



Utkarsh Small Finance Bank

May 20, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Update on the Scheme of Amalgamation.

We refer to our letter dated April 05, 2026, wherein we had informed that Joint second motion Petition by Utkarsh Small Finance Bank Limited and Utkarsh CoreInvest Limited was filed on April 05, 2026 before the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT.

We hereby inform that the order dated May 18, 2026 as pronounced by the Hon'ble NCLT ("Order") has been uploaded on the NCLT website today i.e., May 20, 2026. As per the said Order, the Joint Petition has been listed for hearing on July 23, 2026. The Bank shall comply with all directions contained in the Order within the stipulated timelines.

The aforesaid Order can be accessed from the link below:

<https://efiling.nclt.gov.in/ordersview.drt?path=VJOAJEt%2B4FEFG5aaDWryLnb5hX4tkiRcaO9oQTZ7zg0PHEHuM0pYeTnqwfM7vEBoNWxNt9Wl1oJJFmwxXgICEIfNQV2taMlzhcfT%2BJ39ujdiZigKI8jTsCGWR0wNDR8oMYjAq%2BDmMazUbuw7cV8WeiL0FN%2BoEhrG9JB6R9ATGiTcoDCK7ciWBROvAlIYGns>

A certified copy of the Order is still awaited to be received by the Bank.

The above disclosure shall also be made available on the Bank's website at www.utkarsh.bank.in.

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This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in