

Delton Cables Limited

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CIN : L31300DL1964PLC004255

AN ISO 9001 : 2015, ISO 14001:2015, OHSAS 18001:2007 CERTIFIED COMPANY

May 27, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Scrip Code: 504240

Subject: Press Release

Dear Sir/Madam,

We hereby enclosed herewith a copy of the Press Release issued by the Company on the Audited Financial Results of the Company for the quarter and financial year ended on March 31, 2026. The above information is also being made available on the Company's website at www.deltoncables.com.

Kindly take the same on your record pursuant to SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully

For Delton Cables Limited

Jitender Kumar
Company Secretary and General Counsel

Encl.: as above

PRESS RELEASE

Delton Cables reports Q4 & FY2026 results

Q4 FY26 Revenue at ₹ 3203.1 million up by 58.4% Y-o-Y; FY2026 Revenue at ₹ 9863.8 million up by 39.1%

EBITDA Margins suffered due to higher input costs along with supply chain disruptions on account of geo political situation

Adjusted PAT for FY26 ₹ 145.4 million is up by 21.5%

The board recommends a final dividend of ₹ 2 per share

Faridabad (Haryana), May 27, 2026: Delton Cables Ltd. (Delton), a leading cables and wires company, and the pioneer in low voltage and telecom cables in India, has announced its results for the quarter and twelve months ended on March 31, 2026.

Q4 & FY26 key highlights

Delton Cables maintained strong revenue momentum for the fourth quarter and for the full year ended on March 31, 2026. Q4 revenue at ₹ 3203.1 million grew by 58.4% over Q4 FY25 revenue. FY26 revenue at ₹ 9863.8 million grew by 39.07%. During the year the company's export increased to ₹ 146 million from ₹ 7 million in FY25.

EBITDA for the quarter at ₹ 153.7 million dropped slightly from ₹ 162.5 million achieved in Q4 FY2025. EBITDA for FY26 at ₹ 663.8 million grew by 37.1%. EBITDA margin for FY2026 is 6.73%, lower than expected, due to higher & volatile input costs; and supply chain disruptions due to geo political tensions. Delton's Adjusted Profit after Tax (adjusted for Exceptional Income) was ₹ 15.5 million for Q4 FY26; and ₹ 145.4 million for FY26, up by 21.49% over FY25 adjusted PAT.

The Board of directors have recommended a final dividend of ₹ 2.00 per Equity Share (20% on Face value of ₹ 10.00 per Equity Share) for the Financial Year 2025-26 aggregating to ₹ 17.28 million, which is subject to approval of the Members at the ensuing Annual General Meeting

Revenue from EPC segment, railways, and telecom / other segments contributed 52%, 28% and 20%, respectively during FY26. EPC segment grew by 87% and Railways segment de-grew by 21% during FY26, as a result of conscious efforts by the management to reduce contribution from the Railways segment due to its lower margin profile.

Revaluation of Freehold Land

Delton Cables has revalued its land holdings from ₹ 0.8 million to ₹ 2401.3 million, in accordance with its revised accounting policy and in line with Ind AS fair-value principles. This land, last recorded at a historical cost, has been restated to reflect its fair market value — making visible a significant pool of latent wealth that has always resided on the company's books. The revaluation surplus is credited directly to reserves, with no P&L impact and no tax outgo, making this a clean, non-dilutive strengthening of the balance sheet.

The most tangible outcome of this restatement is the sharp improvement in book value per share, which has risen from ₹ 105 in FY25 to ₹ 397 in FY26 — a near 4X uplift that more accurately reflects the underlying worth of the business.

For shareholders, this translates into a materially higher net asset value, improved credit assessments backed by stronger collateral, and greater strategic flexibility for the company going forward.

Financial Highlights – Q4 & FY26

Particulars (₹ Millions)	Q4FY26	Q4FY25	YoY	FY26	FY25	YoY
Revenue	3,203.1	2,022.3	58.39%	9,863.8	7,092.6	39.07%
EBITDA	153.7	162.5	-5.41%	663.8	484.0	37.14%
EBITDA margin	4.80%	8.03%	(323 bps)	6.73%	6.82%	(9 bps)
PBT (before exceptional)	17.0	70.5	-75.86%	198.7	183.5	8.31%
PBT (after exceptional)	14.1	70.2	-79.92%	201.0	286.2	-29.77%
PAT	12.6	56.4	-77.61%	147.2	205.1	-28.23%
EPS (Rs. Per share)	1.46	6.53	-77.61%	17.04	23.74	-28.23%
Adjusted PAT*	15.5	56.6	-72.55%	145.4	119.7	21.49%
Adjusted EPS (Rs. Per share)	1.80	6.55	-72.55%	16.83	13.86	21.49%

* Note: Adjusted PAT is after adjusting exceptional Income.

Order book

The total order book as on March 31, 2026 stands at ₹ 5130 million. Almost 90% of the order book comprises orders from the EPC segment.

Commenting on the financial performance, **Mr Vivek Gupta, Managing Director, Delton Cables**, said, “FY26 has been a challenging year on several front. Higher input costs of raw material impacted margins in the last two quarters. While the higher finance costs impacted profitability. We have a good visibility on the revenue front with a very positive outlook, and with the raw material prices easing, in FY2027 we hope to capture the lost ground in our efforts to improve margins.”

About Delton Cables Limited

Delton Cables Limited (Delton) [BSE: 504240] is a pioneering cables & wires company, specialising in low voltage cables. For over 75 years, the company has enjoyed powerful brand recall for its telecom cables. Delton has now transformed itself into a customised branded supplier to high growth sectors such as EPC, Telecom, and Railways. With its robust approval base, vast yet niche product offerings, and being a supplier of choice to marquee global customers in high growth segments, Delton is set to scale new heights as a formidable low voltage cable company.

Forward-Looking Statement:

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs towards future developments and their potential effects upon Delton Cables Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Delton cables Limited does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.

For more information, please contact

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