



Investment & Precision Castings Ltd

You Design, We Cast

Corporate Identification No. (CIN) :
L27100GJ1975PLC002692

Regd. Office Nari Road, Bhavnagar
& Works Gujarat, India 364 006
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NADCAP Approved for NDT
EN 9100 : 2018
IATF 16949 : 2016
ISO 13485 : 2016
ISO 9001 : 2015
ISO 14001 : 2015
ISO 45001 : 2018
NABL Accredited Lab
Certified Company

Date- 19.05.2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001
SCRIP CODE: 504786

SUB: Corporate Presentation Q-4 2025-26

We are enclosing herewith our corporate presentation for Q-4 F.Y. 2025-26. This presentation is also available at company website at www.ipcl.in

Kindly Take note of this

Thanking you.

Yours faithfully,

For Investment and Precision Castings Limited

Jainam

Mr. Jainam P. Tamboli
Whole time director & CFO
DIN- 07680976





Investor Presentation

Q4 2025-26



About I&PCL

Established in 1975, as a pioneer of Lost-Wax Investment Castings in India. Today, we have grown and possess annual capacity over 3060 Tons and catering to the most diverse range of customers

Manufacturing Technologies

Lost Wax Investment Castings

Traditional Investment Castings manufactured via Air-melt for applications including Automotive, Pumps & Valves, Agriculture, Power Generation, Automation, Turbo charging, Electricals, Fire & Safety and diverse engineering applications

Vacuum Investment Castings

Super Alloys Investment Castings manufactured via Vacuum Induction Melting for applications including Aerospace, Defense and Medical

Rapid Prototyping

3D-Printing of PMMA patterns to reduce lead-times for sample development and supply of low volume products

Bar Stock Machined Parts

Bar-stock machined components (Turned & Milled) for applications in diverse industries



Manufacturing Facilities

Plant - 1

1800 Tons Per Annum

Commercial Division

Industry:

- Automotive
- Pump & Valves
- Agriculture
- Turbocharging
- General Engineering

Casting: Air-Melt

Material: Steel, Ductile Iron

Plant - 2

1200 Tons Per Annum

Specialized Division

Industry:

- Aerospace
- Defense
- Medical
- Power Generation
- General Engineering

Casting: Air-Melt

Material: Steel, Aluminum Alloy,
Copper

Plant - 3

60 Tons Per Annum

Commercial Division

Industry:

- Aerospace
- Defense
- Medical

Casting: Vacuum, Air-Melt, Roll-over

Material: Steel, Aluminum Alloy,
Cobalt Base Alloy, Nickel Base
Alloy

Technologies & Certifications

Pre-Casting

- ❑ 3D -Simulation
- ❑ 3D- PMMA Printing
- ❑ 3D-Scanning (Reverse Engineering)
- ❑ Aluminum Mould Making
- ❑ Core Making
 - Soluble Core
 - Ceramic Core
 - Specialized Super Alloy Core (TOT –DRDO)

Casting

- ❑ Air-Melt Castings
 - Stainless Steel
 - Carbon/Low Alloy Steel
 - Aluminum Alloy
 - Copper
- ❑ Vacuum Castings
 - Nickel Base Alloy
 - Cobalt Base Alloy

Post -Casting

- ❑ CNC Machining
- ❑ Heat Treatment
- ❑ Hot Isostatic Pressing
- ❑ Digital Radiography
- ❑ NADCAP approved NDT (MPI, FPI)
- ❑ CMM, Contour Machine, Profile Projector
- ❑ Spectrometer, Metallurgical Microscope with Image Analyser
- ❑ Hardness Testing
- ❑ Universal & Impact Testing

Block Mould (Special Process)

- ❑ Capable of producing castings up to 330 Kg with equivalent finish to Lost-Wax Casting

CNC Machining

- ❑ 45 Installed machines capable up-to 5-axis
- ❑ Can be used as Post Casting service for Investment Casting or standalone for
- ❑ Bar-stock machining

Certifications

- ❑ IATF 16949:2016
- ❑ EN 9100:2018
- ❑ ISO 45001:2018
- ❑ ISO 9001:2015
- ❑ NADCAP for NDT (MPI, FPI)
- ❑ ISO 13485:2016
- ❑ PED 2014/68/EU & AD 2000 - Merkblatt W0
- ❑ NABL approved Lab per ISO/IEC 17025:2017

Recognition & Awards

- ❑ Type Approval Certificate for Aerospace Castings
- ❑ SAME Gold Medal 2014 (ISRO)
- ❑ ICI Casting Contest Award 2014, USA
- ❑ India's Best Company of the year Award 2017
- ❑ DGAQA Certified
- ❑ Approved Supplier of HAL - Foundry & Forge Division
- ❑ "Self Certified/DOL Vendor" - Maruti Suzuki, Mahindra & Mahindra

Our Strength



Organizational Strengths

❑ Experienced Team

Over 50 years, we have acquired tremendous knowledge in the industry. We have over 57 engineers working with state-of-art equipment to provide solution for even the most stringent customer demands

❑ Spare Capacity

IPCL is currently manufacturing 1500 tons annually against a capacity of 3060 tons. The company is well-positioned to ramp up large scale projects

❑ Financial Stability

The company has been listed on the Bombay Stock Exchange for 49 years and provides financial transparency

❑ Compliance

IPCL has all the necessary certifications including EN9100, NADCAP for NDT

❑ ESG driven

The company generates 25% of energy from renewable sources (2 Wind Turbine Generators-1.25MW each, Solar Farm-4 MW, Gardens and Plantation of Trees in City, Use of Fuel Alternatives, Paperless Working Environment)

❑ Star Export house certified

Technical Strengths

❑ Procedural Know-how

IPCL has experience working with Aerospace requirements including FAI, APQP, PPAP, Risk Assessment & Mitigation, Control Plan, MSA, Product Traceability and more.

❑ Proven Track Record

- Manufactures highly complex/intricate parts for high end applications/diversified industry range.
- Indigenized Projects Successfully Completed- Israel, Russia, France etc.

❑ Wide alloy and weight range capabilities Caters the wide Materials and Weight ranges in the production - 0.010 kg. to 330 kg. and size up to 600 mm.

❑ Value-Added Services

- Electro-Plating
- Powder Coating
- Electro-Polishing
- Anodizing
- Vacuum Heat Treatment

❑ Early Days Technical Collaborations

- 1977-1982 : M/s Arwood Corporation, USA
- 1983-1988 : M/s Zollern, Germany
- 1987-1995 : M/s Associated Foundries Engineering Co. Ltd, Japan

FINANCIAL PERFORMANCE

Q4 2025-26



Key Performance Indicators

Q-O-Q & Y-O-Y

METRIC	Q4 2025-26	Q3 2025-26	Q4 2025-26	Change % Q-o-Q	Change % Y-o-Y
Revenue (Cr)	51.17	47.36	42.51	8.04%	20.36%
EBITDA (Cr)	9.49	7.72	6.22	22.85%	52.50%
PAT (Cr)	3.77	2.79	1.90	34.82%	98.68%
EBITDA %	18.4%	16.2%	14.6%		

Consolidated Quarterly Performance

Particulars (Rs in Lacs)	Q4 2025-26	Q3 2025-26	Q-o-Q	Q4 2024-25	Y-o-Y	FY 2025-26
Revenue from Operations	5,116.80	4,736.05	8.04%	4,251.42	20.36%	18,844.62
Other Income	28.39	28.74	-1.24%	16.59	71.12%	123.59
Total Income	5,145.19	4,764.79	7.98%	4,268.01	20.55%	18,968.21
Expenses:						
a. Cost of materials consumed	1,646.45	1,418.89	16.04%	1,518.63	8.42%	5,938.59
b. Purchase of stock-in-trade	0.00	0.00		0.00		0.00
c. Changes in inventories	(169.31)	183.81	-192.11%	(142.38)	18.92%	(113.46)
d. Employee benefits expense	355.89	287.84	23.64%	236.36	50.57%	1,221.75
e. Finance cost	167.09	147.52	13.26%	163.06	2.47%	617.97
f. Depreciation & amortisation expense	231.78	211.46	9.61%	203.02	14.16%	851.90
g. Power & Fuel	498.91	460.90	8.25%	498.12	0.16%	1,950.68
h. External processing cost	1,411.03	1,258.77	12.10%	1,163.85	21.24%	5,158.98
i. Other expenditure	452.97	330.20	37.18%	371.25	22.01%	1,598.79
j. Total Expenses	4,594.79	4,299.38	6.87%	4,011.90	14.53%	17,225.20
Profit before Tax & Exceptional Items	550.40	465.41	18.26%	256.11	114.91%	1,743.01
Exceptional Items		52.51				52.51
Tax Expenses	173.43	134.09	29.34%	66.59	160.45%	514.36
Net Profit for the period	376.97	278.81	35.21%	189.52	98.91%	1,176.15
Earning Per Share (EPS) *	3.77	2.79	35.21%	1.90	98.91%	11.76



From the Chairman Desk

The year gone by has been one of purposeful transformation, a year in which we translated strategic vision into measurable operational progress. As we mark the 51st year of our Company's journey, I am proud to share that this milestone year has also become the most rewarding in our history, with I&PCL **achieving its highest-ever turnover**. This achievement is more than a financial milestone; it reflects five decades of craftsmanship, resilience, customer trust, and consistent execution.

Precision investment casting continues to play a critical role in aerospace and defence applications from turbine blades and structural airframe components to fuel system housings and ordnance hardware. These are highly demanding applications where dimensional accuracy, metallurgical integrity, and complete traceability are essential. This remains one of our strongest core competencies and a key differentiator for I&PCL.

India's defence manufacturing ecosystem is entering a phase of unprecedented opportunity. Supported by the Government's 'Aatmanirbhar Bharat' initiative and a defence budget exceeding ₹7.85 lakh crore, domestic manufacturers are increasingly being integrated into strategic supply chains that were once import dependent. I&PCL is well positioned to benefit from this transition, and we are strengthening our capabilities with a clear focus on long-term participation in the aerospace and defence sector.

"The Aerospace & Defence segment is not simply a sector we cater to, it is a strategic pillar around which we are shaping our future growth."

On a personal note, I am honoured to have been appointed as the Gujarat State Chairman of the Society of Indian Defence Manufacturers (SIDM) for 2026–27. I see this responsibility as an opportunity to contribute further towards strengthening India's indigenous defence manufacturing ecosystem while representing the interests of precision manufacturing industries at the highest industry and policy forums.

I am also pleased to share a significant milestone in our sustainability journey, the successful commissioning of our captive solar power plant during the current financial year. This initiative reflects our commitment towards responsible manufacturing, energy efficiency, and long-term sustainable growth.

During the year, we continued to strengthen our quality systems, sharpen our strategic focus, invest in infrastructure, and enhance organisational capabilities. These investments are not short-term initiatives, but long-term foundations that will support sustainable growth and operational excellence in the years ahead.

As we move forward, we remain committed to building a stronger, more resilient, and future-ready organisation.

"Let us cast the future — with precision, with purpose, and with pride."



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1975

2026

CIN : L27100GJ1975PLC002692

Name : Mr Piyush I Tamboli
Chairman & Managing Director

Email ID : investor@ipcl.in

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