

July 09, 2026

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex, Bandra - East
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on July 09, 2026

In furtherance to our letters dated April 24, 2026 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from May 01, 2026 to July 31, 2026, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & CHIEF COMPLIANCE OFFICER

Shriram Finance Limited

Corporate Office: Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 2499 0356

Website: www.shriramfinance.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited	
Series Name	Option -1 Series SFL PPD 2026-27 SEP 2029	
	Option -2 Series STFCL PP 2021-22 K-05 Further Issue 1	
Kinds of securities offered	Option 1 -Senior, Secured, Rated, listed, Redeemable, taxable Non-Convertible Debentures (NCD) on Private placement basis for a Base issue size of Rs. 1000 Crores.	
	Option 2- Senior, Secured, Rated, listed, Redeemable, taxable Non-Convertible Debentures (NCD) on Private placement basis for a Base issue size of Rs. 500 Crores with an option retain green shoe of Rs 500 Crores.	
ISIN	Option 1	Option 2
	INE721A07SS4	INE721A07QO7
Allotment Size	Option 1	Option 2
	1,00,000 NCDs	10,000 NCDs
Type of Interest/ Coupon Basis	Option 1	Option 2
	Fixed	Fixed
Coupon Rate	Option 1	Option 2
	7.80 % p.a.	8% p.a.
Details of Payment of Interest	Option 1 - Annually on September 07, 2026; September 07, 2027; September 07, 2028 and on maturity i.e. September 07, 2029	
	Option 2 - Annually on December 28, 2026; December 28, 2027; December 28, 2028; December 28, 2029; December 28, 2030 and on maturity i.e. December 26, 2031	
Date of Allotment	Option 1	Option 2
	July 09, 2026	July 09, 2026
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Rs. 10,00,000/-
Issue Price per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Clean price Rs. 10,03,370.00/- per Debenture + Accrued interest Rs.42,301.37= Dirty price Rs.10,45,671.37
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 1,000 Crores	Rs. 1,000 Crores

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Discount/premium at which security is issued and the effective yield	Option 1	Option 2
	Yield – 7.80%	Premium- Rs. 3,370.00 Yield -7.90%
Past Issuance in Same ISIN	NA	December 28, 2021 – Rs. 25 Crores
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
Tenor Option 1	3 (Three) years 1 (One) Month 29 (Twenty-Nine) Days from the Deemed Date of Allotment	
Tenor Option 2	5 (Five) years 5 (Five) Month 17 (Seventeen) Days from the Deemed Date of Allotment	
Date of Maturity	Option 1	Option 2
	September 07, 2029	December 26, 2031
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	For augmenting the long-term resources of the Company (after meeting the issue related expenditures) and 100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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