Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: 20th July, 2026

To,
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Outcome of remote e-voting and e-voting at the Meeting of the Secured Creditors of the Company convened as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT)

Dear Sir/ Madam

Further to our letter dated 11th June, 2026, and pursuant to the requirements of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and the relevant Circulars issued by the MCA, the Company had provided remote e-voting facility to its secured creditors for voting on the business transacted at the Meeting.

The Hon'ble NCLT, vide its Order dated 13th May 2026, had appointed Mr. Ashwini Gupta, Practising Company Secretary, as the Scrutinizer for remote e-voting and e-voting at the Meeting. As per the Scrutinizer's Report, the Resolution as set out in the Notice of Meeting has been duly approved by the creditors with requisite majority. The Scrutinizer's Report is enclosed as **Annexure 1**.

Pursuant to Regulation 44(3) of Listing Regulations, please find attached the outcome of voting held through remote e-voting and e-voting during the Meeting of the Secured Creditors of the Company.

We request you to take the above on record.

Yours sincerely,

For Veefin Solutions Limited

URJA HARSH THAKKAR
Digitally signed by URJA HARSH THAKKAR
Date: 2026.07.20 20:16:47 +05'30'

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(A42925)
Place: Mumbai

Veefin Solution Limited						
Resolution required: (Ordinary / Special)	Special[1]					
Description of resolution considered	To consider and approve the Scheme of Amalgamation (by way of Merger by Absorption) of GlobeTF Solutions Limited (Formerly known as GlobeTF Solutions Private Limited) and Estorifi Solutions Limited (Formerly known as Estorifi Solutions Private Limited) with Veefin Solutions Limited and their respective creditors.					
a. Total value of valid votes polled	INR 25,00,00,000					
b. Details of votes						
Votes in favor of the Resolution			**Votes against the Resolution**			**Invalid votes**
Number of Secured Creditors	**Value of outstanding amount (INR)**	**As a percentage in value terms of valid votes referred in "a" above**	**Number of Secured Creditors**	**Value of outstanding amount (INR)**	**As a percentage in value terms of valid votes referred in "a" above**	**Value of invalid outstanding amount (INR)**
1	25,00,00,000	100%	0	0	NA	0

Text Block	
Textual information (1)	The resolution was passed by majority representing three-fourth in value of the secured creditor casting their vote through e-voting.

(1) The Resolution for approval of the Scheme of Amalgamation (by way of Merger by Absorption) of GlobeTF Solutions Limited (formerly known as GlobeTF Solutions Private Limited) and Estorifi Solutions Limited (formerly known as Estorifi Solutions Private Limited) with Veefin Solutions Limited and their respective secured creditors, as set out in the Notice dated 10 June 2026, has been passed by the Secured Creditors by requisite majority, pursuant to Section 230(6) of the Companies Act, 2013, through remote e-voting and e-voting at the Meeting.

Annexure 1

CS Ashwini Gupta
(B.COM. ACS. L.L.B.)

A.R. Gupta & Co.
Company Secretaries

Scrutinizer's Report

[Pursuant to directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 13th May, 2026]

Date: July 17th, 2026

To

Mr. Venkata Subba Rao Former Member (J) NCLT

The Chairman appointed by the Hon'ble NCLT, Mumbai Bench for the meeting of the Secured Creditors

Veefin Solutions Limited

CIN: **L72900MH2020PLC347893**

Global one, 2nd Floor, CTS No. 252, 252/1, Opp. SBI, LBS Marg, Kurla (W),

Mumbai – 400070, Maharashtra, India.

Sub : Scrutinizer's Report on the results of voting by the Secured Creditors of VEEFIN SOLUTIONS LIMITED ('the Company') held on Friday, 17th July, 2026 at 05:00 p.m. IST ("Secured Creditors Meeting") through video conferencing ("VC") / other audio visual means ("OAVM"), in accordance with the directions of the Hon'ble National Company law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'Hon'ble NCLT') vide Order dated 13th May, 2026, in Company Scheme Application CA (CAA) No. 92/MB-IV/2026.

Dear Sir,

I, Mr. Ashwini Gupta, Practicing Company Secretary, have been appointed by the Hon'ble NCLT, vide its Order dated 13th May, 2026 in Company Scheme Application CA(CAA) No. 92/MB-IV/2026 ('Order'), as the Scrutinizer for the purpose of scrutinizing the e-voting conducted for the Meeting of the Secured Creditors of Veefin Solutions Limited held on Friday, 17th July, 2026 at 05:00 p.m. IST ("Secured Creditors Meeting") through video conferencing ("VC") / other audio visual means ("OAVM"), in a fair and transparent manner, at the Meeting convened pursuant to the provisions of the Section 230 to 232 of the Companies Act, 2013 ('Act') read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, on the resolution seeking approval of the Secured Creditors of VEEFIN SOLUTIONS LIMITED for the

ASHWINI GUPTA M. No. 45821 COP 19163 COMPANY SECRETARY

Scheme of Arrangement and Amalgamation (by way of Merger by Absorption) of GlobeTF Solutions Limited (Formerly known as GlobeTF Solutions Private Limited)('Transferor Company 1' or 'First Applicant Company') and Estorifi Solutions Limited (Formerly known as Estorifi Solutions Private Limited) ('Transferor Company 2' or 'Second Applicant Company') with Veefin Solutions Limited ('Transferee Company' or 'Third Applicant Company') And their respective Shareholders ("Scheme"), in terms of the Notice dated 10th June, 2026, convening the said Meeting.

I do hereby submit my report as under:

1. The Company had provided its Secured Creditors the facility to exercise their right to vote on the resolution proposed to be considered for the Meeting by way of e-voting and remote e-voting at the duly convened meeting by the Order of Hon'ble NCLT.
2. The cut-off date was 31 March 2026, for the purpose of determining the Secured Creditors entitled to vote at the Meeting on the resolution seeking their approval.
3. Accordingly, the period of voting including remote e-voting is as follows:

Commencement of e-Voting	From 10.00 a.m. (IST) on 30th June 2026
End of e-Voting	Upto 5.00 p.m. (IST) on 16th July 2026
e-Voting at the meeting	From 05.00 p.m. (IST) upto 05.28 p.m. (IST) on 17th July 2026

4. As confirmed by the Company, the Notice dated 10th June, 2026 convening the Meeting of the Secured Creditors of the Company along with the Scheme and Statement under Sections 230 to 232 of the Act ('Scheme') read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, was sent to the Secured Creditors, in respect of the resolution to be passed at the Meeting through email. As per the Order of the NCLT dated 13th May, 2026, the quorum for the Hon'ble NCLT convened meeting of the Secured Creditors were met.
5. After the voting process was concluded at the Meeting, the votes cast by the creditors at the Meeting, together with the votes received through remote e-voting, were verified and consolidated for the purpose of preparing the Scrutinizer's Report.

ASHWINI GUPTA
M. No. 45621
COP 18163
COMPANY SECRETARY

6. The total number of Secured Creditors who participated in the voting process in the entire e-voting period including the day of the meeting is 01 (One).

7. That out of the two (2) secured creditors, one of the secured creditors had expressed its unwillingness to attend the meeting. However, with the other Secured Creditor being present in the meeting whose outstanding value being **Rs. 25,00,00,000/- (Twenty Crore only)** amounting to **98.46%** of the total outstanding value, the requisite quorum was considered as present.

8. **It is, however, placed on record that one of the Secured Creditor having an outstanding debt of ₹39,00,761.29 (Rupees Thirty-Nine Lakh Seven Hundred Sixty-One and Twenty-Nine Paise Only), had expressed its unwillingness to attend the meeting of Secured Creditors vide an email dated 16 July 2026 received from BMWFS-CustomerService@bmw.in by the Company at 5:59 PM. The said Secured Creditor further informed the Company that its No Objection Certificate ("NOC") in respect of the proposed Scheme would be shared with the Company in due course.**

9. The Management of the Company is responsible to ensure the compliance with the requirements of the Act and Rules thereunder and the Order of the Hon'ble NCLT dated 13th May, 2026 relating to e-voting at the Meeting on the resolution contained in the Notice of meeting of the Secured Creditors by the Order of Hon'ble NCLT.

10. My responsibility as Scrutinizer for voting process is restricted to making a Scrutinizer's Report of the votes cast "in favor" or "against" the resolution contained in the Notice, based on the documents provided and available with me under the Act and the Rules made thereunder and attendance papers/ documents furnished to me by the Company for my verification.

11. The Resolution placed before the Secured Creditors and the result of the e-voting on the same during the Meeting seeking approval of the Secured Creditors of the Company are given below:

RESOLVED THAT *pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, the rules, circulars and notifications made thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the provisions of the*

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*Memorandum and Articles of Association of the Company and subject to the approval of Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**") and subject to such other approval(s), permission(s) and sanction(s) of regulatory and other authorities, as may be necessary and subject to such condition(s) and modification(s) as may be deemed appropriate by the Parties to the Scheme, at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Tribunal or by any regulatory or other authorities, while granting such approval(s), permission(s) and sanction(s), which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall be deemed to mean and include one or more Committee(s) constituted / to be constituted by the Board or any other person authorised by it to exercise its powers including the powers conferred by this Resolution), the arrangement embodied in the Scheme of Arrangement and Amalgamation (by way of Merger by Absorption) of GlobeTF Solutions Limited ('Transferor Company 1' or 'First Applicant Company') and Estorifi Solutions Limited ('Transferor Company 2' or 'Second Applicant Company') with Veefin Solutions Limited ('Transferee Company' or 'Third Applicant Company') And their respective Shareholders ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"), be and is hereby approved.*

***RESOLVED FURTHER THAT** the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this Resolution and effectively implement the arrangement embodied in the Scheme and to make any modification(s) or amendment(s) to the Scheme at any time and for any reason*

ASHWINI GUPTA M No. 49821 COP 18102 COMPANY SECRETARY

CS Ashwini Gupta
(B.COM. ACS. L.L.B.)

A.R. Gupta & Co.
Company Secretaries

whatsoever, and to accept such modification(s), amendment(s), limitation(s) and / or condition(s), if any, which may be required and / or imposed by the Tribunal while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any question(s) or doubt(s) or difficulties that may arise including passing of such accounting entries and / or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper, without being required to seek any further approval of the Secured Creditors and the Unsecured Creditors shall be deemed to have given their approval thereto expressly by authority under this Resolution."

12. The results of votes cast by Secured Creditors by way of e-voting period including e-voting during the Meeting of the Company is as under:

i. <u>Voted in Favor of Resolution</u>

No. of creditors who voted	**Total value of Secured Creditors**	**Total Value of Secured Creditors voted in favor of resolution**	**% of valid votes in favor of resolution**
01	25,00,00,000	25,00,00,000	100%

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COMPANY SECRETARY

Address : Office A02, Suryakiran CHS, Avdhoot Nagar, Dahisar East 400068
Email ID: guptaashwin761@gmail.com **Mob:8600629115/8329759334**

ii. **Voted against the Resolution**

No. of creditors who voted	Total value of Secured Creditors	Total Value of Secured Creditors voted in favor of resolution	% of valid votes in against of resolution
0	0	0	0

iii. **Invalid Votes**

No. of creditors who voted	Total value of Secured Creditors	Total Value of Secured Creditors casted invalid votes	% of invalid votes
0	0	0	0

Accordingly, the Resolution has been approved by the Secured creditors of the Company with requisite majority as required under section 230(6) of the Act.

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COP 18163
COMPANY SECRETARY

13. The e-voting details received from NSDL and all other relevant records will be handed over to Ms. Payal Maisheri (Chief Financial Officer), authorized representative of the Company, for safe keeping as provided in the Act read with the relevant Rules.

Thanking you

For A. R. Gupta & Co

Company Secretaries.

ASHWINI GUPTA
M. No. 49821
COP 18163
COMPANY SECRETARY

Ashwini R. Gupta,

Proprietor

M.no. A49821; COP: 18163

UDIN: A049821H000865339

Date: July 17th 2026