

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G' Bandra-
Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Scrip Code: 509496

Scrip Code: CEMPRO

Date
October 19, 2026

Our Reference No.
SEC/10/2026

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814
cs@cemindia.co.in

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Cemindia Projects Limited (formerly known as ITD Cementation India Limited) (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Further to our letter dated October 14, 2026 intimating you about the meeting of the management committee of the board of directors ("**Management Committee**") held on October 14, 2026 in respect of the Issue, we wish to inform you that the Management Committee at its meeting held today, i.e. October 19, 2026 has, *inter alia*, considered and approved the following resolutions:

- a. Approved the closure of the Issue today, i.e. October 19, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved the allocation of 1,26,35,379 Equity Shares of face value ₹1 each at an Issue price of ₹1,108.00 per Equity Share (including a premium of ₹1,107.00 per Equity Share), which takes into account a discount of 4.37 % (i.e. ₹50.58 per Equity Share) to the floor price of ₹ 1,158.58 per Equity Share, in accordance with the SEBI ICDR Regulations determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the placement document dated October 19, 2026; and
- d. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

Cemindia Projects Limited

(formerly ITD Cementation India Limited)

Registered & Corporate Office: 9th Floor, Prima Bay,
Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072.
Tel.: 91-22-66931600 www.cemindia.co.in
Corporate Identity Number : L61000MH1978PLC020435



The meeting of the Management Committee commenced at 9.20 p.m. and concluded at 9.35 p.m.

A copy of the placement document dated, October 19, 2026 will also be made available on the website of our Company at <https://www.cemindia.co.in/investors/qip/>.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

Thanking you,

Yours faithfully,

**For Cemindia Projects Limited
(formerly ITD Cementation India Limited)**

Rahul
Neogi

Digitally signed by
Rahul Neogi
Date: 2026.10.19
21:42:54 +05'30'

(RAHUL NEOGI)
COMPANY SECRETARY

Cemindia Projects Limited

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