EMIAC TECHNOLOGIES LIMITED
(Formerly known as Emiac Technologies Private Limited)
CIN-U72200RJ2017PLC056862
Office: First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur-302034
India: +91 911 93 911 91
E-mail: care@emiactech.com
Website: www.emiactech.com

Date: 12.11.2026

To,
The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400001

Scrip Code: 544747

Sub: Outcome of the Board Meeting held on November 12, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held on **Thursday, November 12, 2026 at 04:00 P.M.** inter-alia, considered and approved the following business items:

1. Approved the Unaudited Standalone Financial Results of the Company for the half-year ended September 30, 2026, along with the Limited Review Report thereon:

The Board considered and approved the Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2026, along with the Statement of Assets and Liabilities, Statement of Profit and Loss, Cash Flow Statement and the Limited Review Report issued by the Statutory Auditors of the Company.

2. Took on record the Registered Valuer's Report in respect of the proposed preferential issue of warrants:

The Board of Directors took on record the Valuation Report dated November 11, 2026 issued by the Registered Valuer in respect of the proposed preferential issue of warrants.

3. Approved the proposed preferential issue of warrants:

The Board of Directors considered and approved the issue up to **32,75,000 (Thirty-Two Lakhs Seventy-Five Thousand Only)** warrants, each convertible into, or exchangeable for, one fully paid- up equity share of the Company of face Value Rs. 10/- (Rupees Ten only) **("Warrants")** at an issue price of **Rs. 91.49/- (Rupees Ninety-One And Forty-Nine Paise Only)** each payable in cash **("Warrant Issue Price")** aggregating up to **Rs. 29,96,29,750/- (Rupees Twenty-Nine Crore Ninety-Six Lakh Twenty-Nine Thousand Seven Hundred and Fifty Only)** to persons as listed in **Annexure-I ("Proposed Allottees of Warrants")** who are promoters and persons belonging to promoter and non-promoter group by way of preferential issue which will be in accordance with provisions of Section 23(1)(b) & 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), SEBI LODR Regulations and such other acts/ rules / regulations as may be applicable and subject to necessary approval of the shareholders of

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the Company at the ensuing Extra-Ordinary General Meeting and subject to the approval of other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below as **Annexure - I.**

4. Approved the convening of the Extra-Ordinary General Meeting (EGM) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM):

The Board of Directors decided to hold an Extraordinary General Meeting ("EGM") of the members of the Company on **Wednesday, December 9, 2026 at 04:00 P.M. (IST)** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek the approval of the shareholders of the Company inter alia in relation to the Preferential Issue of Warrants. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.emiactech.com and on the website of the stock exchange(s) at www.bseindia.com in due course.

5. Approved the appointment of Scrutinizer for the ensuing Extra-Ordinary General Meeting:

The Board of Directors approved the appointment of Ms. Neeta Sinha, Practicing Company Secretary, as the Scrutinizer to scrutinize the remote e-voting and e-voting process during the ensuing Extra-Ordinary General Meeting in a fair and transparent manner.

6. Any other agenda, with the permission of the Chairman of the Meeting:

There being no other business to transact, the meeting concluded with a vote of thanks to the Chair.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 05:00 P.M.

Kindly acknowledge and oblige.

Thanking You,

Yours faithfully,
For **EMIAC TECHNOLOGIES LIMITED**

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

DIVYA GANDOTRA
MANAGING DIRECTOR
DIN: 07674807

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Annexure – I

The details relating to issuance of warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued	Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant
2.	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to **32,75,000 (Thirty-Two Lakhs Seventy-Five Thousand Only)** fully convertible equity warrants, at a price of **Rs. 91.49/- (Rupees Ninety-One And Forty-Nine Paise Only)** per Warrant, aggregating up to **Rs. 29,96,29,750/- (Rupees Twenty-Nine Crore Ninety-Six Lakh Twenty-Nine Thousand Seven Hundred And Fifty Only)** each convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only)
Additional information in case of preferential issue:		
4.	Name of Investor	

Sr. No.	Name of Investor	Category (Promoter/Non-Promoter)	No. of Warrants proposed to be issued
1.	Dushyant Gandotra	Promoter	5,00,000
2.	Raman Talwar HUF	Non-Promoter	12,50,000
3.	Labdhi Investments	Non-Promoter	1,00,000
4.	Prudential Investments	Non-Promoter	5,00,000
5.	ACME Finvest Pvt. Ltd.	Non-Promoter	7,00,000
6.	Crown Crest Finserv Pvt. Ltd.	Non-Promoter	2,25,000
		TOTAL	**32,75,000**

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5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	**Refer Annexure - II for outcome of subscription** The number of shares mentioned in this column have been calculated assuming all the warrants issued to the proposed allottees will be converted fully.
6.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of 18 (eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Yours faithfully,
For **EMIAC TECHNOLOGIES LIMITED**

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

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MANAGING DIRECTOR
DIN: 07674807

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Annexure – II

Sr. No.	Name of Investor	Pre-preferential Allotment		Post Preferential Allotment	
		No. of Shares	Percentage of shareholding	No. of shares	Percentage of shareholding
1.	Dushyant Gandotra	900	0.01%	5,00,900	3.23%
2.	Raman Talwar HUF	0	0.00%	12,50,000	8.06%
3.	Labdhi Investments	0	0.00%	1,00,000	0.64%
4.	Prudential Investments	0	0.00%	5,00,000	3.22%
5.	ACME Finvest Pvt. Ltd.	0	0.00%	7,00,000	4.51%
6.	Crown Crest Finserv Pvt. Ltd.	3600	0.03%	2,28,600	1.47%

Yours faithfully,
For **EMIAC TECHNOLOGIES LIMITED**

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

DIVYA GANDOTRA
MANAGING DIRECTOR
DIN: 07674807

Independent Auditor's Review Report on Unaudited Half yearly Financial Results of the EMIAC Technologies Limited Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors of
EMIAC Technologies Limited (Formerly known as EMIAC Technologies Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of EMIAC Technologies Limited (Formerly known as EMIAC Technologies Private Limited) (the "Company") for half year ended 30th September 2026 ("the statement") which include the accompanying 'Statement of Unaudited Financial Results for the half year ended 30th September 2026 together with the relevant notes thereon (the "Statement"), The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and incompliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410 "Review of interim Financial Information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit, accordingly we do not express an audit opinion.

Office Address:
Head office: T-0778 Crimson Block, Brigade Lakefront Apartment, EPIP Zone, Seetharampalya Mahadevapura, Bengaluru, Karnataka, India, 560048
Branch Office: Office no 220, Second Floor, Center Tower, Central Spine, Vidhya Dhar Nagar, Jaipur, Rajasthan India 302039 Email: associatesnavp@gmail.com

NAVP & ASSOCIATES FRN No 025043C JAIPUR

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Note 1 of the Statement, which states that the figures for the half year ended March 31, 2026 represent the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year-to-date figures up to the half year ended September 30, 2025, which were subjected to audit for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE. The figures for the half year ended September 30, 2025 are special purpose audited figures for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE.

For N A V P & Associates
Chartered Accountants
Firm's Registration No. 025043C



CA Nitin Bansal
Partner
Membership No.: 430412
Place: Jaipur
Date: 12 November, 2026
UDIN: **26430412UEPSTC8843**

EMIAC TECHNOLOGIES LIMITED (Formerly known as EMIAC Technologies Private Limited)
REGD OFFICE : First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034
(CIN - U72200RJ2017PLC056862)
Statement of Unaudited Financial Results For Half Year Ended 30th September, 2026
(All amount in lakhs INR unless otherwise stated)

S.No.	PARTICULARS	Half Year Ending on			Year Ending on	
		30-Sep-26	31-Mar-26 (Refer Note 1)	30-Sep-25 (Refer Note 1)	31-Mar-26	31-Mar-25
		(Un-audited)	(Audited)	(Audited)	(Audited)	(Audited)
	INCOME					
I	Revenue from operations	2,990.83	1,819.10	1,412.31	3,231.41	1,985.62
II	Other income	13.60	18.41	36.48	54.89	20.07
III	**Total Income (I+II)**	**3,004.44**	**1,837.51**	**1,448.79**	**3,286.30**	**2,005.69**
IV	**EXPENSES**					
(a)	Employee benefit expenses	141.18	108.45	64.07	172.52	97.88
(b)	Finance costs	9.64	10.47	2.51	12.99	0.74
(c)	Depreciation and amortization expense	25.21	12.02	10.44	22.46	18.31
(d)	Advertising and Marketing Expenses	1,288.66	853.62	635.24	1,488.86	1,074.07
(e)	Other expenses	1,137.26	969.66	129.78	1,099.44	240.83
	Total expenses (IV)	**2,601.96**	**1,954.22**	**842.04**	**2,796.26**	**1,431.84**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**402.48**	**-116.71**	**606.75**	**490.04**	**573.85**
VI	**Exceptional and extraordinary items**	-	-	-	-	-
VII	**Profit Before Tax (V-VI)**	**402.48**	**-116.71**	**606.75**	**490.04**	**573.85**
VIII	**Tax expenses**					
	Current tax	98.25	-22.13	150.13	128.00	158.50
	Deferred Tax Liabilities/(Assets)	2.12	-1.61	1.84	0.24	-6.21
	Tax of earlier Years	-	0.07	-	0.07	-1.35
	Total tax expense (VIII)	**100.37**	**-23.66**	**151.97**	**128.31**	**150.94**
IX	**Profit after tax and exceptional and extraordinary items (VII-VIII)**	**302.11**	**-93.04**	**454.77**	**361.73**	**422.91**
X	**Paid-up Equity share capital** (Equity shares of Rs. 10 each)	1,224.31	900.31	900.31	900.31	171.00
XI	**Reserves Excluding revaluation reserve**	3,227.53	366.22	459.27	366.22	733.81
XII	**Earning per equity Share of Face value @ Rs 10/- each**					
	Basic Earning per share (BEPS) - In Rs	2.50	(1.03)	5.05	4.02	4.97
	Diluted Earning per share (DEPS) - In Rs	2.50	(1.03)	5.05	4.02	4.97

The accompanying notes are an integral part of financial results

on behalf of the board of directors
FOR EMIAC TECHNOLOGIES LIMITED

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

Divya Gandotra
Managing Director
DIN : 07674807

Date: 12 November, 2026
Place: Jaipur

EMIAC TECHNOLOGIES LIMITED (Formerly known as EMIAC Technologies Private Limited)
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(CIN - U72200RJ2017PLC056862)
Statement of Assets and Liabilities as on September 30, 2026
(All amount in lakhs INR unless otherwise stated)

PARTICULARS	As on 30th September 2026 (Un-Audited)	As on 31st March 2026 (Audited)
EQUITY AND LIABILITIES		
Shareholder's fund		
Share capital	1,224.31	900.31
Reserves and surplus	3,227.53	366.22
	4,451.84	1,266.54
Share application money pending allotment	-	972.55
	-	972.55
NON- CURRENT LIABILITIES		
Long-term Borrowings	-	-
Long- term provisions	20.37	20.37
Deferred Tax Liablities (Net)	-	-
Other Non-Current Liabilities	-	-
	20.37	20.37
CURRENT LIABILITIES		
Trade payables		
(a) total outstanding due of micro and small enterpises	85.01	29.40
(b) total outstanding dues of creditors other than micro and small enter	21.54	49.37
Short-term Borrowings	97.19	40.27
Short-term provisions	91.19	47.72
Other current liabilities	119.12	423.23
	414.05	589.99
TOTAL	**4,886.26**	**2,849.45**
ASSETS		
NON- CURRENT ASSETS		
Property, Plant and Equipment and Intangible assets		
(i) Property, Plant & Equipment	166.99	44.06
(ii) Intangible assets	-	-
Non- current Investments	1,901.14	425.00
Long- term loans & advances	-	-
Deferred Tax Assets (Net)	9.21	11.33
Other Non-Current Assets	914.52	325.65
	2,991.87	806.05
CURRENT ASSETS		
Trade Receivables	617.20	463.51
Current Investments	25.56	21.64
Cash and Bank Balances	693.88	1,401.57
Short Term Loan and Advances	478.28	124.93
Other Current Assets	79.48	31.75
	1,894.40	2,043.41
TOTAL	**4,886.26**	**2,849.45**

The accompanying notes are an integral part of financial results

on behalf of the board of directors
FOR EMIAC TECHNOLOGIES LIMITED

Divya Gandotra
Managing Director
DIN : 07674807

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

Date: 12 November, 2026
Place: Jaipur

EMIAC TECHNOLOGIES LIMITED (Formerly known as EMIAC Technologies Private Limited)
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(CIN - U72200RJ2017PLC056862)
Cash Flow Statement for Half Year Ended 30th September, 2026
(All amount in lakhs INR unless otherwise stated)

Particulars	For the Half Year Ended 30th September, 2026 (Un-Audited)	For the Half Year Ended 30th September, 2025 (Audited)
Cash flow from operating activities		
Profit before tax	**402.48**	**606.75**
Adjustment for:		
Depreciation and amortisation	25.21	10.44
Exchange Gain/loss on closing restatment of receivable and payable	-0.81	-5.98
Unrealized Gain/Loss Equity Investment & Mutual fund	-1.82	-7.05
(Profit) / Loss on Sales of Investments	-	-7.07
Loan Processing Fees	2.81	0.87
Interest (income)	-10.99	-7.46
Interest (Expense)	6.81	1.61
Dividend Income	-0.11	-0.23
Operating profit before working capital changes	**423.58**	**591.86**
Movements in working capital:		
Adjustments for (Increase) / Decrease in Operating Assets:		
Decrease/(Increase) in Trade receivables	-152.86	-449.84
Decrease/(Increase) in Long Term Loans & Advances	-	12.15
Decrease/(Increase) in Short Term Loans & Advances	-364.70	-117.68
Decrease/(Increase) in Other Non-Current Assets	-371.92	-
Decrease/(Increase) in Other Current Assets	-47.72	0.70
Adjustments for Increase / (Decrease) in Operating Liabilities:		
(Decrease)/Increase in Other Current Liabililites	-304.12	53.31
(Decrease)/Increase in Trade Payables	27.75	-450.16
(Decrease)/Increase in Provisions	-14.69	2.41
Cash generated from/(used in) operations	**-804.67**	**-357.25**
Net taxes paid	-28.73	-25.12
Net cash flow from/(used in) operating activities after working capital changes (A)	**-833.41**	**-382.37**
Cash flow from investing activities		
Less: Purchase of Property, Plant and Equipment (net)	-148.15	-20.94
Less: (Purchase)/Sell of Investment (net)	-1,478.24	42.44
Less: (Purchase)/Redemption of Fixed deposits	-607.11	48.92
Less: Payment of Security deposits	-280.00	-
Add: Net Profit on sale on investment	-	7.07
Add: Dividend Income on Equity Investment	0.11	0.23
Add: Interest Income on FD Investment	10.99	7.46
Net cash flow used in investing activities (B)	**-2,502.40**	**85.18**
Cash flow from financing activities		
Add: Proceed from issue of Shares and Debentures	1,910.64	-
Add: Proceed from Borrowing	56.92	129.26
Less: Loan Processing Fees	-2.81	-0.87
Less: Interest Paid	-6.81	-1.61
Net cash flow from/(used in) financing activities (C)	**1,957.95**	**126.79**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	-1377.86	-170.40
Cash and cash equivalents at the beginning of the period	1,391.74	280.38
Cash and cash equivalents at the end of the period	**13.88**	**109.98**
Components of cash and cash equivalents		
Cash in hand	4.53	0.08
Balance with Banks	9.34	109.90
Cash and cash equivalents	**13.88**	**109.98**

Note: Cash and cash equivalents comprise cash in hand and balances with banks in current accounts, in accordance with Accounting Standard 3 (Cash Flow Statements). Fixed deposits with an original maturity of more than three months are not considered cash equivalents and are excluded. The same has been considered in Cash flow from Investment activities.

Reconciliation of beginning and end of period Cash and cash equivalents

Particulars	As on 30-09-2026	As on 31-03-2026
Cash and bank balances per Balance Sheet	693.88	1,401.57
Less: FDs with original maturity > 3 months	-680.00	-9.84
Cash and cash equivalents per Cash Flow Statement	13.88	1,391.74

The above Cash Flow statement has been prepared under the "Indirect Method" as set out in the Accounting Sundard (AS 3)

The accompanying notes are an integral part of financial results

on behalf of the board of directors
FOR EMIAC TECHNOLOGIES LIMITED

Divya Gandotra
Managing Director
DIN : 07674807

EMIAC TECHNOLOGIES LIMITED CIN: U72200RJ2017PLC056862

Date: 12 November, 2026
Place: Jaipur

EMIAC TECHNOLOGIES LIMITED (Formerly known as EMIAC Technologies Private Limited)
REGD OFFICE : First and Second Floor, Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala,Jaipur, Rajasthan, India, 302034

(CIN - U72200RJ2017PLC056862)

Note to the Financial results for the Half Year Ended 30th September, 2026

1. The figures for the half year ended March 31, 2026 represent the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year-to-date figures up to the half year ended September 30, 2025, which were subjected to audit for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE. The figures for the half year ended September 30, 2025 are special purpose audited figures for the purpose of inclusion in the Offer Document filed in connection with the Company's SME Initial Public Offer on BSE.

2.These Unaudited financial results have been prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on **November 12 , 2026**. The financial results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

3. Pursuant to the Ministry of Corporate Affairs notification dated February 16, 2015, companies whose securities are listed on the SME Exchange/platform as referred to in Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempt from the mandatory requirement of adoption of Indian Accounting Standards (Ind AS).

4. The Company undertook an Initial Public Offering (IPO) comprising 32,40,000 fully paid-up equity shares of face value Rs 10 each at an issue price of Rs 98 per share, including a share premium of Rs 88 per equity share, aggregating to Rs 3175.20 lakhs. The said equity shares were allotted on April 9, 2026, and were subsequently listed on the BSE SME Platform on April 13, 2026. Accordingly, these financial results are being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5. There were no exceptional and/or extraordinary items during the period under review.

6. The Company is engaged in the business of providing services relating to Digital content writing, Digital Marketing, Branding and Online reputation management and Technical services & Business automation. and there is only one reportable Segment as per AS 17 "Segment Reporting". There is no other reportable segment.

7. EMIAC Technologies Limited has received an amount of 3175.20 Lakhs being gross proceeds from Fresh IPO issue of equity share which are proposed to be utilized and the utilization there of are summarized as below:

Objects as stated in the offer document	Projected utilization in the offer document (Amt in Lakhs)	Actual utilization of funds till September 30, 2026 (Amt in Lakhs)	Balanced amount to be utilized (Amt in Lakhs)	Deviation and variation, if any
Funding requirements towards Purchase of computers, laptops, other related accessories, Purchase of software subscriptions and cloud hosting	572.14	435.71	136.43	Nil
Funding Working Capital Requirements of our Company	880.00	877.72	2.28	Nil
Hiring of Manpower in our Company	541.50	16.68	524.82	Nil
Branding, Advertisement and Marketing activities	390.00	390.00	Nil	Nil
General corporate purposes	474.46	455.24	19.22	Nil
Issue related Expenses	317.10	314.33	2.77	Nil
Total	**3,175.20**	**2,489.68**	**685.52**	

8. The Company's Identification Number (CIN) is currently U72200RJ2017PLC056862. However, as the company is now a listed entity, the CIN requires modification. The change request form has been submitted on the MCA portal, and approval is currently pending.

9. Previous period/year figures have been regrouped/reclassified wherever considered necessary to conform to the classification of the current period.

10. The aforesaid financial results are available on the Company's website at "www.emiactech.com" and also on the website of BSE Limited at www.bseindia.com.

The accompanying notes are an integral part of financial results

on behalf of the board of directors
FOR EMIAC TECHNOLOGIES LIMITED

Divya Gandotra
Managing Director
DIN : 07674807

EMIAC TECHNOLOGIES LIMITED
CIN: U72200RJ2017PLC056862

Date: 12 November, 2026
Place: Jaipur