

9th June 2026

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 Code: EIHAHOTELS	The BSE Limited Corporate Relationship Dept. 1 st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Code: 523127
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Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed copy of the presentation to investors/analysts in respect of the Audited Financial Results of the Company for the year ended 31st March 2026 declared on 22nd May 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,
For **EIH Associated Hotels Limited**

Tejasvi Dixit
Company Secretary

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EIH Associated Hotels Limited

Investor Presentation : Q4FY26



The Oberoi Rajvilas, Jaipur voted the 'Best Hotel In The World'
at Travel + Leisure World's Best Awards, 2024.

Industry Performance

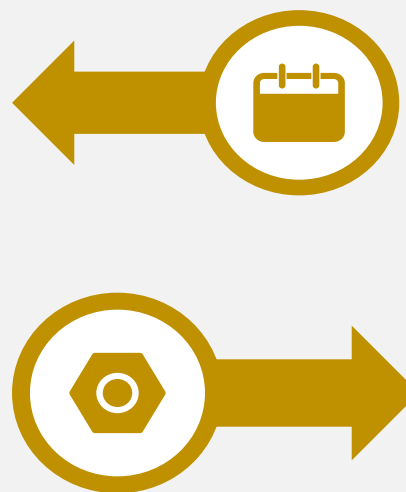
Q4 FY25-26 Occupancy	Q4 FY25-26 ARR (Rs.)	Q4 FY25-26 RevPAR
67-69% (-2)-0% vs. PY	10,000-10,200 +6-8% vs. PY	6,700-7,308 +5-7% vs. PY

Source: HVS Anarock | Hotels & Hospitality Overview (April 2026)

Comparison with Previous

Fiscal

- Despite short-term geopolitical headwinds, Hospitality Industry remained resilient, with ARR at ₹10,000-10,200 (+~6-8% YoY) and RevPAR at ₹6,700-7,308 (+~5-7% YoY), while occupancy moderated to 67-69% (vs 69-71%)
- Performance softened in March vs the strong February base, with Q4 air traffic growth staying subdued and March at ~1% YoY. while corporate, weddings and MICE demand remained resilient



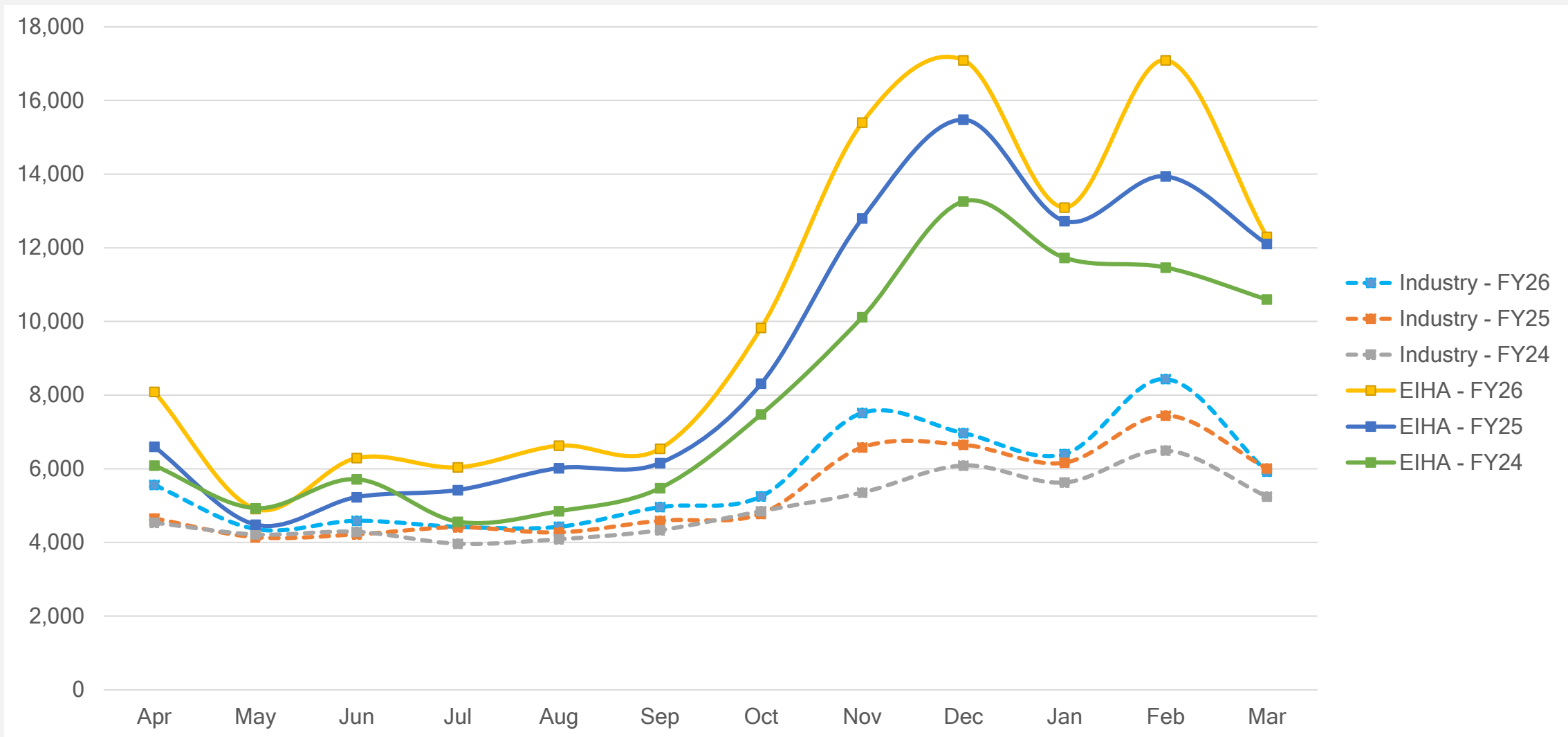
FY26 vs FY25

India's hospitality sector remained strong in FY26 despite multiple disruptions including Geopolitical tensions in May 2025, excessive monsoon in July 2025, air travel disruption in December 2025 and West Asia conflict. Industry delivered strong rate-led growth with ARR growing at ~10%.

FY25-26 Occupancy	FY25-26 ARR (Rs.)	FY25-26 RevPAR
63%-65% +0-1 pp vs. PY	8,700-8,900 +9-10% vs. PY	5,650-5,850 +10-12% vs. PY

Source: HVS Anarock | Hotels & Hospitality Overview (July 2025, October 2025, January 2026 & April 2026)

RevPAR Growth of EIH Associated Hotels consistently higher than industry



Operations

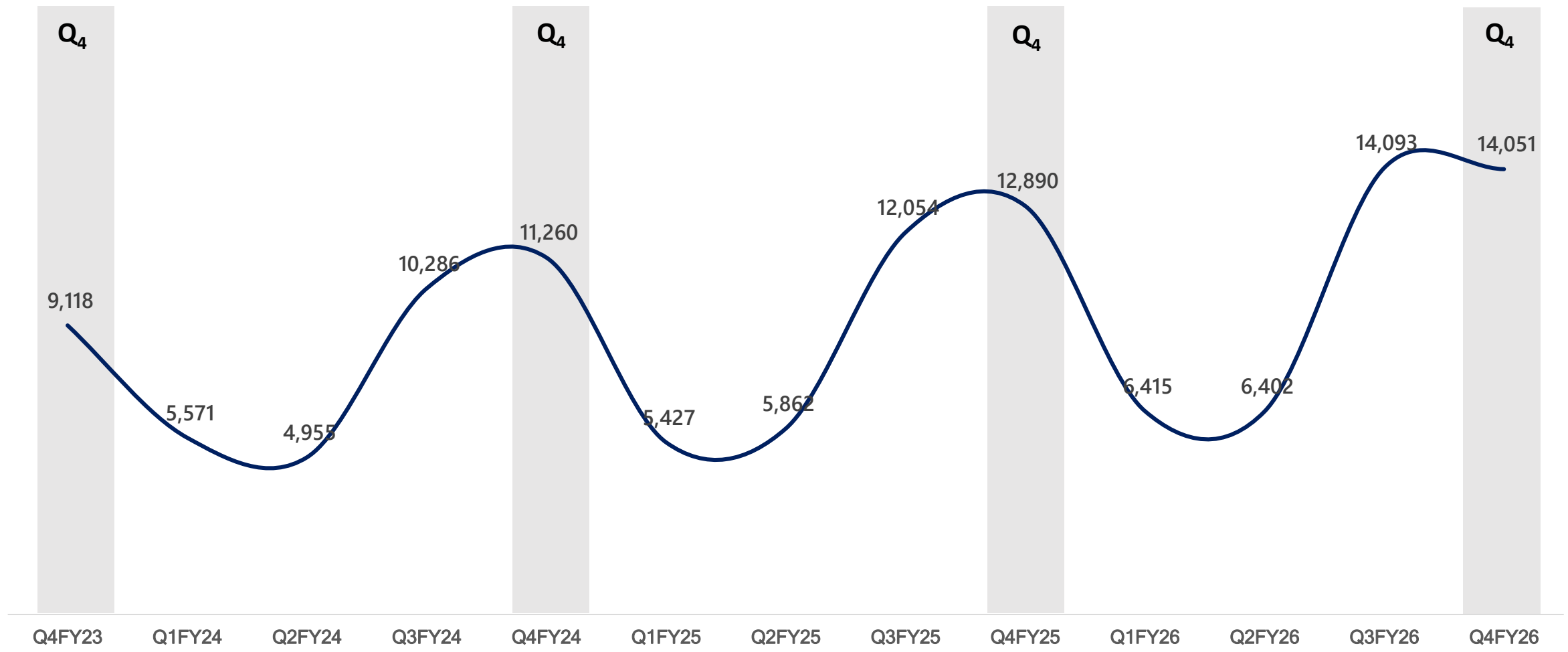
Q4FY26



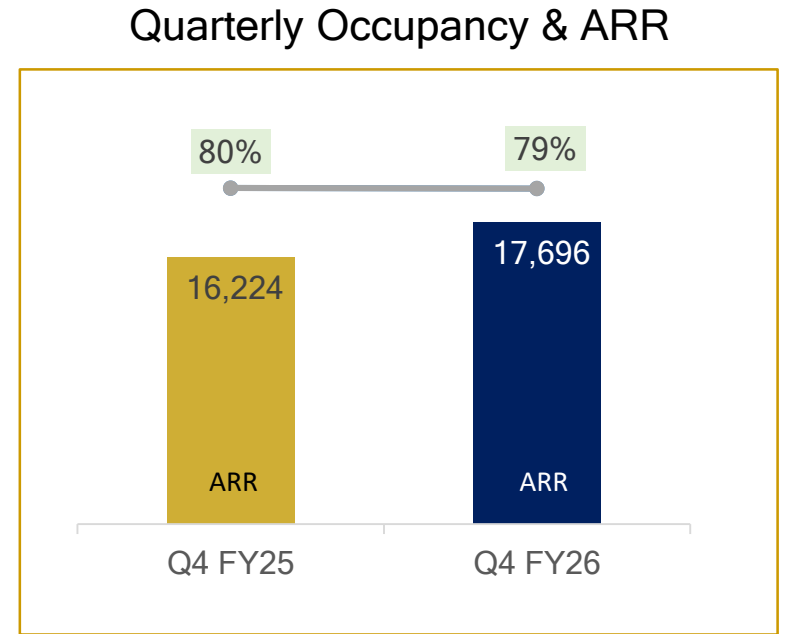
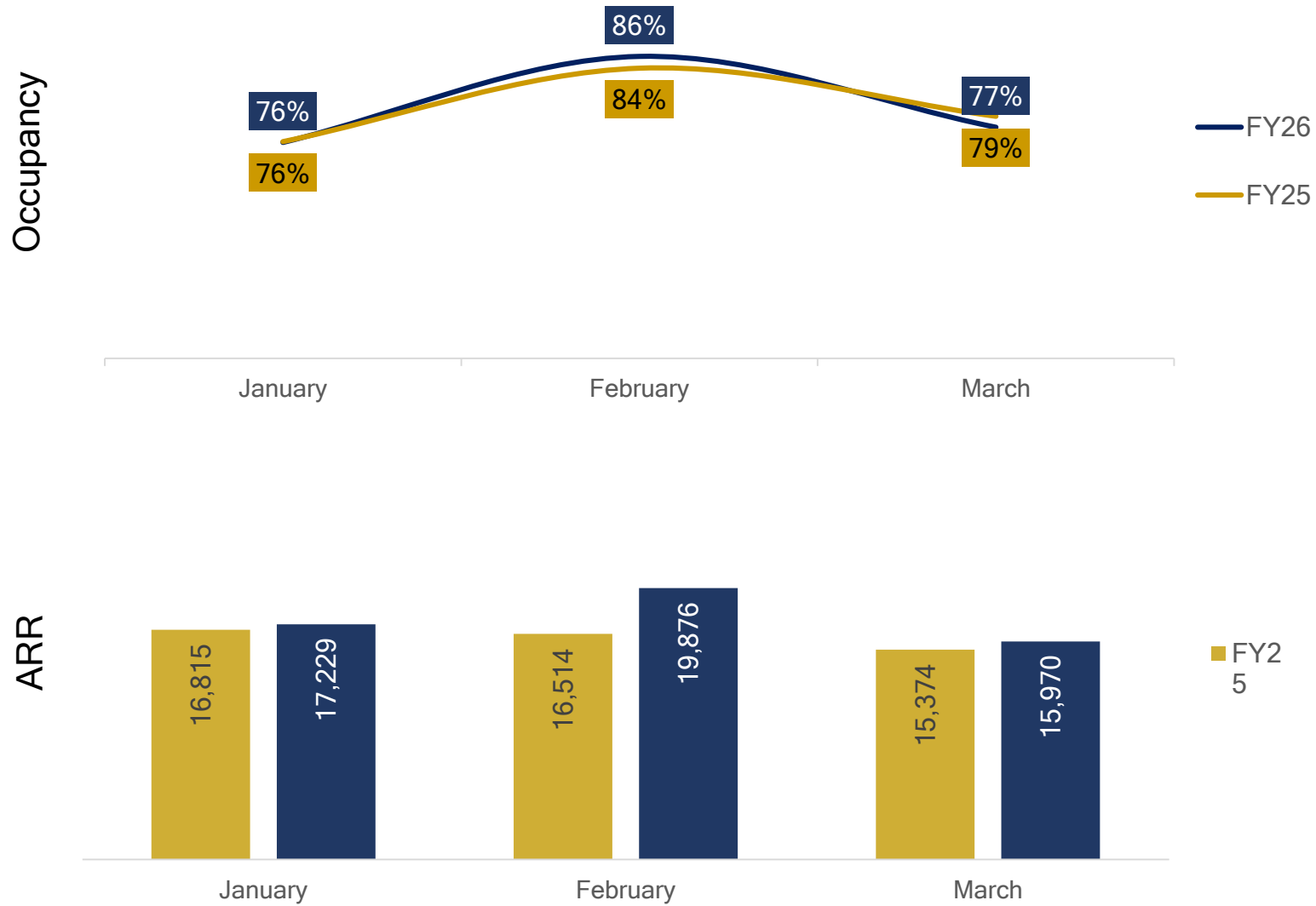
Operational Performance

Q-o-Q RevPAR Movement

Figures in INR

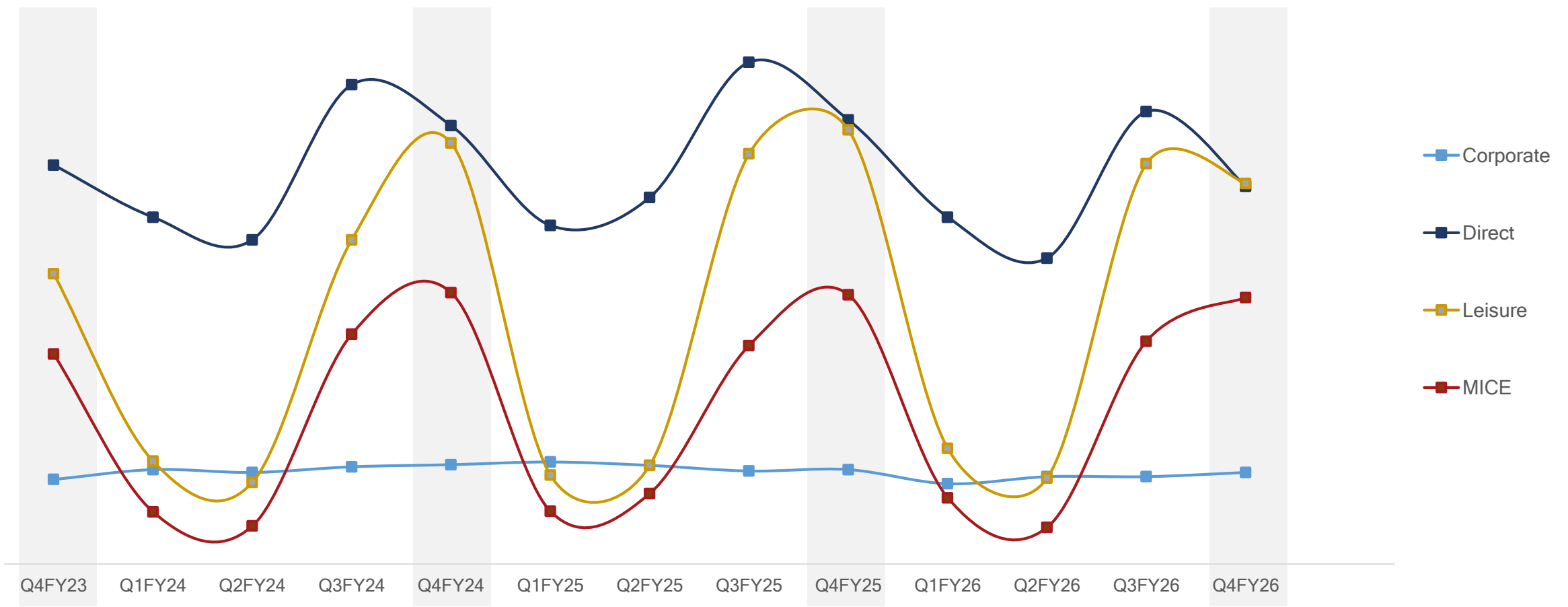


Q4 ARR/Occupancy trends by month



In Rs

Room Revenue Trends



Financials

Q₄FY26

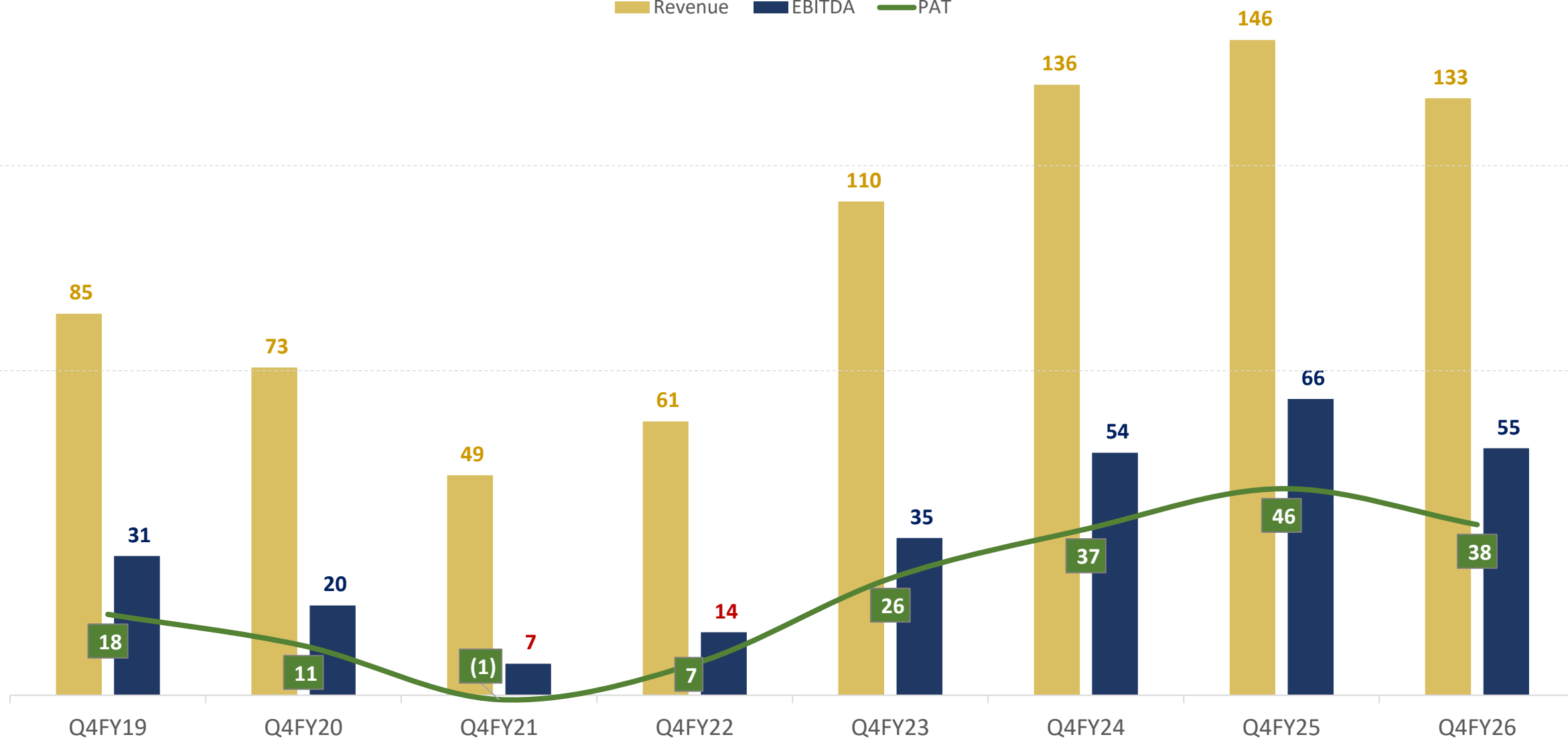
Growth in Financial Performance



Q4 Performance Snapshot

Figures in INR Crores

Revenue EBITDA PAT

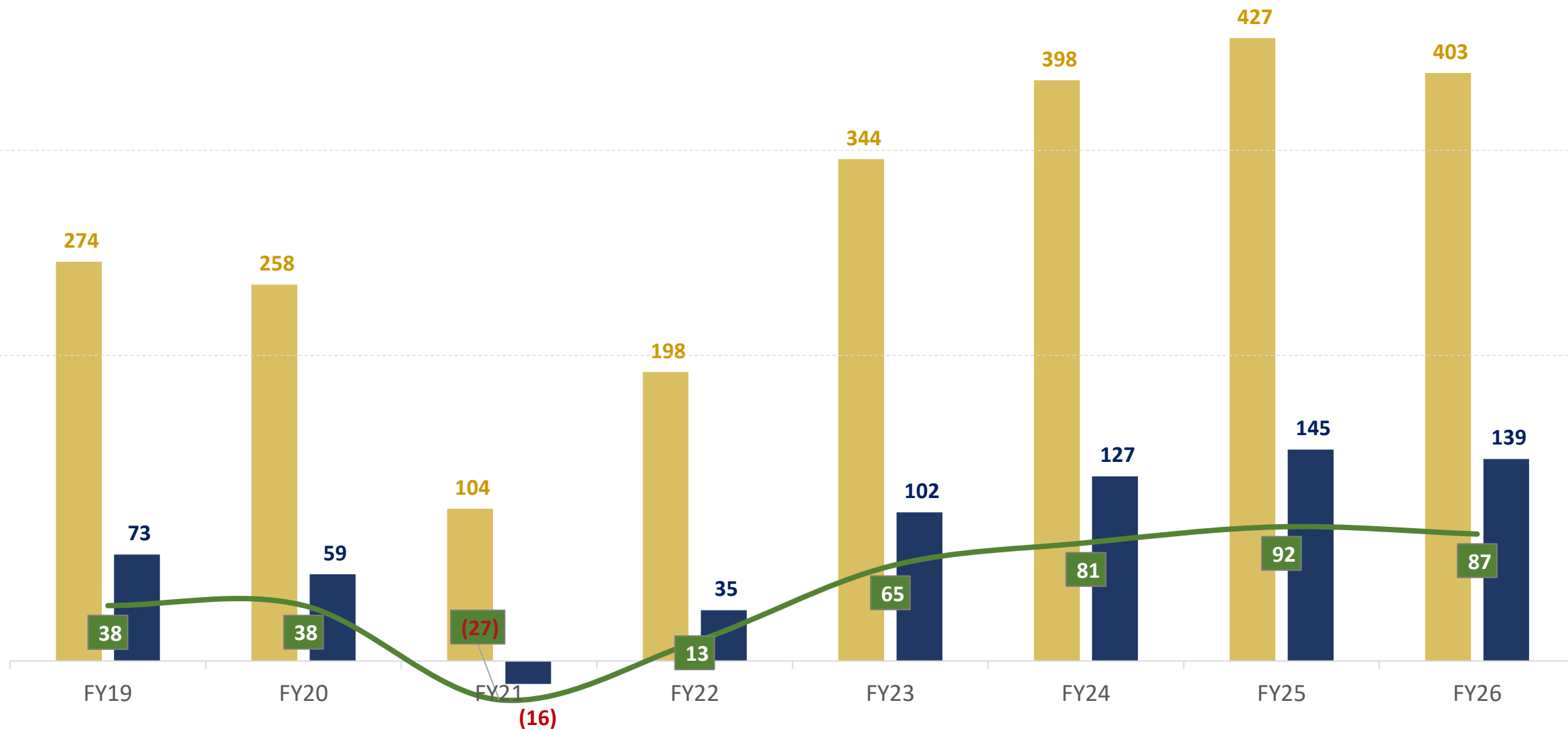


* Trident Jaipur is closed for renovation effective 1st July 2025

12M Performance Snapshot

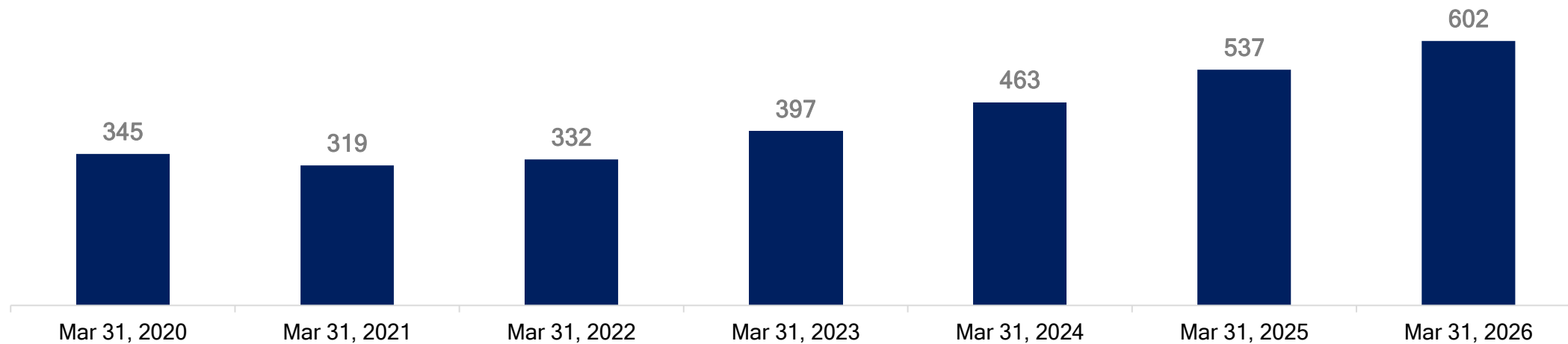
Figures in INR Crores

Revenue EBITDA PAT

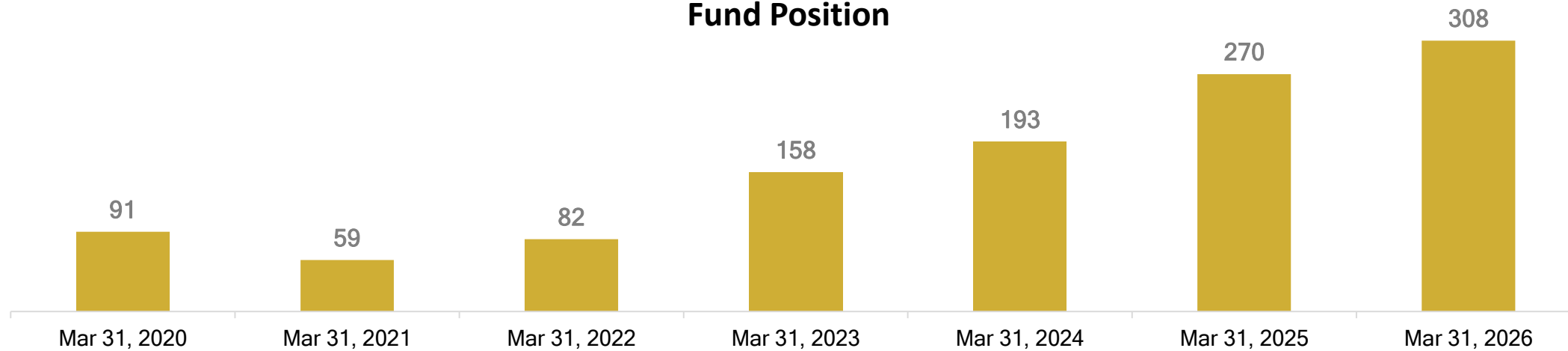


Strong Balance Sheet

Net Worth



Fund Position











Financial Statements

Q₄FY26

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 4		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	127.2	139.9	
Other Income	5.3	5.8	
TOTAL INCOME (A)	132.5	145.7	 9%
Consumption	9.5	9.5	
Employee Benefits	16.7	18.0	
Administrative & Other Expenses	51.3	51.9	
TOTAL EXPENDITURE (B)	77.5	79.4	
EBITDA = (A) - (B)	55.0	66.3	 17%
<i>Less:</i> Depreciation & Amortization	4.4	4.1	
EBIT	50.6	62.2	
<i>Less:</i> Finance Costs	0.1	0.1	
PBT	50.5	62.1	
<i>Less:</i> Exceptional Items	-	-	
<i>Less:</i> Tax including Deferred Tax	12.8	15.8	
PAT	37.7	46.3	 19%

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	12M		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	383.7	408.2	
Other Income	19.5	18.7	
TOTAL INCOME (A)	403.2	426.9	 6%
Consumption	29.5	29.7	
Employee Benefits	69.2	71.6	
Administrative & Other Expenses	166.2	180.5	
TOTAL EXPENDITURE (B)	264.9	281.8	
EBITDA = (A) - (B)	138.3	145.1	 5%
<i>Less:</i> Depreciation & Amortization	17.0	17.2	
EBIT	121.3	127.9	
<i>Less:</i> Finance Costs	0.5	0.4	
PBT	120.8	127.5	
<i>Less:</i> Exceptional Items	3.8	4.2	
<i>Less:</i> Tax including Deferred Tax	29.9	31.5	
PAT	87.2	91.8	 5%

Business Footprint

Period ended 31st March 2026





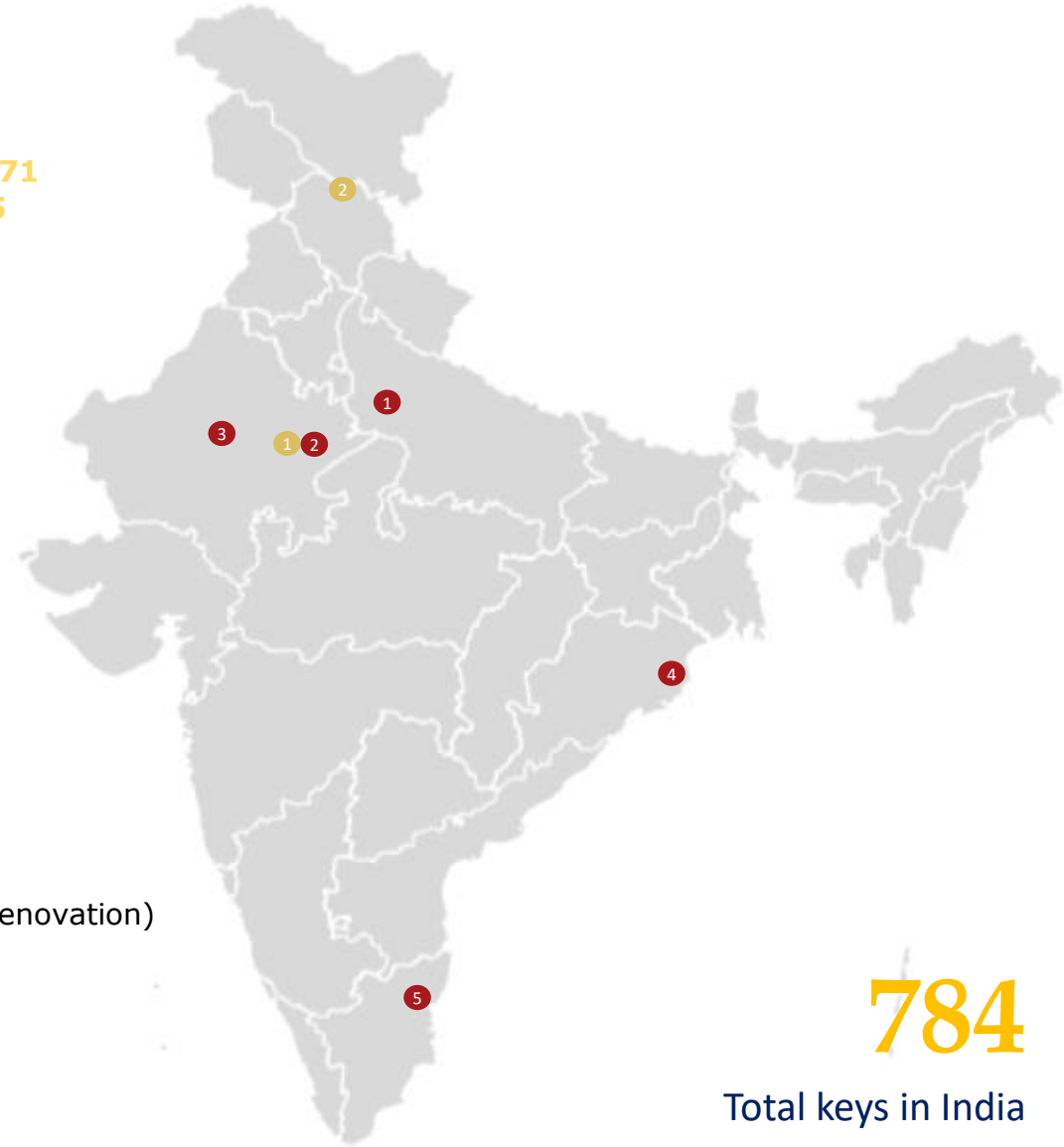
National presence



1. The Oberoi Rajvilas, Jaipur | **71**
2. The Oberoi Cecil, Shimla | **75**



1. Trident, Agra | **135**
2. Trident, Jaipur | **132** (under renovation)
3. Trident, Udaipur | **142**
4. Trident, Bhubaneswar | **62**
5. Trident, Chennai | **167**



784

Total keys in India

● ROOMS

Projects Pipeline

Name	No. of Keys
Trident Udaipur (Expansion)	10
Trident Jaipur (Renovation)	127
Trident Vishakhapatnam (New Hotel)	125
Banquet at Trident Agra (New)	N.A.

Disclaimer

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THANK YOU