LAKSHMI ENGINEERING AND WAREHOUSING LIMITED

(formerly Lakshmi Automatic Loom Works Limited)

CIN : L29269TZ1973PLC000680

LEWL

LEWL:CS:OC:BD:SEP'2026 :2026-27 11.11.2026

BSE Ltd
Listing Department
1 Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street
Fort Mumbai - 400 001

Scrip Code: 505302

Dear Sirs,

Sub: Outcome of Board Meeting held on 11.11.2026 and Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Our letter dated 27.10.2026

The Board of Directors of the Company at their meeting held on 11.11.2026, had inter-alia considered and approved the following:

1. The Unaudited Financial Results (Standalone) for the quarter ended 30.09.2026 in the prescribed format.

2. The Limited Review Report of the Auditors for the period ended 30.09.2026.

The Board Meeting commenced at 11.55 A.M. and concluded at 1.05 P.M. on 11.11.2026.

Kindly acknowledge and take the same on record.

Thanking you,

Yours faithfully,
For Lakshmi Engineering and Warehousing Limited

Company Secretary

Encl:As above

Registered Office : 686, Avinashi Road, Pappanaickenpalayam, Coimbatore - 641 037, Tamilnadu
☎ +91 422 2245484-85 ✉ contact@lakshmiew.com 🌐 lakshmiew.com
Unit - I Warehousing Rental Services : Hosur Industrial Complex, Hosur - 635 126, Tamilnadu
☎ +91 99949 76930 ✉ wrs@lakshmiew.com
Unit - II Engineering Services : Singarampalayam, Kinathukadavu Post, Coimbatore - 642 109, Tamilnadu
☎ +91 99949 02315 ✉ eng@lakshmiew.com

LAKSHMI ENGINEERING AND WAREHOUSING LIMITED
(Formerly "LAKSHMI AUTOMATIC LOOM WORKS LIMITED")
Regd. Office: 686, Avinashi Road, Coimbatore - 641 037
CIN: L29269TZ1973PLC000680 Website: www.lakshmiew.com

Unaudited Financial Results (Standalone) for the Quarter and Half Year Ended 30th September 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**INCOME**						
	a. Revenue from operations	433.27	403.10	390.81	836.37	693.39	1,434.42
	b. Other income	25.54	24.92	30.30	50.46	69.83	133.83
	Total Income (a + b)	**458.81**	**428.02**	**421.11**	**886.83**	**763.22**	**1,568.25**
2	**EXPENSES**						
	a.Cost of materials consumed	26.02	29.77	43.80	55.79	69.93	128.32
	b.Purchase of stock-in-trade	-	-	-	-	-	-
	c.Changes in stock of finished goods, work-in-progress and stock-in-trade	(0.36)	(3.50)	(4.97)	(3.86)	(6.16)	(11.45)
	d.Employee benefits expense	138.15	130.84	128.18	268.99	247.50	495.58
	e.Finance costs	30.08	29.46	38.38	59.54	64.49	135.30
	f.Depreciation and amortisation expense	41.83	40.73	39.63	82.56	70.14	149.74
	g.Other expenses	134.78	111.08	110.17	245.86	210.10	435.58
	Total Expenses	**370.50**	**338.38**	**355.19**	**708.88**	**656.00**	**1,333.07**
3	**Profit before Exceptional Items and Tax (1 - 2)**	**88.31**	**89.64**	**65.92**	**177.95**	**107.22**	**235.18**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit Before Tax (3+4)**	**88.31**	**89.64**	**65.92**	**177.95**	**107.22**	**235.18**
6	**Tax expense**						
	Current tax	18.80	18.50	(0.38)	37.30	9.48	28.04
	Prior year tax	-	-	-	-	-	2.43
	Deferred tax	(2.57)	10.77	7.86	8.20	15.21	37.32
	Total Tax	**16.23**	**29.27**	**7.48**	**45.50**	**24.69**	**67.79**
7	**Profit for the period after Tax (5 - 6)**	**72.08**	**60.37**	**58.44**	**132.45**	**82.53**	**167.39**
8	**Other Comprehensive Income/(Loss) (net of tax)**						
	(i) Items that will not be reclassified to the state--ment of profit or loss						
	(a) Remeasurement of employee defined benefit plans	0.41	0.41	0.32	0.82	0.62	1.63
	(b) Income tax on (a) above	(0.11)	(0.10)	(0.08)	(0.21)	(0.16)	(0.41)
	(ii) Items that will be reclassi--fied to the statement of profit or loss	-	-	-	-	-	-
9	**Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after Tax)] (7+8)**	**72.38**	**60.68**	**58.69**	**133.06**	**83.00**	**168.61**

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

10	Paid-up Equity Share Capital (Face value ₹100/- per share)	668.75	668.75	668.75	668.75	668.75	668.75
11	Other Equity (excluding revaluation reserve as shown in in the Balance Sheet of previous year)	-	-	-	-	-	1,607.96
12	Earnings Per Share (EPS) (Face value ₹100/-per share) (Not Annualised)						
	a. Basic (in ₹)	10.78	9.03	8.74	19.81	12.34	25.03
	b. Diluted (in ₹)	10.78	9.03	8.74	19.81	12.34	25.03

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Segment Revenue**						
	Net Sales / Income						
	a. Warehousing Rental Services	279.23	273.78	270.66	553.01	485.64	1,024.83
	b. Engineering Services	168.91	144.16	142.77	313.07	252.16	487.38
	c. Unallocated	10.66	10.08	7.68	20.74	25.42	56.04
	Total	**458.81**	**428.02**	**421.11**	**886.83**	**763.22**	**1,568.25**
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Net Sales / Income	**458.81**	**428.02**	**421.11**	**886.83**	**763.22**	**1,568.25**
2	**Segment Results**						
	Profit / (Loss)						
	a. Warehousing Rental Services	126.58	128.71	129.58	255.29	223.48	469.23
	b. Engineering Services	(8.69)	(9.11)	(21.27)	(17.80)	(56.14)	(111.16)
	Total	**117.89**	**119.60**	**108.31**	**237.49**	**167.34**	**358.07**
	Less: Finance costs	30.08	29.46	38.38	59.54	64.49	135.30
	Add/(Less):Other unallocable Income net of unallocable expenses	0.49	(0.50)	(4.01)	(0.01)	4.37	12.41
	Total Profit before Tax	**88.31**	**89.64**	**65.92**	**177.95**	**107.22**	**235.18**
3	**Segment Assets**						
	a. Warehousing Rental Services	3,555.30	3,535.70	3,670.44	3,555.30	3,670.44	3,563.52
	b. Engineering Services	527.25	490.97	429.88	527.25	429.88	458.20
	c. Unallocated	116.20	136.73	207.14	116.20	207.14	93.75
	Total	**4,198.75**	**4,163.40**	**4,307.46**	**4,198.75**	**4,307.46**	**4,115.47**
4	**Segment Liabilities**						
	a. Warehousing Rental Services	1,633.32	1,599.30	1,881.30	1,633.32	1,881.30	1,635.68
	b. Engineering Services	61.95	62.85	50.38	61.95	50.38	56.04
	c. Unallocated	160.59	163.86	184.70	160.59	184.70	147.04
	Total	**1,855.86**	**1,826.01**	**2,116.38**	**1,855.86**	**2,116.38**	**1,838.76**
	Capital Employed (3-4)	**2,342.89**	**2,337.39**	**2,191.09**	**2,342.89**	**2,191.09**	**2,276.71**

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

STATEMENT OF ASSETS AND LIABILITIES (₹ in Lakhs)

Sl. No.	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
	ASSETS		
1	**Non-Current Assets**		
(a)	Property, Plant and equipment	321.76	280.70
(b)	Right-of-use assets	67.84	79.15
(c)	Capital work-in-progress	21.46	-
(d)	Investment Property	2,471.45	2,524.25
(e)	Financial assets		
	(i) Loans	4.46	6.16
	(ii) Other financial assets	124.77	137.02
(f)	Other non-current assets	83.63	7.74
	Total Non - Current Assets	**3,095.37**	**3,035.02**
2	**Current Assets**		
(a)	Inventories	116.60	107.25
(b)	Financial assets		
	(i) Trade receivables	237.35	197.80
	(ii) Cash and cash equivalents	1.76	1.95
	(iii) Bank balances other than (ii) above	689.34	671.36
	(iv) Loans	7.72	7.66
	(v) Other financial assets	21.72	16.59
(c)	Current tax assets (net)	8.41	67.42
(d)	Other current assets	20.48	10.41
	Total Current Assets	**1,103.38**	**1,080.44**
	Total - ASSETS	**4,198.75**	**4,115.47**
	EQUITY AND LIABILITIES		
1	**Equity**		
(a)	Equity share capital	668.75	668.75
(b)	Other equity	1,674.14	1,607.96
	Total Equity	**2,342.89**	**2,276.71**
	Liabilities		
2	**Non-Current Liabilities**		
(a)	Financial Liabilities		
	(i) Borrowings	321.19	376.23
	(ia) Lease liabilities	56.77	68.14
	(ii) Other financial liabilities	389.91	448.64
(b)	Provisions	-	-
(c)	Deferred tax liabilities (net)	133.13	124.74
	Total Non-Current Liabilities	**901.00**	**1,017.74**
3	**Current Liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	603.40	545.72
	(ia) Lease liabilities	22.15	20.34
	(ii) Trade payables		
	(a) Total outstanding dues of Micro enterprises and small enterprises	11.80	14.68
	(b) Total outstanding dues of creditors other than Micro enterprises and small enterprises	6.73	2.27
	(iii) Other financial liabilities	173.21	204.89
(b)	Provisions	10.07	7.87
(c)	Other current liabilities	127.50	25.25
	Total Current Liabilities	**954.86**	**821.01**
	Total - LIABILITIES	**1,855.86**	**1,838.76**
	Total - EQUITY AND LIABILITIES	**4,198.75**	**4,115.47**

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)

Sl No.	Particulars	Half Year ended	
		30.09.2026	30.09.2025
A.	**Cash flow from operating activities**		
	Profit before tax	177.95	107.22
	Adjustments for:		
	Depreciation and amortisation expense	82.56	70.14
	Expected credit loss	0.07	0.09
	Interest income	(23.01)	(31.10)
	Finance cost	59.54	64.49
	Operating profit before working capital changes	297.11	210.84
	Adjustments for:		
	(Increase)/decrease in inventories	(9.35)	(11.33)
	(Increase)/decrease in trade receivables	(39.62)	(28.84)
	(Increase)/decrease in other current financial assets	0.77	0.26
	(Increase)/decrease in loans	1.64	0.80
	(Increase)/decrease in other current assets	(10.07)	(8.52)
	(Increase)/decrease in other non-current financial assets	12.25	(66.36)
	(Increase)/decrease in other non-current assets	0.41	0.41
	Increase/(decrease) in trade payables	1.58	(6.72)
	Increase/(decrease) in provisions	3.03	(0.32)
	Increase/(decrease) in other non-current financial liabilities	(58.73)	293.85
	Increase/(decrease) in other current financial liabilities	(17.81)	(208.37)
	Increase/(decrease) in other current liabilities	102.24	107.64
	Cash generated from operations	283.46	283.34
	Net income tax (paid) / refunds	(54.60)	(45.58)
	Net cash flow from operating activities (A)	**228.86**	**237.76**
B.	**Cash flow from investing activities**		
	Capital expenditure on property, plant and equipment (including capital advances)	(100.00)	(497.50)
	Bank balances other than cash and cash equivalents	(17.98)	129.77
	Interest received	17.11	35.29
	Net cash used in investing activities (B)	**(100.87)**	**(332.44)**
C.	**Cash flow from financing activities**		
	Non-Current borrowings availed/(repaid) net	(55.04)	(63.08)
	Current borrowings availed/(repaid) net	57.68	233.43
	Finance costs	(55.10)	(59.12)
	Interest portion of lease liabilities	(4.44)	(5.37)
	Payment of Dividend	(61.72)	(0.05)
	Payment of lease liabilities	(9.56)	(7.96)
	Net cash flow used in financing activities (C)	**(128.18)**	**97.85**
	Net increase in Cash and cash equivalents (A+B+C)	**(0.19)**	**3.17**
	Cash and cash equivalents at the beginning of the period	1.95	3.71
	Cash and cash equivalents at the end of the period	1.76	6.88
	Net increase in Cash and cash equivalents	**(0.19)**	**3.17**
	Cash and cash equivalents which are restricted and not available for use by the company	-	-



Notes:

1 The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2026. The Statutory Auditors have carried out limited review of the above results.

2 Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the classification of this quarter / half year.

For **LAKSHMI ENGINEERING AND WAREHOUSING LIMITED**

S. PATHY
CHAIRMAN

Coimbatore
11.11.2026

For Subbachar & Srinivasan
Chartered Accountants
Firm Regd. No: 004083S
Partner
Abhinav Venkatesh, M.No: 263357

SUBBACHAR & SRINIVASAN
Chartered Accountants

T.S.V. RAJAGOPAL B.Com., FCA
T.S. ANANDATHIRTHAN B.Com., FCA
ABHINAV VENKATESH B.Com., ACA

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

Review Report to
The Board of Directors of
Lakshmi Engineering and Warehousing Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **LAKSHMI ENGINEERING AND WAREHOUSING LIMITED, COIMBATORE-641037** for the **Quarter and Half Year** ended **30th September 2026** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").

2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SUBBACHAR & SRINIVASAN
CHARTERED ACCOUNTANTS
Firm Regn. No: 004083S

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

PARTNER, ABHINAV VENKATESH
Membership No: 263357

Place: Coimbatore
Date: 11/11/2026

UDIN: 26263357NOFRTM9198

No. 34, (Upstairs), Kalingarayar Street, Ram Nagar, Coimbatore - 641 009. ✆ 0422 - 2234095, 4380513
E-mail : infosands.ca@gmail.com / tsvrajagopalan@gmail.com / tamsethuanand@gmail.com
GSTIN : 33AALFS8959F1ZO

LEWL

LAKSHMI ENGINEERING AND WAREHOUSING LIMITED

(formerly Lakshmi Automatic Loom Works Limited)

CIN : L29269TZ1973PLC000680

11-11-2026

DECLARATION in terms of SEBI Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25.05.2016 under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD/56/ 2016 dated 27th May, 2016

It is hereby declared that the Auditors Report dated 11.11.2026 on the Unaudited Financial Results for the Quarter / Half Year ended 30.09.2026 of Lakshmi Engineering and Warehousing Limited is with unmodified opinion(s).

For LAKSHMI ENGINEERING AND WAREHOUSING LIMITED

(K.P.KRISHNAKUMAR)
Chief Financial Officer

Lakshmi Engineering and Warehousing Ltd. CBE-37

Registered Office : 686, Avinashi Road, Pappanaickenpalayam, Coimbatore - 641 037, Tamilnadu
☎ +91 422 2245484-85 ✉ contact@lakshmiew.com 🌐 lakshmiew.com
Unit - I Warehousing Rental Services : Hosur Industrial Complex, Hosur - 635 126, Tamilnadu
☎ +91 99949 76930 ✉ wrs@lakshmiew.com
Unit - II Engineering Services : Singarampalayam, Kinathukadavu Post, Coimbatore - 642 109, Tamilnadu
☎ +91 99949 02315 ✉ eng@lakshmiew.com