03.09.2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 **Scrip Code: 532937** **Scrip ID: KUANTUM**	**National Stock Exchange of India Limited** Exchange Plaza Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 **Trading Symbol: KUANTUM**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Allotment of Unlisted, Unrated, Senior, Secured, Redeemable, Non-Convertible Debentures on Private Placement Basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("**Listing Regulations**") read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 and with reference to previous intimation dated submitted in relation to outcome of its Board of Directors ("**Board**") meeting dated 12 August 2026 for issuance of non-convertible debentures in one or more tranches, we wish to inform you that the Finance Committee ("**Committee**") of Kuantum Papers Limited ("**Company**" / "**Issuer**"), acting under delegated authority of the Board of Directors of the Company vide resolution dated 12 August 2026, has, at its meeting held on 3 September 2026, approved the allotment of 10,000 unlisted, unrated, senior, secured, redeemable, non-convertible debentures ("**NCDs**" or "**Debentures**") of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 100,00,00,000 (Indian Rupees One Hundred Crores only) , on a private placement basis, to the identified investor.

The NCDs are unlisted and are not proposed to be listed on any stock exchange. The equity shares of the Company are listed on BSE Limited and the National Stock Exchange of India Limited, and this intimation is furnished in compliance with Regulation 30 of the Listing Regulations.

Pursuant to the abovementioned Master Circular, the additional details required in case of issuance of securities are set out under Annexure A to this intimation.

The Meeting commenced at 4.30 p.m. and concluded at 5.00 p.m.

Thanking you,
Yours faithfully,

For Kuantum Papers Limited

Gurinder Singh Makkar
Digitally signed by Gurinder Singh Makkar
Date: 2026.09.03 17:02:37 +05'30'

Gurinder Singh Makkar
Company Secretary and Compliance Officer
M.No.: F5124

ANNEXURE A

Disclosures pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026

Sr. No.	Particulars	Disclosure
1.	Type of securities allotted	Unlisted, unrated, senior, secured, redeemable, non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement
3.	Total number of securities issued or the total amount for which the securities will be issued (approximately)	10,000 unlisted, unrated, senior, secured, redeemable, non-convertible debentures ("**NCDs**" or "**Debentures**") of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 100,00,00,000 (Indian Rupees One Hundred Crores only)
4.	Size of the issue	INR 100,00,00,000 (Indian Rupees One Hundred Crores Only) comprising 10,000 NCD of face value of Rs. 100000/- each
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No. The NCDs are unlisted and are not proposed to be listed on any stock exchange.
6.	Tenure of the instrument: (a) Date of allotment (b) Date of maturity	 (a) 3 September 2026 (b) 2 June 2030
7.	Coupon / interest offered, schedule of payment of coupon / interest and principal	12.70% per annum divided into: Coupon: 9.70% per annum, payable monthly. Redemption Premium: 3.00% (three percent) per annum accruing monthly payable proportionately at the time of Redemption. For each notch downgrade from the previous rating of the Issuer over and above the prevailing coupon as on the date of downgrade, Coupon Rate to increase by 0.25%
8.	Charge / security, if any, created over the assets	The outstanding amounts under the NCDs are secured, inter alia, by: (a) subservient charge by way of hypothecation over the current assets (including receivables and lien-marked fixed deposits) and movable fixed assets, present and future, of the Company; (b) unconditional and irrevocable personal guarantees from Mr. Jagesh Kumar Khaitan and Mr. Pavan Khaitan;

Regd Office & Works Paper Mill Saila Khurd 144 529 Distt Hoshiarpur Punjab Ph +91 1884 502737
Corp Office W1A FF Tower A Godrej Eternia Plot 70 Indl Area 1 Chandigarh 160 002 Ph +91 172 5172737
kuantumpapers.com kuantumcorp@kuantumpapers.com kuantummill@kuantumpapers.com

Sr. No.	Particulars	Disclosure
		(c) shortfall undertaking from Kapedome Enterprises Limited, backed by its board resolution; (d) lien-marked fixed deposit equal to 5% of the amount of Debentures, maintained with a scheduled bank and lien-marked in favour of the Debenture Trustee (Axis Trustee Services Limited). Minimum security cover: at least 1.50x (one point five zero times) of the aggregate of Redemption Amount, accrued Coupon, and other Outstanding Amounts in relation to the Debentures, at all times (on the terms and conditions mentioned under the Financing Documents) in accordance with Applicable Law and the Financing Documents until the Final Settlement Date
9.	Special right / interest / privileges attached to the instrument and changes thereof	N.A.
10.	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Coupon and/or Redemption Amount as per the Payment Mechanism (*set out in the Debenture Trust Deed*), default charge of 2.00% per annum will be payable by the Company from the date of default till such default in payment of Coupon and/or Redemption Amount is rectified, irrespective of whether an Event of Default has been called in respect of such default.
11.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any	NIL
12.	Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures	Redeemable on maturity i.e., 2 June 2030 or early redemption pursuant to the terms set out under the financing documents
13.	any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.

For Kuantum Papers Limited

Gurinder Singh Makkar Digitally signed by Gurinder Singh Makkar Date: 2026.09.03 17:03:10 +05'30'

Gurinder Singh Makkar
Company Secretary and Compliance Officer
M.No.: F5124