

संदर्भ Ref.: नि.से.वि. ISD/183/2026-27

दिनांक Date : 28.08.2026

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| बीएसई लिमिटेड BSE Ltd.<br>बीएसई लिस्टिंग सेंटर BSE Listing Centre<br>स्क्रिप कोड Scrip Code - 532 477 | नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड<br>National Stock Exchange of India Ltd.<br>निप्स NEAPS<br>स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ<br>सिक्योरिटी Security - UBI-AT/BB |
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महोदया Madam/महोदय Sir,

Subject: Disclosures under SEBI (LODR) Regulations, 2015

Ref: Our letter/180/2026-27 dated 24<sup>th</sup> August 2026

The Stock Exchanges are hereby informed the following details regarding the issuance of US\$ REG S Senior Unsecured Dual Tranche Notes due 2029 and 2031 ("Notes"), issued through DIFC Branch by Union Bank of India ("Bank").

जारी किए गए नोटों का विवरण इस प्रकार है: The details of the said Notes issued are as follows:

| Particulars  | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ISIN         | XS3485474533                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | XS3485474707                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Issue Type   | Senior Unsecured Notes offered outside the United States in accordance with Regulation S under the U.S. Securities Act of 1933, as amended                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Senior Unsecured Notes offered outside the United States in accordance with Regulation S under the U.S. Securities Act of 1933, as amended                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Issue Size   | US\$ 300,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | US\$ 300,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| No. of Notes | U.S.\$300,000,000 5.230 per cent. Senior Unsecured Notes due 2029 ("2029 Notes") will initially be represented by beneficial interests in a global certificate ("2029 Global Certificate") in registered form which will be registered in the name of a nominee of and shall be deposited on or about the issue date of the said 2029 Notes with, a common depositary for Euroclear Bank SA/NV and Clear stream Banking S.A. Beneficial interests in the 2029 Global Certificate will be shown on, and transfers thereof will be effected only through, records maintained by Euroclear Bank SA/NV and Clear stream Banking S.A., Luxembourg. Except as described in the 2029 Global Certificate, definitive certificates for the said 2029 Notes will not be issued in exchange for interests in the 2029 Global Certificate. | U.S.\$300,000,000 5.417 per cent. Senior Unsecured Notes due 2031 ("2031 Notes") will initially be represented by beneficial interests in a global certificate ("2031 Global Certificate") in registered form which will be registered in the name of a nominee of and shall be deposited on or about the issue date of the said 2031 Notes with, a common depositary for Euroclear Bank SA/NV and Clear stream Banking S.A. Beneficial interests in the 2031 Global Certificate will be shown on, and transfers thereof will be effected only through, records maintained by Euroclear Bank SA/NV and Clear stream Banking S.A., Luxembourg. Except as described in the 2031 Global Certificate, definitive certificates for the said 2031 Notes will not be issued in exchange for interests in the 2031 Global Certificate. |

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|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                    | The 2029 Notes will be issued in registered form in denomination of U.S.\$200,000 of principal amount and integral multiples of U.S.\$1,000 in excess thereof.                            | The 2031 Notes will be issued in registered form in denomination of U.S.\$200,000 of principal amount and integral multiples of U.S.\$1,000 in excess thereof.                            |
| Issue date                         | 28 August 2026                                                                                                                                                                            | 28 August 2026                                                                                                                                                                            |
| Maturity date                      | 28 August 2029                                                                                                                                                                            | 28 August 2031                                                                                                                                                                            |
| Listing Status                     | NSE IFSC Limited                                                                                                                                                                          | NSE IFSC Limited                                                                                                                                                                          |
| Coupon                             | 5.230% per annum, Fixed, Semi-annual                                                                                                                                                      | 5.417% per annum, Fixed, Semi-annual                                                                                                                                                      |
| Payment Schedule                   | First Coupon Payment: 28 February 2027<br><br>To be paid semi-annually on 28 February and 28 August each year commencing with the first interest payment date falling on 28 February 2027 | First Coupon Payment: 28 February 2027<br><br>To be paid semi-annually on 28 February and 28 August each year commencing with the first interest payment date falling on 28 February 2027 |
| Secured/Unsecured                  | Unsecured                                                                                                                                                                                 | Unsecured                                                                                                                                                                                 |
| Special rights/ privileges, if any | None                                                                                                                                                                                      | None                                                                                                                                                                                      |
| No. of Allottees                   | 98                                                                                                                                                                                        | 119                                                                                                                                                                                       |

This is for your information and records.

Thanking you.

भवदीय Yours faithfully,

(Ashish Mishra)  
Company Secretary