SECY/S.E./2026-27 November 02, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

Scrip code: 506854

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

Further to our letter dated October 27, 2026, we write to inform you that the Board of Directors of the Company at their Board Meeting held today (i.e.) Monday, November 02, 2026, *inter-alia,* considered and approved the Unaudited Financial Results for the second quarter and half year ended September 30, 2026.

Pursuant to Regulation 33(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of aforesaid Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditor are enclosed as Annexure.

The meeting of Board of directors was commenced at 12:30 p.m. (IST) and concluded at 05:20 p.m. (IST).

This is for your kind information and records.

Thanking you,

Sincerely yours,
For TANFAC Industries Limited

Vinod Kumar Srinivasan
Digitally signed by Vinod Kumar Srinivasan
Date: 2026.11.02 17:27:49 +05'30'

Vinod Kumar S
Company Secretary & Compliance Officer

Enclosure: As above

TANFAC INDUSTRIES LIMITED
CIN : L24117TN1972PLC006271
REGD. OFFICE: 14 SIPCOT INDUSTRIAL COMPLEX, CUDDALORE – 607005, TAMIL NADU
Website: www.tanfac.com - Email : tanfac.invreln@anupamrasayan.com - Telephone : +91 4142 239001-5 - Fax : + 91 4142 239008
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

₹ in Lacs

S.No	Particulars	Quarter Ended			Half year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue:						
I	a) Revenue from Operations	23,048.07	18,717.73	16,869.03	41,765.80	34,469.30	71,107.40
II	b) Other Income	381.01	85.10	61.61	466.11	156.29	234.29
III	**Total Revenue (I + II)**	**23,429.08**	**18,802.83**	**16,930.64**	**42,231.91**	**34,625.59**	**71,341.69**
IV	**Expenses:**						
	a) Cost of Raw Materials consumed	15,441.99	12,679.65	10,332.82	28,121.64	21,527.88	45,346.96
	b) Changes in inventories of Finished Goods, Work in progress and stock in trade	124.27	(852.39)	(59.58)	(728.12)	(372.82)	(873.67)
	c) Employee Benefits Expenses	803.84	712.08	693.60	1,515.92	1,475.58	2,763.48
	d) Finance Cost	168.31	96.93	78.07	265.24	216.71	429.81
	e) Depreciation and Amortisation Expenses	504.88	469.98	404.72	974.86	792.57	1,747.08
	f) Power and Fuel	1,921.46	1,664.66	1,179.48	3,586.12	2,460.97	5,003.68
	g) Other Expenses	2,028.12	1,656.43	2,035.01	3,684.55	3,793.33	7,660.55
	Total Expenses (IV)	**20,992.87**	**16,427.34**	**14,664.12**	**37,420.21**	**29,894.22**	**62,077.87**
V	**Profit Before Exceptional and Extraordinary Items and Tax (III - IV)**	**2,436.21**	**2,375.49**	**2,266.52**	**4,811.70**	**4,731.36**	**9,263.82**
VI	Exceptional Item	-	-	-	-	-	-
VII	**Profit Before Tax (V - VI)**	**2,436.21**	**2,375.49**	**2,266.52**	**4,811.70**	**4,731.36**	**9,263.82**
VIII	Tax Expense						
	i) Current Tax	526.30	565.09	482.08	1,091.39	1,062.57	2,102.06
	ii) Deferred Tax	7.12	125.44	66.50	132.56	105.72	237.57
	iii) Tax Provision of prior years reversed	-	-	-	-	(90.06)	(90.06)
IX	**Profit / (Loss) for the period (VII - VIII)**	**1,902.79**	**1,684.96**	**1,717.94**	**3,587.75**	**3,653.15**	**7,014.29**
X	**Other Comprehensive Income (OCI)**						
A	**(i) Items that will not be reclassified to Profit or Loss**	**1.13**	-	**4.65**	**1.13**	**4.65**	**6.89**
	(ii) Income tax relating to items that will not be reclassified to profit or loss	**12.61**	-	**(1.26)**	**12.61**	**(1.26)**	**(4.27)**
B	**(i) Items that will be reclassified subsequently to profit or loss**	-	-	-	-		-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-		-
	Total of Other Comprehensive Income	**13.74**	-	**3.39**	**13.74**	**3.39**	**2.62**
XI	**Total Comprehensive Income for the period (IX+X)**	**1,916.52**	**1,684.96**	**1,721.33**	**3,601.49**	**3,656.54**	**7,016.91**
XII	**Paid-up Equity Share Capital [Face value Rs. 5/-]**	**1,081.67**	**1,060.45**	**997.50**	**997.50**	**997.50**	**997.50**
XIII	**Other Equity**						**36,319.06**
XIV	Earnings per share of face value of Rs 5/- each (Not Annualised)						
	Basic (Rs)	8.93	8.41	8.61	17.35	18.31	35.16
	Diluted(Rs)	8.93	8.41	8.61	17.35	18.31	35.16

Please refer to the accompanying Notes to the Financial Results

TANFAC INDUSTRIES LIMITED CHENNAI

Notes:

1 The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2nd November 2026 and subjected to a limited review by the statutory auditors.

2 The company operates in a single segment i.e, Chemicals in India and all other activities evolve around the same. Hence, there is no reportable primary/ secondary segment in accordance with the requirements of Ind AS 108, 'Operating Segments'.

3 # Figures of the previous quarter ending 31st March 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date reviewed figures upto the 3rd quarter of the previous financial year.

4 The Board of Directors, in their meeting held on 06th May 2026, had recommended final dividend of Rs. 4.50/- per equity share of face value of Rs.10/- each for the financial year 2025-26 which was approved by the shareholders in the Annual General Meeting held on 23rd September 2026 and paid to the shareholders.

5 The Board of Directors at their meeting held on 9th January 2026 have approved the setting up of 20,000 MTPA new downstream Fluorinated product plant at its existing manufacturing location at an estimated cost of Rs.49,500 Lakhs which is estimated to be commissioned in twelve months. The project is currently under implementation.

6 Pursuant to the Board resolution dated 9th January 2026 and Resolution passed by shareholders at the EGM held on February 23, 2026, the proposal to raise funds upto ₹ 50,000 Lakhs in one or more tranches through Qualified Institutional Placement (QIP) was approved. Upon receipt of In-Principle approval from the Bombay Stock Exchange on June 23, 2026, the Company successfully launched the QIP. Thereafter, the Fund Rasing Committee of the Board in their meeing held on 25th June 2026 have allotted 12,58,918 equity shares of ₹ 5/- each (equivalent to 6.31% of the then existing paid up equity share capital) at a price of ₹ 1965.83 each (including share premium of ₹ 1,960.83 per equity share) to the successful Qualified Institutional Buyers (QIB) aggregating to Rs.24,999.97 Lakhs. Pursuant to the said allotment, the paid up share capital of the Company increased to ₹ 1,060.45 Lakhs comprising of 2,12,08,918 Equity Shares of ₹5 each. Further the Share Issue expenses has been adjusted against the Securities Premium Reserve in accordance with Section 52 of the Companies Act 2013.
Further, post receipt of Listing Approval and Trading approval dated June 29, 2026, the newly issued shares were available for trading on Stock Exchange w.e.f. June 30, 2026.
As on September 30, 2026, after utilizing the funds as per the object clause of the issue, Rs.6,780.91 lakhs was lying in the Escrow Account ,Fixed Deposits and Debt oriented Mutual funds, pending its utilization for the purposes for which the amount was raised.

7 The Board of Directors at their meeting held on 9th January 2026 have approved the sub-division of one equity share of the Company having face value of Rs.10 each into 2 equity shares having face value of Rs.5 each which was subsequently approved by the shareholders in their EGM held on 23rd February 2026 and the subdivision of shares was given effect from 9th March 2026.

8 The Board of Directors at their meeting held on 6th July 2026 have approved Raising of funds upto Rs.17,348.73 Lakhs via further issue of equity share capital through Private Placements.The issue size was subsequently reduced to Rs.9,941 Lakhs by the Fund Raising Committee of the Board on 8th July 2026 which was subsequently approved by the shareholders in their EGM held on 30th July 2026.
Thereafter, the Fund Rasing Committee of the Board in their meeing held on 9th September 2026 have allotted 4,24,847 equity shares of ₹ 5/- each at a price of ₹ 2341 each (including share premium of ₹ 2336 per equity share) to the applicants. Pursuant to the said allotment, the paid up share capital of the Company increased to ₹ 1,081.68 Lakhs comprising of 2,16,33,565 Equity Shares of ₹5 each. Further the Share Issue expenses has been adjusted against the Securities Premium Reserve in accordance with Section 52 of the Companies Act 2013. Further, the Company received listing on October 6,2026 and trading approval on October 9, 2026.
As on September 30, 2026, after utilizing the funds as per the object clause of the issue, Rs.7,555.15 lakhs was lying in the Fixed Deposits, pending its utilization for the purposes for which the amount was raised.

9 The Earnings Per Share (EPS) for all comparative periods presented have been retrospectively adjusted to give effect to the subdivision of equity shares effective from March 9, 2026, in accordance with Ind AS 33 – Earnings Per Share.

Further, during the period, the Company has issued equity shares through Qualified Institutions Placement (QIP) and preferential allotment. The equity shares issued pursuant to these allotments have been considered in the computation of the weighted-average number of equity shares outstanding from their respective dates of allotment, in accordance with Ind AS 33.

10 Figures for the previous period / year have been rearranged /reclassified wherever necessary, to correspond with current period / year presentation.



11 **Statement of Assets and Liabilities as on 30th September 2026 is given below:**

Rs In Lakhs

S.No	Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
	ASSETS		
	1) Non-Current Assets		
	a) Property, Plant and Equipment	23,586.94	21,168.59
	b) Capital Work in Progress	15,300.35	2,853.72
	c) Right to Use of Assets	72.56	
	d) Financial Assets		
	i) Investments	154.98	152.02
	ii) Other Financial Assets	298.91	281.21
	e) Other Non-Current Assets	10,358.84	2,908.39
	Sub total- Non Current Assets	**49,772.58**	**27,363.93**
	2) Current Assets		
	a) Inventories	14,726.52	9,284.22
	b) Financial Assets		
	i) Investments	5,836.30	1,699.11
	i) Trade Receivables	16,581.85	11,046.44
	ii) Cash & Cash Equivalents	9,911.60	2,107.39
	iii) Bank balances other than (ii) above	944.41	57.41
	iv) Loans & Advances	-	-
	Iv) Other Financial Assets	413.00	537.26
	c) Current Tax Assets (Net)	103.20	165.05
	d) Other Current Assets	2,311.88	512.80
	Sub total- Current Assets	**50,828.76**	**25,409.68**
	TOTAL ASSETS	**1,00,601.34**	**52,773.61**
	EQUITY & LIABILITIES		
	Equity		
	a) Equity Share Capital	1,081.68	997.50
	b) Other Equity	72,595.61	36,319.07
	Sub total- Shareholders' Funds	**73,677.29**	**37,316.57**
	Liabilities		
	1) Non-Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	6,611.11	-
	ii) Lease Liability	58.36	-
	b) Provisions	123.37	146.61
	c) Deferred Tax Liability (Net)	845.83	725.41
	Sub total- Non Current liabilities	**7,638.67**	**872.02**
	2) Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	6,951.57	9,281.49
	ii) Lease Liability	16.25	
	iii) Trade Payables		
	- Outstanding Dues of Creditors other than Micro and Small Enterprises	606.68	767.55
	- Due to Others	6,982.23	1,744.11
	b) Other Current Liabilities	4,350.04	2,629.18
	c) Provisions	146.15	146.15
	d) Current Tax Liabilities (Net)	232.46	16.54
	Sub total -Current Liabilities	**19,285.38**	**14,585.02**
	TOTAL EQUITY AND LIABILITIES	**1,00,601.34**	**52,773.61**

Place: Chennai
Date : 02nd November 2026

TANFAC INDUSTRIES LIMITED CHENNAI

AFZAL HARUNBHAI MALKANI
MANAGING DIRECTOR

12 **Cash Flow Statement for the year ended 30th September 2026**

(Amount in ₹ Lakhs)

S.No	Particulars	Half Year Ended 30th September 2026 Unaudited		Year Ended 31st March 2026 Audited	
A.	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit before Tax (PBT)	4,811.69		9,263.83	
	Adjustments for :				
	Depreciation & Amortisation of Expenses	974.86		1,747.06	
	Finance Cost	261.77		429.81	
	Interest on Lease Liability	3.48		-	
	Provision for Liabilities no longer required written back	-		(3.86)	
	Loss / (Profit) on Sale of Fixed Assets	(1.41)		58.86	
	Loss / (Profit) on Fair Valuation of Investment	(30.83)		(50.03)	
	Loss / (Profit) on Sale of Investment	(34.97)		(97.80)	
	Interest & Dividend Income	(217.33)		(44.97)	
	Exchange Rate Fluctuations (Net)	(65.01)		384.11	
	Provision for Inventories	32.71		30.53	
	Operating Profit before Working Capital changes		5,734.96		11,717.55
	Adjustments for :				
	(Increase)/Decrease in trade receivables	(5,535.41)		(1,120.33)	
	(Increase)/Decrease in Inventories	(5,475.02)		(298.79)	
	(Increase)/Decrease in other current assets	(1,799.08)		345.55	
	(Increase)/Decrease in other Non current assets	(57.68)		(170.89)	
	Increase/(Decrease) in trade Payables	5,142.25		(1,759.44)	
	Increase/(Decrease) in other current liabilities	(247.02)		272.35	
	(Increase)/Decrease in other current and Non current financial assets	44.15		(82.79)	
	Increase/(Decrease) in Provisions and other financial liabilities	(25.08)		(292.52)	
			(7,952.88)		(3,106.87)
	Cash Generated From / (Used in) Operations		**(2,217.92)**		**8,610.68**
	Direct Taxes (Payment) / Refund (net)	(875.00)	(875.00)	(2,100.00)	(2,100.00)
	Net Cash Generated From / (Used in) Operating Activities		**(3,092.92)**		**6,510.68**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Property, Plant and Equipment, including Capital Work-in-Progress, Capital Advances and Capital Goods in Transit	(22,163.26)		(10,415.43)	
	Proceeds from Sale of Property, Plant and Equipment	19.64		34.89	
	Purchase of Investments	(13,500.00)		(23,044.96)	
	Sale of Investments	9,428.60		22,192.61	
	Investment in Bank Deposits / Mutual Funds	(762.74)		(38.27)	
	Interest and Dividend Income	217.33		44.97	
	Net Cash flow From / (Used in) Investing Activities		**(26,760.42)**		**(11,226.39)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Buyer's credit/ICD	(2,718.81)		5,281.49	
	Long term loan availed	7,000.00		-	
	Short term loan availed/(Repaid)	-		(142.63)	
	Issue of Shares (including securities premium)	33,732.76		-	
	Rent paid on account of Lease	(8.13)		-	
	Finance Cost	(261.77)		(429.81)	
	Dividend Paid	(86.51)		(897.75)	
	Net Cash flow From / (Used in) financing Activities		**37,657.55**		**3,811.31**
	Net Increase / (Decrease) in Cash and Cash Equivalents		**7,804.21**		**(904.41)**
	Cash & Cash Equivalents at the Beginning of the period	2,107.39		3,011.80	
	Cash & Cash Equivalents at the End of the period	9,911.60		2,107.39	
			7,804.21		**(904.41)**

Place : Chennai
Date : 02nd November 2026

AFZAL HARUNBHAI MALKANI
MANAGING DIRECTOR

TANFAC INDUSTRIES LIMITED * CHENNAI

Independent Auditor's Review Report on Interim Unaudited Financial Results for Quarter and Half Year Ended 30th September 2026

To
The Board of Directors
TANFAC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of TANFAC Industries Limited ("the Company") for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations").

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The unaudited/audited Statement of Results and Balance Sheet for the comparative periods ended 30th June 2026 and 30th September 2025, and the year ended 31st March 2026, were reviewed/audited by another auditor, who issued unmodified limited review reports dated 24th July 2026 and 16th October 2025, respectively, and an unmodified audit opinion dated 6th May 2026, respectively. Whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the statement.

   Our conclusion on the statement is not modified in respect of the above matter.

For Ramasamy Koteswara Rao and Co LLP
Chartered Accountants
ICAI Firm Registration Number: 010396S/S200084

Ramasamy Koteswara Rao and Co. LLP Chartered Accountants Firm Re. 010396S/S200084

Murali Krishna Reddy Telluri
Partner
Membership No: 223022
UDIN: 26223022QSEABQ2760

Place: Hyderabad
Date: 02-11-2026