25 YEARS Trust Quality Care | kauvery hospital

28th August, 2026

To

BSE Limited
Corporate Relationship Department
P J Towers,
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation for the quarter ended 30th June, 2026. The same will also be available on the website of the Company.

This is for your kind information and records.

Thanking You

Yours faithfully,

For **KMC SPECIALITY HOSPITALS (INDIA) LIMITED**

INDUMATHI PALANI
Digitally signed by INDUMATHI PALANI
Date: 2026.08.28 16:09:14 +05'30'

Indumathi P
Company Secretary & Compliance Officer

Regd. Office:
KMC Speciality Hospitals (India) Ltd
CIN - L85110TN1982PLC009781
No. 6, Royal Road, Cantonment, Trichy - 620 001.
T 0431 - 4077777 **F** 0431 - 2415402
E info@kauveryhospital.com **W** www.kauveryhospital.com

Making great healthcare affordable

KMC SPECIALITY HOSPITALS (INDIA) LTD

INVESTOR PRESENTATION

Q1 FY’2027

Contents

ABOUT US

About us

- KMC Speciality Hospitals (India) Limited operates a 450-bedded Multi-Specialty Hospital at Trichy, a major city in the State of Tamil Nadu
- The Hospital focusses on providing Multi-Specialty services focused on:
  - Mother & Child Care Services;
  - Neurosciences;
  - Gastro Sciences;
  - Orthopedics;
  - Plastic surgeries;
  - Organ Transplants (Liver & Bone Marrow Transplant);
  - Critical care;
- The Hospital facilities are centrally located and draws patients from over 200 kilometers for Neonatal, Pediatrics, Neuro and Gastro sciences and other tertiary care services.
- Further, we operationalised our new facility comprising of 200 beds focused on providing Mother and Child Care services from January 29, 2024.

Hospital Overview : Key Specialities and Advanced Infrastructure

2 Healthcare Facilities	Operational Beds
1 Existing Facility	250 Beds
1 New Facility (Maa Kauvery)	200 Beds

Centre of Excellence

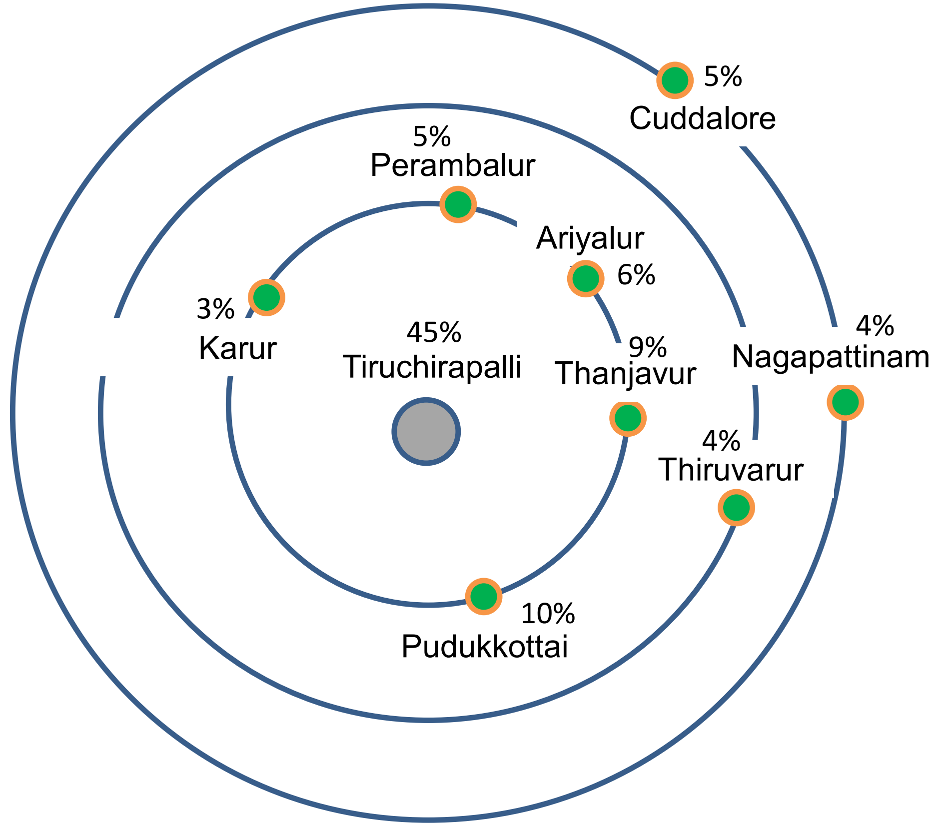
- Mother & Child Care
- Neuro Science
- Gastro Science
- Plastic Surgery
- Orthopaedics
- Critical Care
- Bone Marrow Transplant
- Liver Transplant

Well equipped with Advanced Infrastructure

- OT Theatres (Incl. Labour OT)
- ICU's (Incl. PICU, NICU etc)
- CT
- MRI
- Mammogram
- Ventilators
- Dexa Scan
- Lab

1700+ Full-time employees and Associates including 170 Doctors

Our catchment area



~89% of IP comes from various cities in and around Tiruchirapalli as represented above

Sustainable Growth Strategy

kauvery hospital

Doctors Engagement Model

Identifying, attracting and retaining right Clinical talent resulting in better clinical outcomes

Cutting Edge Technology

Stay up-to date on technological advancement for better patient experience and clinical results.

Capacity Expansion

Legacy block: 250 Beds
G+6F+1B
New Block: 200 Beds
G+5F+2B

Centers of Excellence

- Focus on Specialties and growth of programs
- Academic enablement with currently over 59 DnB,Diploma seats

Quality / Digital Enablement

- NABH accredited Hospital
- Nursing excellence
- Pioneers in adopting 5S-Workplace Organization Method in Hospital Sector backed by a Strong Digital ecosystem

Major Events

kauvery hospital

1. **2008** — Sri Kauvery Medical Care (India) Ltd acquired KMC Speciality Hospitals India Ltd in Oct'2008 with 250 beds
2. **2013** — Started : Paediatrics Department
3. **2015** — Started : Neuro Science Department
4. **2022** — Activated Transplant Program : Completed 100+ Bone Marrow Transplants; 45+ Liver Transplants so far……
5. **2023** — Consistent Financial performance with 22% CAGR and reaching a milestone of INR 158 Cr in Revenues and EBITDA of 28.0%
6. **2024** — Announced Operationalising New Hospital of 200 Beds with focus on Mother & Child care

Sri Kauvery Medical Care (India) Limited ("The Group / The Parent")

- The Group was founded 26 years ago and currently operates 12 Multi-Speciality Hospitals having over 2,574 beds in capacity across Chennai, Trichy, Bengaluru, Salem, Hosur and Tirunelveli;
- 10 of the Hospitals are directly run in the Parent entity;
- The Parent entity owns 75% of its listed subsidiary, KMC Speciality Hospitals (India) Ltd and runs 2 Hospitals with combined capacity of 450 Beds. (Legacy block: 250 Beds and New block: 200 Beds);
- The Group is promoted by Dr. S Chandrakumar and Dr. S Manivannan and has marquee private equity / financial Investors as its shareholders.

Leadership Team

Dr. S. Chandrakumar

Founder & Executive Chairman

- A qualified and experienced anesthesiologist and critical care specialist with 20+ years of experience;
- Former Chairman of CII TN State Council (FY 2021-22);
- Life Member in Indian Society of Anaesthesiologists & Critical Care Medicine.

Dr. S. Manivannan

Founder & Managing Director

- Qualified Anesthesiologist with 20+ years of clinical experience;
- Outstanding Anaesthesiologist for 2010 (Indian Society of Anesthesiology);
- Leading Medical Entrepreneur 2018 by Indian Medical Association;
- Certified Assessor in NABH (National Accreditation Board for Hospitals & Healthcare);
- Founder of India's largest medical equipment expo – MEDICALL.

Dr. D. Senguttuvan

SBU Head – Co-Founder, Executive Director & Key Managerial Person

- SBU head of KMC Specialty Hospitals (India) Limited;
- A Leader in Advanced Paediatric Care and Healthcare Excellence in Tamil Nadu;
- Chief Pediatrician with over 3 decades of Clinical expertise;
- Past Secretary – IAP (2008-2010);
- Former Healthcare Convener in CII (FY 2016-17);
- Chairman – CII Trichy Zone (FY 2021-22);
- Founder President of NNF, Trichy chapter.

Our vision, mission and values

Our Vision

To be the most respected and trusted healthcare provider

Our Mission

To make great healthcare affordable

Our Values

- Continual Improvement.
- Heartfelt Personal Touch.
- Ethical.
- Empathetic Care.
- Real Accountability.
- Service Excellence.

Board of Directors

Dr S Chandrakumar (Executive Chairman) is a passionate leader, with over 20+ years of reputed clinical experience and managing Multi Speciality hospitals. He is one of the Promoters of Sri Kauvery Medical Care (India) Limited.

Dr S Manivannan (Managing Director) is an Anaesthesiologist, with over 20+ years of reputed clinical experience and managing Multi Speciality hospitals. He is one of the Promoters of Sri Kauvery Medical Care (India) Limited. He is also the founder of MEDICALL, India's largest Medical Equipment Exhibition

Dr T Senthilkumar M.S.,M.Ch., (Non-Executive Director) is a senior consultant Cardiothoracic Surgeon with over 2 decades of professional experience. He was instrumental in establishing a focused open Heart Surgery programe in Trichy. He has rich teaching experience and is an examiner for B.P.T. (Bachelor in Physiotherapy) course for more than 12 years.

Dr. S Vijayabaskaran (Non-Executive Director) excels in various areas, like Project Management, Turnaround Specialist / Mergers & Acquisitions, Business Development, and Stakeholder Management. Best Integrated Farming System Research Scientist for the year 2013 at the National Level (ICAR). Best Extension Scientist for the year 2008 at the State level.

Mr. Sunil Satyapal Gulati (Independent Director) is a B.Tech degree holder from the IIT, Delhi and a Gold Medalist from the IIM Ahmedabad. He is an Independent Director on the Board of Fedbank Financial Services Ltd and Suryoday Small Finance Bank Limited. He holds directorship on the Board of Merisis Advisors Pvt Ltd, SBI Mutual Fund Trustee Company Pvt Ltd, Perfios Account Aggregation Services Pvt Ltd, Access Equity Private Limited, Tapstart Capital Pvt Ltd, Arthan Finance Pvt Ltd & Ambit Finvest Private Limited. He is also a member of the Mutual Fund Advisory Committee constituted by SEBI.

Mrs Jeyanthei Narayanaswami (Independent Director) is a qualified Company Secretary with over 20 years of post-qualification experience

Mr. P. Ravichandran (Independent Director) is a qualified Electronics & Communication Engineer and has completed his management education program from IIM, Ahmedabad. He has participated in Strategic Leadership & International Business Programs in European Business schools and Executive Leadership Program from Singularity University California. He has been associated with Danfoss group since 2002 and currently is the President of Danfoss Industries Pvt Ltd.

Mr. S. Mohan (Independent Director) is a qualified Chartered Accountant practicing as a partner of the firm, Patel Mohan Ramesh & Co for 41 Yrs. Presently he is a vice president of the Society of Auditors, Chennai. He holds directorship in the board of Relyon Softech Limited, Bangalore and Unicorp Advisors Private Limited, Chennai

FY’2027 (Q1) PERFORMANCE SUMMARY

Q1 FY'2027 Performance Summary

Total Income

INR 93.6 Cr

Q1 FY'26
67.4 Cr

▲ **39%**

EBITDA and Margins %

INR 30.3 Cr
Margin: 32.4%

Q1 FY'26
17.3 Cr
Margin: 25.6%

▲ **76%**

PAT and Margins %

INR 16.6 Cr
Margin: 17.7%

Q1 FY'26
7.5 Cr
Margin: 11.2%

▲ **120%**

Occupied Bed Days

25,732

Q1 FY'26
20,642

▲ **25%**

Blended ARPOB

INR 34,214

Q1 FY'26
30,849

▲ **11%**

ALOS (days)

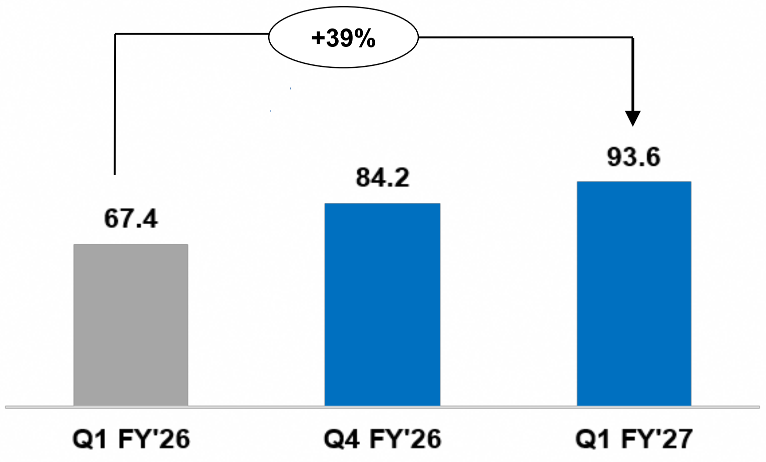
5.0

Q1 FY'26
5.0

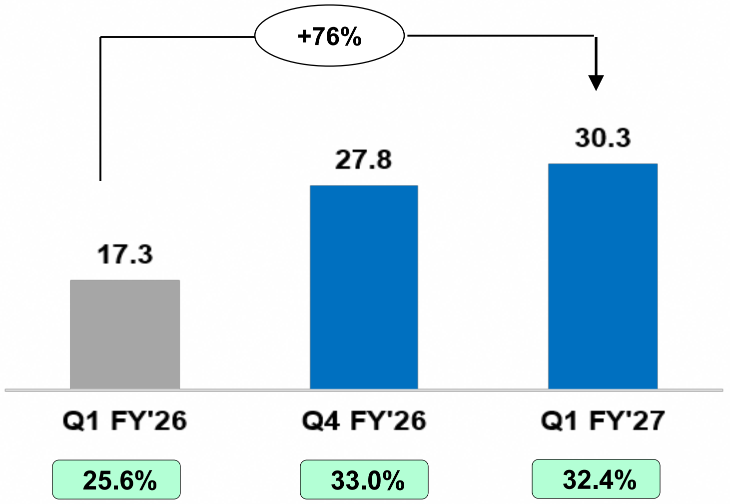
▲ **0%**

Key operating metrics : Revenue & Profitability

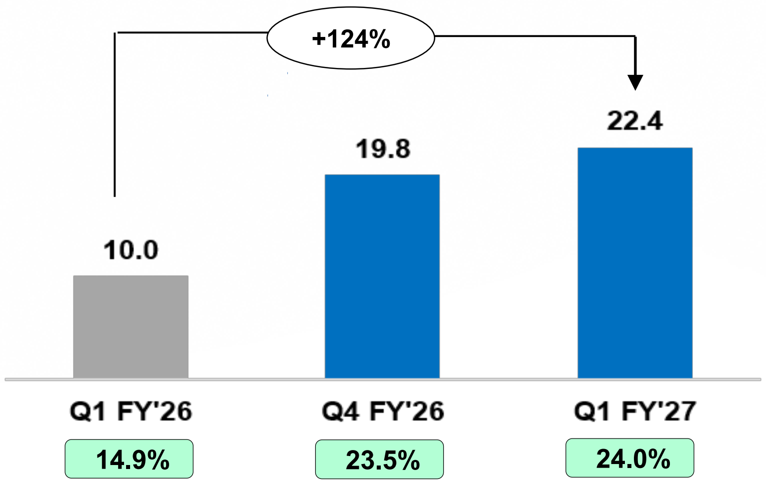
Total Income (INR Cr)



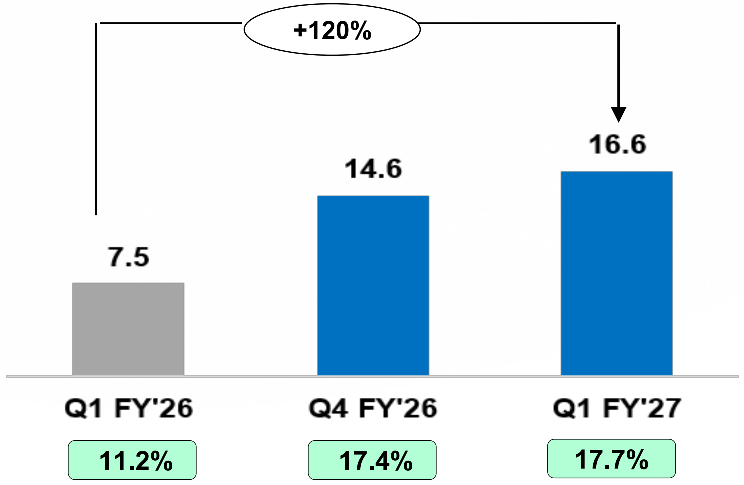
EBITDA (INR Cr & margin %)



Profit before tax (INR Cr & margin %)

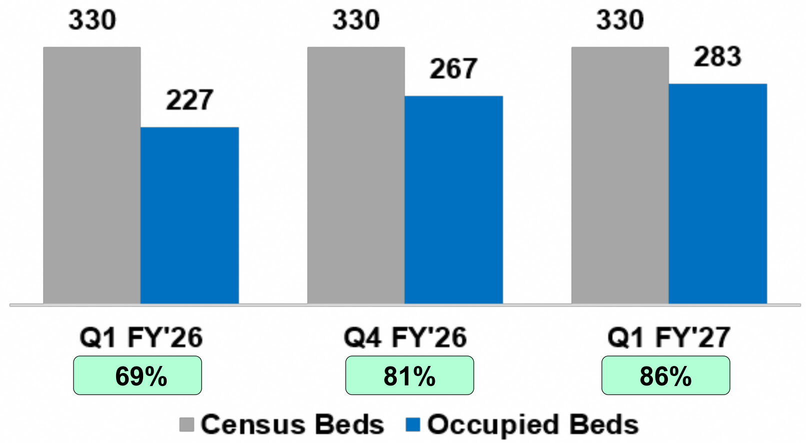


Profit after tax (INR Cr & margin %)

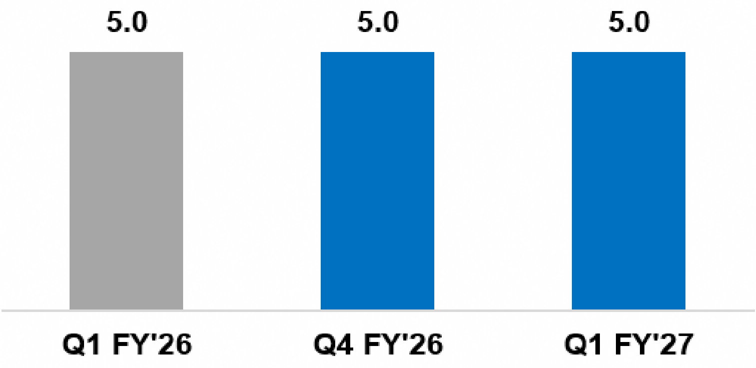


Key operating metrics : Volumes, Occupancies & ALOS

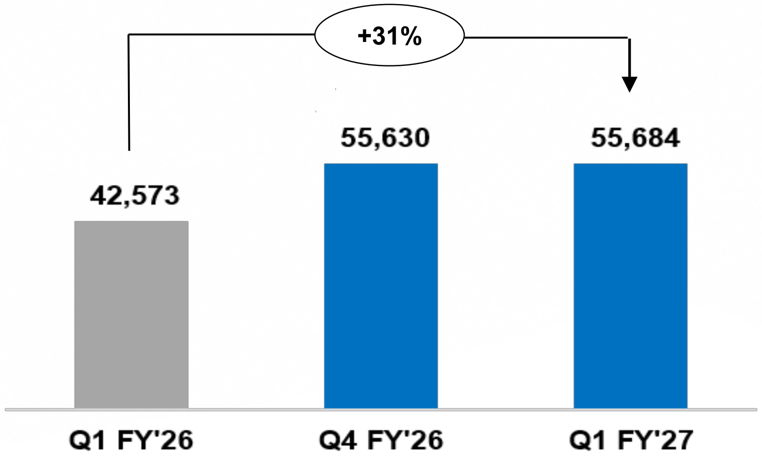
Average census and occupied beds per day



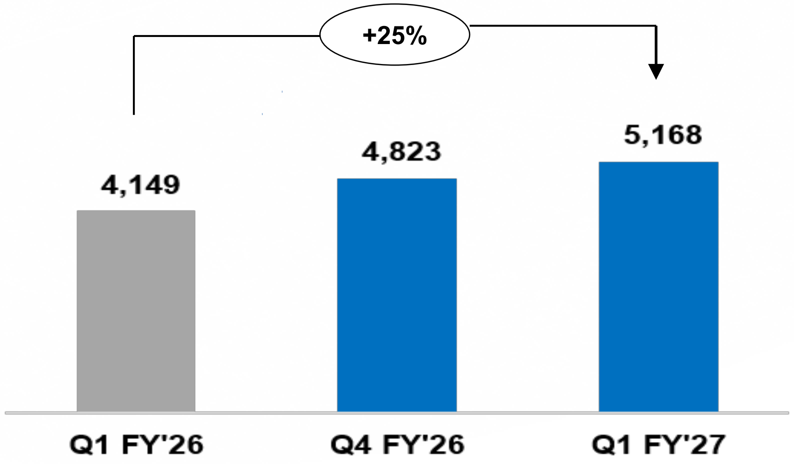
ALOS (days) (1)



OPD volumes (2)



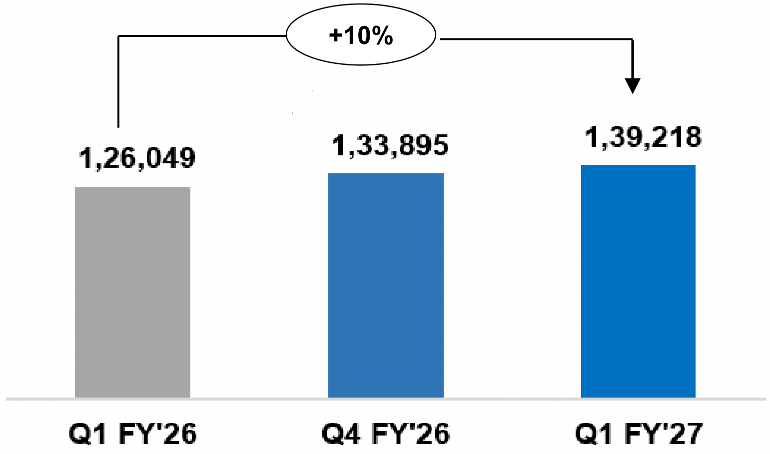
IPD volumes (3)



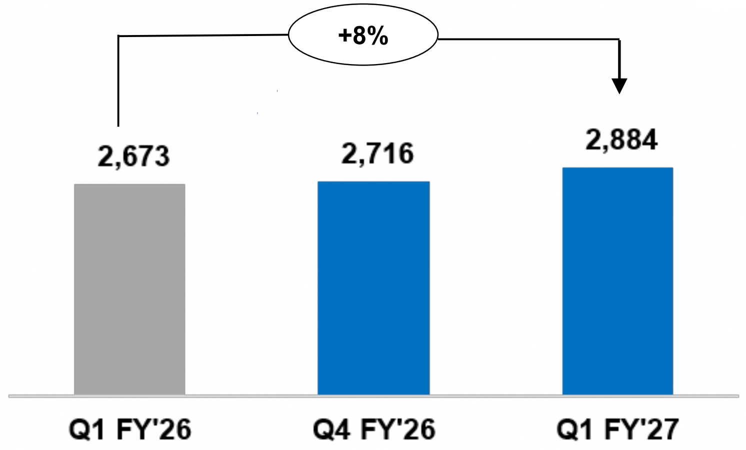
1. ALOS is the average length of stay of patients in a specific period calculated as Census occupied beds days divided by In-patient volume 2. Out-patient volume refers to the total number of Out-patient visits recorded in a specific period. 3. In-Patient volume refers to the total number of In-patient discharged in a specific period irrespective of admission date.

Key operating metrics : ARPP, ARPOB & Revenue mix

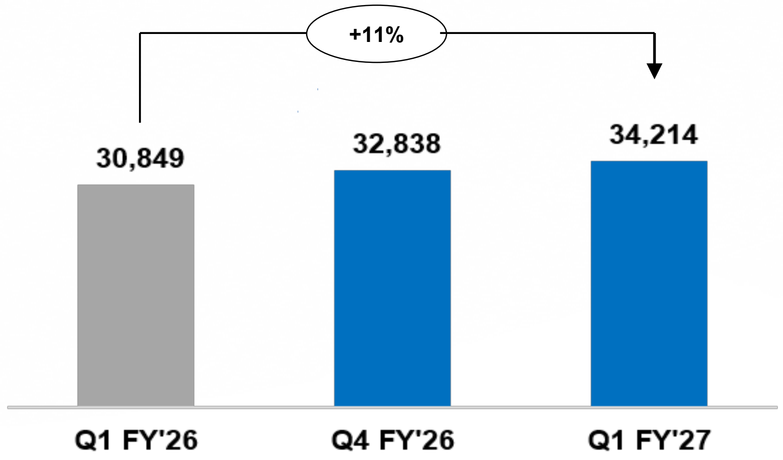
ARPP IP (INR) (1)



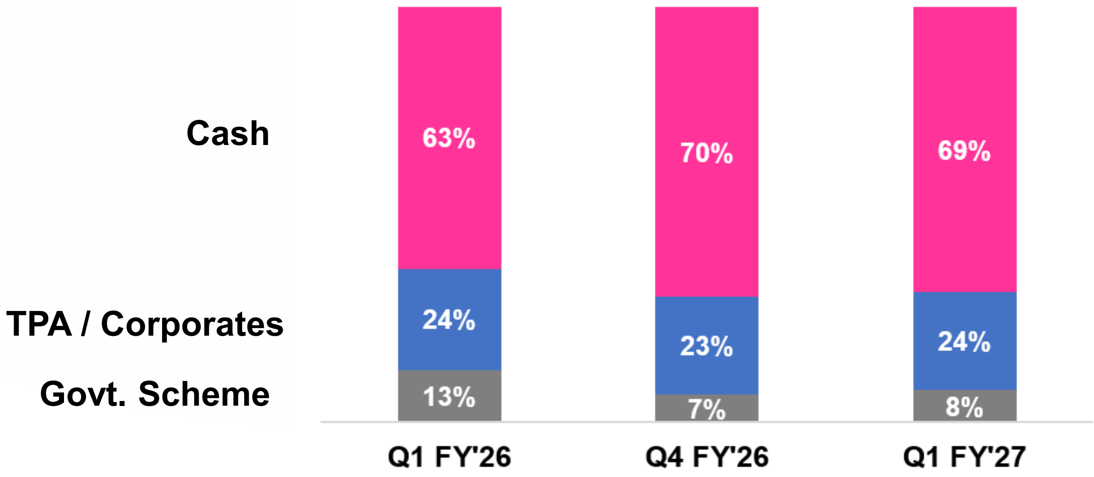
ARPP OP (INR) (2)



Blended ARPOB (INR) (3)



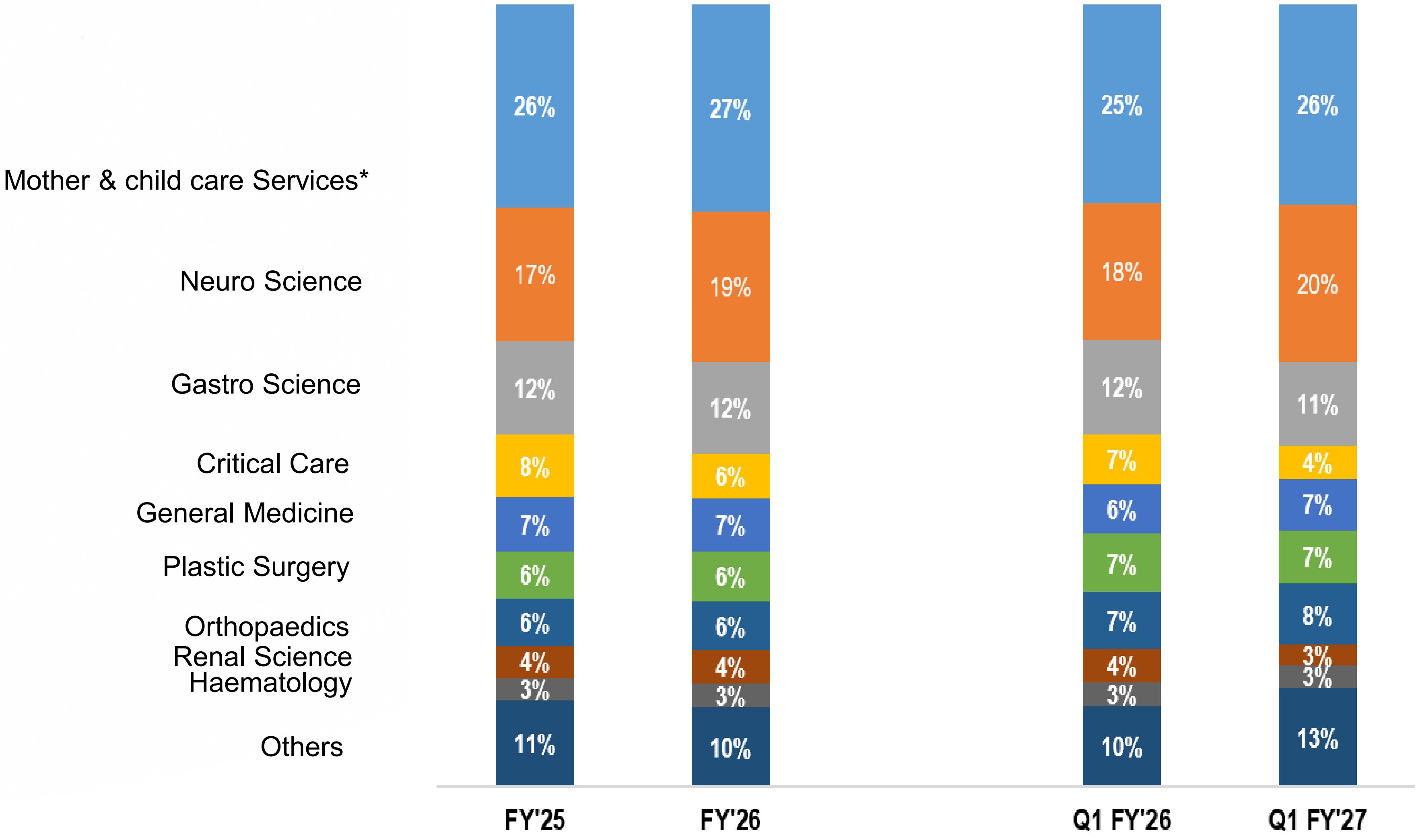
Revenue mix by payor category



1. ARPP IP is calculated by In-patient Revenue divided by In-patient Nos 2. ARPP OP is calculated by Out-patient Revenue divided by Out-patient Nos 3. Blended ARPOB is calculated by adding In-patient & Out-patient Revenue divided by occupied bed days

Diverse Revenue Mix

Significant contribution from specialities



*Mother & Child care Services include Neonataology, Obstetrics and Gynec and Pediatric services;

Performance Highlights and Commentary

- Total Income has increased by INR 26.2 Cr. (39%) compared to the Q1 previous year;
- This was achieved on the back of strong-performance across of all our specialties with increasing trend seen in volumes and revenue mix;
- Consistent strong performance of 26% on Total Income in Q1 FY’27 in our Mother and Child Care services.
- Total EBITDA earned has increased by INR 13.0 Cr (76%) compared to the Q1 previous year;
- EBITDA as a % of revenue for Q1 FY’26 is 32% as compared to 26% in the Q1 previous year;
- PBT & PAT as a % of revenue for Q1 FY’27 is 24.0% & 17.7% respectively as compared to 14.9% & 11.2% in the Q1 previous year.

Annexure: Profit & Loss Statement

INR Cr	Year ended FY'25	FY'26	Y-o-Y Growth %	Quarter ended Q1 FY'26	Q4 FY'26	Q1 FY'27	Y-o-Y Growth %
Income							
Revenue from operations	231.6	305.8	32.0%	66.6	82.3	91.8	37.9%
Other Income	3.1	5.1	64.5%	0.8	1.9	1.8	125.8%
Total Income	**234.7**	**310.8**	32.5%	**67.4**	**84.2**	**93.6**	38.9%
Cost of materials consumed	9.9	14.6	47.7%	3.2	4.0	3.6	13.0%
Purchase of traded goods	24.5	30.6	24.8%	6.7	8.7	8.3	23.2%
Changes in inventory of traded goods	(0.8)	(0.3)	-67.2%	0.4	(0.5)	0.6	35.4%
Cost of Goods Sold	33.7	45.0	33.7%	10.4	12.2	12.5	20.5%
Employee benefits expense	51.9	65.8	26.8%	15.3	16.0	19.5	27.6%
Other Expenses	89.1	107.0	20.0%	24.4	28.2	31.3	28.0%
EBITDA	**60.0**	**93.0**	55.1%	**17.3**	**27.8**	**30.3**	75.6%
EBITDA Margins %	**25.6%**	**29.9%**		**25.6%**	**33.0%**	**32.4%**	
Finance costs	9.4	8.3	-11.8%	2.2	2.0	2.0	-7.5%
Depreciation and amortisation expense	19.0	21.7	14.3%	5.1	5.9	5.9	15.1%
PBT	**31.6**	**63.0**	99.4%	**10.0**	**19.8**	**22.4**	124.2%
PBT Margins %	**13.5%**	**20.3%**		**14.9%**	**23.5%**	**24.0%**	
Income tax expense	10.2	16.3	60.1%	2.5	5.2	5.9	137.3%
PAT	**21.4**	**46.7**	118.1%	**7.5**	**14.6**	**16.6**	119.9%
PAT Margins %	**9.1%**	**15.0%**		**11.2%**	**17.4%**	**17.7%**	

Annexure: Balance Sheet

Equities & Liabilities (INR Cr)	FY'27 (For the period ended 30th Jun'26)	FY'26
Total Equity	**226.84**	**210.43**
Share Capital	16.31	16.31
Other Equity	210.53	194.12
Non-Current Liabilities	**78.23**	**79.02**
Financial Liabilities		
(i) Borrowings	58.70	61.43
(ii) Lease Liabilities	10.10	9.78
(iii) Other Financial Liabilities	-	0.00
Deferred Tax Liabilities	2.96	3.44
Other Non-Current Liabilities	0.37	0.37
Provisions	6.10	4.00
Current Liabilities	**55.31**	**42.67**
Financial Liabilities		
(i) Borrowings	9.60	9.60
(ii) Lease Liabilities	4.42	2.87
(iii) Trade payables	16.78	10.12
(iv) Other Financial Liabilities	7.01	6.06
Other Current Liabilities	6.92	6.26
Provisions	1.90	2.98
Current Tax Liabilities (net)	8.68	4.79
Total Equity & Liabilities	**360.38**	**332.12**

Assets (INR Cr)	FY'27 (For the period ended 30th Jun'26)	FY'26
Non-Current Assets	**250.75**	**250.91**
Property, Plant and Equipment	230.48	235.10
Right-of-Use-Assets	14.40	12.34
CWIP	1.57	-
Investment Property	0.40	0.40
Other Intangible assets	0.02	0.03
Financial Assets		
(i) Investments	0.07	0.01
(ii) Loans	-	-
(iii) Other Financial Assets	2.72	2.67
Other Non-Current Assets (Net)	1.09	0.37
Current Assets	**109.63**	**81.21**
Inventories	4.62	3.88
Financial Assets		
(ii) Trade receivables	8.17	7.35
(ii) Cash and cash equivalents	69.49	50.02
(iii) Bank Balances other than above	4.95	4.67
(iv) Loans	0.25	0.29
(v) Other Financial Assets	16.11	11.98
Other Current Assets	6.05	3.01
Total Assets	**360.38**	**332.12**

1. **Networth at the end of 30th Jun 2026 is INR 226.8 Cr**
2. **Total Borrowings (Term Loan + CC) at the end of 30th Jun 2026 is INR 68.3 Cr (which has been incurred for the New facility "Maa Kauvery")**
3. **Total Cash Balance (including Fixed Deposit) at the end of 30th Jun 2026 is INR 81.2 Cr and 31st Mar 2026 is INR 60.8 Cr**

Annexure: Cash Flow Statement

Particluars (INR Cr)	FY'27 (For the period ended 30th Jun'26)	FY'26
Net Profit Before Tax	**22.44**	**63.02**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	6.93	28.19
Operating profit before working capital changes	**29.37**	**91.21**
Changes in Working Capital	0.60	(3.52)
Cash generated from Operations	**29.97**	**87.69**
Taxes (movement)	(2.65)	(8.59)
Net Cash from Operating Activities	**27.31**	**79.10**
Net Cash from Investing Activities	**(2.29)**	**(16.93)**
Net Cash from Financing Activities	**(5.56)**	**(21.34)**
Net Increase in Cash and Cash Equivalents	**19.47**	**40.83**
Cash and Cash equivalents at the beginning of the period	**50.02**	**9.19**
Cash and Cash equivalents at the end of the period	**69.49**	**50.02**

Total Cash Balance (including Fixed Deposit) at the end of 30th Jun 2026 is INR 81.2 Cr and 31st Mar 2026 is INR 60.8 Cr

Annexure: Financial Ratios

Financial Ratios	FY'27 (For the period ended 30th Jun'26)	FY'26
Networth (INR Cr)	227	210
Return on Capital Employed (%)	33%	25%
Return on Equity (%)	29%	22%
Debt Equity Ratio	0.30	0.34
Net Debt / EBITDA (Times)**	-	0.11
Current Ratio (Times)	2.0	1.9
DSCR (Times)	11.1	5.1
Interest Coverage Ratio (Times)	15.1	11.2

Note:

** Net Debt is Negative as the Cash and Cash equivalents balance exceeds the Outstanding Debt . Hence, Net Debt to EBITDA ratio is considered to be Zero.

1. Net Debt is calculated by reducing Cash and Bank Balances from Gross Debt.
2. Current Ratio is calculated by including Capital creditors (current liabilities) of New facility "Maa Kauvery"

Annexure: Operational Parameters

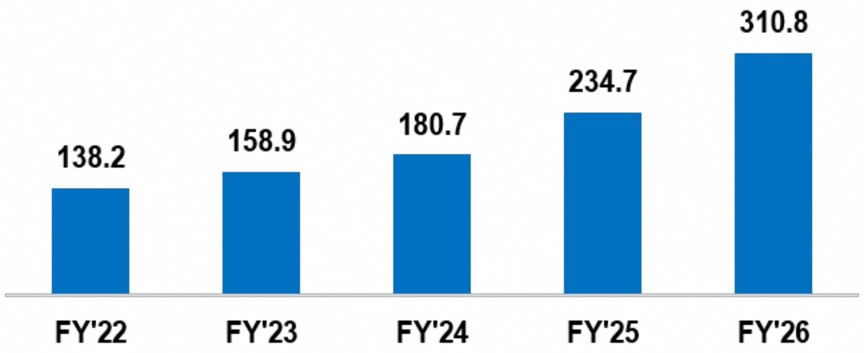
Key Metrics	Year ended FY'25	FY'26	Y-o-Y Growth %	Quarter ended Q1 FY'26	Q4 FY'26	Q1 FY'27	Y-o-Y Growth %
Census Beds	330	330	0%	330	330	330	0%
Occupied Beds	225	251	12%	227	267	283	25%
Average Occupied Bed Days	82,034	91,630	12%	20,642	24,000	25,723	25%
Avg Occupancy Rate %	68%	76%		69%	81%	86%	
Blended ARPOB (INR)	27,589	32,085	16%	30,849	32,838	34,214	11%
ALOS (Days)	5.2	4.9	-6%	5.0	5.0	5.0	0%
In-Patient Volumes	15,906	18,736	18%	4,149	4,823	5,168	25%
Out-Patient Volumes	1,55,815	1,99,099	28%	42,573	55,630	55,684	31%
ARPP IP (INR)	1,18,166	1,28,340	9%	1,26,049	1,33,895	1,39,218	10%
ARPP OP (INR)	2,462	2,689	9%	2,673	2,716	2,884	8%

HISTORICAL FINANCIAL PERFORMANCE

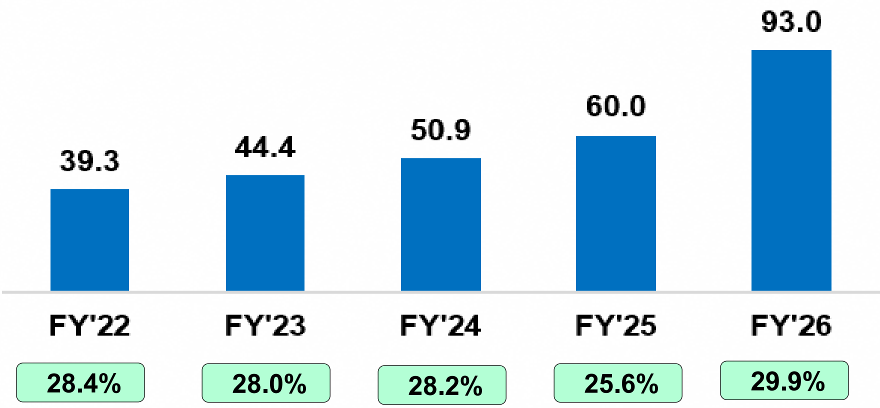
Key operating metrics : Revenue & Profitability

kauvery hospital

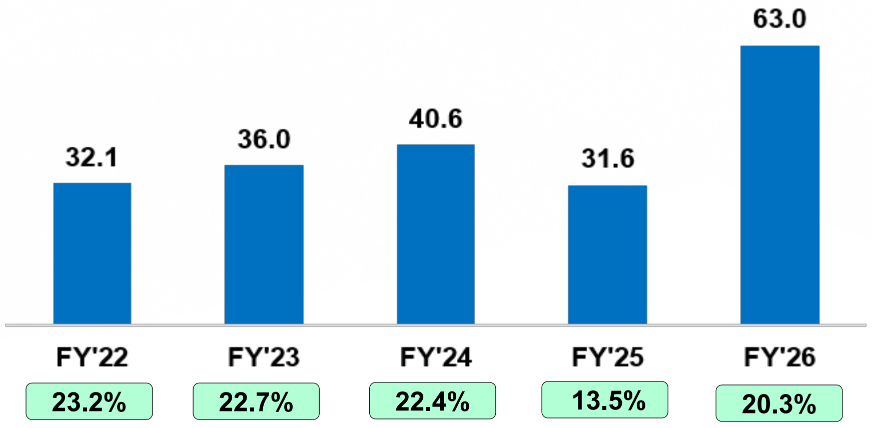
Total Income (INR Cr)



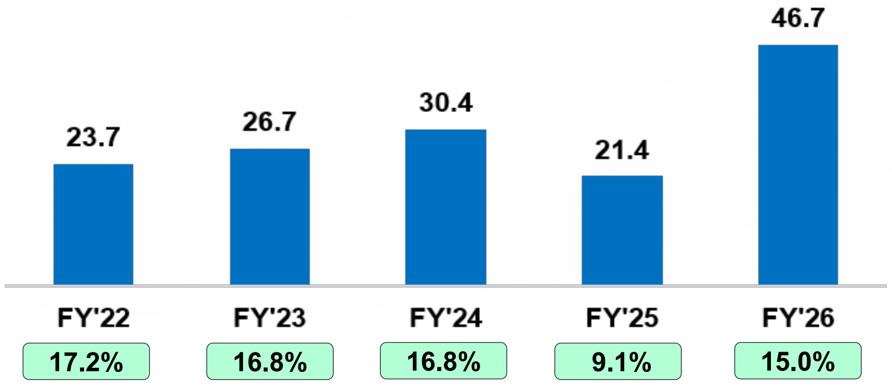
EBITDA (INR Cr & margin %)



Profit before tax (INR Cr & margin %)

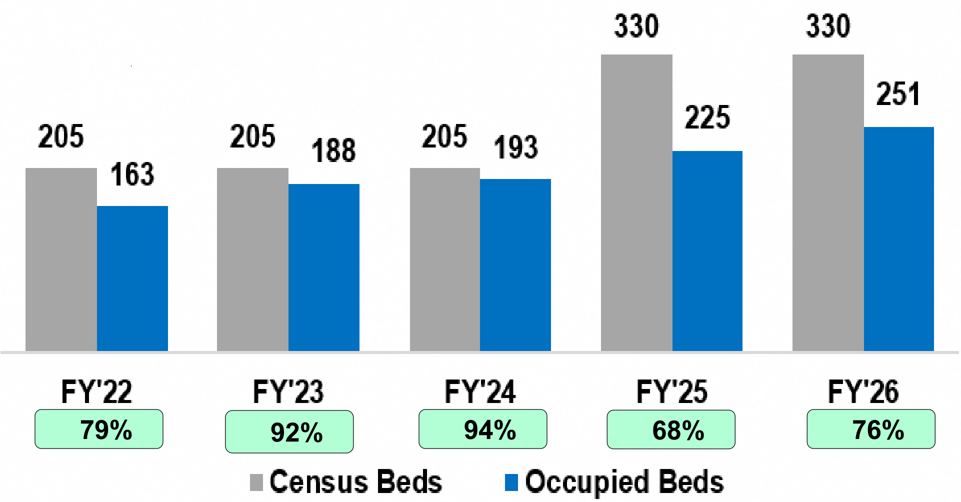


Profit after tax (INR Cr & margin %)

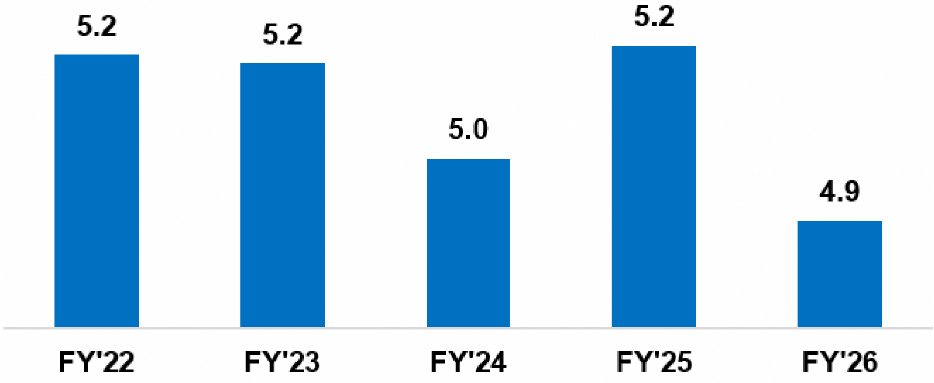


Key operating metrics : Volumes, Occupancies & ALOS

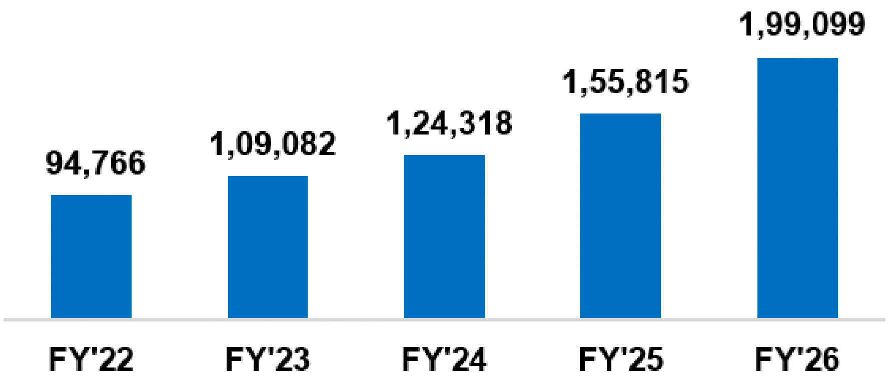
Average census and occupied beds per day



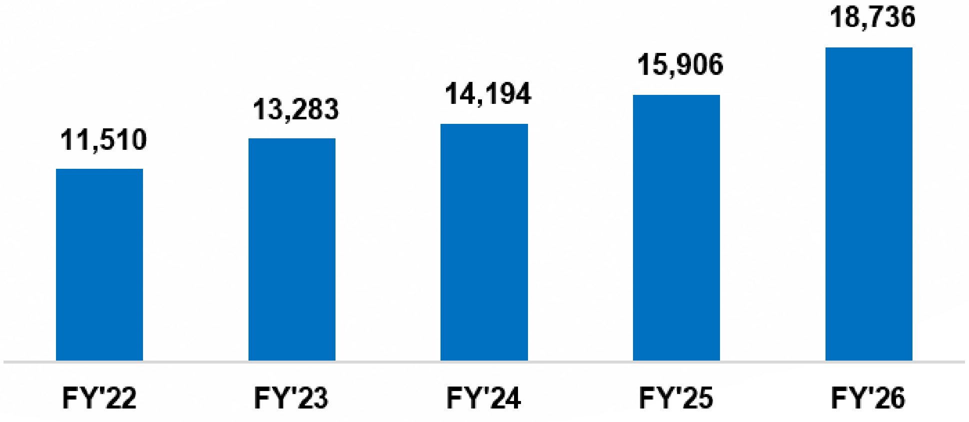
ALOS (days) (1)



OPD volumes (2)



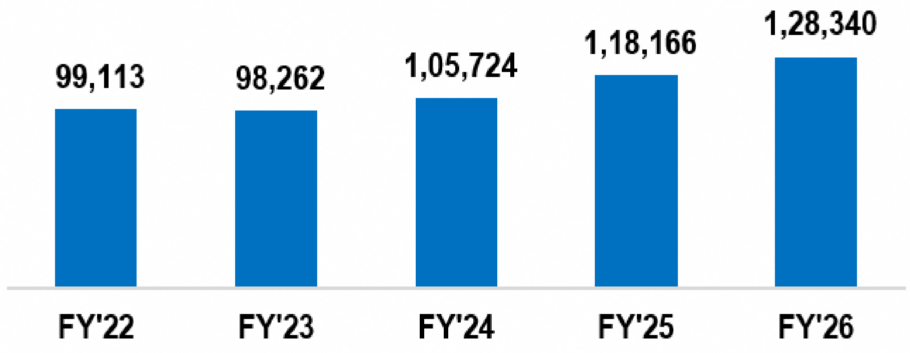
IPD volumes (3)



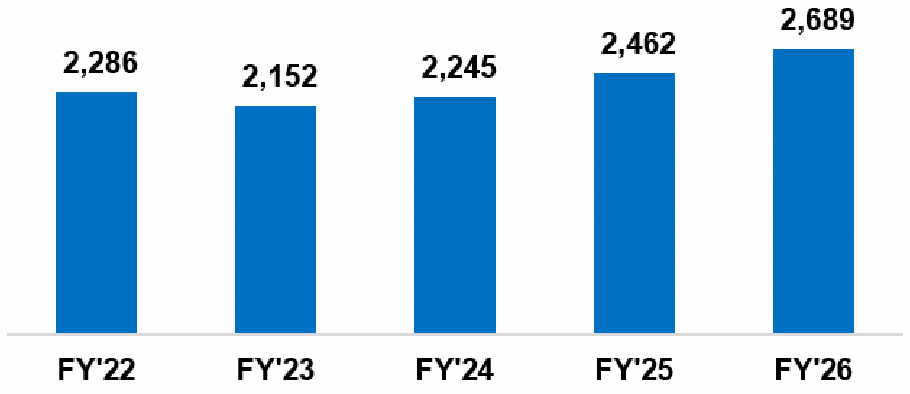
1. ALOS is the average length of stay of patients in a specific period calculated as Census occupied beds days divided by In-patient volume 2. Out-patient volume refers to be total number of Out-patient visits recorded in a specific period 3. In-Patient volume refers to the total number of In-patient discharged in a specific period irrespective of admission date.

Key operating metrics : ARPP & ARPOB

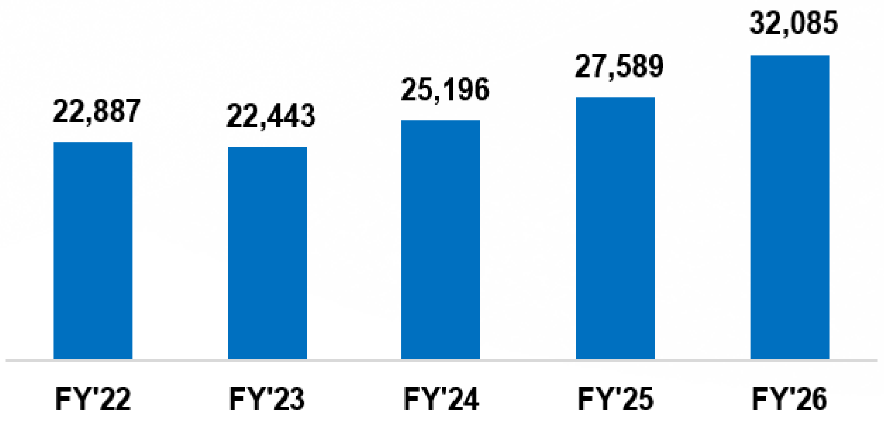
ARPP IP (INR) (1)



ARPP OP (INR) (2)

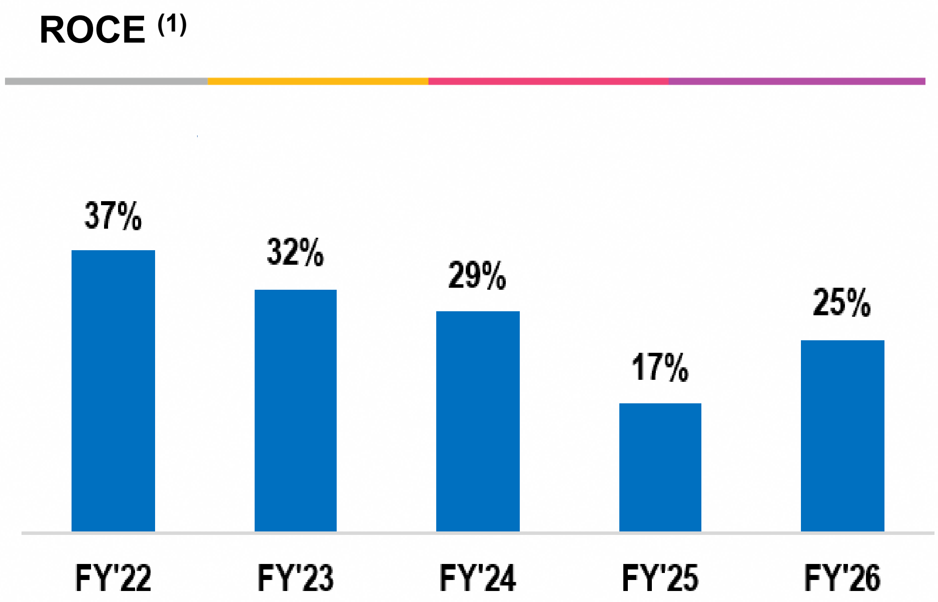


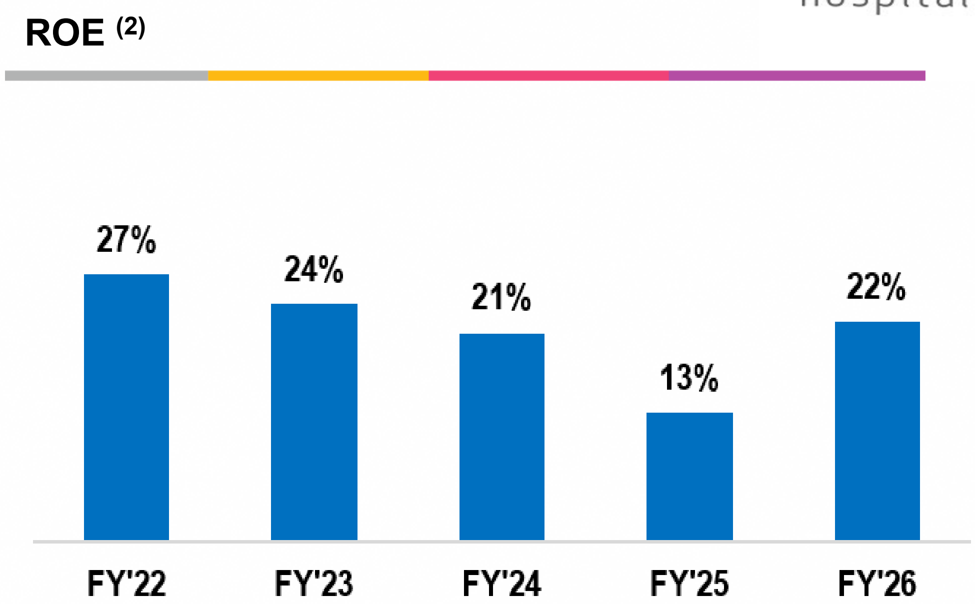
Blended ARPOB (INR) (3)



1. ARPP IP is calculated by In-patient Revenue divided by In-patient Nos 2. ARPP OP is calculated by Out-patient Revenue divided by Out-patient Nos 3. Blended ARPOB is calculated by adding In-patient & Out-patient Revenue divided by occupied bed days

Key operating metrics : ROCE & ROE





Note:

ROCE till FY’24 is calculated by excluding the Loan availed for New facility “Maa Kauvery”, which commenced its operations from January 2024.

1. ROCE is calculated as EBIT (Earnings before Interest and Tax) divided by capital employed (Shareholder’s equity plus long term borrowings) 2. ROE is calculated as PAT (Profit after Tax) divided by ``Shareholder’s Equity.

Annexures - Historical Profit and Loss Statement

INR Cr	FY'26	FY'25	FY'24	FY'23	FY'22	FY'21
Income						
Revenue from operations	305.8	231.6	177.2	155.8	136.1	102.6
Other income	5.1	3.1	3.6	3.1	2.1	1.9
Total income	**310.8**	**234.7**	**180.7**	**158.9**	**138.2**	**104.6**
Cost of materials consumed	14.6	9.9	3.6	2.9	2.7	2.7
Purchase of traded goods	30.6	24.5	20.7	20.4	17.9	13.5
Changes in inventory of traded goods	(0.3)	(0.8)	0.2	(0.3)	(0.0)	0.2
Cost of Goods Sold	45.0	33.7	24.4	23.0	20.6	16.3
Employee benefits expense	65.8	51.9	38.3	31.2	27.1	21.5
Other Expenses	107.0	89.1	67.1	60.3	51.2	41.6
EBITDA	**93.0**	**60.0**	**50.9**	**44.4**	**39.3**	**25.2**
EBITDA Margins %	**29.9%**	**25.6%**	**28.2%**	**28.0%**	**28.4%**	**24.1%**
Finance costs	8.3	9.4	1.16	0.8	0.7	1.0
Depreciation and amortisation expense	21.7	19.0	9.22	7.6	6.5	6.2
PBT	**63.0**	**31.6**	**40.6**	**36.0**	**32.1**	**18.0**
PBT Margins %	**20.3%**	**13.5%**	**22.4%**	**22.7%**	**23.2%**	**17.3%**
Income tax expense	16.3	10.2	10.2	9.3	8.4	5.3
PAT	**46.7**	**21.4**	**30.4**	**26.7**	**23.7**	**12.8**
PAT Margins %	**15.0%**	**9.1%**	**16.8%**	**16.8%**	**17.2%**	**12.2%**

Annexures - Historical Balance Sheet

Equities & Liabilities (INR Cr)	FY'26	FY'25	FY'24	FY'23	FY'22
Total Equity	**210.43**	**164.33**	**143.58**	**113.50**	**86.80**
Share Capital	16.31	16.31	16.31	16.31	16.31
Other Equity	194.12	148.02	127.27	97.19	70.49
Non-Current Liabilities	**79.02**	**83.73**	**73.68**	**45.61**	**22.45**
Financial Liabilities					
(i) Borrowings	61.43	72.33	63.85	39.87	19.61
(ii) Lease Liabilities	9.78	5.52	7.63	4.56	1.54
(iii) Other Financial Liabilities	-	-	-	-	-
Deferred Tax Liabilities	3.44	3.28	0.64	-	0.06
Other Non-Current Liabilities	0.37	0.10	0.08	0.08	0.11
Provisions	4.00	2.50	1.49	1.10	1.14
Current Liabilities	**42.67**	**37.94**	**46.45**	**22.54**	**19.51**
Financial Liabilities					
(i) Borrowings	9.60	9.60	8.55	4.63	7.27
(ii) Lease Liabilities	2.87	2.00	1.79	0.88	0.36
(iii) Trade payables	10.12	14.08	7.56	6.41	5.41
(iv) Other Financial Liabilities	6.06	5.58	23.80	4.57	2.09
Other Current Liabilities	6.26	4.21	2.93	3.16	2.29
Provisions	2.98	2.46	1.82	2.89	2.08
Income tax liabilities (net)	4.79				
Total Equity & Liabilities	**332.12**	**286.00**	**263.72**	**181.65**	**128.76**

Assets (INR Cr)	FY'26	FY'25	FY'24	FY'23	FY'22
Non-Current Assets	**250.91**	**252.76**	**230.20**	**129.80**	**86.29**
Property, Plant and Equipment	235.10	239.69	195.55	78.36	72.53
Right-of-Use-Assets	12.34	7.56	9.65	5.13	1.68
CWIP	0.00	0.00	0.64	34.04	5.64
Investment Property	0.40	0.40	0.40	0.40	0.40
Other Intangible assets	0.03	0.04	0.06	0.39	0.80
Financial Assets					
(i) Investments	0.01	0.00	0.00	0.00	0.00
(ii) Loans	-	-	-	-	-
(iii) Other Financial Assets	2.67	2.51	4.26	1.77	1.08
Other Non-Current Assets (Net)	0.37	2.55	19.62	9.71	4.14
Current Assets	**81.21**	**33.24**	**33.52**	**51.86**	**42.48**
Inventories	3.88	3.50	2.05	2.27	1.87
Financial Assets					
(ii) Trade receivables	7.35	5.98	4.38	4.37	3.54
(ii) Cash and cash equivalents	50.02	9.19	4.85	1.84	1.67
(iii) Bank Balances other than above	4.67	0.15	17.83	36.95	31.49
(iv) Loans	0.29	0.26	0.16	0.18	0.13
(v) Other Financial Assets	11.98	12.64	3.00	4.41	2.63
Other Current Assets	3.01	1.52	1.25	1.83	1.15
Total Assets	**332.12**	**286.00**	**263.72**	**181.65**	**128.76**

Annexures - Historical Cash Flow Statement

Particluars (INR Cr)	FY'26	FY'25	FY'24	FY'23	FY'22
Net Profit After Tax	**46.7**	**21.4**	**30.4**	**26.7**	**23.7**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	44.5	38.1	18.6	16.6	14.8
Operating profit before working capital changes	**91.2**	**59.5**	**49.0**	**43.2**	**38.5**
Changes in Working Capital	(3.5)	4.8	(0.4)	(1.7)	(0.2)
Cash generated from Operations	**87.7**	**64.3**	**48.5**	**41.5**	**38.3**
Direct taxes paid (net of fund)	(8.6)	(6.7)	(10.1)	(9.2)	(9.2)
Net Cash from Operating Activities	**79.1**	**57.6**	**38.4**	**32.3**	**29.1**
Net Cash from Investing Activities	**(16.9)**	**(50.9)**	**(55.9)**	**(48.0)**	**(28.5)**
Net Cash from Financing Activities	**(21.3)**	**(2.3)**	**20.5**	**15.8**	**(1.1)**
Net Increase in Cash and Cash Equivalents	**40.8**	**4.3**	**2.9**	**0.2**	**(0.5)**
Cash and Cash equivalents at the beginning of the period	**9.2**	**4.9**	**1.8**	**1.7**	**2.1**
Cash and Cash equivalents at the end of the period	**50.0**	**9.2**	**4.9**	**1.8**	**1.7**

Annexure: Historical Operational Parameters

Key Metrics	FY'26	FY'25	FY'24	FY'23	FY'22
Census Beds	330	330	205	205	205
Occupied Beds	251	225	193	188	163
Average Occupied Bed Days	91,630	82,034	70,638	68,650	59,313
Avg Occupancy Rate %	76%	68%	94%	92%	79%
Blended ARPOB (INR)	32,085	27,589	25,196	22,443	22,887
ALOS (Days)	4.9	5.2	5.0	5.2	5.2
In-Patient Volumes	18,736	15,906	14,194	13,283	11,510
Out-Patient Volumes	1,99,099	1,55,815	1,24,318	1,09,082	94,766
ARPP IP (INR)	1,28,340	1,18,166	1,05,724	98,262	99,113
ARPP OP (INR)	2,689	2,462	2,245	2,152	2,286

kauvery hospital

THANK YOU