



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/SAST/2026-27

Date: September 19, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 531033

Respected Sir/Ma'am,

Sub: Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the acquisition of equity shares from the open market by Northern Lights Ventures Private Limited.

We request you to kindly take the above disclosure on record.
Yours faithfully,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com



Northern Lights Ventures Pvt. Ltd.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Northern Lights Ventures Private Limited (Acquirer) PAC:- Nisha Gupta (Transferor) Blue Ocean Strategic Advisors Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the-acquisition / disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	18,04,386 (***Refer Annexure A)	20.24%	20.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,04,386	20.24%	20.24%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	1,49,764 (***Refer Annexure A)	1.68%	1.68%



Registered & Corporate Office:

Rworkspaces, Unit No.1, Third Floor, Vardhman Trade Center, DDA Building, Nehru Place, New Delhi-110019
Email: info@finworks360.com | www.nlvpl.com, www.finworks360.com | Tel: +91-95996 07978
CIN: U74900DL2019PTC355364



Northern Lights Ventures Pvt. Ltd.

b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,49,764	1.68%	1.68%
After the acquisition/sale, holding of: Shares carrying voting rights acquired	18,04,150 (***Refer Annexure A)	20.24%	20.24%
Shares encumbered with the acquirer	-	-	-
VRs otherwise than by shares	-	-	-
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	18,04,150	20.24%	20.24%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th September 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	89,09,090 Equity shares of face value of ₹ 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	89,09,090 Equity shares of face value of ₹ 10/- each		



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Northern Lights Ventures Pvt. Ltd.

Total diluted share/voting capital of the TC after the said acquisition

89,09,090 Equity shares of face value of ₹ 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Enclosed herewith is Annexure A

Signature of the acquirer/seller / Authorised Signatory

FOR NORTHERN LIGHTS VENTURES PRIVATE LIMITED

**ROHIT
KUMAR
NATH**

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ROHIT KUMAR NATH
Date: 2026.09.19
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**ROHIT KUMAR NATH
DIRECTOR & CEO
DIN: 07107943**

PLACE: NEW DELHI

Date: 19 September 2026

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Northern Lights Ventures Pvt. Ltd.

Annexure A

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited
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PRE-SOLD AND ACQUIRED SHAREHOLDING

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited	7,20,000	8.08%
Nisha Gupta	6,01,103	6.74%
Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%
TOTAL	18,04,386	20.24%

DETAILS OF SHARES SOLD AND ACQUIRED

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited- Acquired	1,49,764	1.68%
Nisha Gupta- Sold	1,50,000	1.68%

PRE-SOLD AND ACQUIRED SHAREHOLDING

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited	8,69,764	9.76%
Nisha Gupta	4,51,103	5.06%
Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%
Total	18,04,150	20.24%

FOR NORTHERN LIGHTS VENTURES PRIVATE LIMITED

ROHIT
KUMAR
NATH

Digitally signed by
ROHIT KUMAR NATH
Date: 2026.09.19
15:01:05 +05'30'

ROHIT KUMAR NATH
DIRECTOR & CEO
DIN: 07107943



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