

October 31, 2026

<p>The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>Company Symbol: DMCC</p>	<p>BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip Code : 506405</p>
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Sub: Press Release on financial performance for Q2FY27.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated October 30, 2026 on the financial performance of the Company for Q2FY27.

You are requested to kindly take the same on your record.

Thanking you,

For DMCC Speciality Chemicals Limited

PALLAVI SATISH PEDNEKAR
Digitally signed by PALLAVI SATISH PEDNEKAR
Date: 2026.10.31 20:29:59 +05'30'

Pallavi Pednekar
Company Secretary & Compliance Officer
ICSI Membership No. ACS 33498
Encl: As Above

DMCC SPECIALITY CHEMICALS LIMITED
(Formerly known as “The Dharamsi Morarji Chemical Company Limited”)

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CIN NUMBER: L24110MH1919PLC000564

MUMBAI, OCTOBER 30, 2026

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q2FY27.

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED SEPTEMBER 30, 2026

REVENUE FROM OPERATIONS	EBITDA	EBITDA MARGIN	PROFIT AFTER TAX
₹ 272.88 cr	₹ 11.62 cr	4.25%	₹ 3.23 cr
↑ 7.85% Q-o-Q	↓ 66.26% Q-o-Q	↓ 934 BPS Q-o-Q	↓ 84.18% Q-o-Q
↑ 116.51% Y-o-Y	↓ 18.79% Y-o-Y	↓ 707 BPS Y-o-Y	↓ 43.88% Y-o-Y

OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED SEPTEMBER 30, 2026

EXPORT REVENUES	DOMESTIC REVENUES	SALE OF SPECIALITY CHEMICALS	SALE OF BULK CHEMICALS
12%	88%	27%	73%

COMMENTING ON THE Q2FY27 PERFORMANCE,

Bimal Goculdas, Managing Director and CEO, said

Q2 FY27 was a challenging quarter for the Company. Sulphur prices stayed elevated throughout the period and rose to a level that could not be absorbed or passed on through sulphuric acid prices. The resulting divergence between the two caused significant demand destruction across our end markets. A large share of sales in the market also took place at prices below the cost of production. Given how unfavourable the commodity cycle was, we took a conscious decision to run our plants below optimum capacity and avoid uneconomic volumes.

The decline in profitability this quarter therefore reflects mainly the commodity cycle and the complete divergence between sulphur and sulphuric acid prices. Since mid-October, sulphur prices have come off their highs and availability has improved significantly. We have ramped up production to match these better conditions.

Our borrowings rose during the quarter. The increase in short-term borrowings comes from a higher working capital requirement, driven by elevated sulphur prices. The increase in long-term borrowings comes from funds we raised at subsidised rates under a Government scheme for businesses adversely affected by the conflict in the Middle East.

Our speciality chemicals business continued to make good progress. In the Boron segment, we increased our output further. The wider speciality chemicals portfolio saw steady demand, particularly in export markets. Capacity utilisation has started to inch up and is now higher than in earlier quarters.

The macro environment is still too uncertain for us to predict or give guidance. However, once the operating environment stabilises and sulphur prices cool off, I am confident we will deliver performance that is more sustainable and more representative of DMCC's capability and capacity.

CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

PARTICULARS	Q2FY27 (Unaudited)	Q1FY27 (Unaudited)	Q2FY26 (Unaudited)	QOQ% change	YOY% change
Revenue from Operations	272.88	253.01	126.03	7.85%	116.51%
Total Income	273.09	253.31	126.34	7.81%	116.16%
Total Operating Expense	261.47	218.88	112.03	19.46%	133.40%
EBITDA (INCLUDING OI)	11.62	34.43	14.31	-66.26%	-18.79%
EBITDA Margins %	4.25%	13.59%	11.32%	-934 bps	-707 bps
Interest Cost	3.83	3.49	1.91	9.62%	100.70%
Depreciation and Amortisation	3.81	3.73	4.12	2.10%	-7.49%
Profit Before Taxes (and exceptional items)	3.98	27.21	8.28	-85.36%	-51.91%
Profit After Taxes	3.23	20.40	5.75	-84.18%	-43.88%

FOR FINANCIAL RESULTS

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ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

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