



**SODHANI CAPITAL LIMITED**  
(CIN - L65991RJ2019PLC064264)  
(GST-08ABBCS7266B1ZD)

Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021  
Email Id: - [sodhanicapital@gmail.com](mailto:sodhanicapital@gmail.com), [info@sodhanicapital.com](mailto:info@sodhanicapital.com) Phone No.: - 0141- 2356659

Dated:12<sup>th</sup> May,2026

To,  
The Manager – Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**Scrip Code: 544560; ISIN: INE0QU501030; SYMBOL: SODHACAP**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Tuesday,12<sup>th</sup> May 2026

**Ref:** Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the “Listing Regulations”)

With reference to the subject cited above, this is to inform you that the Board of Directors of the Company at their Meeting held today i.e., 12<sup>th</sup> May 2026, has, inter-alia, considered and approved the below matters:

- 1. Audited financial results of the Company for the half year and financial year ended March 31, 2026 along with Auditors Report thereon.**

The Board of Director at their meeting held on 12<sup>th</sup> May 2026 Approved the Audited Financial Results of the Company for the Half year and year ended 31<sup>st</sup> March 2026, along with the Auditor’s Report thereon.

- 2. Declare final dividend for the shareholders of the company for the financial year 2025-26**

The Board of Directors recommend the final dividend of Rs 0.50/- Paisa per equity share of Rs 10/-per equity share of the face value of Rs.10 each for the financial year ended March 31, 2026 out of the profits of the Company for the financial year 2025-26 subject to the approval of shareholder of company at the ensuing Annual General Meeting.

The Audited Standalone Financial Results of the Company, along with the Independent Audit Reports for the Half year and financial year ended March 31, 2026 are enclosed herewith for your reference and record.

Also enclosed herewith the declaration on Unmodified Opinion on Auditors' Report under Regulations 33(3)(d) of the Listing Regulations as “Annexure I”

With reference to the SEBI Circulars SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19, 2023, and subsequent clarifications issued by the exchanges w.r.t. ease of doing business and development of corporate bond markets revision in the framework for fund raising by issuance of debt securities by Large Corporates (LCs), we hereby submit that SODHANI



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CAPITAL LIMITED does not fall under the large Corporate (IC) category as per framework provided in the aforesaid circulars.

The above information is also being available on the website of the Company and the same can be accessed at <https://sodhanicapital.com/>

Please note that the meeting commenced at 11:30 A.M. and concluded at 12:45 P.M.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Request you to take the above information on records.

Yours faithfully,  
For SODHANI CAPITAL LIMITED

Renu Sharma  
Company Secretary cum Compliance officer  
ACS: A57451

**Encl:- as mentioned above.**

# RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS

H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302001

TEL: (O) 0141- 2363340 MOBILE: - 9314668454,

E-mail: - vikasrajvanshi.jaipur@gmail.com

**Independent Auditor's Report on the Half Yearly and Annual Audited Financial Results of Sodhani Capital Limited pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015' as amended**

To,  
The Board of Directors,  
**Sodhani Capital Limited**  
(Erstwhile known as SODHANI CAPITAL PRIVATE LIMITED)  
C-373, First Floor, C-Block Vaishali Nagar  
Jaipur, Rajasthan-302021

## Opinion

We have audited the annual financial results of **Sodhani Capital Limited** (hereinafter referred to as the "Sodhani Capital Private Limited") for the year ended March 31, 2026 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'),

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- (i) Are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, of net profit and other financial information of the Company for the year ended March 31, 2026 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date.

## Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

## Board of Directors' Responsibilities for the Financial Results

These financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other financial information of the Company and the statement of assets and liabilities and the statement



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of cash flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for of preparation of the financial results by the Directors of the Company, as aforesaid.

In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

### **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



# RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS

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• Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

• Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matters

1. The Financial Results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and published unaudited year to date figures up to 1st half of the current financial year.
2. The annual financial results dealt with by this report has been prepared for the express purpose of filing with the stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 12, 2026.

For Rajvanshi & Associates

Chartered Accountants

Firm Regn. No.:005069C

*Abhi*

Abhishek Rajvanshi

PARTNER

Membership No.: 440759

Place: Jaipur

Date: 12/05/2026

UDIN: 26440759QCBURD2730



# SODHANI CAPITAL LIMITED

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## Audited Balance Sheet as at March 31, 2026

(Amount in Lakhs)

Particulars	As at 31st March, 2026	As at 31st March, 2025
<b>Equity and Liabilities</b>		
<b>Shareholders' Funds</b>		
Share Capital	794.50	625.50
Reserves and Surplus	995.27	115.79
<b>Total Equity</b>	<b>1789.77</b>	<b>741.29</b>
<b>Non-Current Liabilities</b>		
Long-Term Borrowings	-	2.40
Deferred tax Liability	3.46	-
<b>Total Non- Current Liabilities</b>	<b>3.46</b>	<b>2.40</b>
<b>Current liabilities</b>		
Short-term borrowings	-	2.44
Trade payables	-	-
i) Total outstanding dues of micro enterprise and small enterprise	-	-
ii) Total outstanding dues of creditors other than micro enterprise and small enterprise	0.24	8.68
Other current liabilities	2.13	4.87
Short-term provisions	9.56	0.50
<b>Total Current Liabilities</b>	<b>11.93</b>	<b>16.49</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>1805.15</b>	<b>760.18</b>
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	638.94	7.03
(ii) Intangible Asset	11.86	-
Non Current Investments	646.11	461.26
Deferred tax assets	-	1.61
Long-Term Loans and Advances	6.93	20.00
Other Non-Current Assets	5.03	3.03
<b>Total Non-Current Assets</b>	<b>1308.86</b>	<b>492.92</b>
<b>Current Assets</b>		
Current Investments	480.55	242.32
Trade Receivables	0.13	0.24
Cash and Cash Equivalents	14.36	9.95
Other Current Assets	1.26	14.75
<b>Total Current Assets</b>	<b>496.29</b>	<b>267.26</b>
<b>TOTAL ASSETS</b>	<b>1805.15</b>	<b>760.18</b>

For **SODHANI CAPITAL LIMITED**  
On behalf of the Board of Directors  
Sodhani Capital Limited  
*Ritika Lodhani*  
Managing Director  
*Bhagvat Prasad Ojha*  
Bhagvat Prasad Ojha  
(CFO)  
DIN:-09124174

Place : Jaipur  
Date : 12/05/2026

# SODHANI CAPITAL LIMITED

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## Statement Audited Financial Results For The Half Year Ended March 31, 2026

Particulars	Half Year Ended 31st March, 2026 (Audited)	Half Year Ended 30th September, 2025 (Unaudited)	Half Year Ended 31st March, 2025 (Unaudited)	Year Ended 31st March, 2026 (Audited)	Year Ended 31st March, 2025 (Audited)
<b>Revenue</b>					
Revenue from operations	236.14	218.51	213.00	454.65	410.05
Other income	18.45	5.66	(5.37)	24.10	3.36
<b>Total Income</b>	<b>254.59</b>	<b>224.17</b>	<b>207.63</b>	<b>478.76</b>	<b>413.41</b>
<b>Expenses</b>					
Employee Benefits Expense	43.57	30.03	27.67	73.61	51.94
Finance Costs	0.00	0.06	0.23	0.06	0.47
Depreciation, Amortization and Impairment Expense	15.13	1.26	2.03	16.39	4.00
Other Expenses	42.00	29.98	43.11	71.98	56.10
<b>Total Expenses</b>	<b>100.71</b>	<b>61.33</b>	<b>73.04</b>	<b>162.04</b>	<b>112.51</b>
<b>PROFIT BEFORE EXCEPTIONAL &amp; EXTRAORDINARY ITEMS &amp; TAX</b>	<b>153.88</b>	<b>162.84</b>	<b>134.59</b>	<b>316.72</b>	<b>300.91</b>
Exceptional Prior Period Items	0.00	0.00	0.00	0.00	0.00
<b>PROFIT BEFORE TAX</b>	<b>153.88</b>	<b>162.84</b>	<b>134.59</b>	<b>316.72</b>	<b>300.91</b>
<b>Tax Expense</b>					
Current tax	34.60	41.01	41.73	75.61	82.53
Prior Period Tax	1.44	(2.99)	(0.73)	1.44	0.72
Deferred tax (credit) change	8.06	(2.99)	(0.73)	5.07	(0.30)
<b>Total Tax Expenses</b>	<b>44.09</b>	<b>38.02</b>	<b>41.00</b>	<b>82.12</b>	<b>82.94</b>
<b>Profit for the period / year</b>	<b>109.79</b>	<b>124.82</b>	<b>93.59</b>	<b>234.60</b>	<b>217.96</b>
<b>Earnings per equity share of Rs. 10/- each (in Rs.)(In full Figures)(Annualised)</b>					
a) Basic EPS (in Rs.)	1.39	2.00	1.50	3.32	3.48
b) Diluted EPS (in Rs.)	1.39	2.00	1.50	3.32	3.48

As per our report of even date attached

1 The above Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 12th May, 2026

2 The Statutory Auditors of the company have carried out the statutory audit of the above financial results of the company and have expressed an unmodified opinion on these results.

3 The audited Financial Results have been prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (as amended)

4 Figures of half year ended 31st March 2026 and 31st March 2025 represent the difference between the audited figures in respect of full financial years and the published unaudited figures of six months ended 30th September, 2025.

5 The figures for the previous half year have been regrouped/ reclassified, wherever necessary to confirm to current period/ year classification.

For & on behalf of the Board of Directors

Sodhani Capital Limited

For SODHANI CAPITAL LIMITED

*[Signature]*  
Ritika Singh  
Managing Director

*[Signature]*  
Bhagvat Prasad Ojha

Bhagvat Prasad Ojha  
(CFO)

Place : Jaipur

Date : 12/05/2026

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## Audited Cash Flow Statement For The Year Ended March 31, 2026

Particulars	Year Ended 31st March, 2026	Year Ended 31st March, 2025
<b>A. Cash flow from operating activities</b>		
Profit before tax	316.72	300.91
Adjustments for :		
Depreciation and amortisation expense	16.39	3.96
Impairment on assets		0.04
Finance costs	0.06	0.47
Capital Gain (Loss)	(11.44)	30.85
Interest & Dividend income	(11.36)	(2.82)
<b>Operating profit before working capital changes</b>	<b>310.37</b>	<b>333.40</b>
<b>Changes in working capital:</b>		
Increase (decrease) in trade payables	(8.44)	8.52
Increase (decrease) in short term provisions	9.06	(0.04)
Increase (decrease) in other current liabilities	(2.74)	(0.22)
Decrease (increase) in trade receivable	0.11	(0.24)
Decrease (increase) other non-current assets	(2.00)	(2.61)
Decrease (increase) other current assets	13.49	5.82
<b>Cash generated from / (utilised in) operations</b>	<b>319.86</b>	<b>344.63</b>
Less : Income tax paid	(77.04)	(83.24)
<b>Net cash flow generated from/ (utilised in) operating activities (A)</b>	<b>242.81</b>	<b>261.39</b>
<b>B. Cash flow from investing activities</b>		
Purchase of property, plant and equipment	(660.16)	(0.64)
Net of Purchase Proceeds from Sale of Investments	(423.08)	(221.92)
Proceeds From Capital Gain	11.44	(30.85)
Capital Advance for purchase of Land	13.07	(20.00)
Interest and Dividend Received	11.36	2.82
<b>Net cash flow utilised in investing activities (B)</b>	<b>(1047.36)</b>	<b>(270.58)</b>
<b>C. Cash flow from financing activities</b>		
Proceeds from issuance of share capital	861.90	0.00
Payment of issuance expenses	(48.03)	
Proceed Repayment of Borrowings	(4.84)	(2.27)
Finance Cost	(0.06)	(0.47)
<b>Net cash flow generated from/ (utilised in) financing activities (C)</b>	<b>808.97</b>	<b>(2.74)</b>
<b>Net (decrease)/ increase in cash &amp; cash equivalents (A+B+C)</b>	<b>4.42</b>	<b>(11.94)</b>
Cash and cash equivalents at the beginning of the period/ year	9.95	21.89
<b>Cash and cash equivalents at the end of the period/ year</b>	<b>14.36</b>	<b>9.95</b>

**Note:**

The Cash Flow Statement has been prepared under Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under Section 133 of the Companies Act, 2013

For & on behalf of the Board of Directors  
**Sodhani Capital Limited**  
*Kishor Sodhani*  
 Managing Director  
*Bhagwat Prasad Ojha*  
 Bhagwat Prasad Ojha  
 (CFO)  
 DIN:-09124174

Place : Jaipur  
 Date : 12/05/2026



# SODHANI CAPITAL LIMITED

(CIN - L65991RJ2019PLC064264)

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## Notes to Standalone Financial Results:

- 1) The above standalone unaudited financial results for the Half year ended 31<sup>st</sup> March, 2026 have been reviewed by the Audit Committee and approved by the Board of SODHANI CAPITAL LIMITED ("the Company") in their meeting held on 12<sup>th</sup> May, 2026. The Statutory Auditors have expressed an unmodified opinion on the standalone financial results. Standalone audited statement of cashflow is attached herewith.
- 2) The above standalone unaudited Financial Results for the Half year ended on 31<sup>st</sup> March, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- 3) In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the Statutory Auditors of the Company for the half year ended 31<sup>st</sup> March, 2026.
- 4) The Statement includes the standalone Audited financial results for the half year ended on March 31<sup>st</sup>, 2026 being the balancing figure between the standalone audited figures in respect of the full financial year ended March 31<sup>st</sup>, 2026 and the published unaudited figures up to the half ended upon 30<sup>th</sup> September 2025.
- 5) EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.
- 6) The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- 7) The shares of the company got listed on BSE on 7<sup>th</sup> Oct, 2025.
- 8) The Company has no Associate company and no subsidiaries as on 31<sup>st</sup> March, 2026.
- 9) The Proceeds of IPO have been utilized till March 31<sup>st</sup>, 2026 as per the below mentioned table:

For Sodhani Capital Limited  
Ritika Soodhan  
Director

Shagwan Prasad Singh



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PARTICULARS	PROCEEDS	Utilization of fund	(Surplus)/ Deficit transfer to GCP	BALANCE
OFFER RELATED ISSUE EXPENSES	80,00,000	59,68,380	(20,31,620)	-

PARTICULARS	PROCEEDS	Utilization of fund		BALANCE
Acquisition Of Office Premises At Mumbai	50117000	5,01,17,000		-
Interior Work For The Proposed Office Premises	5794000	58,32,191	38,191	0
Funding Expenditure Towards Enhancement Of Our Brand Visibility	9264000	14,35,928	-	78,28,072
Development Of Mutual Fund Investment Application	1500000	14,33,724	-	66,276
Meeting Expenditure For Acquiring Information Technology (Hardware Including Software) Infrastructure For New Office Premises And Existing Office Premises.	915000	1,53,868	-	7,61,132
General Corporate Purpose#	10600000	50,45,747	19,93,429	75,47,682
<b>TOTAL</b>	<b>7,81,90,000</b>	<b>6,40,18,458</b>		<b>1,62,03,162</b>

10) The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

11) Investments in books have been recorded as per Accounting Standard 13 Accounting for Investments. The Non-Current Investments which were bought for an intended period of more than one year are recorded at cost price and the Current Investments which are bought for a shorter period than one year are recorded at lower of Cost or Fair market value (as on reporting period) individually.

For Sodhani Capital Limited  
Litika Sodhani  
Director

Shagun Prasad Singh



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Dated:12.05.2026

To,  
The Manager – Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**Scrip Code: 544560; ISIN: INE0QU501030; SYMBOL: SODHACAP**

Dear Sir/Madam,  
Sub: Sub: Declaration pursuant to Regulation 33 (3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that Statutory Auditors of the Company M/s. Rajvanshi & Associates, Chartered Accountants, (FRN: 005069C), have issued the Audit Reports with unmodified opinion in respect of the audited standalone financial results of the Company for the financial year ended March 31, 2026.

Request you to take the above information on records.

Yours faithfully,  
For SODHANI CAPITAL LIMITED

Renu Sharma  
Company Secretary cum Compliance officer  
ACS: A57451