



Date: 18th June, 2026

Place: Hyderabad

BSE Limited Department of Corporate Services Listing Department, PJ Tower, Dalal Street, Mumbai 400001, India Scrip Code: 513228	National Stock Exchange of India Listing Department, 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, India Scrip Code: PENIND
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Dear Sir/Madam,

Subject: Allotment of Convertible Equity Warrants on a preferential basis to Pennar Holdings Private Limited, a Promoter Entity and Disclosure regarding creation of pledge by Mr. Aditya Rao, Promoter of the Company - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Company wishes to inform the Stock Exchanges that:

1. Allotment of Preferential Warrants to Promoter Entity

Pursuant to the approval of the shareholders and receipt of requisite statutory and regulatory approvals, including in-principle approvals from the Stock Exchanges, the Allotment Committee of the Company has approved the allotment of 30,00,000 Convertible Equity Warrants on a preferential basis to Pennar Holdings Private Limited, a Promoter entity, at an issue price of Rs. 168/- per warrant aggregating to Rs. 50.40 crore (Rupees Fifty Crores Forty Lakhs Only), against receipt of 25% of the warrant issue price aggregating to Rs. 12.60 crore (Rupees Twelve Crore Sixty Lakhs Only), in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would further like to state that fully paid-up equity shares of face value of Rs. 5/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant.

Pursuant to above allotment of Warrants, presently there is no change in the paid-up share capital of the Company.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular dated July 13, 2023 are attached herewith as **Annexure-A**.

2. Creation of Pledge by Promoter

The Company has been informed by Mr. Aditya Rao, Promoter of the Company, regarding the creation of a pledge over a portion of his shareholding in the Company.

The details of the pledge received from the Promoter in accordance with Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are attached herewith as **Annexure-B**.

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Corporate Office:

Pennar Industries Limited
7th Floor, #2-91/14/8/PIL/10&11, White Fields,
Kondapur, K.V. Rangareddy, Serilingampally,
Hyderabad, Telangana, INDIA, 500 084

Registered Office:

Pennar Industries Limited
7th Floor, #2-91/14/8/PIL/10&11, White Fields,
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Hyderabad, Telangana, INDIA, 500 084
CIN: L27109TG1975PLC001919

Contact us:

T: +91 40 40210526 / +91 40 4390 4949
E: corporatecommunications@pennarindia.com
website: www.pennarindia.com



Disclosure for Information of Investors

The Company is making the above disclosures simultaneously in the interest of transparency and to ensure that the market is informed of both developments at the same time.

The allotment of 30,00,000 Convertible Equity Warrants to Pennar Holdings Private Limited, a Promoter Entity, has been undertaken pursuant to the approvals obtained from the shareholders and the Stock Exchanges under the applicable provisions of law.

Separately, the creation of pledge by Mr. Aditya Rao is a transaction undertaken by the Promoter in respect of his shareholding in the Company and does not result in any change in the operations, management or control of the Company.

Investors are requested to consider both disclosures together with the information contained in the respective annexures attached herewith.

Thanking you

Yours faithfully,

for Pennar Industries Limited

Mirza Mohammed Ali Baig
Company Secretary & Compliance Officer
ACS 29058
Enclosed as above

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Annexure - A

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities issued	Convertible Equity Warrants of the Company (“Warrants”).
2.	Type of issuance	Preferential allotment, on a private placement basis.
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 30,00,000 (Thirty Lakhs Only) convertible equity warrants for an aggregate amount of ₹ 50,40,00,000/- (Rupees Fifty Crores Forty Lakhs only) List of Allottee is mentioned in Table-A
4. Additional information in case of preferential issue:		
a)	Name of the allottee	Pennar Holdings Private Limited
b)	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price / allotted price (in case of convertibles); Number of investors;	Allotment of 30,00,000 (Thirty Lakhs Only) convertible equity warrants for an aggregate amount of ₹ 50,40,00,000/- (Rupees Fifty Crores Forty Lakhs only) Issue Price - Rs. 168/- (Rupees One Hundred Sixty-Eight only) per Warrant; 1
c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Convertible Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 5 (Indian Rupee Five), which may be exercised in one or more tranches during a period of 18 (Eighteen) months commencing from the date of allotment of Convertible Equity Warrants.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Table-A

Sl. No.	Name of the Allottee	Category	Application money Received (Rs./-)	Number of convertible warrants allotted
1.	Pennar Holdings Private Limited	Promoter	12,60,00,000	30,00,000

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Annexure-B

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Pennar Industries Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	18 th June, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Aditya Narsing Rao
Details of the release /creation of encumbrance:	Pledge of 31,73,000 Equity Shares of Pennar Industries Limited with Bajaj Finance Limited

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event	Date of Creation of encumbrance	Type of encumbrance	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Aditya Narsing Rao	90,01,133	6.67%	Nil	-	Creation	17 th June, 2026	Pledge	Personal borrowing	31,73,000	2.35%	Bajaj Finance Limited	31,73,000	2.35%

Date: 18th June, 2026

Place: Hyderabad

Aditya Narsing Rao
Promoter, Vice-Chairman and Managing Director
(DIN No. 01307343)

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure 1
Pennar Industries Limited
Details of encumbrance of residual promoters and promoter group as on 19th June, 2026

Sr. No.	Name	No. of Shares held	% of shares on total paid up capital	No. of shares encumbered	% of shares encumbered on total paid up capital
1.	Joginpally Nrupender Rao HUF	6,60,114	0.49	0	0.00
2.	Kondapalli Lavanya Kumar Rao HUF	82,200	0.06	0	0.00
3.	Kondapalli Lakshman Rao HUF	95,200	0.07	0	0.00
4.	J Rajyalakshmi	69,33,038	5.14	0	0.00
5.	Joginpally Nrupender Rao	60,10,786	4.45	0	0.00
6.	Lavanyakumar Rao Kondapalli	1,80,100	0.13	0	0.00
7.	Avanti Rao	23,97,951	1.78	0	0.00
8.	Kondapally Sandhya	69,600	0.05	0	0.00
9.	Jayanthi Puljal	17,91,751	1.33	0	0.00
10.	Bhavana Puljal	16,94,027	1.26	0	0.00
11.	Kalpana Puljal	17,50,091	1.30	0	0.00
12.	Danapuneni Sudepta Rao	18,61,054	1.38	0	0.00
13.	Pennar Holdings Private Limited	2,10,05,455	15.57	15,00,000	1.11
	Total	4,45,31,367	33.01	15,00,000	1.11

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Aditya Narsing Rao
Promoter, Vice-Chairman and Managing Director
(DIN No. 01307343)