



Tipco
ENGINEERING

TIPCO ENGINEERING INDIA LTD.

Manufacturers of Reaction Vessels, Grinding Mills,
Dispensers, Paints-Inks & Chemical Machineries

Plot No. 1658, Phase 1, Sector 38, Sonipat, Industrial Estate Rai, Sonipat, Haryana, 131029
T. +91 130 4013336 **Toll Free No.** 1800 1020 229 M. +91 74194 03004
E. accounts@tipcoengineering.com W. www.tipcoengineering.com

May 27th, 2026

To,
BSE Limited
Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, 400001,
Maharashtra, India

Company Symbol : TIPCO
Company Scrip Code : 544740
Company ISIN : INE1U6D01014

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investors / Earnings Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find attached herewith Investors/ Earnings Presentation in connection with Earnings Conference Call for investors scheduled today to discuss the Audited Standalone Financial Results of the Company for the half year and financial year ended March 31, 2026.

The above information is also available on the website of the Company i.e., <https://tipcoengineering.com/>

Kindly take the same on records

Thanking You,

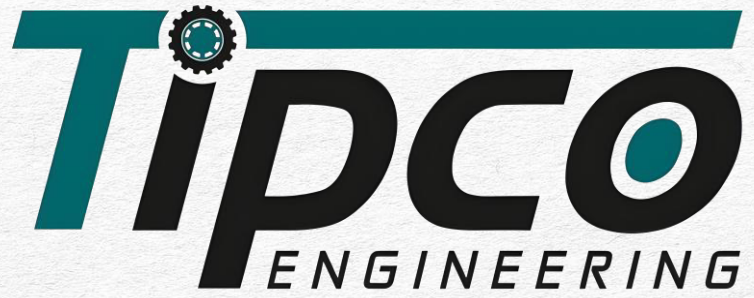
For **Tipco Engineering India Limited**
(Formerly Known as "Tipco Engineering India Private Limited")

Ritesh Sharma
Managing Director
DIN: 08358943
Place: Sonapat

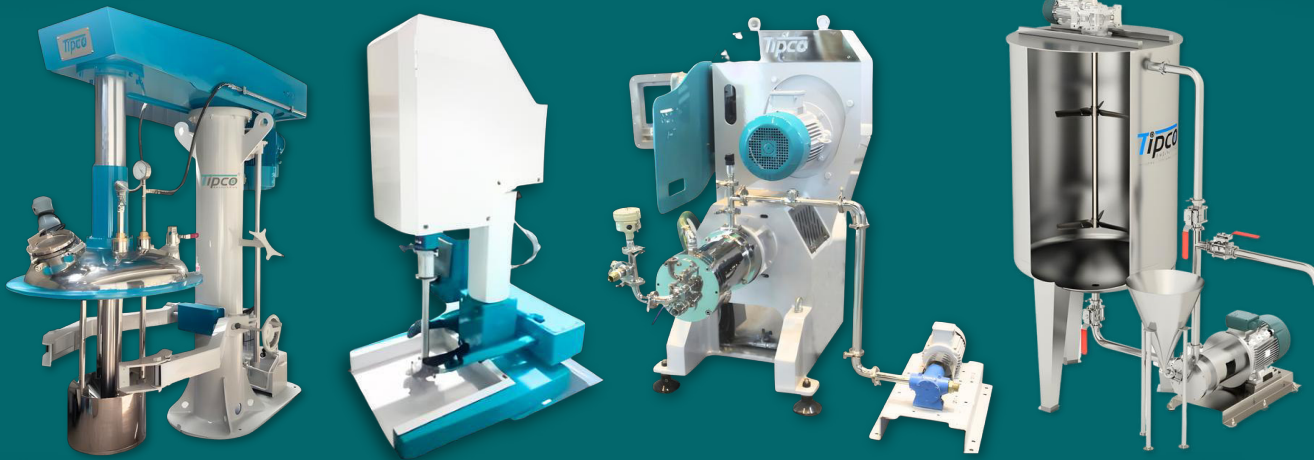


CIN :- U29309HR2021PLC098103 TAN No.: RTKT07307G





Tipco Engineering India Limited



H2 & 12M FY26 Investor
Presentation



“From Process Expertise to Scalable Manufacturing Growth”

Core Narrative Arc

TIPCO Engineering is an integrated process-equipment manufacturer specialized in designing, installation, and automation, positioned to benefit from India’s manufacturing upcycle and rising global demand.



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Tipco Engineering India Limited (**“Tipco” or “the Company”**) solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.



H2 FY26

₹95.81 Cr
Total Income
66.39%
YoY Growth

₹25.24 Cr
EBITDA
133.59%
YoY Growth

26.34%
EBITDA Margin
758 Bps
YoY Growth

₹16.73 Cr
Net Profit
157.03%
YoY Growth

17.46%
Net Profit Margin
616 Bps
YoY Growth

FY26

₹146.07 Cr
Total Income
9.54%
YoY Growth

₹38.90 Cr
EBITDA
62.46%
YoY Growth

26.63%
EBITDA Margin
867 Bps
YoY Growth

₹25.31 Cr
Net Profit
65.78%
YoY Growth

17.32%
Net Profit Margin
588 Bps
YoY Growth



H2 FY26 Profit & Loss Statement- Standalone



All Amount ₹ In Crore & Margins In %

Particulars	H2 FY26	H2 FY25	YoY	FY26	FY25	YoY
Net Sales	94.97	57.38		145.28	133.14	
Other Income	0.84	0.20		0.79	0.21	
Total Income	95.81	57.58	66.39%	146.07	133.35	9.54%
Expenses						
Raw material	62.49	40.94		94.41	100.27	
Employee Benefit Expenses	2.82	1.87		4.77	3.26	
Other Expenses	5.27	3.96		7.98	5.88	
Total Expenditure	70.57	46.78		107.17	109.40	
EBIDTA	25.24	10.80	133.59%	38.90	23.94	62.46%
EBIDTA(%)	26.34%	18.76%	757.91	26.63%	17.95%	867.39
Interest	3.41	2.55		5.72	4.62	
Depreciation	0.34	0.33		0.63	0.64	
PBT	21.48	7.93		32.55	18.68	
TAX Expense (Including Deferred Tax)	4.76	1.42		7.24	3.41	
Net Profit	16.73	6.51	157.03%	25.31	15.26	65.78%
NPM(%)	17.46%	11.30%	615.70	17.32%	11.45%	587.69
EPS(₹)	10.86	4.25		16.44	9.96	



“FY26 marks a defining phase in Tipco’s journey, with our successful listing on the BSE SME platform providing a strong foundation for accelerated and sustainable growth. Built on over 35 years of trust and execution excellence, we have entered this new phase with strengthened financials, enhanced credibility, and a clear strategic direction.

Our performance reflects the strength of our business model, with EBITDA margins expanding by 867 basis points to 26.63%, supported by improved efficiencies, operating leverage, and disciplined cost management. The robust increase in profitability highlights our focused approach towards high-value opportunities. Our international technology collaboration has further strengthened our presence in pharmaceuticals, food, and cosmetics, while approvals for defence applications and capacity expansion position us well for future growth.

We are witnessing strong industry tailwinds across industrial and process equipment, supported by rising investments in manufacturing and capacity expansion. With a growing order pipeline, strengthened balance sheet post listing, and continued focus on strategic partnerships, we remain confident of scaling our operations in a calibrated manner and delivering sustained long-term value to all stakeholders.”

- Mr. Ritesh Sharma
Chairman & Managing Director



TIPCO Engineering at a Glance: Scale, Capability & Track Record

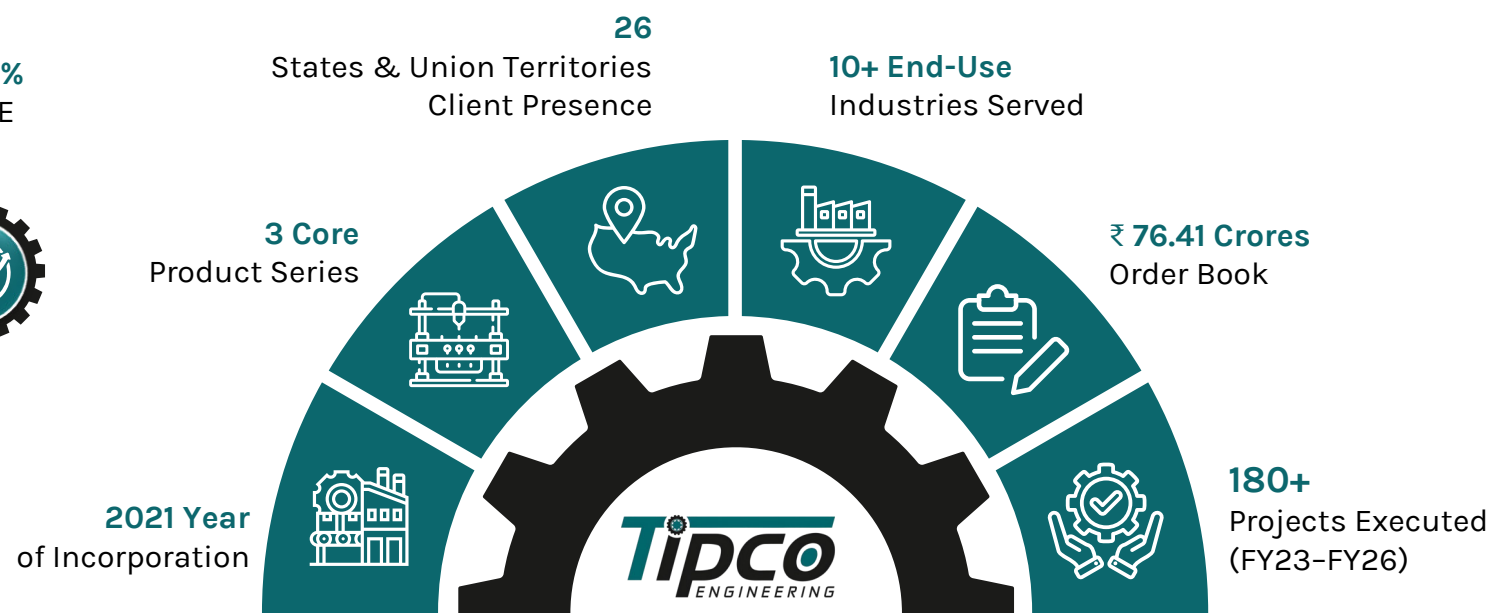
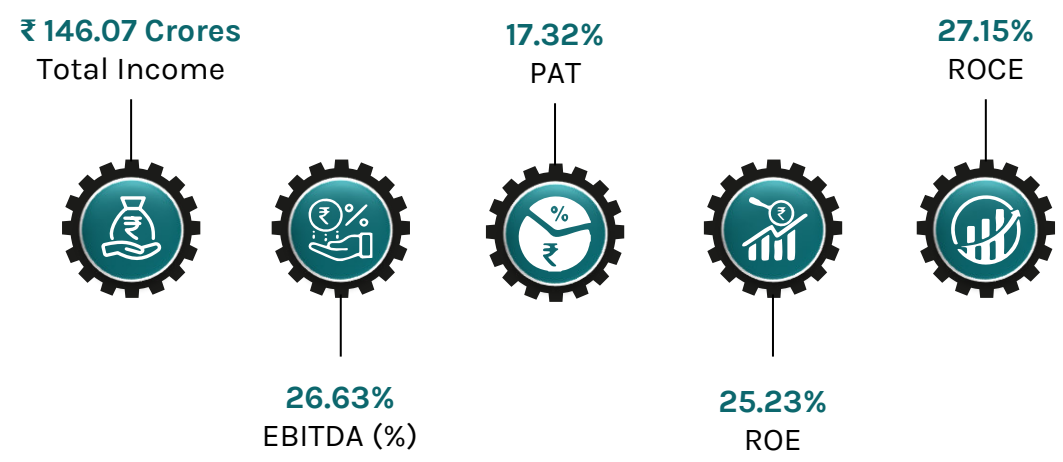
Tipco Engineering India Limited (The 'Company', 'Tipco') is an integrated engineering and manufacturing company engaged in the design, fabrication, assembly, and supply of industrial process machinery. The Company offers a comprehensive range of equipment across Mill Series, Disperser Series, and Homogenizer Series, catering to critical processing requirements of industries such as paints and coatings, chemicals, printing inks, cosmetics, pharmaceuticals, food, and specialty materials.

Operating from its manufacturing facility in Sonipat, Haryana, Tipco follows an end-to-end, in-house execution model encompassing product design, precision machining, fabrication, assembly, quality testing, and dispatch. This integrated approach enables consistent quality control, customization, and timely execution. The Company is ISO 9001:2015 certified and focuses on delivering application-specific solutions tailored to customer process needs.

Tipco has built long-standing relationships with a diversified domestic customer base and has begun expanding its footprint in select export markets. With a scalable manufacturing setup, stable capacity utilization, and a promoter-led management team with strong engineering and operational expertise.

The Company Listed got listed on BSE SME on April 1, 2026.

FY26 Financial Highlights





- Received **Factory License** from the Chief Inspector of Factories, Haryana
- Awarded **Appreciation Award** at the IPCA Biennial Conference by the Indian Paint & Coating Association

Received **Appreciation Award for Plant & Machinery Partner** at the IPCA Maharashtra Knowledge Sharing Seminar

Got Listed on **BSE SME** in April, 2026

2021

Incorporation of our Company as a private limited company under the name '**Tipco Engineering India Private Limited**'

2022

2023

Achieved **ISO 9001:2015 Quality Management System Certification** for manufacturing activities

2024

- Converted into a **Public Limited Company** and renamed **Tipco Engineering India Limited**
- **ISO 45001:2018** Occupational Health & Safety Management Systems for Manufacturing machines of mixing & milling, disperser, homogenizers, and turnkey solution for paint, ink, resin, cosmetics, decorative coating, industrial coating, & chemical applications

2025

2026



Mr. Ritesh Sharma
Promoter, Chairman
& Managing Director

18 Years' experience in machine manufacturing & trading Leads production, product development, sales, exports, turnkey execution, quality & compliance Associated since incorporation (September 2021)

Ms. Sonia Sharma
Promoter &
Whole-Time Director

7 Years' experience in machine manufacturing Oversees HR, operations management, and business administration Associated since incorporation

Mr. Anup Kumar Singh
Non-Executive
Director

12 Years' experience in engineering & industrial sales Focus on business expansion, proprietary products, quality & operations

Mr. Jeewan Chandra
Non-Executive
Independent Director

20 Years' experience in finance, accounts, audit & taxation Practicing Fellow - Cost & Works Accountants of India

Mr. Patterson Thomas
Non-Executive
Independent Director

7 Years' experience in corporate secretarial & compliance Company Secretary (ICSI), governance & statutory oversight

Key Managerial Personnel & Senior Management

Mr. Ramesh Goel
Chief Financial Officer

32 Years' of experience in renowned companies & Qualified Chartered Accountant in January 1994

Ms. Kirti Jain
Company Secretary &
Compliance Officer

- M.Com; Company Secretary (ICSI); LL.B
- ~4 years' experience in secretarial & compliance functions
- Associated since July 01, 2025
- Responsible for statutory compliance and corporate governance

Ms. Asha
HR Manager

- B.Sc; B.Ed; M.Sc
- ~6 years' experience in HR management
- Responsible for recruitment, onboarding, performance management, training, payroll, compliance & HR analytics

Mr. G. Satya Prakash
Sales Head

- B.Tech (Mechanical Engineering); PG Diploma - Business Administration
- ~21 years' experience in sales & marketing
- Leads sales strategy, domestic & export markets, pricing, client acquisition & team management

Engineering & Product Design

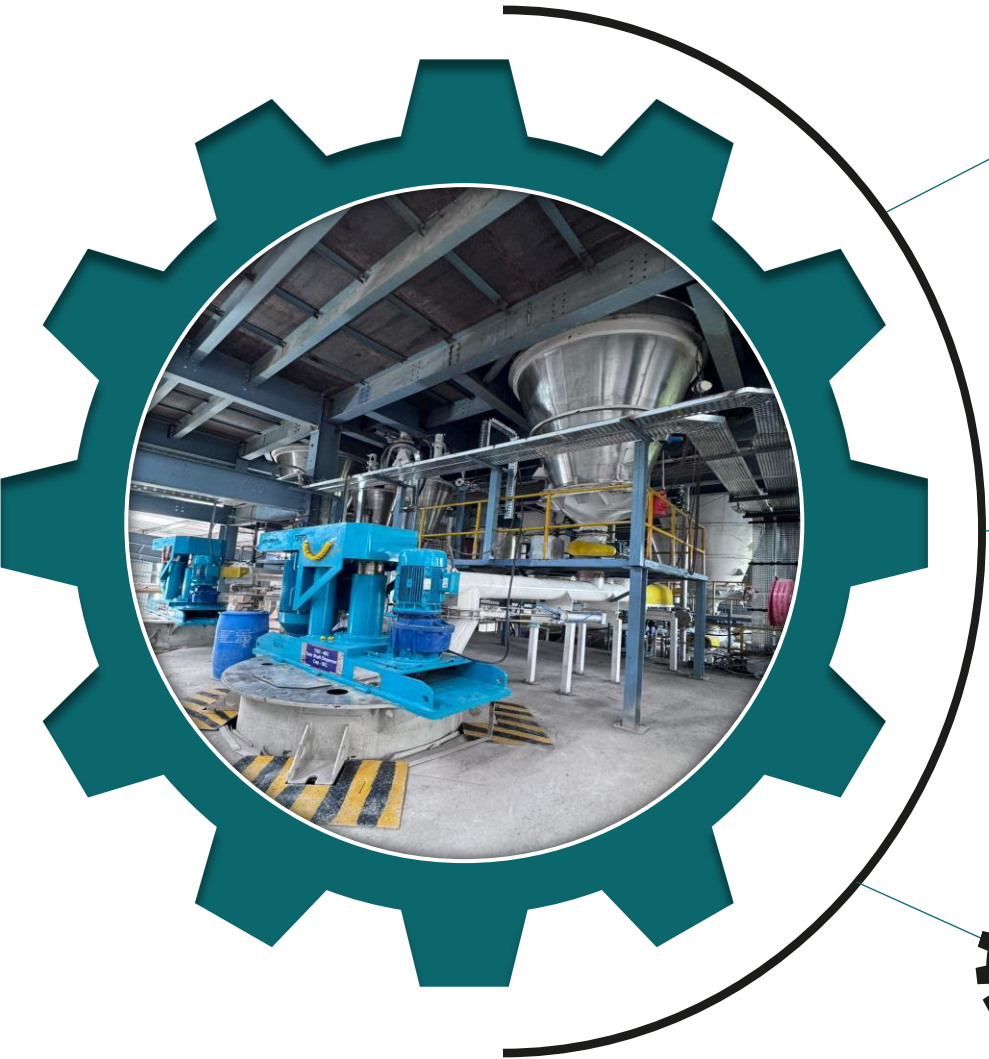
- Application-driven design and customization based on customer process requirements
- Strong in-house engineering capabilities covering design, material selection, and process optimization
- Ability to deliver lab-scale, pilot-scale, and industrial-scale turnkey solutions across industries
- Diversified Turnkey solutions for water/solvent-based ink plants, Construction chemicals, Adhesives, and Agro-chemical facilities.

Integrated Manufacturing & Quality Execution

- End-to-end in-house manufacturing including machining, fabrication, assembly, and testing
- ISO 9001:2015 certified quality systems ensuring consistency, reliability, and compliance
- High capacity utilization enabling cost efficiency, delivery control, and scalability

Customer Engagement & Repeat Business

- Direct sales model with technical consultation and solution-oriented approach
- Long-term customer relationships driven by product performance and customization
- Repeat orders across multiple product categories supporting revenue stability and growth



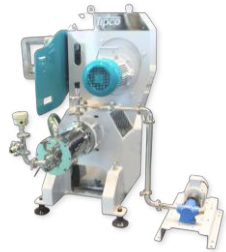


Industrial milling and grinding equipment designed for particle size reduction, dispersion, and uniform processing across varied materials and viscosities.

Key Product



Batch Type Bead Mill



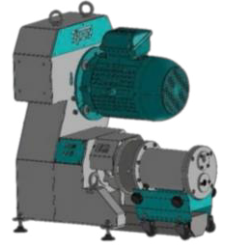
Horizontal Bead Mill



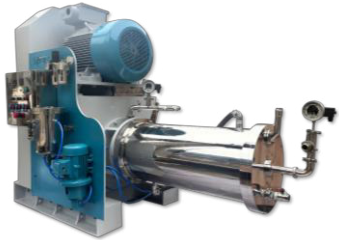
Vertical Bead Mill



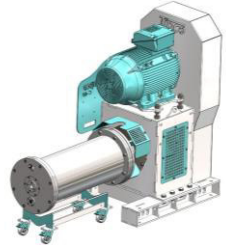
Lab Bead Mill



Lab Dyno Mill



Tungsten Carbide Pin-Type Bead Mill



Disc Type Horizontal Bead Mill



Attritor Mill



Basket Mill



Pug Mill

Core Capabilities

- High-energy grinding and dispersion

- Precise particle size control

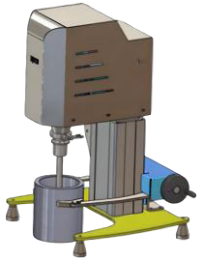
- Compatibility with multiple bead materials (glass, zirconia, ceramic)

- Suitable for batch, circulation, and continuous operations



High-performance dispersing solutions for uniform mixing, de-agglomeration, and dispersion of low- to high-viscosity materials.

Key Product



High-Speed Disperser (Lab & Industrial)



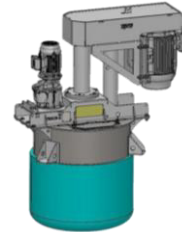
Twin-Shaft Disperser



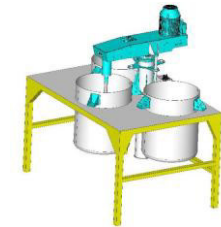
Triple-Shaft Disperser



Vacuum High-Speed Disperser



Tungsten Carbide Pin-Type Bead Mill



Disc Type Horizontal Bead Mill

Core Capabilities



- High shear mixing using blades / impellers
- Adjustable speed, temperature, and processing parameters
- Options for vacuum, pressure, and jacketed vessels
- Designed for lab-scale to large industrial production

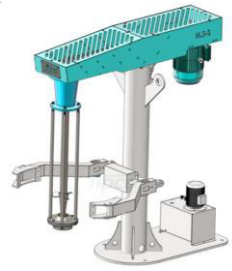


Advanced homogenization and mixing systems designed to deliver uniform texture, stable emulsions, and consistent product quality across a wide range of applications.

Key Product



In-Line Homogenizer



In-Tank Homogenizer



High-Shear In-Tank Homogenizer



Liquid Powder Mixing Machine



Sigma Mixer

Core Capabilities

- Rotor-stator based high-shear homogenization and mixing
- Efficient particle size reduction, emulsification, and blending
- Continuous and batch processing options
- Capable of handling heat-sensitive, and shear-sensitive materials
- Robust construction for consistent output and industrial throughput



Pharmaceuticals



Food & Beverages



Cosmetics



Chemicals



Adhesives



Paint, Ink & Coating



Sealants



Industrial Compounds



Specialty Chemicals

From Everyday Brands to Critical Applications – Colors & Coatings Manufactured on TIPCO Technology.





Integrated Manufacturing Infrastructure



Location
Sonipat, Haryana



Installed Capacity
631 Machines

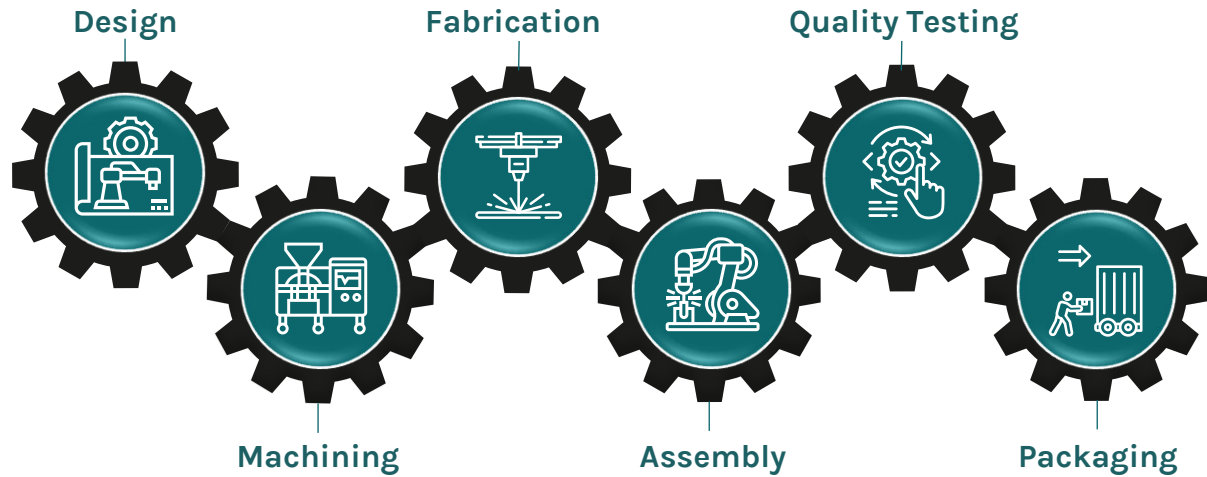


Certification
ISO 9001:2015

Key Capabilities

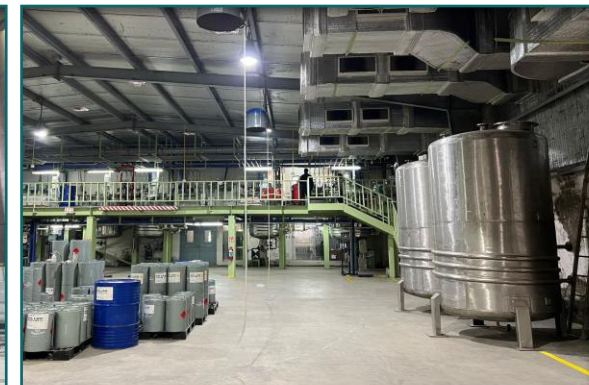
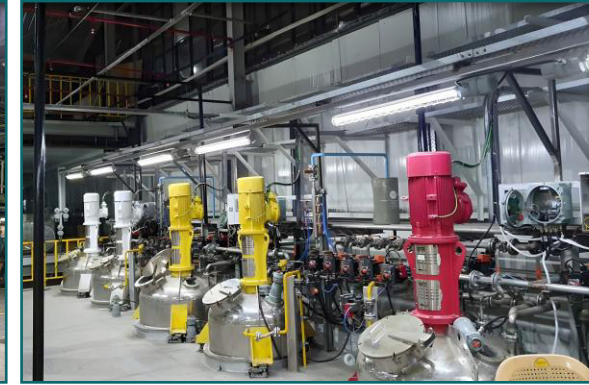
- Precision machining (CNC Turning Centres, CNC Lathes, Vertical Machining Centres)
- Fabrication, welding, polishing, and surface finishing
- Assembly, testing, and quality inspection

Process Coverage



Capacity & Capacity Utilisation

Particulars	FY23	FY24	FY25	FY26
Installed Capacity (Nos)	363	447	520	560
Utilisation (%)	82.64%	82.77%	82.69%	89%





Aditya Birla Limited

The company is into paint manufacturer and construction chemicals, offering a wide range of decorative paints, Texture coatings and waterproofing products with a Annual revenue of 112 billion INR.

TIPCO Scope of work

- Complete end-to-end design, engineering, supply, and execution entirely managed by TIPCO Engineering
- Design, Process and Consultancy of the Turnkey Project
- Including Civil work & PEB Design.
- New plant expansion along with old plant dismantling and renovation without stopping the production
- Total Plant Automation -SCADA Based control process design as per recipe
- Design and suggestion of suitable Pumps as per the process requirements & supply

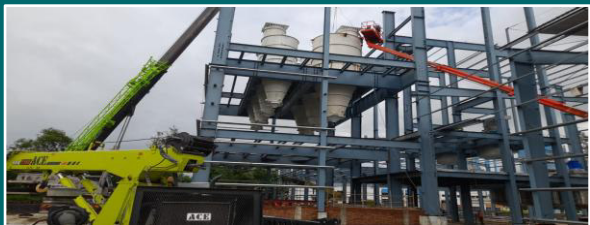


Sirca Paints India Limited

Manufacturer of Wood Coatings, Metal Coatings, Wood Coatings Aqueous Solutions, Stains, Wood Fillers, Pu finishes, Pigments, Eco Friendly wood Coatings, and Glass Coatings, Wall primer, wall Putty

TIPCO Scope of work

- Automatic Powder conveying system.
- Automatic Liquid pumping system
- Total Process Pipe line execution with Automatic & Manual Valves
- Total structural layout of the equipment.
- Total Plant structure and SHED design
- Equipment installation, commissioning and supervision
- Trial run & handover
- PMC





M/S JK Paints & Coating Limited



MBT Construction Chemicals Limited

The company is into paint manufacturer and construction chemicals, offering a wide range of decorative paints, Texture coatings and waterproofing products with a Annual revenue of 112 billion INR.

TIPCO Scope of work

- Complete end-to-end design, engineering, supply, and execution entirely managed by TIPCO Engineering
- Fully Automated Filling system with retail & Bulk
- Packing & racking system
- P & ID of Process layout
- Supplied Process machinery – TSD, MIXERS, STORAGE TANKS, ADDITIVE TANKS, HSD , PUGMILLS ,Lab Models etc (By TIPCO itself)
- Suitable Process Instrumentation, Load cell design , supply and Callibration

Master Builders Solutions is a leading global manufacturer dedicated to revolutionizing the construction industry with sustainable solutions.

TIPCO Scope of work

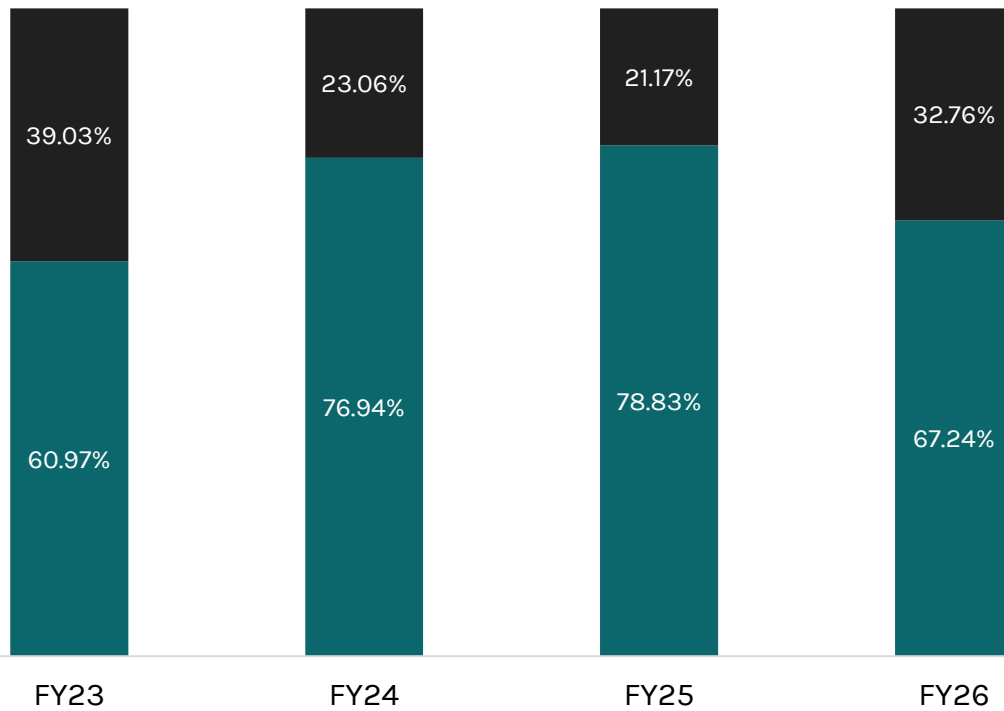
- With detailed study of 3-4 vendors for each third-party equipment both technical & commercial
- Supply of All Third-Party Items (Chiller, compressor, Cooling tower, Transformer, Gear Pumps , Filling & packing , material handling, Material Lifts Etc.)
- Liquid Process system (Manual & Automation)
- Necessary Storage system design
- All Electrical Equipment Load design, supply and Commissioning





Top Client Wise Revenue Breakup

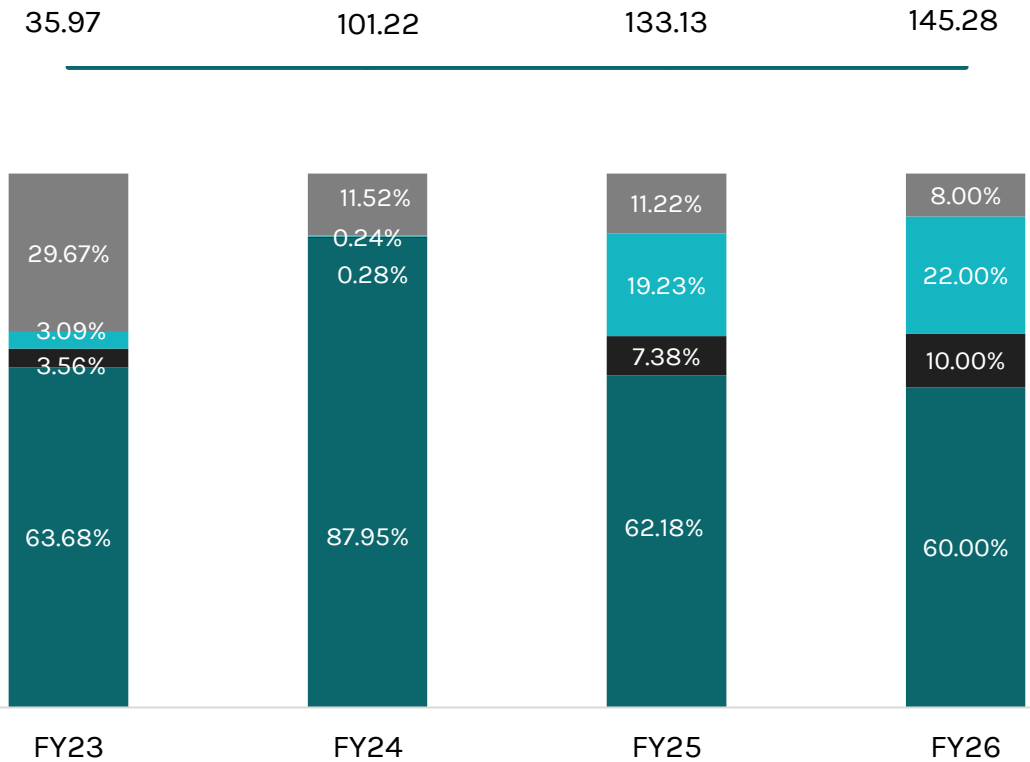
■ Top 10 Clients ■ Others



Stable revenue visibility from key customers with improving customer diversification.

Industry Wise Revenue Distribution

■ Paint & Coating ■ Metal
 ■ Constructions & Infrastructure ■ Others
 — Operating Revenue ₹in crore



Others include- Chemical, printing & packaging

Paint & Coatings remains the largest revenue contributor, reflecting stable demand. Growth in Construction & Infrastructure and other sectors supports a broader revenue base.

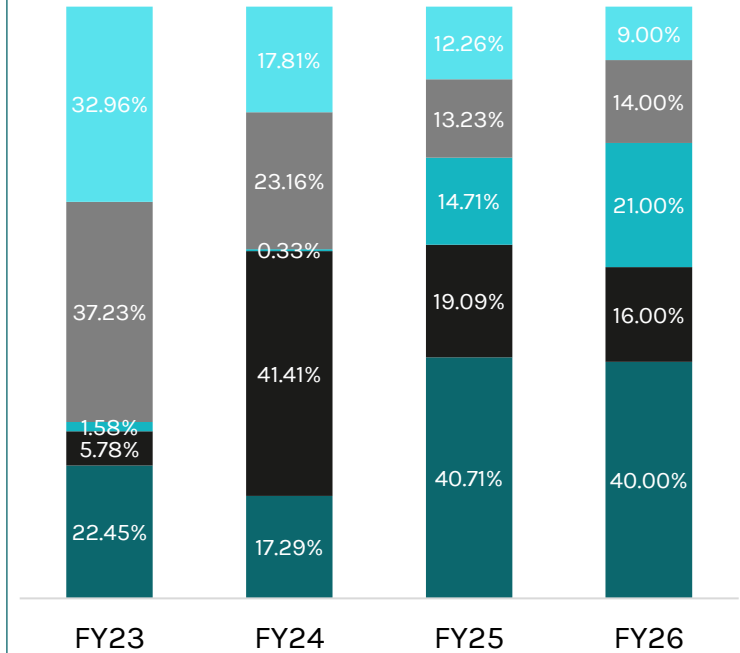


Our Customers Footprints In India



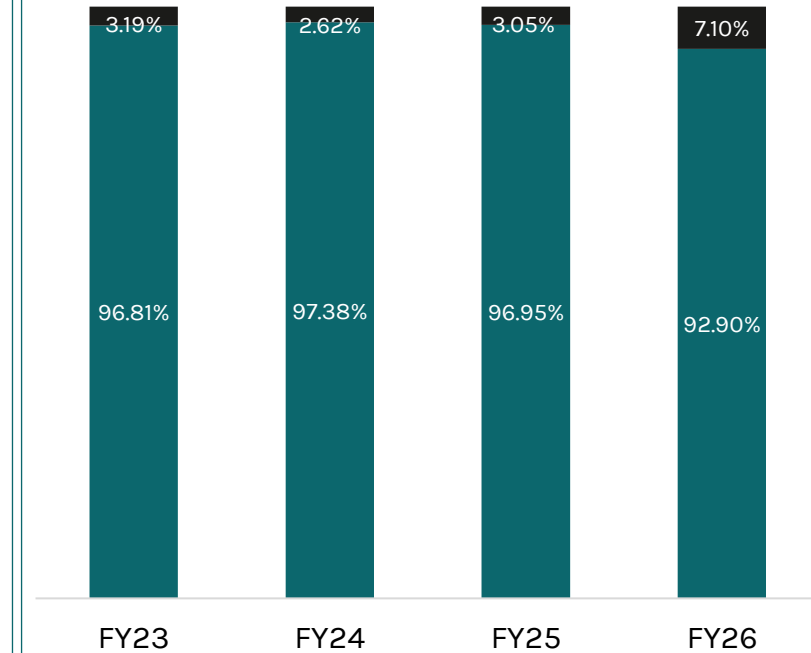
State Wise Revenue Distribution

■ Uttar Pradesh
 ■ Rajasthan
 ■ Madhya Pradesh
■ Haryana
 ■ Others



Geography Wise Revenue Distribution

■ Domestic
 ■ Exports



The Company has an established client presence across **26 States and Union Territories** and remains well positioned to expand its footprint into this regions.

The Company exports to clients from **Austria, Nepal, the UAE, Uganda, and Russia**, with significant headroom for export-led growth.

Customer-Centric Sales Strategy

- Direct, in-house sales model
- Centralized sales coordination with PAN-India reach

Direct-to-Customer Engagement Model

- Solution-oriented selling based on customer process requirements
- Technical consultations prior to order finalization

Market Penetration & Coverage Strategy

- Presence across major industrial states in India
- Serving multiple end-use industries through a diversified customer base

Brand Visibility & Lead Generation Strategy

- Participation in industrial exhibitions and trade fairs
- Product demonstrations and technical presentations
- Company website used as a product and capability showcase
- Social media platforms for visibility



www.linkedin.com/company/tipcoengineering/



www.instagram.com/tipcoengineering/



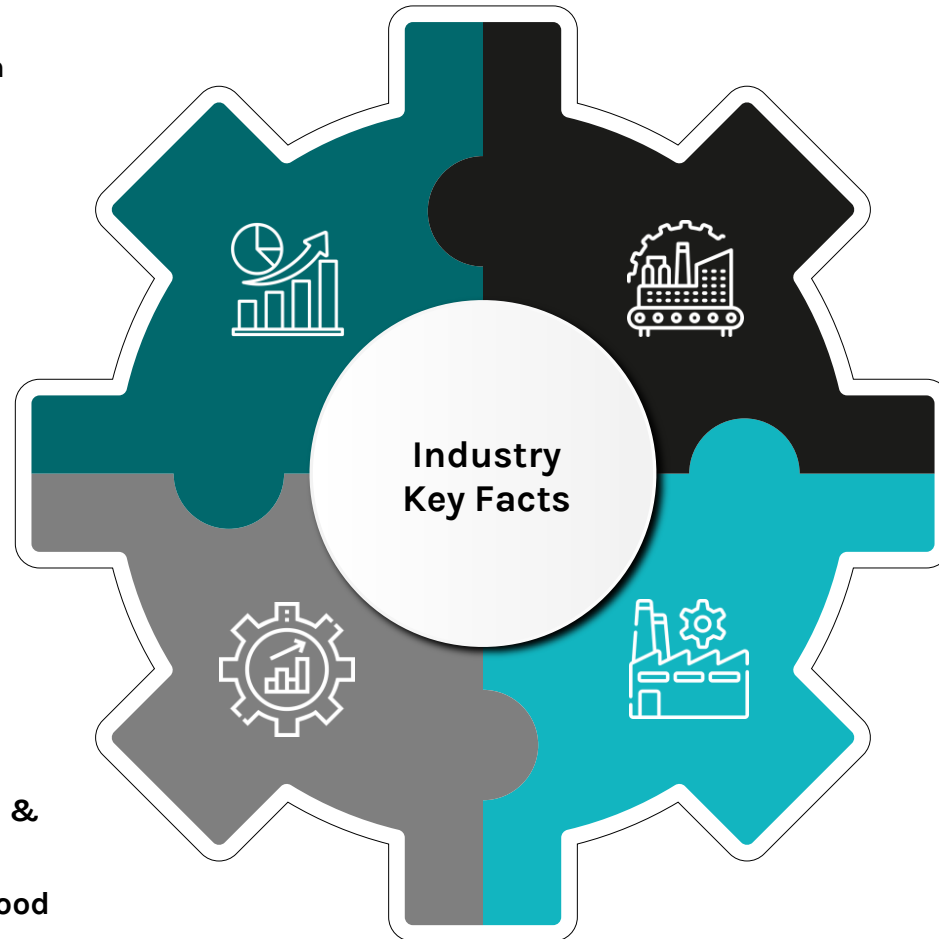
www.facebook.com/TipcoEngineeringIndia/



www.youtube.com/@tipcoengineering/videos



- **Process Plant & Machinery (PPM) Market Size:** ~US\$6.0 billion per annum
- **Machine Tools Market (India):** Expected to reach **US\$2.5 billion by 2028**
- **Industrial Equipment Sales Growth:** ~23% YoY (Q2 FY24)
- **Construction Equipment Market:** ₹69,046 crore (2025), projected ₹1.03 lakh crore by 2030



- **Paints & Coatings industry:** ~US\$10+ billion market, growing at ~7-8% CAGR
- **Specialty Chemicals Sector:** ~US\$40+ billion, strong export-led growth
- **Pharmaceutical Exports (FY25):** ~US\$27+ billion
- **Food Processing Industry:** ~US\$500+ billion market size (India)

Manufacturing Growth Drivers

- Shift toward **process automation, efficiency & quality consistency**
- Rising demand for **advanced mixing, dispersion & homogenization systems**
- Strong growth in **chemicals, pharmaceuticals, food & beverages, paints & coatings**
- Increasing focus on **localized manufacturing & capacity expansion in India**

Why This Matters For TIPCO

- TIPCO's **homogenizers, dispersers, mills & mixers** directly support process efficiency
- Demand for **customized, high-shear and precision equipment** aligned with TIPCO's offerings
- Growing preference for **domestically manufactured industrial machinery**



Industry Outlook

- India positioned as a **global manufacturing hub**, supported by PLI & Make-in-India initiatives
- Rising industrial capex in **chemicals, specialty materials, pharmaceuticals & industrial processing**
- Expanding export opportunities across **Asia, Europe, Middle East & Africa**

Strategic Fit

- **>60% of high-growth manufacturing sectors** require **mixing, dispersion & homogenization**
- **70%+ process industries** are upgrading toward **automation & efficiency-driven equipment**
- Rising capex directly increases demand for **bead mills, dispersers, homogenizers & mixers**



TIPCO Opportunity Mapping

- **Paints & Coatings** → Bead Mills, High-Speed Dispersers, In-Line Homogenizers
- **Chemicals & Specialty Chemicals** → Attritor Mills, Homogenizers, Mixing Systems
- **Pharma & Food Processing** → In-Tank Homogenizers, Liquid Powder Mixing Machines
- **Infrastructure & Industrial Compounds** → Sigma Mixers, Heavy-Duty Mixing Equipment

Source: Industry Data



Optimum & Efficient Engineering Solution Provided To The Client

- Delivering advanced mixing, milling, & dispersion technologies tailored to the specific production requirements of paints, inks, coatings, pharmaceuticals, chemicals, and paper industries.
- Ensuring consistent product quality, optimized particle size reduction, improved efficiency, and reliable performance across diverse industrial applications.

Repeat Orders From Customers

- Long-standing relationships with customers and suppliers
- High level of repeat business driven by product performance, quality, and customization
- Structured complaint resolution and testing process strengthening customer trust

Experienced Management With Strong Execution Capabilities

- Promoter-led management with deep experience in machine manufacturing
- Strong senior management team overseeing strategy, operations, and sales expansion
- Skilled workforce supporting consistent quality and execution

Wide Range Of Products

- Comprehensive product portfolio across **Mill Series, Disperser Series, and Homogenizers Series**
- Ability to cater to diverse customer requirements across multiple industries
- Continuous product development driven by customer feedback and application needs

Manufacturing Setup Under One Roof

- Integrated in-house manufacturing with machining, fabrication, assembly, and quality control
- Advanced quality assurance systems ensuring consistent product standards
- Improved efficiency, cost control, and reduced dependency on outsourcing

Strong Order Book

- Order book reflects steady demand and customer confidence
- Provides revenue visibility and operational stability
- Supports planned growth and capacity utilization over the medium term



Focus To Target Export Business

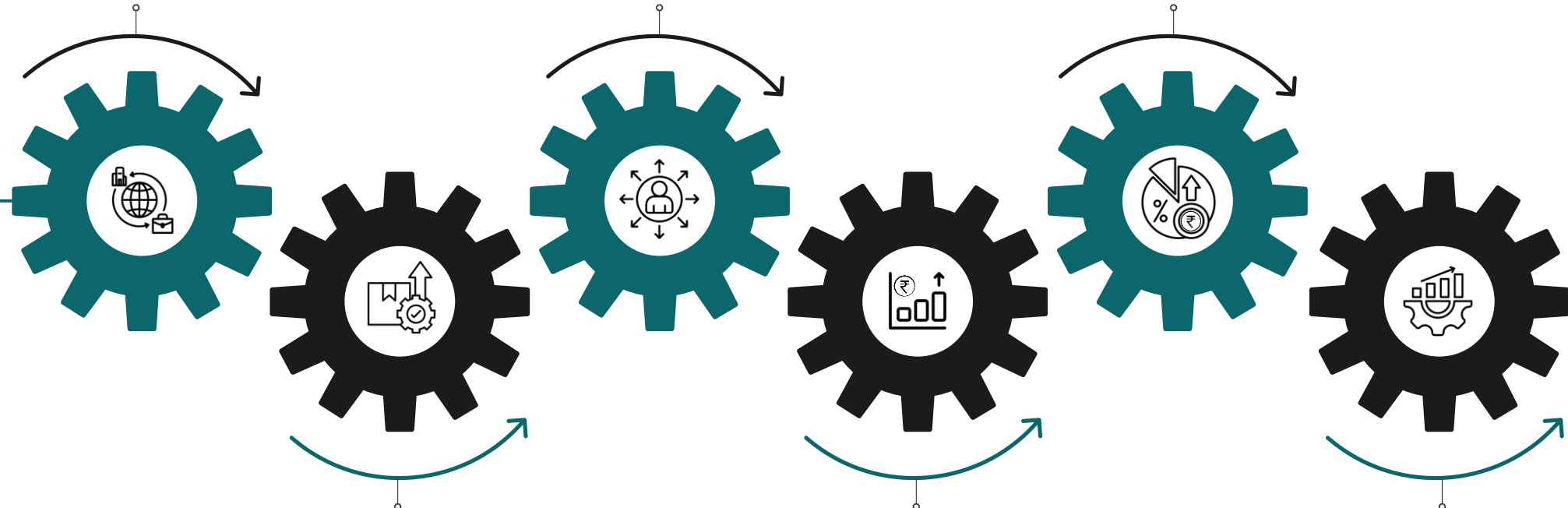
Expand presence in international markets by strengthening overseas partnerships
Increase export contribution through targeted marketing and compliance with global standards

Strengthen Relationships With Our Existing Customers And Expand Customer Base

Deepen engagement with existing customers to drive repeat orders
Expand customer base through trade exhibitions, direct outreach, and improved service delivery

Improve Debt-equity Ratio

Strengthen capital structure by reducing leverage and improving financial flexibility
Support future growth and working capital requirements through better balance sheet management



New Collaboration To Develop New Products And Quality Improvement

Leverage technical collaborations to accelerate product development and quality enhancement
Focus on innovation, process improvement, and meeting evolving customer requirements

Focus On Increase In Volume Of Sale

Scale sales volumes by expanding product portfolio and increasing market penetration
Target higher wallet share from existing customers and new industries

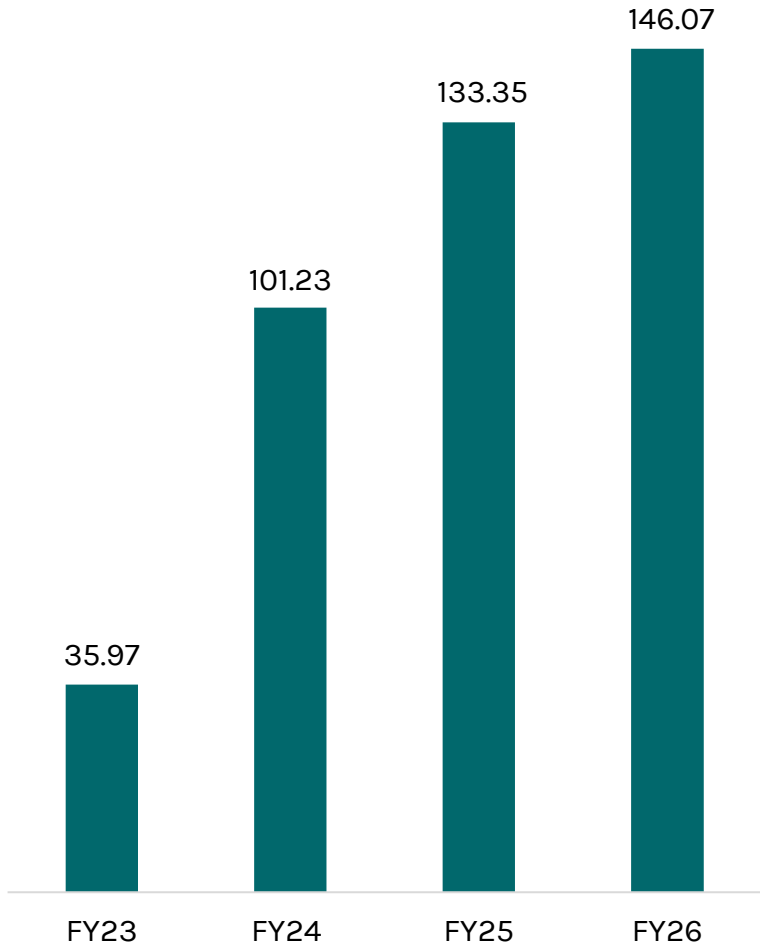
Increasing Operational Efficiency

Enhance productivity through process optimization, quality control, and technology adoption
Invest in workforce development and modern manufacturing practices to improve output and margins



Total Income

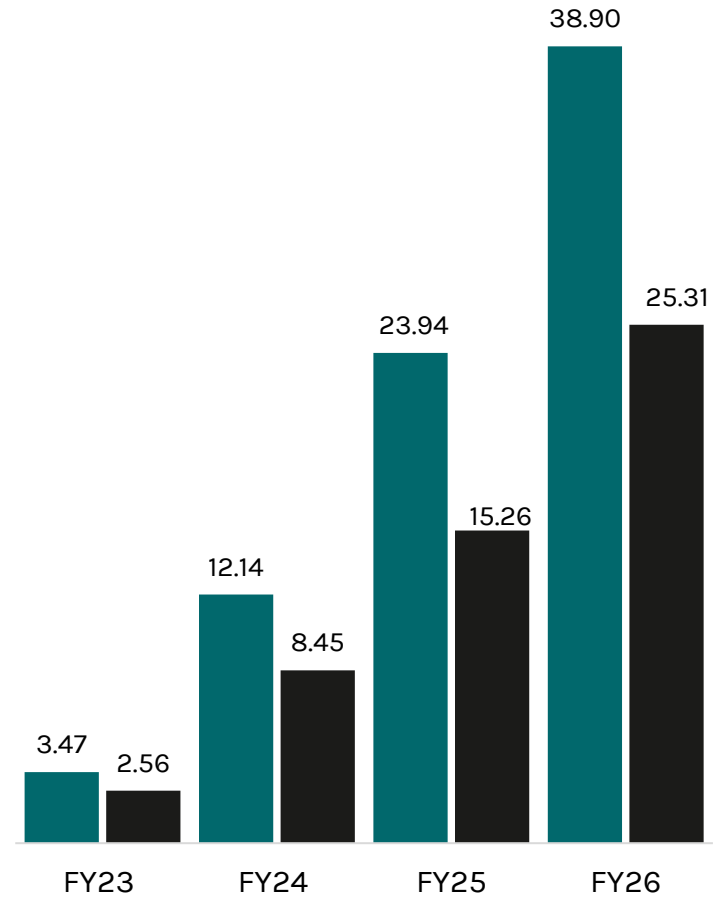
In ₹ Crore



Profits

In ₹ Crore

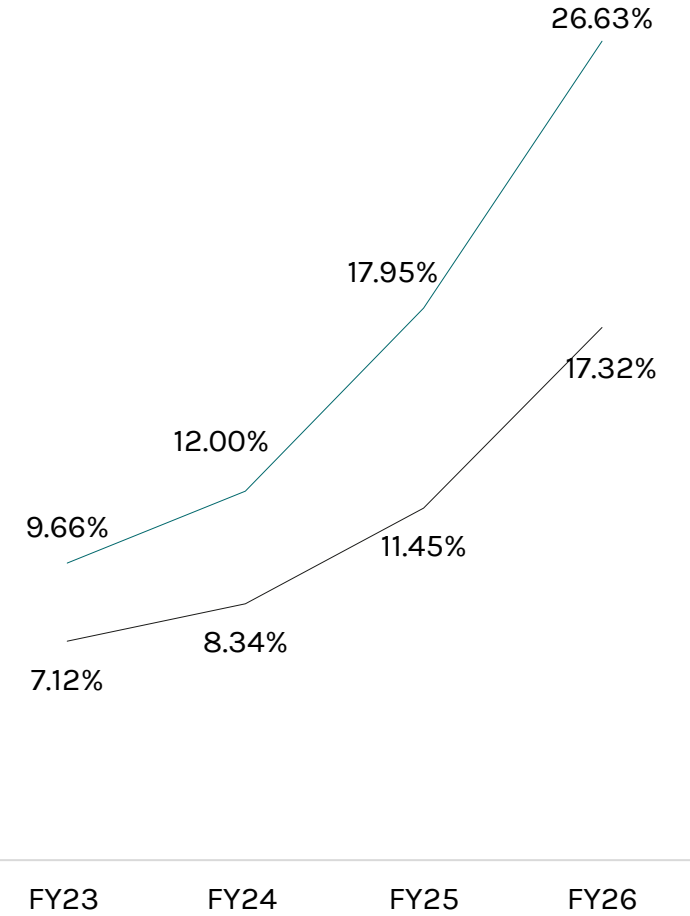
■ EBITDA ■ PAT

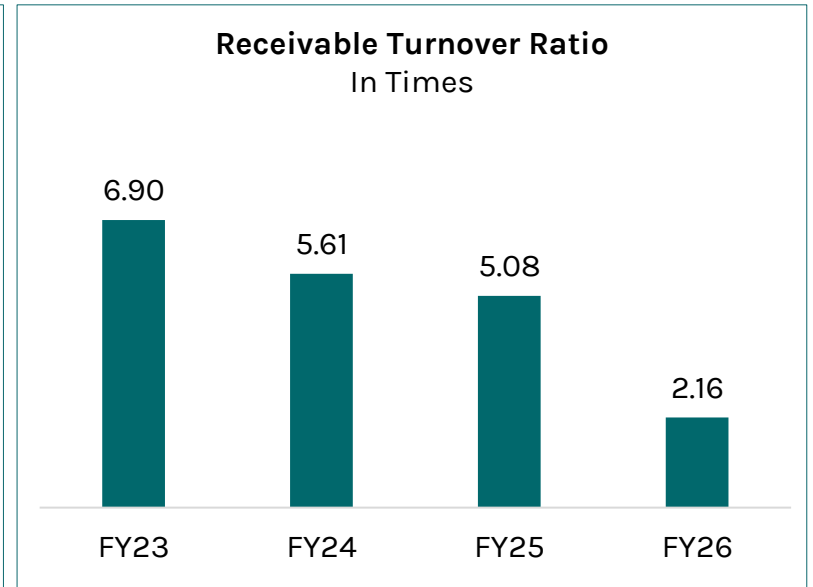
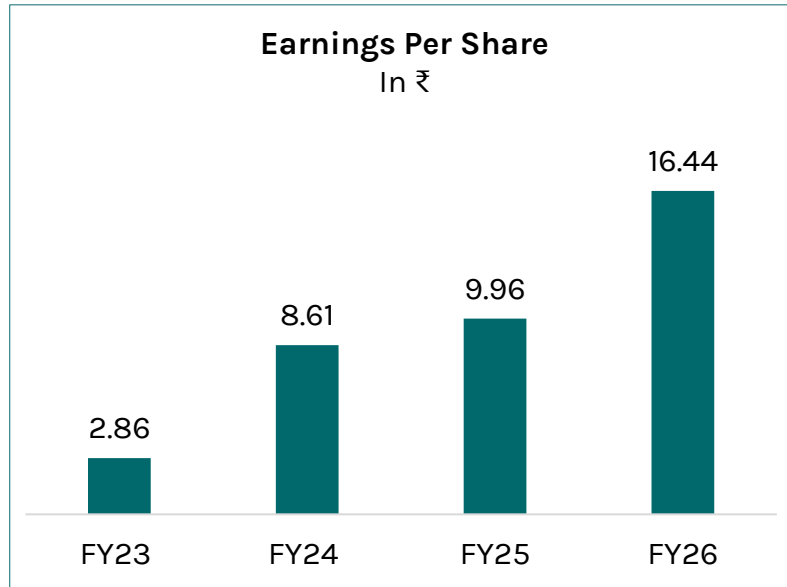
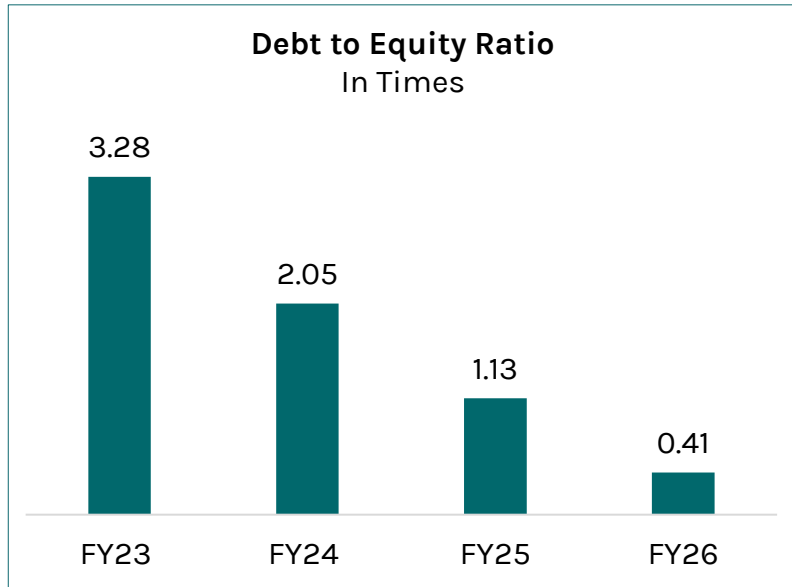
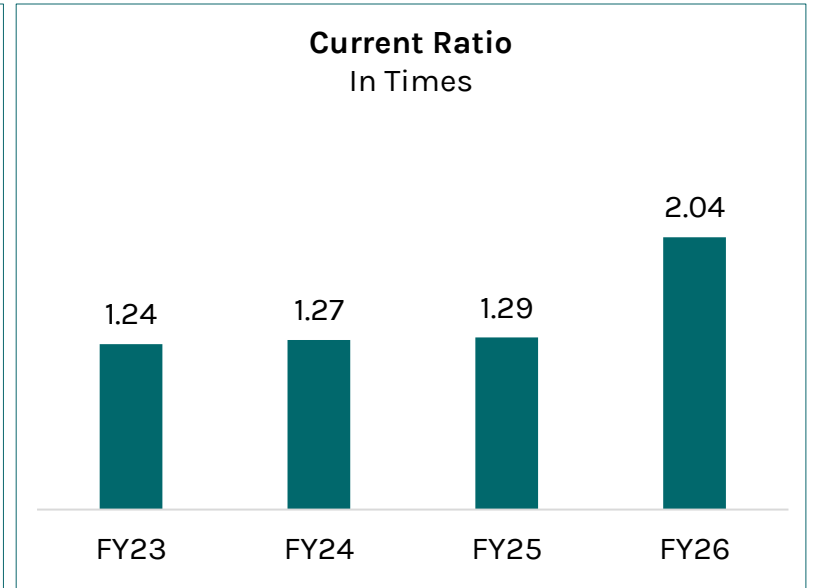
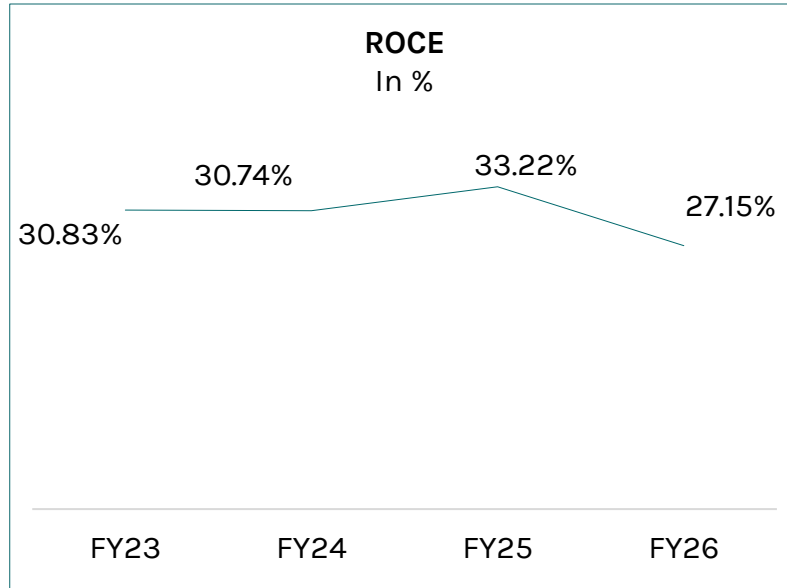
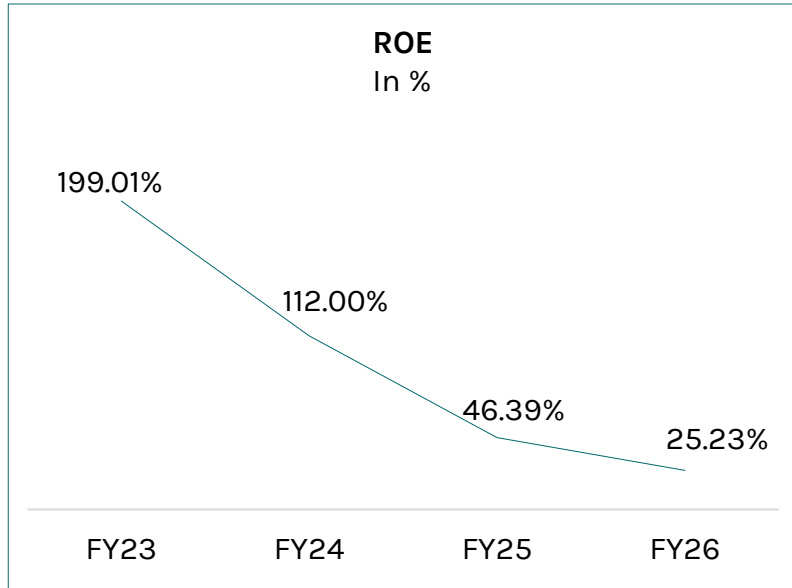


Margins

In %

— EBITDA % — PAT %







Equities & Liabilities	FY23	FY24	FY25	FY26
Equity	0.01	0.01	0.02	20.77
Reserves	2.56	12.50	32.89	79.53
Total Equity	2.57	12.51	32.91	100.30
Non-Current Liabilities				
Long Term Borrowings	4.25	13.28	19.92	5.41
Deferred tax liabilities (Net)	-	-	0.00	0.00
Other Long term liabilities	-	-	0.00	0.00
Long Term Provision	0.04	0.10	0.20	0.56
Total Non-Current Liabilities	4.29	13.38	20.12	5.97
Current Liabilities				
Current Borrowings	4.17	12.40	17.30	35.27
Trade Payables	12.26	22.96	11.55	11.28
Short Term Provisions	0.49	0.95	3.57	5.16
Other Current Liabilities	4.27	3.52	15.59	27.79
Total Current Liabilities	21.19	39.83	48.02	79.50
Total Equity & Liabilities	28.04	65.72	101.05	185.77

Assets	FY23	FY24	FY25	FY26
Non-Current Assets				
Fixed Assets	0.78	3.51	34.15	17.72
Deferred tax assets (net)	0.01	0.10	0.67	0.45
Long Term Loans And Advances	0.78	11.16	3.73	4.87
Other Non Current Assets	0.29	0.29	0.63	0.21
Total Non-Current Assets	1.86	15.07	39.18	23.26
Current Assets				
Inventories	7.18	12.49	31.24	21.80
Trade receivables	10.43	25.64	26.22	67.32
Cash and Bank Balances	0.16	4.04	0.80	60.23
Short Term Loans And Advances	8.41	8.48	3.60	13.16
Other Current Assets	-	-	-	-
Total Current Assets	26.18	50.65	61.86	162.51
Total Assets	28.04	65.72	101.05	185.77



Profit & Loss And Cash Flow Statement

All Amount ₹ In Crore & Margins In %

Particulars	FY23	FY24	FY25	FY26
Revenues	35.97	101.23	133.14	145.28
Other Income	0.01	0.13	0.21	0.79
Total Income	35.98	101.36	133.35	146.07
Cost Of Materials Consumed	30.11	85.12	100.27	94.41
Employee costs	0.99	1.36	3.26	4.77
Other Expense	1.40	2.60	5.88	7.98
Total Expenditure	32.89	91.15	109.40	107.17
EBITDA	3.47	12.14	23.94	38.90
EBITDA (%)	9.66%	12.00%	17.95%	26.63%
Finance Costs	0.29	1.53	4.62	5.72
Depreciation and amortisation expense	0.09	0.54	0.64	0.63
PBT	3.09	10.21	18.68	32.55
Tax	0.53	1.77	3.41	7.24
PAT	2.56	8.45	15.26	25.31
PAT Margin (%)	7.12%	8.34%	11.45%	17.32%
Cash Flow Statement				
Cash Flow from Operating Activities	-6.07	0.23	12.14	3.26
Cash Flow from Investing Activities	-0.90	-4.05	-31.23	15.93
Cash Flow from Financing Activities	7.03	6.87	15.85	40.24
Net Increase in Cash & Cash Equivalent	0.06	3.04	-3.25	59.43



As on 26-05-2026

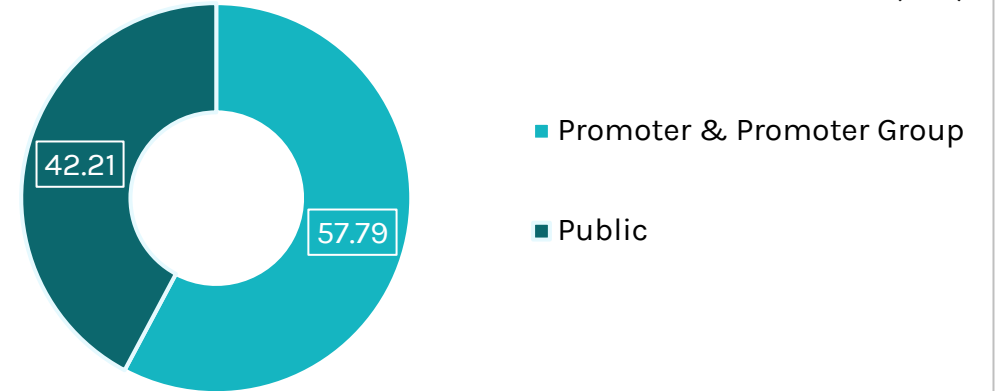
As on 31-03-2026

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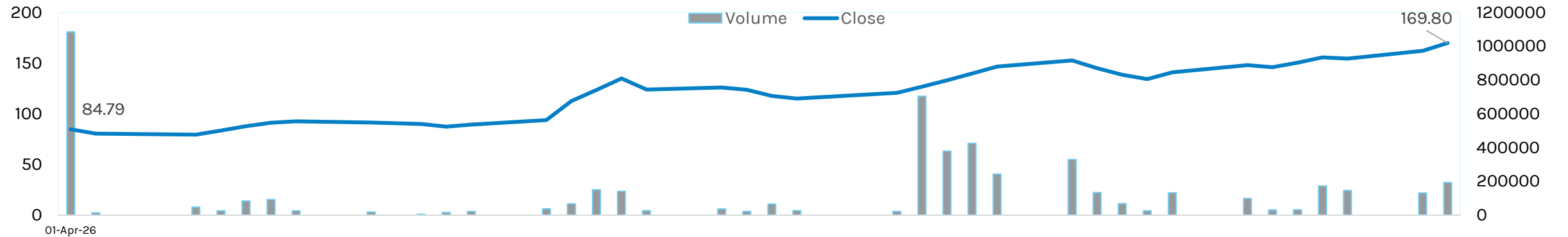
Share Price (₹)	170
Market Capitalization (₹ Cr)	352.63
No. of Shares Outstanding	2,07,67,584
Face Value (₹)	10.00
52 week High-Low (₹)	170.20- 76.54

Shareholding Pattern

(In %)



Share Performance From 28th March, 2016 Till 25st May, 2026





Core Process-equipment Play In High-growth Industries

Strong exposure to paints & coatings, chemicals, pharma, food, and construction chemicals—sectors benefiting from India’s manufacturing and capex upcycle.



Integrated, In-house Manufacturing Model

End-to-end manufacturing under one roof supports quality control, customization, delivery reliability, and operating efficiency.

Sticky Customer Base With Revenue Visibility

Consistent contribution from key customers and a healthy order book provide stability and medium-term revenue visibility.



Wide Product Portfolio Driving Repeat And Cross-sell Revenues

Comprehensive range across mills, dispersers, homogenizers, and mixers enables higher wallet share and recurring orders from existing customers.

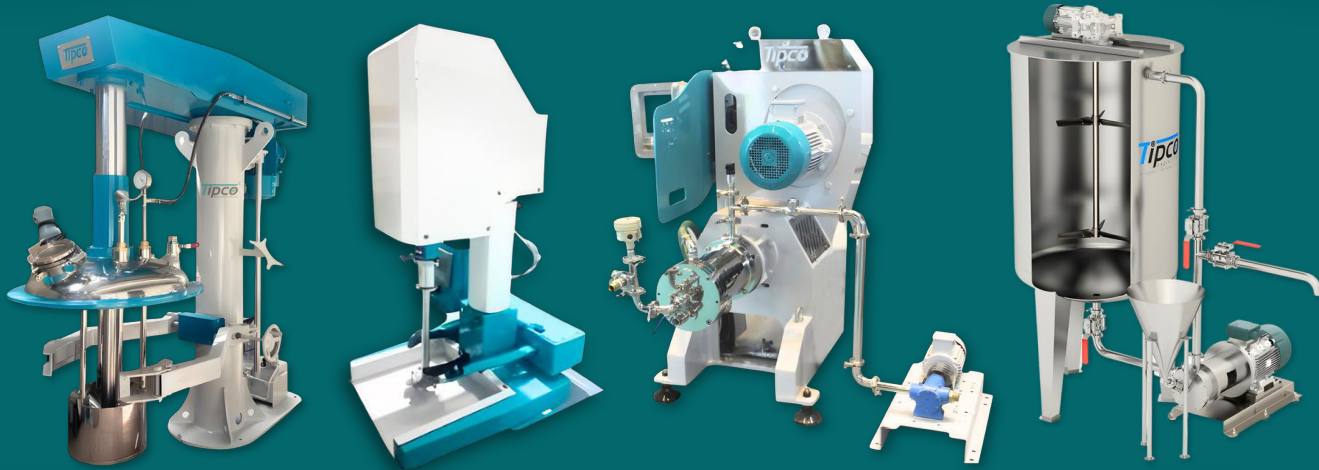


Scalable Growth Through Exports And Technology Upgrades

Existing export presence with headroom to scale, supported by rising demand for automation, quality consistency, and process efficiency equipment.



Thank You



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