



ASM TECHNOLOGIES LIMITED

80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asm ltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

Date: 10th May 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended 31st March 2026.

The above said presentation is also made available on the Company's website www.asmltd.com

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

For ASM Technologies Limited

Vanishree Kulkarni
Company Secretary and Compliance Officer(FCS:13306)
Address:80/2 Lussane Court
Richmond Road, Bangalore 560025



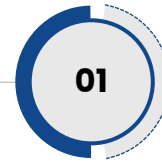
Design-Led Manufacturing Unlocking New Possibilities.

Safe Harbor

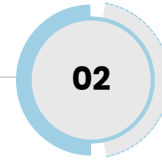
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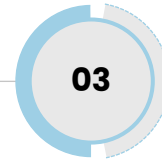
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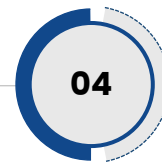
Q4FY26 Financial Highlights



Company Overview



Industry & Key Offerings



Historical Consolidated Financials



Q4 & FY26 Financials

From the MDs Desk



Mr. Rabindra Srikantan
Managing Director

*“**ASM Technologies** delivered a strong performance in FY26, with revenue growing **83% YoY**, from ₹289 crore to ₹529 crore. This growth was driven by robust execution across both key segments—Design-Led Manufacturing (DLM) and Engineering Research & Development (ER&D).*

EBITDA for the year stood at ~₹101 crore, translating into margins of 19.1%. Profit After Tax was ~₹61 crore in FY26, compared to ₹26 crore in FY25, reflecting improved operating performance.

We continue to witness healthy traction across our businesses, supported by a strong enquiry pipeline. We continue to have a strong order visibility and are committed to continue the growth momentum.

During Q4FY26, we strengthened our strategic capabilities through key investments. We invested in [Myelin Foundry Pvt. Ltd.](#) acquiring a 20% stake in the company and integrating it into ASM's engineering design-led manufacturing portfolio.

We also partnered with [Asmaitha Wireless Technologies Pvt. Ltd.](#), acquiring 51% stake, thereby enhancing our capabilities in embedded systems, firmware, and wireless technologies.

To support rising demand, we commissioned three new manufacturing facilities in FY26—two in Bengaluru and one in Vietnam—further expanding our production capacity and global footprint. With these additions to our existing four facilities, we now operate a total of seven facilities.

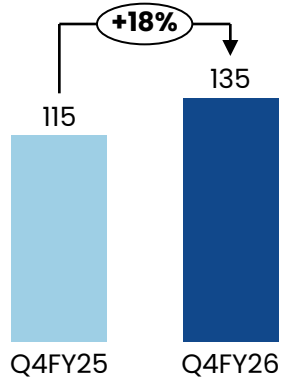
We are pleased to share that the Company has received approval under the [Electronics Component Manufacturing Scheme \(ECMS\)](#) for the manufacturing of high-precision capital equipment used in electronics manufacturing in March 2026 for an investment of ₹565 Crs.

We remain focused on expanding customer portfolio while strengthening customer base to drive sustained growth.”

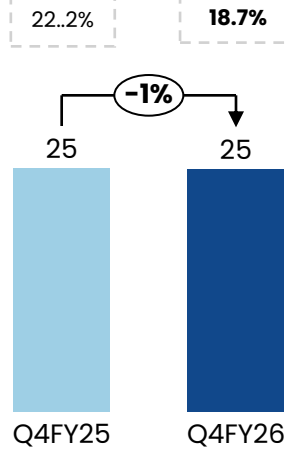
Q4 & FY26 Financial Highlights

Q4 FY26

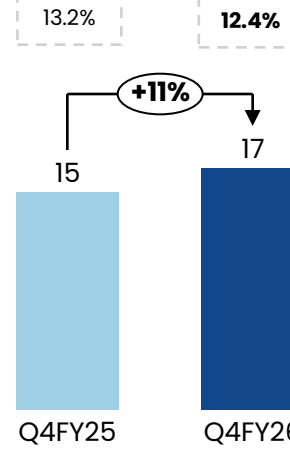
Total Revenue (₹ Cr.)



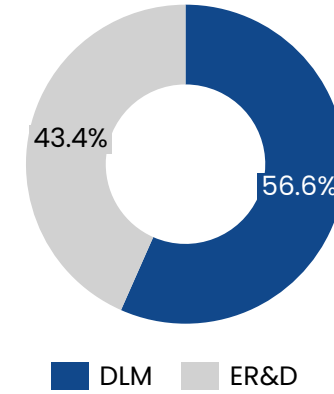
EBITDA (₹ Cr.)



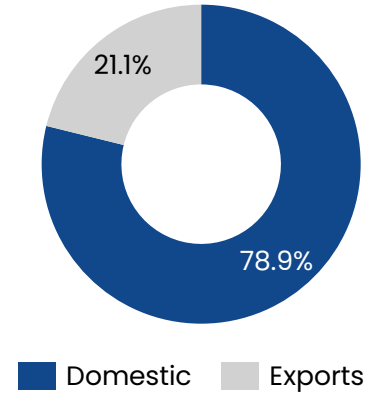
PAT (₹ Cr.)



Segment Wise

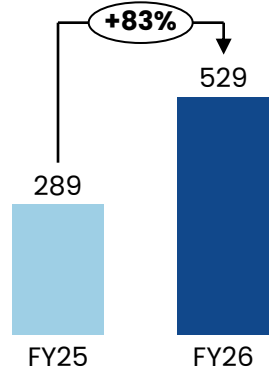


Geography Wise

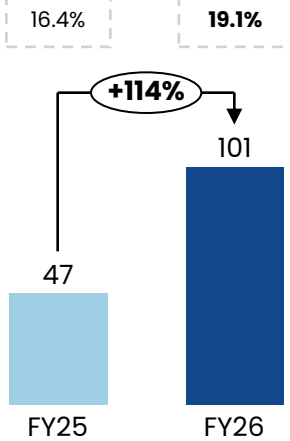


FY26

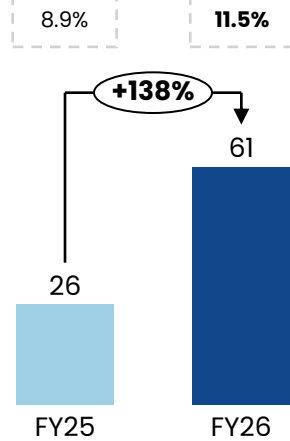
Total Revenue (₹ Cr.)



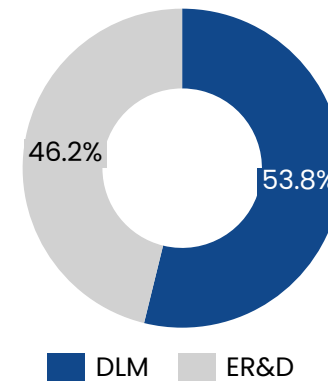
EBITDA (₹ Cr.)



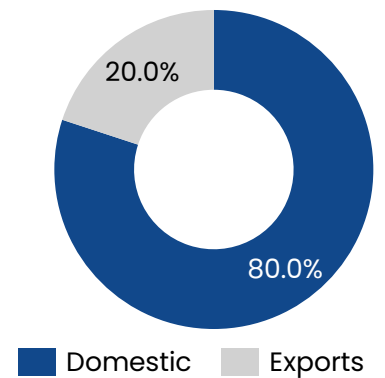
PAT (₹ Cr.)



Segment Wise



Geography Wise



Margin (%)

Consolidated Profit & Loss Statement – Q4 & FY26

Particulars (₹ Cr.)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	135.1	114.5	18.0%	528.5	288.8	83.0%
Cost of Goods Sold	21.9	39.0		124.6	45.4	
Employee Cost	57.9	35.2		213.7	152.6	
Other Expenses	30.0	14.9		89.1	43.6	
EBITDA	25.3	25.4	-0.6%	101.1	47.3	113.8%
EBITDA Margin	18.7%	22.2%		19.1%	16.4%	
Depreciation	3.7	2.4		14.0	9.9	
Other Income	3.9	1.3		8.0	8.8	
EBIT	25.5	24.3	4.9%	95.1	46.2	105.7%
EBIT Margin	18.9%	21.2%		18.0%	16.0%	
Finance Cost	2.8	2.7		8.8	11.8	
Exceptional Item Gain / (Loss)	-0.9	0.3		1.6	0.3	
Share in Profit/(loss) in JV and Associates	-0.3	0.0		-0.6	-0.1	
Profit before Tax	23.3	21.3	9.1%	84.1	34.6	142.9%
Profit before Tax Margin	17.2%	18.6%		15.9%	12.0%	
Tax	6.5	6.2		23.4	9.1	
Profit After Tax	16.8	15.1	11.0%	60.8	25.6	137.7%
Profit After Tax Margin	12.4%	13.2%		11.5%	8.9%	
EPS	11.48	10.59		41.65	21.13	

Consolidated Balance Sheet – March 2026

Equity & Liabilities (in Rs. Crs)	Mar-26	Mar-25
Total Equity	307.0	165.1
Share Capital	14.6	11.9
Other Equity	292.5	153.2
Non Controlling Interest	0.0	0.0
Non-Current Liabilities	81.7	21.5
Financial Liabilities		
(i) Borrowings	68.7	9.8
(ii) Lease Liabilities	9.5	5.4
Provisions	3.5	6.4
Current Liabilities	114.2	103.7
Financial Liabilities		
(i) Borrowings	43.9	66.7
(ii) Trade Payables	28.0	20.9
(iii) Lease Liability	5.6	4.4
(iv) Other Financial Liabilities	1.6	0.9
Other Current Liabilities	21.8	8.9
Provisions	13.2	1.9
Total Equity & Liabilities	502.9	290.3

Assets (in Rs. Crs)	Mar-26	Mar-25
Non - Current Assets	204.8	109.0
Property, plant and equipment	93.0	47.4
Goodwill	12.2	12.2
Intangible assets	14.7	15.9
Intangibles under development	6.7	0.0
Financial Assets		
Investments	20.3	16.7
Loans	3.9	3.2
Deferred tax assets (net)	9.3	12.2
Other non-current assets	44.6	1.4
Current Assets	298.1	181.4
Inventories	69.6	18.8
Financial Assets		
(i) Investments	68.0	12.4
(ii) Trade receivables	115.7	129.1
(ii) Cash and cash equivalents	6.3	2.3
(iii) Bank balances other than cash and cash equivalents	22.9	10.9
(iv) Loans	0.0	0.0
Other Financial Assets	2.5	0.2
Other Current Assets	13.1	7.6
Total Assets	502.9	290.3

Consolidated Cash Flow – FY26

Particulars (Rs. Crs)	Mar-26	Mar-25
Net Profit Before Tax	84.7	34.2
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6
Operating profit before working capital changes	102.7	50.8
Changes in working capital	-21.7	-73.6
Cash generated from Operations	81.0	-22.9
Direct taxes paid (net of refund)	13.0	0.6
Net Cash from Operating Activities	68.0	-23.5
Net Cash from Investing Activities	-165.6	32.7
Net Cash from Financing Activities	101.6	-9.1
Net Decrease in Cash and Cash equivalents	4.0	0.1
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2
Cash & Cash equivalents at the end of the period	6.3	2.3



Company Overview

ASM Technologies: 30+ Years of Engineering Innovation



End-to-end ER&D and design-led manufacturing – from design to manufacturing service

Presence in key markets like **USA, Singapore, UK, Canada, Japan, Thailand, Mexico & Vietnam**

Incorporated in **1992** with over **3 decades** of experience

7 Manufacturing Facilities – **3** in Bangalore, **3** in Chennai and **1** in Vietnam

Strategic Partnerships

Myelin Foundry Private Limited

INR 48 Crs.

Proposed Investments

Industry

- ❖ Design Led Manufacturing

Percentage Holding

- ❖ 20%

Strategic Rationale

- ❖ To deploy patented, high-performance AI solutions. This will address evolving industry requirements across **semiconductor, electronics, solar and engineering**, where real-time operational intelligence and equipment reliability are increasingly critical.
- ❖ The focus will be on **Predictive Maintenance, Multimodal Analytics, AI Augmented Operations and sustainability & Efficiency**

Asmaitha Wireless Technologies Pvt. Ltd.

INR 80 Crs.

Proposed Investments

Industry

- ❖ Design Led Manufacturing

Percentage Holding

- ❖ 51%

Strategic Rationale

- ❖ The acquisition of Asmaitha wireless strengthens ASM Technologies' capabilities in engineering design-led manufacturing, particularly in **embedded, firmware and wireless domains.**

Expanding Global Footprint – Vietnam

Registered a wholly owned subsidiary in Vietnam, named

ASM Technologies VIETNAM CO. Ltd. in January 2026

5,247,800,000 VND

Proposed Initial Capital contribution:

Support the customers in the areas of **Engineering Design led Manufacturing**

Strategic Rationale

- ❖ ASM Technologies continues its international expansion, adding **Vietnam** to its global presence.
- ❖ Vietnam is a **strategic hub for technology, engineering and manufacturing**
- ❖ Supports **long-term growth** in engineering and technology services

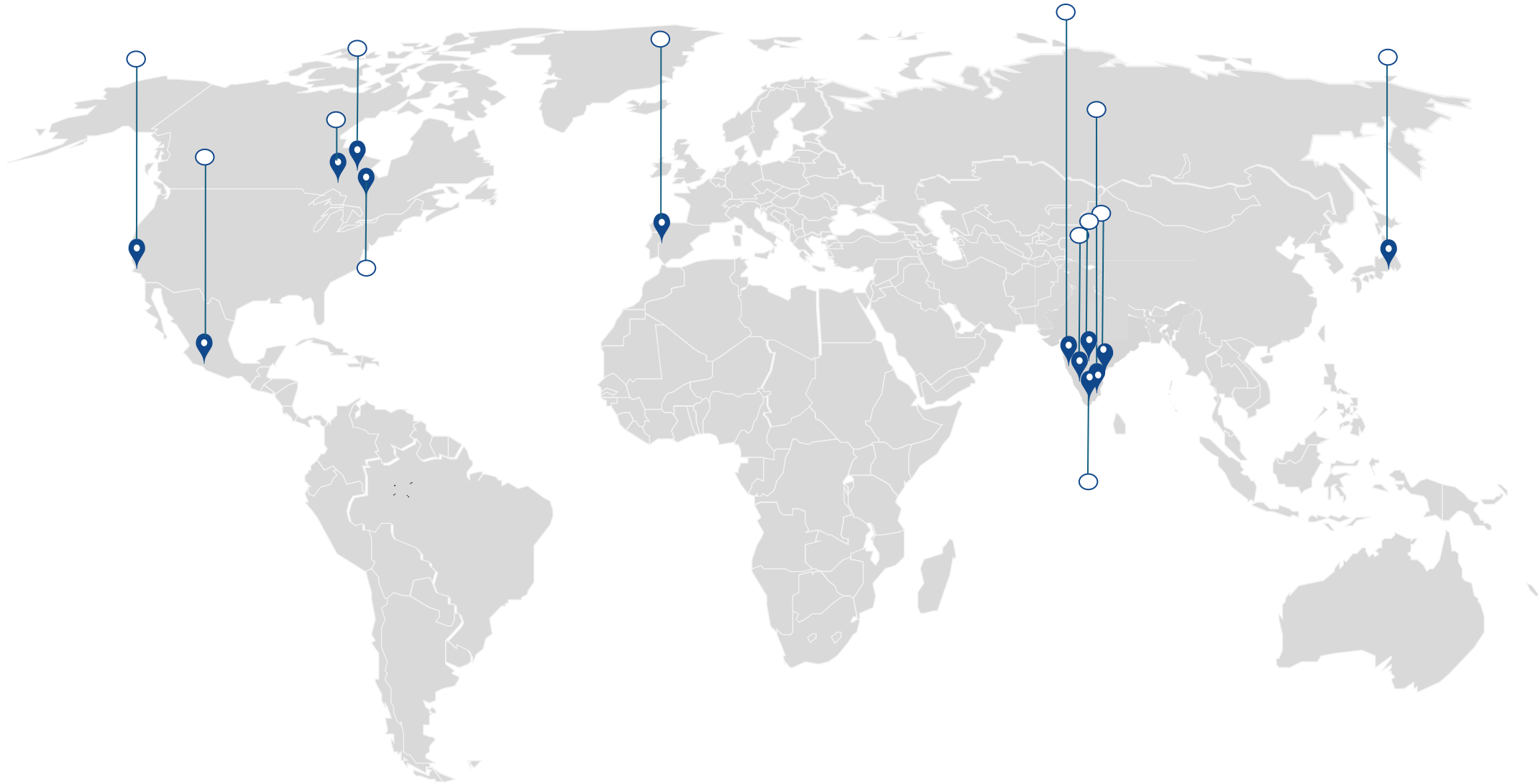
Advanced AI/ML Capabilities

INTELLIGENT AI FOR NEXT-GEN PERFORMANCE



- ❖ **Increase Yield & Throughput**
- ❖ **AI Assistant**
- ❖ **AI-Based Parameter Tuning**
- ❖ **MLOps for Industrial AI**
- ❖ **Predictive maintenance**

Presence across Key Global Markets



9 Development Centres | 7 Manufacturing Facilities | 10 Offices

Our Manufacturing & Design Facilities

Manufacturing Facilities



7
Manufacturing Facilities

Design Facilities



9
Development Centres

9 Development Centres | 7 Manufacturing Facilities | 10 Offices

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

Well placed to seize Industrial Tailwinds (1/2)

ASM Technologies Limited signs **MoU with the Government of Karnataka**, to invest **₹ 510 cr.** for **ESDM** sector



ASM Technologies to invest Rs 510 crore in Karnataka

ASM Technologies has signed a memorandum of understanding (MoU) with the Karnataka government, proposing to invest Rs 510 crore to expand its **electronic system design and manufacturing (ESDM)**-related design-led manufacturing and precision engineering capacity.

As part of the agreement, ASM Technologies will buy 10 acres of land from the Karnataka Industrial Areas Development Board (KIADB) to set up its facility.

“This expansion will enhance our precision engineering for the electronics, semiconductor and solar industries, create employment opportunities and promote technological advancements in the region. We are grateful to the Government of Karnataka for their support and look forward to a fruitful collaboration,” MD Rabindra Srikantan said in a statement.

Strategic Investment

Total Investments of **₹510 Cr.** to expand Design-Led Manufacturing capabilities

New Infrastructure

Two cutting-edge facilities in **Dabaspeta and Sriperumbudur** will expand our design-led manufacturing capabilities.

Employment Growth

Multiple **high-value jobs** in engineering, R&D, and manufacturing will be created.

Industry Leadership

This move strengthens **India's semiconductor and electronics supply** chain, supporting government initiatives.

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

Board of Directors



Mr. M R Vikram

*Chairman & Non-Independent Director,
Non-Executive Director*

- He is a Fellow Chartered Accountant and Law Graduate with over 44 years of experience in Audit and Assurance. He has advised on capital markets, finance, and regulatory matters, and undertaken key assignments for RBI, IRDA, and IDBI.
- He has served as Director at Indian Bank, Indian Overseas Bank, and Bank of Rajasthan, and is currently on the boards of companies like Facebook India, Chettinad Cement, Glochem, GTN Industries, and others.
- He is Chairman of M. Venkatarangaiya Foundation, a major child rights NGO, and a founding trustee of Manthan and Sahakara Mitra Samstha.



Mr. Rabindra Srikantan

Managing Director

- Rabindra Srikantan holds dual MS degrees in Computer Engineering and Computer Science from the University of Louisiana, USA, and a BE in Electrical & Electronics from PSG Tech, Coimbatore. He brings over 35 years of experience in Engineering R&D and Design-Led Manufacturing.
- He is the Founder and Managing Director of ASM Technologies Ltd, and also serves as President & COO of ASM Digital Technologies Inc. (USA), Director of ASM Digital Technologies Pte Ltd (Singapore), and Designated Partner at RV Forms and Gears LLP.
- He leads ASM Ventures, which invests in early-stage companies in Cybersecurity, IIoT, and Smart Manufacturing. He also drives ASM's CSR efforts focused on education and youth development.
- He was the Chairman – CII Karnataka, a Charter Member of Tie, and has held key roles with NASSCOM and the Indo-American Chamber of Commerce.



Mr. M. Lakshminarayan

Independent Director



Mr. Shekar Viswanathan

*Non-Independent,
Non-Executive Director*



Mr. Ramesh Radhakrishnan

Independent Director



Ms. Preeti Rabindra

*Non-Independent
Non-Executive Director*



Mr. Hardik Agrawal

Independent Director

Received approval under the ECMS for the manufacturing of high-precision capital equipment



We are honoured to have received the approval letter under the Electronic Components Manufacturing Scheme (ECMS)

MeitY Clears 29 ECMS Proposals Worth ₹7,104 cr

Centre will 'weed out' firms not investing in design R&D from ECMS, says Ashwini Vaishnaw

Our Bureau
New Delhi: The government on Monday approved ₹7,104 crore of investments under the Electronic Component Manufacturing Scheme (ECMS), unveiling the fourth tranche of beneficiary firms. Companies that do not invest in design capabilities will be "weeded out" from the scheme and disbursements will be stopped by changing the guidelines, electronics and information technology minister Ashwini Vaishnaw said on the occasion.

The latest group of 29 applicants are projected to churn out production worth ₹1,515 crore from facilities spread across eight states, employing 14,246 people. Subsidiaries of global contract electronics majors Foxconn and TDK Corporation, and domestic contract manufacturers Dixon, Syrma SGS and NeST Group are among the chosen firms.

Vaishnaw sought inputs from the industry within the next 15 days on a structured mechanism to set up regular buyer-seller meetings, establish six sigma standards and boost workforce training.

"We have the Jewels to change the scheme. If that requirement arises, we will not hesitate in changing the parameters to make sure the industry



ECMS AFTER 4 ROUNDS	
₹61,671 cr investments approved so far by govt	₹4,51,856 cr worth of production committed till now
65,040 people to be employed	75 projects approved
12 states to see facilities come up	23 products covered

looks at the long term growth of country and not just the short-term growth of the company," he told component manufacturers.

Govt asks electronics firms to build design capability, upgrade skills

...to comply could result in incentives for approved projects being withheld or cancelled.

"We want to get ourselves ready to meet the demand of the primary firms. Anyone not meeting these should not be included," he said.

...to comply could result in incentives for approved projects being withheld or cancelled.

"We want to get ourselves ready to meet the demand of the primary firms. Anyone not meeting these should not be included," he said.



Vaishnaw asks electronic industry to invest on design

His statement comes even as the Ministry of Electronics and Information Technology (MeitY) has approved 29 applications under the scheme with a cumulative investment of ₹8,7104 crore.

Apb Alabady
Last Updated: 14 March 2024, 20:04 IST



TCS World 10k Bengaluru 2026



Health Check Up and Blood Donation Camp



Women's Day Celebration

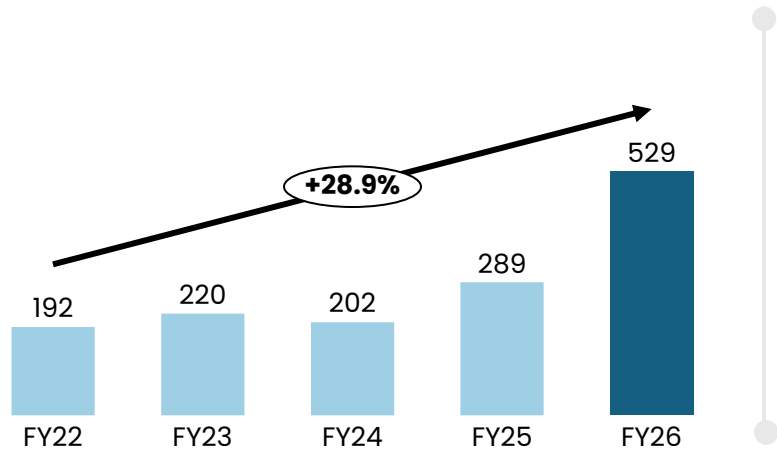




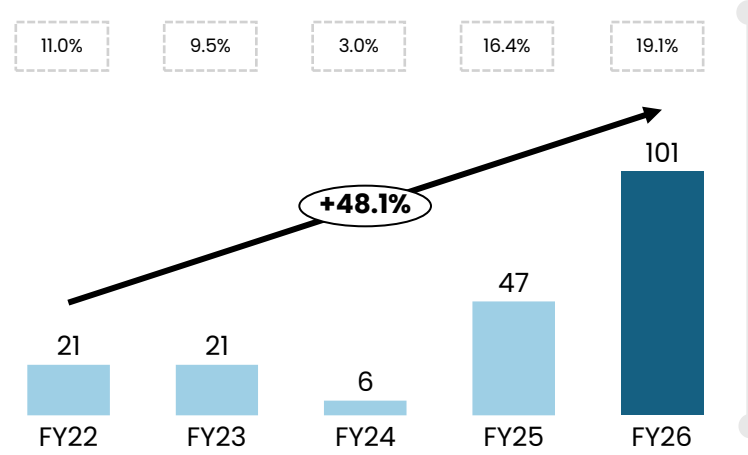
Historical Financials

Historical Financials

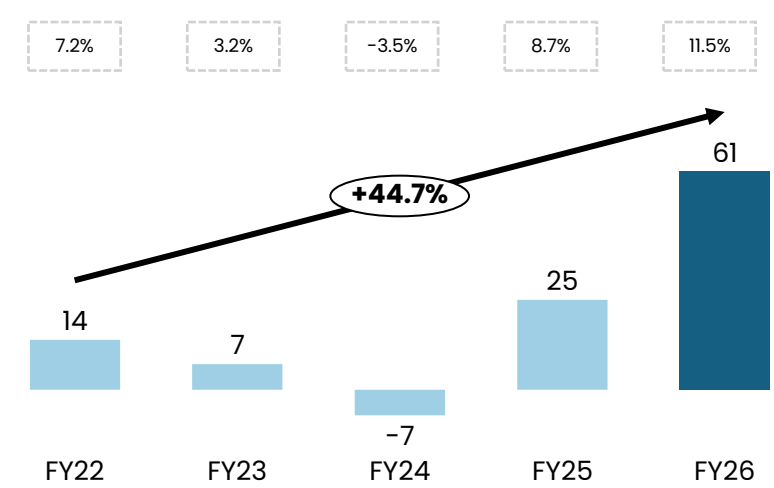
Revenue (₹ Cr.)



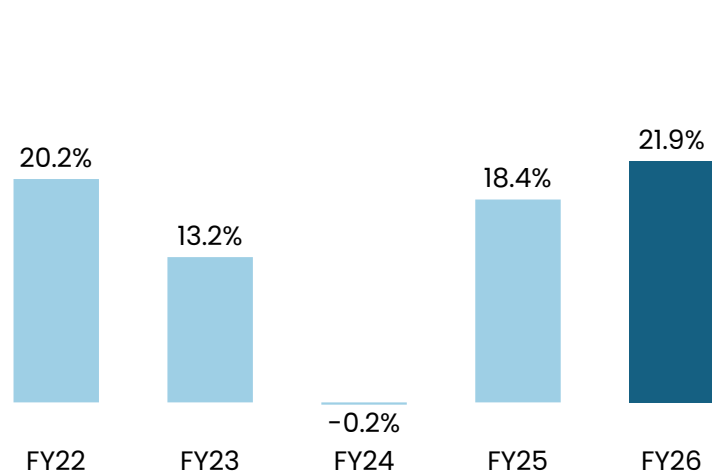
EBITDA (₹ Cr.)



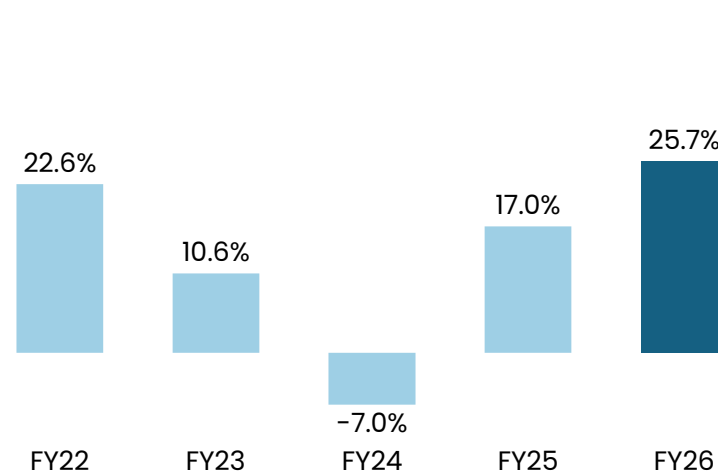
PAT (₹ Cr.)



ROCE (%)



ROE (%)



Margin (%)

Historical Consolidated Profit & Loss Statement

Profit and Loss (In ₹ Cr.)	FY26	FY25	FY24	FY23	FY22
Revenue from Operations	528.5	288.8	201.6	220.4	191.6
Cost of Goods Sold	124.6	45.4	22.9	26.0	9.7
Employee Cost	213.7	152.6	139.1	138.9	127.1
Other Expenses	89.1	43.6	33.6	34.4	33.9
EBITDA	101.1	47.3	6.0	21.0	21.0
EBITDA Margin (%)	19.1%	16.4%	3.0%	9.5%	11.0%
Depreciation	14.0	9.9	11.3	8.5	4.4
Other Income	8.0	8.8	4.8	6.3	6.9
EBIT	95.1	46.2	-0.5	18.8	23.5
EBIT Margin (%)	18.0%	16.0%	-0.2%	8.5%	12.3%
Finance Cost	8.8	11.8	9.9	7.2	5.6
Exceptional Item Gain / (Loss)	1.6	-0.3			
Share in Profit/(loss) in JV and Associates	-0.6	-0.1	-0.2	-0.3	0.0
Profit before Tax	84.1	34.1	-10.6	11.4	17.9
Profit before Tax Margin (%)	15.9%	11.8%	-5.3%	5.2%	9.3%
Tax	23.4	9.1	-3.5	4.2	4.0
Profit After Tax	60.8	25.1	-7.2	7.1	13.9
Profit After Tax Margin (%)	11.5%	8.7%	-3.5%	3.2%	7.2%
EPS	41.65	21.28	-6.62	6.94	13.9

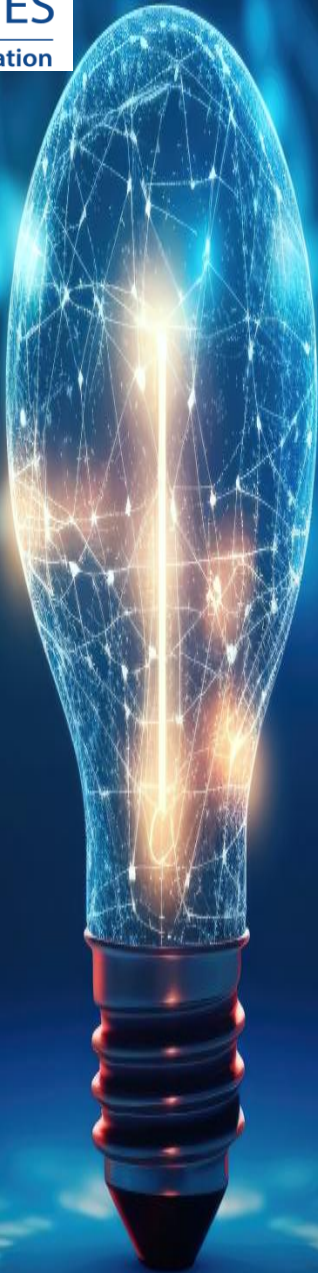
Historical Consolidated Balance Sheet

Equity & Liabilities (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Total Equity	307.0	165.1	136.0	69.1	65.5
Share Capital	14.6	11.9	11.8	10.3	10.0
Other Equity	292.5	153.2	129.8	61.4	55.7
Non Controlling Interest		0.0	-5.5	-2.7	-0.3
Non-Current Liabilities	81.7	21.5	39.7	30.5	14.3
Financial Liabilities					
(i) Borrowings	68.7	9.8	27.4	19.8	9.7
(ii) Lease Liabilities	9.5	5.4	9.6	9.2	3.0
(ii) Other Financial Liabilities					
Provisions	3.5	6.4	2.7	1.6	1.6
Other non current liabilities					
Current Liabilities	114.2	103.7	63.3	69.1	66.3
Financial Liabilities					
(i) Borrowings	43.9	66.7	41.6	41.2	35.5
(ii) Trade Payables	28.0	20.9	5.5	8.9	15.2
(iii) Lease Liability	5.6	4.4	3.8	3.9	2.5
(iv) Other Financial Liabilities	1.6	0.9	0.8	0.9	0.8
Other Current Liabilities	21.8	8.9	8.5	8.7	9.1
Provisions	13.2	1.9	3.0	5.5	3.3
Total Equity & Liabilities	502.9	290.3	239.0	168.6	146.1

Assets (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Non - Current Assets	204.8	109.0	94.3	83.4	54.2
Property, plant and equipment	93.0	47.4	32.3	31.3	19.6
Capital work-in-progress				1.0	
Goodwill	12.2	12.2	3.4	0.1	0.1
Intangible assets	14.7	15.9	13.3	16.7	8.3
Intangibles under development	6.7	0.0	0.0	0.0	0.0
Financial Assets					
Investments	20.3	16.7	16.1	15.1	13.3
Loans	3.9	3.2	7.3	2.2	0.5
Deferred tax assets (net)	9.3	12.2	12.7	9.0	5.9
Other non-current assets	44.6	1.4	9.2	8.1	6.6
Current Assets	298.1	181.4	144.8	85.2	91.9
Inventories	69.6	18.8	4.5	3.2	9.3
Financial Assets					
(i) Investments	68.0	12.4	11.5	11.7	11.1
(ii) Trade receivables	115.7	129.1	51.7	54.6	56.9
(ii) Cash and cash equivalents	6.3	2.3	2.2	1.0	2.0
(iii) Bank balances other than cash and cash equivalents	22.9	10.9	70.8	8.9	7.3
(iv) Loans	0.0	0.0	0.3	0.4	0.7
Other Financial Assets	2.5	0.2	0.2	1.4	1.0
Other Current Assets	13.1	7.6	3.7	4.1	3.6
Total Assets	502.9	290.3	239.0	168.6	146.1

Consolidated Cashflow Statement

Particulars (In ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Net Profit Before Tax	84.7	34.2	-10.4	11.6	17.9
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6	19.5	13.3	7.1
Operating profit before working capital changes	102.7	50.8	9.1	24.9	25.1
Changes in working capital	-21.7	-73.6	-4.2	0.7	-5.4
Cash generated from Operations	81.0	-22.9	4.9	25.7	19.7
Direct taxes paid (net of refund)	13.0	0.6	5.5	5.4	5.8
Net Cash from Operating Activities	68.0	-23.5	-0.6	20.2	13.9
Net Cash from Investing Activities	-165.6	32.7	-65.8	-25.1	-8.9
Net Cash from Financing Activities	101.6	-9.1	67.6	4.0	-6.2
Net Decrease in Cash and Cash equivalents	4.0	0.1	1.18	-0.9	-1.2
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2	1.0	2.0	3.0
Cash & Cash equivalents at the end of the period	6.3	2.3	2.2	1.0	1.9



Thank You!

Company: ASM Technologies Limited

CIN: L85110KA1992PLC013421

Ms. Vanishree Kulkarni

compliance.officer@asmltd.com

Investor Relations: Strategic Growth Advisors (SGA)

CIN: U74140MH2010PTC204285

Ms. Prachi Chhugani / Mr. Deven Dhruva

prachi.chhugani@sgapl.net / deven.Dhruva@sgapl.net

Tel: +91 89492 92029 / + 91 98333 73300