

MILKFOOD LIMITED

5th Floor, 91, Bhandari House, Nehru Place, New Delhi-110 019

Ph.: 011-26460670-4 / 26463773

E-mail : milkfoodltd@milkfoodltd.com, Website : www.milkfoodltd.com

CIN : L15201PB1973PLC003746 GST : 07AAACM5913B1ZY

To
The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 507621

Date: 30.06.2026

Sub: Outcome of the Board Meeting - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and up to date ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. June 30, 2026, has, inter-alia, considered and approved, the following matters;

A. Preferential Issue to Non-Promoter/Public Category in terms of applicable provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Subject to the approval of shareholders and such other regulatory and governing authorities including BSE Limited ("Stock Exchange"), as may be required and in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and in terms of applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations") and other applicable laws, regulations, the Board of Directors has approved raising of funds to the tune of **INR 6.60/- Crore**, by way of issuance of fresh **convertible warrants up to 22,00,000** (Twenty- two Lakhs Only), on preferential basis, convertible in to equivalent number of equity shares of face value of Rs. 5/- (Rupees Five Only) each at an **Issue Price of Rs. 30.00/-** (Rupees Thirty Only), including a **premium of Rs. 25.00/-** (Rupees Twenty-Five Only) calculated after taking in to consideration and in compliance with the applicable provisions of SEBI ICDR Regulations, 2018, to the Non-Promoter/Public Category, as mentioned below, on such terms and condition as may be determined by the Board of Directors:

S.no	Name of Proposed Allottee*	Category
1.	Mr. Sudhir Avasthi	Non-Promoter/Public Category
2.	Mr. Deepankar Barat	Non-Promoter/Public Category

Note* Mr. Sudhir Avasthi is Managing Director and Mr. Deepankar Barat is the President of the Company (KMP- Non-Promoter/Public Category)

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Regd. Office : P.O. Bahadurgarh-147021 Distt. Patiala (Punjab)

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B. Approval for convening the Extra-Ordinary General Meeting (EGM) of the Company and Issuance of Notice thereof.

For seeking the approval of the shareholders on the above matter, the Board of Directors of the Company has also approved for convening the (1 /2026-27) Extra-Ordinary General Meeting (EGM) on Monday, July 27, 2026, together with the draft Notice of EGM to be issued to the Shareholders of the Company.

The Board of Directors has fixed **Friday, June 26, 2026**, as the cut-off date for the purpose of determining the eligibility of the Shareholders, for the purpose of dispatch of the Notice of EGM along with the details of E-Voting to the Shareholders.

The Board has appointed Ms. Kamlesh Gupta, (Membership No. A13862), Practicing Company Secretaries as Scrutinizer to conduct the entire voting process in fair and transparent manner, for the said EGM.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1 /P/CIR/2023/123 dated 13th July, 2023 with respect to issuance of equity shares is enclosed as **Annexure-A** to this letter.

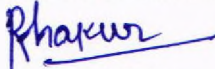
In Compliance with the Regulation 46 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid disclosure is also being uploaded on the Company's website at www.milkfoodltd.com.

You are requested to kindly take the above information on records.

The Board meeting commenced at 11.30 a.m. (IST) and concluded at 12.35 p.m. (IST).

Yours faithfully,

For MILKFOOD LIMITED



Rakesh Kumar Thakur
(Company Secretary & Compliance Officer)



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ANNEXURE A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1 /P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as under:

Issuance of Securities

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	To issue up to maximum of 22,00,000 number of convertible warrants convertible in to equivalent number of equity shares of face value of Rs. 5/- each, at a price of Rs. 30.00 /- per share including premium of Rs. 25.00/- , determined in compliance with Regulation 165 of SEBI (ICDR) Regulations, 2018.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s): i. Names of Investor(s) ii. Post allotment of securities — outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	As attached The Issue Price of the warrants is Rs. 30.00/- including premium of Rs. 25.00/- as determined as per the Regulation 165 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

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<p>iii. In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>
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LIST OF PROPOSED ALLOTTEES

SR. NO.	NAME OF THE ALLOTTEES	CATEGORY	MAXIMUM NO. OF WARRANTS PROPOSED TO BE ALLOTTED	POST PREFERENTIAL PERCENTAGE ON FULLY DILUTED BASIS*
1.	Mr. Sudhir Avasthi	Non-Promoter/Public Category	11,00,000	3.96%
2.	Mr. Deepankar Barat	Non-Promoter/Public Category	11,00,000	3.96%

Note: This Percentage has been calculated on fully diluted basis assuming full conversion of warrants.



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