DUNCAN

Ref: DEL/SEC/2026/08/01

Date: August 03, 2026

To
Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

BSE Scrip Code: 504908

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Ref.: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III to SEBI Listing Regulations and the relevant SEBI circulars.

I. In terms of Regulations 30 and 33 of the SEBI Listing Regulations read with Schedule III to the SEBI Listing Regulations and the relevant circular, we would like to inform you that the Board of Directors of the Company in its meeting held today i.e., **Monday, August 03, 2026,** *inter alia*, considered and approved the following:

1. The Limited Review Report received from S S Kothari Mehta & Company LLP, Chartered Accountants, Statutory Auditors of the Company on the unaudited Financial Results.

2. The un-audited Financial Results of the Company for the quarter ended 30th June 2026.

This disclosure along with the enclosures shall be made available on the website of the Company viz. https://www.duncanengg.com/

The Board meeting commenced at 2:00 P.M. and concluded at 05:55 P.M.

We request you to take the same on record.

Thanking you.

For Duncan Engineering Limited

SHANU GUPTA
Digitally signed by SHANU GUPTA
Date: 2026.08.03 18:02:19 +05'30'

Shanu Gupta
Company Secretary & Compliance Officer

Encl.: As above

Independent Auditor's Limited Review Report on unaudited financial results of Duncan Engineering Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of
Duncan Engineering Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Duncan Engineering Limited (`the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being prepared and submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (`the Listing Regulations'), which has been initialed by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended, (the 'Act') read with relevant Rules issued thereunder and other accounting principles generally accepted in India, read with the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in all material respects in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under the Act read with relevant rules issued thereunder including the amendments thereof and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
Firm Reg. No. – 000756N/N500441

S S KOTHARI MEHTA & CO. LLP
NEW DELHI
Chartered Accountants

Deepak K. Aggarwal
Partner
Membership No. – 095541
UDIN No.: 26095541VYZQSD6664
Place: New Delhi
Date: August 03, 2026

Plot No. 68, Okhla industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 **E-mail:** contact@sskmin.com www.sskmin.com

DUNCAN

Duncan Engineering Limited
Regd.Office : F-33,Rajangaon MIDC, Karegaon, Tal. Shirur, Dist. Pune -412 220
Website: www.duncanengg.com CIN: L28991PN1961PLC139151

Statement of Unaudited Financial Results for the Quarter Ended June 30' 2026

(Rs. in Lakhs, except per share data)

Sl. No.	Particulars	For the quarter ended			For the year ended
		June 30' 2026	Mar 31' 2026	June 30' 2025	Mar 31' 2026
		(Unaudited)	(Audited) (Refer Note No. 5)	(Unaudited)	(Audited)
I	**Income :**				
	Revenue from operations	2,216.20	2,481.96	1,800.64	8,067.35
	Other income	99.40	13.23	76.73	227.24
	Total Income (I)	**2,315.60**	2,495.19	1,877.37	**8,294.59**
II	**Expenses :**				
	Cost of materials consumed	1,153.30	1,304.56	967.67	4,264.39
	Changes in Inventories of finished goods and work in progress	3.12	64.98	(61.32)	(99.63)
	Employee benefits expense	560.20	494.37	467.50	1,930.30
	Finance costs	13.08	12.14	6.56	37.39
	Depreciation and amortisation expenses	72.28	68.53	68.59	274.33
	Other expenses	385.44	376.68	265.46	1,234.77
	Total Expenses (II)	**2,195.42**	2,321.26	1,714.46	**7,641.55**
III	**Profit/(Loss) before tax (I-II)**	**120.18**	173.93	162.91	**653.04**
IV	**Tax expense**				
	Current tax	6.98	48.25	24.70	158.82
	Current tax for Earlier Years	-	5.77	0.07	5.84
	Deferred Tax (Net)	19.92	1.72	14.11	2.37
	Total Income Tax Expense (IV)	**26.90**	55.74	38.88	**167.03**
V	**Profit for the period/year (III-IV)**	**93.28**	118.19	124.03	**486.01**
VI	**Other Comprehensive Income**				
	Items that will not be reclassified to Profit or Loss				
	Remeasurement Gain/(Loss) on Defined Benefit Plans	(0.72)	11.27	0.99	20.68
	Deferred Tax on above Item	0.18	(2.83)	(0.25)	(5.20)
	Total Other Comprehensive Income / (Loss) (Net of Tax)	**(0.54)**	8.44	0.74	**15.48**
VII	**Total Comprehensive Income for the period/year (V +VI)**	**92.74**	126.63	124.77	**501.49**
	(Comprising Profit / (Loss) and Other Comprehensive Income / (Loss) for the period/year)				
VIII	**Paid-up Equity Share Capital** (Face Value per share of Rs. 10/ each)	369.60	369.60	369.60	369.60
IX	**Other Equity**				5,705.84
X	**Earnings per equity shares (Face value of Rs. 10/- each) :**				
	a) Basic (Rs.)	2.52*	3.20*	3.36*	13.15
	b) Diluted (Rs.)	2.52*	3.20*	3.36*	13.15
	(*Not Annualized)				

Notes:

1 The company's business activity falls within a single primary business segment viz "General Engineering Products".

2 The above financial results are approved by the Board of Directors at meeting held on August 3,2026 after being reviewed and recommended by the audit committee. The statutory auditors have issued limited review report with unmodified opinion on the above results .

3 The results of the company have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of Companies Act, 2013 read with companies (Indian Accounting Standard) Rules, 2015 and relevant amendment rules there after.

4 The Company incorporated a wholly owned subsidiary, Del Arabia, in the Kingdom of Saudi Arabia (KSA) on 11 December 2025. Subsequent , on July 20, 2026, the Company infused equity of INR 158.82 lakhs into the subsidiary. Up to June 30, 2026, the subsidiary had no assets, liabilities, income, or expenses and, accordingly, did not have any impact on the financial position or financial performance of the Company for the quarter under review. Accordingly, having regard to the applicable materiality principles, the Company has presented standalone financial statements for the quarter ended June 30, 2026.

5 The figures for the quarter ended March 31' 2026 are the balancing figure between audited figures in respect of full financial year and the limited reviewed published year to date figures up to the third quarter of the financial year ended March 31' 2026.

S S KOTHARI MEHTA & CO. LLP
NEW DELHI
Chartered Accountants

DUNCAN ENGINEERING LIMITED

By Order of the Board of Directors

Place : Noida
Date : August 3, 2026

Akshat Goenka
Managing Director, DIN: 07131982