RISHI LASER LIMITED

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CIN: L99999MH1992PLC066412

13th August, 2026
RLL/28/2026-27

To,
The Secretary
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Script Code: 526861
ISIN: INE988D01012

Subject: Press Release

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter ended 30th June, 2026.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

For Rishi Laser Limited

VANDANA JITESH PATEL

Vandana Patel
Company Secretary
Enclosed a/a

RISHI LASER LIMITED

Rishi Laser Limited Announces Q1 FY27 Results; Revenue Grows to ₹42.26 Crore as Malur Facility Ramp-Up Continues

Mumbai, 13th August, 2026 – Rishi Laser Limited (BSE: 526861), a leading **precision engineering and metal fabrication company**, has announced its unaudited financial results for the quarter ended 30th June 2026.

Rishi Laser Limited reported its Q1 FY27 revenue of **₹42.26 crore**, reflecting **2.99% YoY** growth over Q1 FY26, supported by the **commencement of order intake at the Malur, Bangalore facility**, which is progressively ramping up towards full capacity utilisation. EBITDA for the quarter stood at **₹2.93 crore**, while EBITDA **margins moderated to 6.90%,** primarily **impacted by higher employee costs** associated with the manpower build-up ahead of full-scale **Malur plant** operations. **Finance costs and depreciation also increased**, largely on account of the lease arrangement for the Malur facility land, which under Ind-AS is recognised partly as depreciation on the right-of-use asset and partly as finance cost on the corresponding lease liability. Consequently, PAT for the quarter stood at **₹0.50 crore**, compared to ₹1.77 crore in Q1 FY26. The Malur facility, though commissioned and commercialised, is yet to ramp up to its full potential, with meaningful capacity utilisation expected to be visible over FY27.

Key Financial Highlights:

Particulars (₹ Cr)	Q1 FY26	Q1 FY27	Y-o-Y Change (%)
Total Income	41.43	42.44	⬆ 2.44
EBITDA	3.99	2.93	(26.56)
EBITDA Margins (%)	9.62	6.90	(272.35 BPS)
PAT	1.77	0.50	(72.00)
PAT Margins (%)	4.27	1.17	(310.32 BPS)

Management Commentary

Mr. Harshad Patel- Managing Director of Rishi Laser Limited, stated, "Q1 FY27 revenue grew to **₹42.26 crore**, while we continued to onboard the **Malur facility** onto commercial operations. Product approvals from our largest customer are in place, billing and shipments from the plant have commenced, and we expect the facility to **progressively ramp up towards full capacity utilisation through FY27**. The quarter's numbers reflect the transitional cost of this ramp-up rather than any change in our underlying demand or strategy.

The increase in **employee costs** during the quarter is on account of the manpower build-up at Malur, which will be progressively utilised as the plant's order book scales up. **Finance costs and depreciation** for the quarter were also higher, largely reflecting the **lease arrangement for the Malur facility land**, which under Ind-AS accounting is recognised partly as depreciation on the right-of-use asset and partly as finance cost on the lease liability. These are transitional costs tied to the plant's ramp-up phase, and we expect capacity utilisation, and the operating leverage that comes with it, to improve progressively through the remainder of FY27.

Looking ahead, we remain on track for **Malur to contribute approximately ₹60 crore** in revenue during FY27, as part of our broader target of **₹100 crore** from the facility by FY29 and **20% revenue CAGR** over the **next three years**, supported by **deeper automation** and Industry 4.0 integration across our facilities. The Company remains focused on **operational discipline and margin recovery** as capacity utilisation at Malur improves through the year, and we remain committed to sustained value creation for all stakeholders."

About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India's pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, coating and assembly.

With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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