



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001

Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 08th June, 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Sub.: Outcome of Preferential Allotment Committee Meeting held on Monday, 08th June, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)

Dear Sir/Madam,

With reference to the above captioned subject, we would like to inform that Preferential Allotment Committee of Board of Directors of the Company at its meeting held today i.e. **Monday, 08th day of June, 2026**, has inter alia considered and approved the following: -

- i. Private Placement Offer-cum-Application Letter (Form PAS-4) and Application Form to be issued to the proposed allottees in connection with the issuance of 12,75,00,000 Warrants Convertible into equivalent number of equity shares of Re. 1/- each at a price of Rs. 2.80/- per warrant (including premium of Rs. 1.80/- per warrant) on preferential basis to non-promoters/other persons for Cash, in accordance with the special resolution passed by members at their Extra-Ordinary General Meeting held on 23rd April, 2026, for which the company has received in-principle approvals from BSE and NSE and is in accordance with the provisions of the Companies Act, 2013 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
- ii. Such other business(es) as may be permitted with the approval of the Chair.

The above information will also be available on the website of the Company at www.vijifinance.com.

The Meeting of the preferential allotment committee of the Board of Directors commenced at 03:15 P.M. and concluded at 04:00 P.M.

You are requested to take on record the above said information for your reference and records.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

Vijay Kothari
Chairman & Managing Director
DIN: 00172878