

CIN: L71100GJ2021PLC125904



Date: - May 20, 2026

To,  
Compliance Department,  
Bombay Stock Exchange  
Mumbai

**Symbol: INDOSMC, ISIN: INE0WKY01013**

Dear Sir/Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached press release dated May 20, 2026.

Please take the above intimation on record.

Thanking You.

**For INDO SMC Limited**

**Avani Patel**  
**Company Secretary & Compliance Officer**  
**Membership No: A66815**

**INDO SMC LIMITED**

(Formerly known as  
INDO SMC PRIVATE LIMITED)  
www.indosmc.com

**Registered Office**

809, Shilp Zaveri, Nr. Shyamal cross road, Satellite, Ahmedabad-380015

**Factory**

Unit 1: Plot No.11, Shivprerna Industrial Park, kamod to pirana road, ode, Daskroi, A'bad -382425

Unit 2: Plot No. A 37/2, NICE Area, MIDC Satpur, Nashik, Maharashtra - 422007

Unit 3: Plot No. SP7-50, RIICO Industrial Area, Gheeloth, Kotputli Behror, Rajasthan - 301705



## Indo SMC Limited Reports Strong FY26 Performance Driven by Capacity Expansion and Robust Demand

**FY26 Revenue More Than Doubles to ₹309.7 Cr | Net Profit Rises 92% YoY**

Ahmedabad, India – 20th May 2026: Indo SMC Limited, a leading manufacturer of SMC, FRP and CT PT products, announced its Audited financial results for the half year and financial year ended March 31, 2026.

### Key Financial Highlights – FY26

Particulars	FY26	FY25	% Growth
Total Income (₹ Lakhs)	31,049.53	13,877.92	123.73%
EBITDA (₹ Lakhs)	4,764.65	2,349.19	102.82%
Net Profit (₹ Lakhs)	3,238.30	1,683.26	92.38%
EPS (₹)	18.09	10.48	72.61%

### H2 FY26 Highlights

Particulars	H2 FY26	H2 FY25	% Growth
Total Income (₹ Lakhs)	19,787.64	6,899.93	186.78%
EBITDA (₹ Lakhs)	2,985.12	779.48	282.96%
EBITDA (%)	15.09%	11.30%	379 Bps
Net Profit (₹ Lakhs)	2,092.79	470.63	344.68%
NPM (%)	10.58%	6.82%	376 Bps
EPS (₹)	10.94	2.82	287.94%

### Segment Highlights – FY26

- **SMC Products** revenue stood at ₹64.0 Cr with segment profit of ₹16.1 Cr
- **FRP Products** revenue stood at ₹23.7 Cr with segment profit of ₹3.0 Cr
- **CT PT Products** revenue stood at ₹222.0 Cr with segment profit of ₹27.0 Cr

### Other Key Highlights:

- FY26 EBITDA Margin stood at 15.35% & Net Profit Margin stood at 10.43%
- FY26 Revenue more than doubled to ₹309.7 Cr supported by strong demand across SMC, FRP and CT PT product segments
- Net Profit increased 92% YoY to ₹32.4 Cr reflecting improved scale, product mix and operational execution
- CT PT Products segment emerged as the largest contributor with FY26 revenue of ₹222.0 Cr
- Company reported healthy cash and cash equivalents of ₹53.6 Cr as on March 31, 2026
- Capacity additions and ongoing investments in plant & machinery are expected to support future growth momentum

## **Management Commentary**

Commenting on the performance, Mr. Neel Shah, Managing Director & CFO, Indo SMC Limited, stated: *“Our FY26 performance reflects the successful execution of our expansion strategy and the strong demand environment across our key product categories. The significant growth in CT PT products along with steady performance from SMC and FRP segments has enabled us to deliver robust revenue and profitability growth during the year.*

*We continue to focus on strengthening manufacturing capabilities, improving operational efficiencies and enhancing customer relationships across industries. The successful deployment of IPO proceeds and investments towards capacity expansion position us well to capture future growth opportunities. With increasing demand from industrial and infrastructure-related sectors, we remain confident of sustaining our growth momentum while continuing to create long-term value for all stakeholders.”*

## **About Indo SMC Limited**


Indo SMC Limited is engaged in the manufacturing of Sheet Moulding Compound (SMC) products, Fiberglass Reinforced Plastic (FRP) products, and electrical components catering to power distribution, infrastructure, industrial, and renewable energy sectors.

The Company operates multiple manufacturing facilities across India, supported by in-house R&D and testing capabilities. Indo SMC is an approved vendor with various State Electricity Boards, DISCOMs, and government utilities, with a strong pan-India presence.

## **Disclaimer:**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

## **For Further Information Please Contact Corporate Communication Advisor:**

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