

To,
BSE Limited
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001

Date: 13.08.2026

Scrip Code: 505712

Subject: Submission of Press Release on Financial Results

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company on the Financial Results for the quarter ended 30.06.2026.

The aforesaid Press Release will also be made available on the website of the Company at www.Himteknoforge.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Him Teknoforge limited

Himanshu Kalra
Company Secretary & Compliance officer
Manager-Secretarial & Legal
M.No: A62696

Encl: Press release.



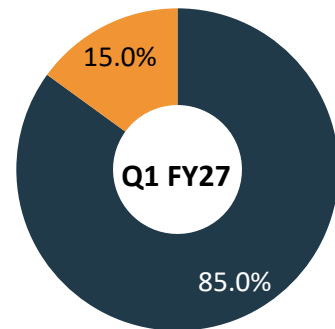
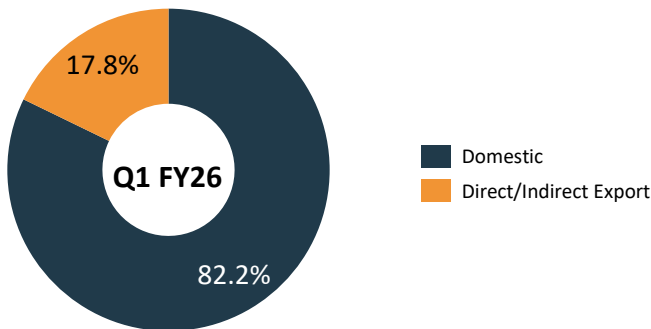
Him Teknoforge Limited Delivers Robust Q1 FY27 Results with Margin Expansion and 44% PAT Growth

Mumbai, August 13th, 2026 – HIM Teknoforge Ltd. is a leading manufacturer of automotive, agri-machinery and engineering components, specialized in forged and machined parts for transmission, differential, steering and suspension applications, supplying directly to OEMs, in India and abroad. The company has an extremely strong customer base in India, Europe and USA and sells in the Indian aftermarket also under their own brand name *KAG*. The company announced its Financial Results for the quarter ended 30th June 2026.

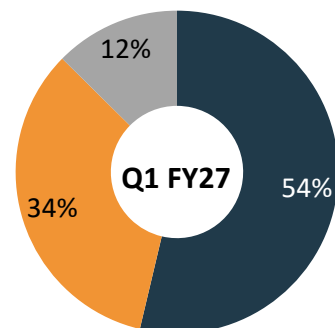
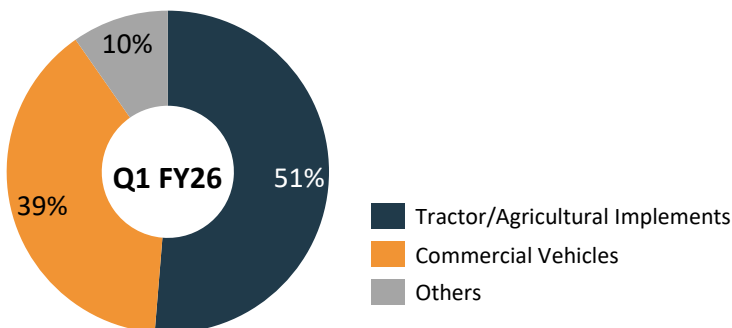
Q1 FY27 Consolidated Financial Performance Snapshot

Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Income from Operations	118.78	101.75	16.7%	120.43	-1.4%
Gross Profit	60.12	48.12	24.9%	55.94	7.5%
Gross Profit Margin (%)	50.6%	47.3%	+332.8 bps	46.4%	+417.1 bps
EBITDA	13.87	10.82	28.2%	12.47	11.2%
EBITDA Margin (%)	11.7%	10.6%	+104.6 bps	10.4%	+132.0 bps
Profit Before Tax	5.50	3.79	45.3%	4.74	16.0%
Profit Before Tax Margin (%)	4.6%	3.7%	+90.9 bps	3.9%	+69.4 bps
Profit After Tax	4.15	2.87	44.3%	3.79	9.5%
PAT Margin (%)	3.5%	2.8%	+66.8 bps	3.1%	+34.7 bps

Revenue Split – Export vs Domestic



Revenue Split – Segment-Wise



Key Highlights –

- Gross margin expanded to 50.6% (+333 bps YoY) in Q1 FY27, while EBITDA increased 28.2% YoY. EBITDA margin improved by 105 bps to 11.7% driven by improved operating leverage, increased efficiency and continued focus on cost discipline
- PAT increased 44.3% YoY to ₹ 4.15 Cr in Q1 FY27, driven by margin expansion and strong execution resulting in higher sales volumes.



Commenting on the Results, Mr. Vijay Aggarwal, the Chairman & Managing Director said, - "We are encouraged by the performance delivered in the first quarter of FY27, which marks a strong start to the new financial year. The growth achieved during the quarter reflects stable demand from our key customer segments, improved operational efficiencies and the consistent efforts of our team across the organization. While the operating environment continues to be dynamic, our focus remains on execution and delivering value to our customers.

Over the past few quarters, we have worked towards strengthening our manufacturing capabilities, improving productivity and enhancing our product offerings. The benefits of these initiatives are gradually reflecting in our performance. We continue to focus on quality, timely deliveries and operational discipline, which remain critical to further strengthening our existing relationships with our customers.

The automotive industry continues to witness evolving opportunities driven by technological advancement, localization and increasing emphasis on supply chain reliability. With our established capabilities and customer relationships, we believe HIM Teknoforge is well positioned to participate in these opportunities while maintaining a prudent approach towards growth. The company is also undertaking technological advancements across all its divisions which will facilitate in increasing throughput and reducing manufacturing cost.

As we progress through FY27, we remain optimistic about the outlook. Our focus will continue to be on improving operational performance, expanding our business opportunities and creating sustainable value for all stakeholders. We are confident that the foundations we have built over the years will support our growth journey in the quarters ahead. The order book for FY 27 looks strong and with the installation of new forging presses, the company is well positioned to capitalize on the growing demand across different industry segments."

About HIM Teknoforge Limited

HIM Teknoforge Limited is the flagship company of HIM Group. Our mission is to achieve excellence in serving customers through manufacturing of forgings, finished components, sub-assemblies and assemblies for automotive, agricultural and engineering applications.

An IATF 16949:2016 accredited company, Him Teknoforge is internationally reputed for its cutting-edge technology, established quality processes, and manufacturing capabilities developed over the years. With customer satisfaction at the foundation of the entire operation, each customer specification is carefully transformed into a cost-efficient reality. Every part we create is a representation of our overall dedication to craftsmanship and value engineering.

Currently, Company operates 6 manufacturing facilities with a production capacity of around 40,000 MT of forgings per annum and around 5 million machined components per annum, employing more than 2,000 skilled and experienced personnel.

Company	Investor Relations: MUFG Intime India Limited
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CIN: L29130HP1971PLC000904	
www.himteknoforge.com	Meeting Request Link – Click Here

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.