident Indian (NRI) | 2,08,370 | 1.70% | 2,08,370 | 0.82% |
| | (d) Trust & Others | 15,52,191 | 6.35% | 15,52,191 | 6.12% |
| | Sub-Total Non Institutions (B) (3) | 84,94,970 | 34.75% | 84,94,970 | 33.49% |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 1,18,41,179 | 48.44% | 1,26,05,496 | 49.70% |
| | TOTAL (A) + (B) | 2,44,44,108 | 100.00% | 2,53,64,317 | 100.00% |

Note:-

- i) The Pre Issue Shareholding Patterns is as on June 24, 2026 and the same does not include allotment of Equity shares pursuant to conversion of warrants into Equity Shares of ₹5/- each made on June 26, 2026.



- ii) *The post-issue shareholding is arrived after considering all the preferential allotments to be made under this notice and allotment of Equity shares pursuant to conversion of warrants into Equity Shares of ₹5/- each made on June 26, 2026.*
- iii) *The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Equity Shares which they intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares either in part or full, the shareholding pattern in the above table would undergo corresponding changes.*
- iv) *It is further assumed that shareholding of the Company in all other categories will remain unchanged.*
- v) *The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.*

