

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: June 08, 2026

Date: 01st June, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub: Outcome of Meeting of Board of Directors of Sumeet Industries Limited

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company held on January 19, 2026 and March 17, 2026, pursuant to Regulation 30 and 42 of the SEBI (LODR) Regulations, 2015, and SEBI (ICDR) Regulations, 2018, the Board at its meeting held on Monday, June 08, 2026 at the Registered Office of the Company at 504, Trividh Chambers, 5th Floor, Opp. Fire Brigade Station, Ring Road, Surat - 395002, Gujarat through Video Conferencing, which commenced at 11.30 AM and concluded at 04.00 PM, has approved the following terms and conditions:

- a) **Total No. of Equity Shares & Right Issue Size:** 16,84,24,218 Nos. of Fully paid-up Equity Shares aggregating to Rs. 199,75,11,225/- (Rupees One hundred Ninety Nine Crores Seventy Five Lakh Eleven Thousand Two Hundred Twenty Five only).
- b) **Right Issue Price:** Rs. 11.86/- (Rupee Eleven Point Eighty Six Only) per Equity Share at par having Face Value of Rs. 2/- (Rupees two Only) per Equity Share.
- c) **Rights Entitlement Ratio:** 8 (Eight) Rights Equity Shares for every 25 (Twenty five) Equity share held by the eligible shareholders as on the Record date.
- d) **Record Date: Friday, June 12, 2026** for the purpose of determining the shareholders who shall be eligible to receive the Rights Entitlement in the Issue.
- e) **Issue Opening Date:** June 22, 2026
- f) **Last date for Market Renunciation:** July 16, 2026
- g) **Issue Closing Date:** July 20, 2026
- h) **Other Terms of Right Issue (including Zero & Fractional Entitlements):** As included in the Letter of Offer to be filed by the Company with BSE Limited.

Further, in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date.

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The International Securities Identification Number (ISIN) for the purpose of credit of dematerialized Rights Entitlement is INE235C20010.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

Further, the Board approved the 'Letter of Offer' to be filed with BSE & NSE along with the Rights Entitlement Letter and Application Form. The designated stock exchange in relation to the Right Issue will be BSE Limited, as approved by the Board.

You are requested to take the same on your record.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary & Compliance Officer
Membership No.: A17137