CIN: L15400UP2013PLC145405

SOLVEX EDIBLES LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

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MOB NO.: +91- 9837008895
E-MAIL: info@solvexedibles.in
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Official Site: solvexedibles.com

Dated: 14-11-2026

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of Listed Entity	Solvex Edibles Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	September 22, 2025 to September 26, 2025
Amount Raised	1886.98 (in Lakh)
Report Filed for the Quarter/Half year Ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the Auditors, if any	Nil

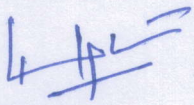
Below are objects for which funds have been raised in the Public Issue and details of deviation, if any, in the following table:

Original Object	Modified Object, If any	Original Allocation (in Lakh)	Modified Allocation, If any (in Lakh)	Funds Utilized (in Lakh)	Amt. of Deviation/ Variation for the Quarter according to applicable object	Remarks, If any
Capex for purchase of Plant & Machinery	Not Any	830.99	0	306.00	0	Not Any
Repayment/Prepayment of Borrowings (Working Capital)	Not Any	590.00	0	590.00	0	Not Any

General Corporate Purpose	Not Any	278.99	0	278.99	0	Not Any
Issue Related Expense	Not Any	187.00	0	128.62	0	Not Any
Total		**1886.98**	-	**1303.61**	-	-

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For and on behalf of
SOLVEX EDIBLES LIMITED.



ROHIT GUPTA
(WHOLE TIME DIRECTOR)
(DIN: 07821110)
R/O B-19, Alliance Kingston Estate,
Kashipur Road, Kichha, Udham Singh Nagar,
Rudrapur, Uttarakhand