

SHREE SALASAR INVESTMENTS LIMITED

CIN: L65990MH1980PLC023228

Regd. Off: 404, Niranjana, 99 Marine Drive, Marine Lines, Mumbai - 400 002

Tel No.:- (022) 22816379, Fax: (022) 22816379

E-mail: vistaurban@gmail.com Website: www.sajaydevelopers.com

Date: October 21, 2026

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Fax: +91 22 2272 2082/3132
BSE Code: 503635

Sub: Intimation of allotment of warrants to persons belonging to Promoter and to Certain Identified Non-Promoters category on Preferential Basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘SEBI Listing Regulations’**), as amended we would like to inform you that the Board of Directors of **Shree Salasar Investments Limited (the “Company”)** at its meeting held today, i.e. October 21, 2026, has approved the allotment of 18,50,000 warrants to the persons belonging to Promoter and to Certain Identified Non-Promoters category, on a preferential basis, as per the details set forth in the **“Annexure-A”**.

There is no change in the paid-up equity share capital of the Company, consequent to issue of Warrants. The warrants allotted allows the allottees to apply for and receive an equal number of equity shares corresponding to each warrant they hold, upon payment of the remaining 75% of the issue price within 18 months from the date of issuance. The equity shares to be allotted upon conversion of warrants shall rank pari passu with the existing equity shares of the Company.

The Company has already received the in-principle approval in respect of the said issue from:

- The Bombay Stock Exchange of India Limited vide letter no. **LOD/PREF/RB/FIP/940/2026-27** dated October 13, 2026.

The disclosure as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024 are given in the **“Annexure-B”**.

The aforementioned information is also available on the Company’s website at ambaniorganics.com.

Board Meeting Commencement Time: 6.00 P.M.

Board Meeting Conclusion Time: 6.300 P.M.

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You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For, **Shree Salasar Investments Limited**

SHAILESH Digitally signed by
SHAILESH GHISULAL
HINGARH
GHISULAL Date: 2026.10.21
19:45:40 +05'30'
HINGARH

Shailesh Hingarh
Managing Director
DIN: 0016691

Encl: a/a

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Annexure A

Sr. No.	Name of the Investors ("Allottees")	Pre-Issue Shareholding (No. of Equity Shares)	No. of warrants Allotted	Post Issue Shareholding (No. of Equity Shares)*	Post Issue % of Shareholding*
1	Ajay Dilkush Sarupria	23,38,779	9,00,000	32,38,779	36.71%
2	Shailesh Ginsulal Hingarh	23,40,778	9,00,000	32,40,778	36.74%
3	Harshad Sobhagchand Dholakia	7,500	25,000	32,500	0.37%
4	Seeta Harshad Dholakia	7,500	25,000	32,500	0.37%
Total			18,50,000	65,44,557	

* Assuming full conversion of all the warrants into equity shares of the Company

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ANNEXURE B

Disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated November 11, 2024

Type of securities proposed to be issued	Warrants of face value of Rs.10/- each convertible into one Equity Share of face value of Rs.10/- each.
Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
Total number of securities allotted or the total amount for which the securities are issued	Allotment of 18,50,000 (Eighteen Lakhs and Fifty Thousand) Convertible Warrants carrying an entitlement to subscribe to an equivalent number of Equity Shares having Face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs.175/- per share aggregating to Rs. 32,37,50,000/- (Rupees Thirty Two Crore and Thirty Seven Lakhs Fifty Thousand only), convertible into one equity share per warrant within the period of 18 months from the date of allotment, subject to the allottee(s) exercising their rights to convert the Warrants into equal number of Equity Shares.
Names of the Investor	As per Annexure A
Number of Investors	4
Issue price/ allotted price (in case of convertibles)	Rs.175/- per warrant, which is not be less than minimum price to be determined in accordance with SEBI (ICDR) Regulations.
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.

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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Post conversion of warrants, 18,50,000 (Eighteen Lakhs and Fifty Thousand) Equity Shares will be allotted and shall rank <i>pari-passu</i> with existing equity shares of the Company in all respects.
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