

27th July 2026

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Maharashtra, India
BSE Script Code: 532864

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India
NSE Script Code: NELCAST

Dear Sir/Madam,

Sub: **Unaudited Financial Results for the Quarter Ended 30th June 2026**

Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that, the Board of Directors of the Company at their meeting held today inter-alia approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June 2026 along with the Limited Review Report issued by the Statutory Auditors as per Regulation 33 of the SEBI (LODR) Regulations, 2015 and the same is attached herewith.

The meeting commenced at 12.10 P.M. and concluded at 2.10 P.M.

We request you to take this information on record.

Thanking you.

For **Nelcast Limited**

(S.K. Sivakumar)
Company Secretary

Encl.: as above.

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e-mail: nelcast@nelcast.com; web: www.nelcast.com
CIN : L27109AP1982PLC003518

Regd. Off.: 34, Industrial Estate, Gudur - 524 101 (A.P.) Tel.: 251266 / 251766 Fax: 08624-252066
Ponneri works: Madhavaram Village, Amur P.O., Ponneri - 601 204. T.N Tel.: 27974165/27973532, Fax: 27973620
Pedapariya Works : 259 / 261, Pedapariya Village, Ozili Madal, Nellore Dist - 524402. (A.P.)

IATF 16949 : 2016 * ISO 14001 : 2015 * ISO 50001 : 2011



ISO 9001 : 2015

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OHSAS 18001 : 2007

**STATEMENT OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE 2026**

Rupees in Lakhs

Sr. No.	Particulars	Standalone				Consolidated			
		3 Months Ended		Year ended		3 Months Ended		Year ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited	Un-Audited	Audited	Un-Audited	Audited	Un-Audited	Audited
1	Income:								
	(a) Revenue from Operations	34104.96	36818.38	33186.08	132840.23	34104.96	36818.38	33186.08	132840.23
	(b) Other Income	434.20	299.30	413.62	1396.97	434.20	299.30	413.62	1396.97
	Total Income	34539.16	37117.68	33599.70	134237.20	34539.16	37117.68	33599.70	134237.20
2	Expenses:								
	(a) Cost of Materials Consumed	15405.21	16969.19	14096.91	57668.04	15405.21	16969.19	14096.91	57668.04
	(b) Changes in Inventories of Finished Goods & Work-In-Progress	759.82	(1388.29)	549.20	416.23	759.82	(1388.29)	549.20	416.23
	(c) Power & Fuel	3213.42	3815.09	3623.22	13929.44	3213.42	3815.09	3623.22	13929.44
	(d) Employee Benefits Expense	2385.05	2483.40	2174.79	8977.08	2385.05	2483.40	2174.79	8977.08
	(e) Finance Costs	656.54	686.97	932.19	3252.98	656.54	686.97	932.19	3252.98
	(f) Depreciation & Amortisation Expense	684.44	737.84	644.57	2699.79	684.44	737.84	644.57	2699.79
	(g) Other Expenses	10765.74	11750.66	9918.83	40799.87	10765.74	11750.66	9918.83	40799.87
	Total Expenses	33870.22	35054.86	31939.71	127743.43	33870.22	35054.86	31939.71	127743.43
3	Profit before exceptional items and tax (1-2)	668.94	2062.82	1659.99	6493.77	668.94	2062.82	1659.99	6493.77
4	Exceptional Items (Refer Note No.5)	-	-	-	-	-	-	-	-
5	Profit before tax (3+4)	668.94	2062.82	1659.99	6493.77	668.94	2062.82	1659.99	6493.77
6	Tax Expenses:								
	Current Tax	107.89	476.06	348.05	1394.28	107.89	476.06	348.05	1394.28
	Deferred Tax	47.39	59.78	61.45	256.20	47.39	59.78	61.45	256.20
7	Profit for the period (5-6)	513.66	1526.98	1250.49	4843.29	513.66	1526.98	1250.49	4843.29
8	Other Comprehensive Income (net of taxes)								
	A. Items that will not be reclassified to Profit or Loss	8.40	14.92	6.24	33.60	8.40	14.92	6.24	33.60
	B. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-
9	Total Comprehensive Income for the period (7-8)	505.26	1512.06	1244.25	4809.69	505.26	1512.06	1244.25	4809.69
10	Details of Equity Share Capital								
	Paid-up Equity Share Capital	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1,740.02
	Face value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity				57924.08				57924.08
12	Earnings per share								
	Basic	0.59	1.76	1.44	5.57	0.59	1.76	1.44	5.57
	Diluted	0.59	1.76	1.44	5.57	0.59	1.76	1.44	5.57

NOTES:

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 th July 2026.
2	The financial statements have been prepared in compliance with Indian Accounting Standards (Ind AS).
3	The operations of the Company relate to only one primary segment viz., Iron Castings.
4	The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the previous financial year.
5	The above consolidated results include the results and other information of our Subsidiary Company, NC Energy Limited.
6	The Company's subsidiary has not commenced its commercial operations yet, hence, the consolidated financial results of the Company are the same as the standalone financial results for the relevant period.
7	Previous year figures have been regrouped/ rearranged wherever necessary.
8	The results of the Company are available at www.nelcast.com, www.bseindia.com, www.nseindia.com

For Nelcast Limited

P. Deepak

P. Deepak
Managing Director
DIN: 02785326

Place: Chennai
Date : 27.07.2026

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON
THE UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY
FOR THE QUARTER ENDED 30TH JUNE 2026

To
The Board of Directors
Nelcast Limited

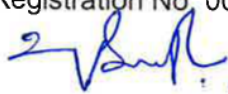
1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nelcast Limited** ("the Company") for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K NAGARAJU & ASSOCIATES
Chartered Accountants
Registration No. 002270S



Y V SIVA REDDY
Partner
Membership No. 204554



Chennai, 27th July 2026

UDIN: 26204554TWFVBW1444

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON
THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY
FOR THE QUARTER ENDED 30TH JUNE 2026

To
The Board of Directors
Nelcast Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial results of **Nelcast Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred as "the Group") for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the wholly-owned subsidiary, NC Energy Limited.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The unaudited consolidated financial results includes the interim financial results of the subsidiary which have not been reviewed by their auditors, whose interim financial results reflect total revenue of Rs.Nil, total profit after tax of Rs.Nil, total comprehensive income of Rs.Nil for the quarter ended 30th June 2026 as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial results certified by the Management.

For K NAGARAJU & ASSOCIATES

Chartered Accountants

Registration No. 002270S



Y V SIVA REDDY

Partner

Membership No. 204554



Chennai, 27th July 2026

UDIN: **26204554SSOVNW6237**