



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**June 02, 2026**

To,  
The Corporate Relations Department,  
BSE Limited,  
PJ Tower, Dalal Street,  
Fort, Mumbai – 400001

**Kind Attention: Corporate Relationship Department**

**BSE Script Code: 512115; Scrip ID: ROSEMER**

**Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In furtherance to the intimation filed by the Company for the outcome of the Board meeting on *May 18, 2026*, we now wish to intimate the Stock Exchange that (i) the Company, (ii) Virtual Gain Technologies Private Limited ("**Virtual**"), and (iii) Amitkumar Singh and Niti Trivedi have signed a Collaboration Agreement (the "**Agreement**") to record the terms of a proposed collaboration between the Company and Virtual, in relation to the development and operations of the fintech business division of the Company subject to the receipt of the authorisations, consents and approvals from its shareholders and the concerned Governmental/regulatory authorities in India ("**Collaboration**").

The requisite details of the Collaboration Agreement are set out in **Annexure A** hereto as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations.

Kindly take on record the aforesaid and acknowledge the receipt of the same.

Thanking you,  
Yours faithfully,  
**For ROSE MERC LIMITED**

**Vaishali Parkar Kumar**  
**Managing Director**  
**DIN: 09159108**



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### Annexure A

**Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023.**

#### Disclosure of Collaboration and Strategic Tie Up

No	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	<ul style="list-style-type: none"><li>Rose Merc Limited ("<b>Rose Merc</b>")</li><li>Virtual Gain Technologies Private Limited ("<b>Virtual</b>")</li><li>Amitkumar Singh and Niti Trivedi (collectively the "<b>Promoters</b>")</li></ul>
2.	Area of Agreement	India
3.	domestic/international	Domestic
4.	share exchange ratio / JV ratio	50:50 revenue sharing arrangement between Rose Merc and Virtual
5.	scope of business operation of agreement / JV	The purpose of the Collaboration is to enable rose Merc to avail the technology and technical services, amongst others, from Virtual for the development and operation of the fintech business to be undertaken by Rose Merc subject to the receipt of the authorisations, consents and approvals from its shareholders and the concerned Governmental/regulatory authorities in India.
6.	details of consideration paid / received in agreement / JV	The Collaboration will be subject to the receipt of the necessary authorisations, consents and approvals by Rose Merc from its shareholders and the concerned Governmental/regulatory authorities in India to undertake the fintech business. Rose Merc proposes to obtain all the necessary the Authorisations in due course.
7.	significant terms and conditions of agreement / JV in brief	One of the promoters of Virtual, Amitkumar Singh will be appointed as a director on the Board of Rose Merc and the chief operations officer of the proposed fintech division.



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No	Particulars	Details																
8.	whether the acquisition would fall within related party transactions  and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	For now, it is not a related party transaction. However, upon acquisition of 30.01% shareholding in Virtual by Rose Merc and appointment of majority directors by Rose Merc on the Board of directors of Virtual, the Collaboration will become a related party transaction.																
9.	Size of the entity(ies)	<p>Rose Merc Limited:</p> <p>Last 3 years turnover: (Amount in Rupees)</p> <table border="1"><thead><tr><th>Financial Year</th><th>Amount</th></tr></thead><tbody><tr><td>2023-24</td><td>3,18,03,000</td></tr><tr><td>2024-25</td><td>3,19,51,000</td></tr><tr><td>2025-26</td><td>6,19,16,000</td></tr></tbody></table> <p>Virtual Gain Technologies Private Limited:</p> <p>Last 3 years turnover: (Amount in Rupees)</p> <table border="1"><thead><tr><th>Financial Year</th><th>Amount</th></tr></thead><tbody><tr><td>2023-24</td><td>64,62,816</td></tr><tr><td>2024-25</td><td>98,87,703</td></tr><tr><td>2025-26</td><td>1,23,75,226</td></tr></tbody></table>	Financial Year	Amount	2023-24	3,18,03,000	2024-25	3,19,51,000	2025-26	6,19,16,000	Financial Year	Amount	2023-24	64,62,816	2024-25	98,87,703	2025-26	1,23,75,226
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10.	Rationale and benefit expected	<p>Rose Merc proposes to establish and develop a fintech division to undertake the fintech business comprising payment aggregation, payment switching solutions and payout solutions, subject to the receipt of the authorisations, consents and approvals from its shareholders and the concerned Governmental/regulatory authorities in India.</p> <p>Considering the expertise of Virtual as a fintech related technical service provider, Rose Merc desires to collaborate with Virtual to achieve its goals and objectives of entering the fintech sector of India and avail the technology and the technical services from Virtual for the operation and the management of the proposed fintech business.</p>																