

Date: 24th July, 2026

To, The Listing Department BSE Limited Corporate Relationship Department, 2nd Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 533676 ISIN - INE337M01021	To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code - INDOTHAI ISIN - INE337M01021
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Subject: Proceedings of the Meeting of the Unsecured Creditors of the Company convened as per the directions of the Hon'ble National Company Law Tribunal, Indore Bench (NCLT)

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our intimation dated 19th June, 2026, we wish to inform you that the Court Convened Unsecured Creditors Meeting of the Company was held today at 03:00 P.M. (IST) through Video Conferencing ('VC') deemed to be held at the Registered Office of the Company, pursuant to the directions of the Hon'ble NCLT, vide Order dated 10th June 2026.

Please find enclosed herewith proceedings of the Court convened Unsecured Creditors Meeting in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please note that the result of e-voting as well as remote e-voting will be intimated to you separately upon receipt of Report from Scrutinizer within 2 working days from the conclusion of the Court Convened Unsecured Creditors Meeting.

You are requested to kindly take above information on your records.

Thanking You.

Yours faithfully,
For Indo Thai Securities Limited

Shruti Sikarwar
Company Secretary and Compliance Officer

Encl: a/a

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE UNSECURED CREDITORS OF THE COMPANY CONVENED AS PER THE DIRECTIONS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL INDORE BENCH, VIDE ITS ORDER DATED 10TH JUNE 2026

Pursuant to the order dated 10th June, 2026 passed by the Hon'ble National Company Law Tribunal, Indore Bench (NCLT) in the Company Scheme Application No. CA(CAA)/4(MP)/2026, the Meeting of the Unsecured Creditors of the Company was held on 24th July, 2026 at 3:00 P.M. (IST), through Video Conference (VC) / Other Audio Visual Means (OAVM).

As directed by the Hon'ble NCLT, Adv. Rohit Dubey, chaired the proceedings of the Meeting.

Mrs. Shruti Sikarwar, Company Secretary, welcomed the Unsecured Creditors to the Meeting and introduced Advocate Mr. Rohit Dubey and PCS Kaushal Ameta, Practising Company Secretary of Indore, the Scrutinizer duly appointed by the Hon'ble NCLT along with Board Members and other invitees of the meeting.

The number of Unsecured Creditors as on record date 31st December 2025 were 1004 (One Thousand Hundred Four).

The details of number of Unsecured Creditors present in the meeting are as follows:

Category	Total
No. of Unsecured Creditors present in the meeting either in person or through proxy	0
No. of Unsecured Creditors attended the meeting through Video Conferencing	27
Total	27

The Chairperson called the meeting to order as requisite quorum of atleast 15 (Fifteen) were present, as per the aforesaid NCLT order.

Mrs. Shruti Sikarwar, Company Secretary, explained the detailed voting procedure at the Meeting for the Unsecured Creditors.

The Chair Person then briefed the Unsecured Creditors on the salient features of the proposed Scheme and the following resolution was passed:

Sr. No.	Particulars	Type of Resolution
1	To consider and approve the Scheme of Arrangement between Indo Thai Securities Limited, Indo Thai Financial Services Limited and their respective shareholders.	Special Resolution as prescribed under Sec. 230 (6)

The Unsecured Creditors were informed that the detailed Explanatory Statement setting out material information with respect to the resolution including the rationale for the Scheme of Arrangement in the nature of demerger, formed a part of the Notice of the Meeting. With the permission of Unsecured Creditors, the Notice of the Meeting along with the Explanatory Statement, the Scheme of Arrangement and the other accompanying documents were taken as read. Attention was drawn to the Unsecured Creditors that since the Notice had already been circulated to the Unsecured Creditors and the Resolution had been put to vote through remote e-voting, the resolution is not required to be proposed and seconded.

Thereafter, on the invitation of the Company Secretary, Unsecured Creditors who had registered themselves as speakers, addressed the Meeting through VC / OAVM and sought clarifications on the Scheme of Arrangement. The management of the company, responded to the queries of the Unsecured Creditors and provided necessary clarifications.

The voting results pursuant to Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Report of the Scrutinizer, pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 has been submitted to the stock exchanges.

The meeting concluded at 03:09 P.M. (IST).

**Yours faithfully,
For Indo Thai Securities Limited**

**Shruti Sikarwar
Company Secretary and Compliance Officer**

Place: Indore
Date: 24th July, 2026